

4. Others

(1) Important changes in scope of consolidation during the period
(Changes in certain subsidiaries requiring changes in scope of consolidation) : Not applicable

(2) Application of the accounting method specific to quarterly consolidated
financial statements : Not applicable

(3) Changes in accounting principles and accounting estimates, and revisions/restatements

① Changes associated with changes in accounting standards : No

② Changes in accounting principles other than ① : No

③ Changes in accounting estimates : No

④ Revisions/restatements : No

(4) Number of shares outstanding (Common shares)

① Number of shares outstanding at the end of the period (including treasury stocks)

December 31, 2011	239,508,317	March 31, 2011	239,508,317
	shares		shares

② Number of treasury stocks

December 31, 2011	43,773,151	March 31, 2011	43,757,759
	Shares		shares

③ Average number of shares during the period

April-December 2011	195,741,451	April-December 2010	195,779,570
	shares		Shares

* Status of quarterly review

These quarterly financial results are not subject to the quarterly review based on the Financial Instruments and Exchange Law. The review process for the quarterly financial statements based on the Financial Instruments and Exchange Law has not completed at the time of the disclosure of these results.

* Statements on the proper use of financial forecasts and other special notes

The statements of a forward-looking nature relating to the financial performance and business forecasts indicated herein contain uncertainties in the supply-demand of products in the major markets, competitors' actions, and changes in general economic conditions. Please note that actual results may differ materially from those indicated. With regard to the year-end dividend for the year ending March 2012, we will disclose it promptly after we become able to do so.

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1. Consolidated Quarterly Balance Sheet

(Millions of Yen)

	March 31, 2011	December 31, 2011
Assets		
Current assets:		
Cash and deposits	583,520	581,287
Notes and accounts receivable – trade	79,281	91,482
Merchandise and finished goods	31,718	42,944
Work in process	32,162	33,302
Raw materials and supplies	7,541	12,332
Deferred income tax	15,761	16,995
Others	5,758	7,887
Allowance for doubtful accounts	(1,749)	(1,799)
Total current assets	753,992	784,430
Noncurrent assets		
Property, plant and equipment		
Land	114,910	114,144
Other, net	92,145	118,924
Total property, plant and equipment	207,055	233,068
Intangible Assets		
Goodwill	16,988	13,193
Other	520	425
Total Intangible assets	17,508	13,618
Investments and other assets		
Investment securities	26,270	28,032
Others	8,826	7,637
Allowance for doubtful accounts	(651)	(651)
Total investments and other assets	34,445	35,018
Total noncurrent assets	259,008	281,704
Total Assets	1,013,000	1,066,134
Liabilities		
Current liabilities:		
Notes and accounts payable – trade	21,468	31,406
Income tax payable	42,168	27,048
Warranty reserves	4,123	4,381
Others	21,830	34,785
Total current liabilities	89,589	97,620
Noncurrent liabilities:		
Allowance for employees' retirement benefits	25,219	26,278
Others	3,698	3,381
Total noncurrent liabilities	28,917	29,659
Total Liabilities	118,506	127,279
Net Assets		
Shareholders' equity		
Capital stock	69,014	69,014
Capital surplus	96,261	96,264
Retained earnings	1,082,997	1,147,467
Treasury stocks	(311,094)	(311,303)
Total shareholders' equity	937,178	1,001,442
Other comprehensive income		
Valuation difference on available-for-sale securities	2,349	1,435
Foreign currency exchange adjustment	(48,723)	(67,676)
Total other comprehensive income	(46,374)	(66,241)
Minority interests	3,690	3,654
Total net assets	894,494	938,855
Total liabilities and net assets	1,013,000	1,066,134

2. Consolidated Quarterly Statement of Income and Consolidated Quarterly Statement of Comprehensive Income

Consolidated Statement of Income for the Nine Months from April to December 2011

(Millions of Yen)

	Nine months ended December 31	
	2010	2011
Net sales	327,381	403,169
Cost of goods sold	152,025	193,128
Gross profit	175,356	210,041
Selling, general and administrative expenses	37,576	41,229
Operating income	137,780	168,812
Non-operating income		
Interest income	1,082	1,456
Dividend income	511	585
Equity method income	2,397	2,941
Miscellaneous income	1,207	1,413
Total non-operating income	5,197	6,395
Non-operating expenses		
Loss on revaluation of investments in securities	530	—
Foreign exchange losses	535	1,141
Miscellaneous expenses	686	503
Total non-operating expenses	1,751	1,644
Ordinary income	141,226	173,563
Extraordinary loss		
Loss on adjustment for changes of accounting standard for asset retirement obligations	1,939	—
Total extraordinary loss	1,939	—
Income before income taxes and minority interests	139,287	173,563
Income taxes-current	56,155	68,265
Income taxes-deferred	(3,898)	(1,147)
Total taxes and others	52,257	67,118
Income before minority interests	87,030	106,445
Minority interests in income	457	485
Net income	86,573	105,960

Consolidated Statement of Comprehensive Income for the Nine Months from April to December 2011

(Millions of Yen)

	Nine months ended December 31	
	2010	2011
Income before minority interests	87,030	106,445
Other Comprehensive Income		
Valuation difference on available-for-sale securities	(148)	(914)
Foreign currency translation adjustment	(20,530)	(18,947)
Share of other comprehensive income of affiliates accounted for using equity method	(856)	(321)
Total other comprehensive income	(21,534)	(20,182)
Comprehensive income for the nine months ended December 31	65,496	86,263
Comprehensive income attributable to:		
Owners of parent	65,380	86,093
Minority interests	116	170

3. Other Information

- | | |
|---|----------------|
| (1) Important changes in scope of consolidation during the period:
(Changes in certain subsidiaries requiring changes in scope of consolidation) | Not applicable |
| (2) Application of simplified accounting method or special accounting method for preparing the quarterly consolidated financial statements: | Not applicable |
| (3) Changes in accounting principles and accounting estimates, :
and restatements | Not applicable |
| (4) Note on premise of a going concern: | Not applicable |
| (5) Note on the substantial change in the shareholders' equity: | Not applicable |

Supplement to Consolidated Financial Results

1 Consolidated Results (April~December, 2011)

- 1) Net income 106.0 billion yen (1.2 times from the same period last year)
- 2) Net sales 403.2 billion yen (1.2 times from the same period last year)
In the American and European markets, as well as Asian and Domestic markets, robots were very strong. ROBODRILLs (small machining centers) were also strong.
- 3) Operating income 168.8 billion yen (1.2 times from the same period last year)
Ordinary income 173.6 billion yen (1.2 times from the same period last year)
Ordinary income to net sales ratio 43.0%
- 4) Sales by Group
 - FA 208.2 billion yen (1.1 times from the same period last year)
 - Robot 86.0 billion yen (1.6 times from the same period last year)
 - Robomachine 109.0 billion yen (1.2 times from the same period last year)
- 5) Orders 402.3 billion yen (1.2 times from the same period last year)

2 Nine-months Changes of Consolidated Financial Results (Billions of Yen)

