

**Consolidated Quarterly Financial Results (based on Japanese standards)  
For the three months ended June 30, 2011**

July 27, 2011

Company name: FANUC CORPORATION Stock exchange listing: Tokyo Stock Exchange  
 Stock code: 6954 URL <http://www.fanuc.co.jp/>  
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1. Consolidated Financial Results for the Three Months Ended June 30, 2011 (April 1, 2011 – June 30, 2011)

(1) Consolidated Results of Operations

(% represents change from the corresponding previous three months period)

Three months ended June 30	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2011	131,454	31.8	55,013	33.9	56,773	35.9	34,677	40.1
2010	99,713	118.0	41,082	559.1	41,762	421.5	24,757	400.7

Note: Comprehensive income: April-June 2011 ¥33,174 million (325.5%), April-June 2010 ¥7,797 million (-%)

Three months ended June 30	Net income per share basic	Net income per share diluted
	Yen	Yen
2011	177.15	—
2010	126.45	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million of yen	Million of yen	%
June 30, 2011	1,015,246	908,211	89.1
March 31, 2011	1,013,000	894,494	87.9

(Ref.) Equity: June 30, 2011 ¥904,528 million March 31, 2011 ¥890,804 million

2. Dividends

	Dividends per share				
	June 30	Sept. 30	Dec. 31	Mar. 31 (Year end)	Full year
	Yen	Yen	Yen	Yen	Yen
2010	—	85.54	—	98.59	184.13
2011	—	—	—	—	—
2011(forecast)	—	—	—	—	—

Note: We have not changed the forecasts of dividends from the latest ones.

Note: With regard to the forecasts of interim dividends and year-end dividends for the year ending March 31, 2012, we expect to disclose them promptly after we become able to disclose them.

3. Consolidated Financial Results Forecasts for the Year Ending March 31, 2012 (April 1, 2011 – March 31, 2012) (The percentage denotes the change from the same period of the previous year for the interim forecasts and the change from the previous fiscal year for the fiscal period forecasts.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Interim Fiscal period	265,300	26.8	116,800	31.1	120,500	32.7	75,000	34.4	383.15
	—	—	—	—	—	—	—	—	—

Note: We have changed the forecasts of financial results from the latest ones.

#### 4. Others

(1) Important changes in scope of consolidation during the period  
(Changes in certain subsidiaries requiring changes in scope of consolidation) : Not applicable

(2) Application of the accounting method specific to quarterly consolidated  
financial statements : Not applicable

(3) Changes in accounting principles and accounting estimates, and revisions/restatements

① Changes associated with changes in accounting standards : No

② Changes in accounting principles other than ① : No

③ Changes in accounting estimates : No

④ Revisions/restatements : No

(4) Number of shares outstanding (Common share)

① Number of shares outstanding at the end of the period (including treasury stocks)				
	June 30, 2011	239,508,317 shares	March 31, 2011	239,508,317 shares
② Number of treasury stocks				
	June 30, 2011	43,761,588 shares	March 31, 2011	43,757,759 shares
③ Average number of shares during the period				
	April-June 2011	195,747,715 shares	April-June 2010	195,787,659 Shares

\* Status of quarterly review

These quarterly financial results are not subject to the quarterly review based on the Financial Instruments and Exchange Law. The review process for the quarterly financial statements based on the Financial Instruments and Exchange Law has not completed at the time of the disclosure of these results.

\* Statements on the proper use of financial forecasts and other special notes

The statements of a forward-looking nature relating to the financial performance and business forecasts indicated herein contain uncertainties in the supply-demand of products in the major markets, competitors' actions, and changes in general economic conditions. Please note that actual results may differ materially from those indicated. With regard to the consolidated financial forecasts for the year ending March 2012, we expect to disclose them promptly after we become able to do so. With regard to the interim dividend and year-end dividend for the year ending March 2012, too, we will disclose them promptly after we become able to do so.

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# Consolidated Quarterly Financial Statements

## 1. Consolidated Quarterly Balance Sheet

(Millions of Yen)

	March 31, 2011	June 30, 2011
<b>Assets</b>		
Current assets:		
Cash and deposits	583,520	566,541
Notes and accounts receivable – trade	79,281	86,400
Merchandise and finished goods	31,718	34,627
Work in process	32,162	35,016
Raw materials and supplies	7,541	9,910
Deferred income tax	15,761	15,470
Others	5,758	4,914
Allowance for doubtful accounts	(1,749)	(1,860)
Total current assets	753,992	751,018
Noncurrent assets		
Property, plant and equipment		
Land	114,910	114,820
Other, net	92,145	96,736
Total property, plant and equipment	207,055	211,556
Intangible Assets		
Goodwill	16,988	15,677
Other	520	474
Total Intangible assets	17,508	16,151
Investments and other assets		
Investment securities	26,270	28,323
Others	8,826	8,850
Allowance for doubtful accounts	(651)	(652)
Total investments and other assets	34,445	36,521
Total noncurrent assets	259,008	264,228
Total Assets	1,013,000	1,015,246
<b>Liabilities</b>		
Current liabilities:		
Notes and accounts payable – trade	21,468	25,124
Income taxes payable	42,168	20,920
Warranty reserves	4,123	4,476
Others	21,830	27,275
Total current liabilities	89,589	77,795
Noncurrent liabilities:		
Allowance for employees' retirement benefits	25,219	25,862
Others	3,698	3,378
Total noncurrent liabilities	28,917	29,240
Total Liabilities	118,506	107,035
<b>Net assets</b>		
Shareholders' equity		
Capital stock	69,014	69,014
Capital surplus	96,261	96,261
Retained earnings	1,082,997	1,098,452
Treasury stocks	(311,094)	(311,146)
Total shareholders' equity	937,178	952,581
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,349	2,202
Foreign currency exchange adjustment	(48,723)	(50,255)
Total accumulated other comprehensive income	(46,374)	(48,053)
Minority interests	3,690	3,683
Total net assets	894,494	908,211
Total liabilities and net assets	1,013,000	1,015,246

**2. Consolidated Quarterly Statement of Income  
and Consolidated Quarterly Statement of Comprehensive Income**

**Consolidated Statement of Income for the Three Months from April to June 2011**

(Millions of Yen)

	Three months ended June 30	
	2010	2011
Net sales	99,713	131,454
Cost of goods sold	46,412	61,811
Gross profit	53,301	69,643
Selling, general and administrative expenses	12,219	14,630
Operating income	41,082	55,013
Non-operating income		
Interest income	379	487
Dividend income	218	181
Equity method income	616	918
Miscellaneous income	395	430
Total non-operating income	1,608	2,016
Non-operating expenses		
Loss on revaluation of investments in securities	530	—
Foreign exchange losses	321	83
Contribution for The Great East Japan Earthquake	—	100
Miscellaneous expenses	77	73
Total non-operating expenses	928	256
Ordinary income	41,762	56,773
Extraordinary loss		
Loss on adjustment for changes of accounting standard for asset retirement obligations	1,939	—
Total extraordinary loss	1,939	—
Income before income taxes and minority interests	39,823	56,773
Income taxes-current	16,493	22,304
Income taxes-deferred	(1,565)	(391)
Total taxes and others	14,928	21,913
Income before minority interests	24,895	34,860
Minority interests in income	138	183
Net income	24,757	34,677

## Consolidated Statement of Comprehensive Income for the Three Months from April to June 2011

	(Millions of Yen)	
	Three months ended June 30	
	2010	2011
Income before minority interests	24,895	34,860
Other Comprehensive Income		
Valuation difference on available-for-sale securities	(105)	(147)
Foreign currency translation adjustment	(17,174)	(1,938)
Share of other comprehensive income of affiliates accounted for using equity method	181	399
Total other comprehensive income	(17,098)	(1,686)
Comprehensive income for the three month ended June 30	7,797	33,174
Comprehensive income attributable to:		
Owners of parent	7,999	32,997
Minority interests	(202)	177

### 3. Other Information

- |   |                |
|---|----------------|
| (1) Important changes in scope of consolidation during the period:  | Not applicable |
| (2) Application of special accounting method for preparing the quarterly consolidated financial statements: | Not applicable |
| (3) Changes in accounting principles and accounting estimate, and restatements:                             | Not applicable |
| (4) Note on premise of a going concern:   | Not applicable |
| (5) Note on the substantial change in the shareholders' equity:   | Not applicable |

## Supplement to Consolidated Financial Results

### 1 Consolidated Results (April-June, 2011)

1) Net income 34.7 billion yen (1.4 times from the same period last year)

2) Net sales 131.5 billion yen (1.3 times from the same period last year)

In the Asian markets including China, FA and ROBODRILLs (small machining centers) stayed very strong. Robots continued to recover in the American and European markets.

ROBOCUTs (wire-cut electric discharge machines) and ROBOSHOTs (electric plastic injection molding machines) were also strong.

3) Operating income 55.0 billion yen (1.3 times from the same period last year)

Ordinary income 56.8 billion yen (1.4 times from the same period last year)

**Ordinary income to net sales ratio 43.2%**

4) Sales by Group

FA 70.0 billion yen (1.3 times from the same period last year)

Robot 26.9 billion yen (1.7 times from the same period last year)

Robomachine 34.6 billion yen (1.2 times from the same period last year)

5) Orders 154.4 billion yen (1.3 times from the same period last year)

### 2 Consolidated Financial Results Forecasts for the Second Quarter of the Year Ending March 31, 2011 (April 1-September 30, 2011). (We have changed the consolidated financial results forecasts.)

Net income 75.0 billion yen

Operating income 116.8 billion yen

Ordinary income 120.5 billion yen

Net sales 265.3 billion yen

### 3 Quarterly Changes of Consolidated Financial Results (Billions of yen)

