

**Consolidated Quarterly Financial Results (based on Japanese standards)
For the three months ended June 30, 2012**

July 25, 2012

Company name: FANUC CORPORATION Stock exchange listing: Tokyo Stock Exchange
 Stock code: 6954 URL <http://www.fanuc.co.jp>
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1. Consolidated Financial Results for the Three Months Ended June 30, 2012 (April 1, 2012 – June 30, 2012)

(1) Consolidated Results of Operations

(% represents change from the corresponding previous three months period)

Three months ended June 30	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2012	137,832	4.9	54,138	(1.6)	55,497	(2.2)	35,210	1.5
2011	131,454	31.8	55,013	33.9	56,773	35.9	34,677	40.1

Note: Comprehensive income: April-June 2012¥24,181million (-27.1%), April-June 2011¥33,174million (325.5%)

Three months ended June 30	Net income per share basic	Net income per share diluted
	Yen	Yen
2012	179.89	—
2011	177.15	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million of yen	Million of yen	%
June 30, 2012	1,104,421	989,930	89.3
March 31, 2012	1,130,625	985,322	86.8

(Ref.) Equity: June 30, 2012 ¥986,105 million March 31, 2012 ¥981,323 million

2. Dividends

	Dividends per share				
	June 30	Sept. 30	Dec. 31	Mar. 31 (Year end)	Full year
	Yen	Yen	Yen	Yen	Yen
2011	—	113.76	—	99.01	212.77
2012	—	—	—	—	—
2012(forecast)	—	—	—	—	—

Note: We have not changed the forecasts of dividends from the latest ones.

Note: With regard to the forecasts of the second quarter-end dividends and year-end dividends for the year ending March 31, 2013, we expect to disclose them promptly after we become able to disclose them.

3. Consolidated Financial Results Forecasts for the Year Ending March 31, 2013 (April 1, 2012 – September 30, 2012) (The percentage denotes the change from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
2 nd Quarter (Cumulative)	275,000	3.2	113,000	(3.1)	116,000	(3.0)	75,000	1.0	383.18

Note: We have not changed the forecasts of financial results from the latest ones.

4. Notes

(1) Important changes in scope of consolidation during the period
(Changes in certain subsidiaries requiring changes in scope of consolidation) : No

(2) Application of the accounting method specific to quarterly consolidated
financial statements : No

(3) Changes in accounting principles and accounting estimates, and revisions/restatements

① Changes associated with changes in accounting standards : No

② Changes in accounting principles other than ① : No

③ Changes in accounting estimates : No

④ Revisions/restatements : No

(4) Number of shares outstanding (Common share)

① Number of shares outstanding at the end of the period (including treasury stocks)				
	June 30, 2012	239,508,317 shares	March 31, 2012	239,508,317 shares
② Number of treasury stocks				
	June 30, 2012	43,782,067 shares	March 31, 2012	43,779,591 shares
③ Average number of shares during the period				
	April-June 2012	195,726,829 shares	April-June 2011	195,747,715 Shares

* Status of quarterly review

These quarterly financial results are not subject to the quarterly review based on the Financial Instruments and Exchange Law. The review process for the quarterly financial statements based on the Financial Instruments and Exchange Law has not completed at the time of the disclosure of these results.

* Statements on the proper use of financial forecasts and other special notes

Any forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts. With regard to the forecasts on the annual financial results as well as the second quarter-end and year-end dividends in year 2012, we expect to disclose them promptly after we become able to disclose them.

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1. Results of Operations and Financial Position

(1) Result of Operations

During the three months from April to June 2012, the unpredictable condition continued with remaining concerns about a downward risk in the world economy against the backdrop of the financial uncertainty in Europe and the prolonged strong yen.

Under these circumstances, FANUC made efforts to enhance intelligence and ultra precision of its products and robotization of its manufacture further to improve their competitiveness.

As a result, at the end of the first three months of the current fiscal year, FANUC posted consolidated net sales totaling ¥137,832 million, up 4.9%, consolidated ordinary income totaling ¥55,497million, down 2.2%, and consolidated net income totaling ¥35,210 million, up 1.5%, compared with the corresponding previous three months period.

(2) Financial Position

Total asset decreased ¥2,624 million to ¥1,104,421 million compared with the end of the previous fiscal year. The main increase is ¥1,384 million in Investments and other assets, and decrease is ¥1,261 million in Cash and deposits.

Total liabilities decreased ¥30,812 million to ¥114,491 million compared with the end of the previous fiscal year.

Total net assets increased ¥468 million to ¥989,930 million from the end of the previous fiscal year. This increase was mainly attributed to the increase in Retained earnings

2. Consolidated Quarterly Balance Sheet

(Millions of Yen)

	March 31, 2012	June 30, 2012
Assets		
Current assets:		
Cash and deposits	637,076	624,475
Notes and accounts receivable – trade	98,717	97,228
Merchandise and finished goods	41,874	38,565
Work in process	34,058	32,482
Raw materials and supplies	10,667	10,092
Deferred income tax	19,822	15,971
Others	8,191	5,980
Allowance for doubtful accounts	(1,736)	(1,582)
Total current assets	848,669	823,211
Noncurrent assets		
Property, plant and equipment		
Land	114,779	114,374
Other, net	120,984	120,524
Total property, plant and equipment	235,763	234,898
Intangible Assets		
Goodwill	12,326	11,048
Other	432	445
Total Intangible assets	12,758	11,493
Investments and other assets		
Investment securities	26,635	25,838
Others	7,446	9,627
Allowance for doubtful accounts	(646)	(646)
Total investments and other assets	33,435	34,819
Total noncurrent assets	281,956	281,210
Total Assets	1,130,625	1,104,421
Liabilities		
Current liabilities:		
Notes and accounts payable – trade	30,196	29,286
Income taxes payable	50,155	19,820
Warranty reserves	4,590	4,613
Others	30,329	30,523
Total current liabilities	115,270	84,242
Noncurrent liabilities:		
Allowance for employees' retirement benefits	26,499	26,735
Others	3,534	3,514
Total noncurrent liabilities	30,033	30,249
Total Liabilities	145,303	114,491
Net Assets		
Shareholders' equity		
Capital stock	69,014	69,014
Capital surplus	96,265	96,265
Retained earnings	1,180,556	1,196,387
Treasury stocks	(311,394)	(311,430)
Total shareholders' equity	1,034,441	1,050,236
Accumulated other comprehensive income(loss)		
Valuation difference on available-for-sale securities	1,959	1,375
Foreign currency exchange adjustment	(55,077)	(65,506)
Total accumulated other comprehensive income(loss)	(53,118)	(64,131)
Minority interests	3,999	3,825
Total net assets	985,322	989,930
Total liabilities and net assets	1,130,625	1,104,421

3. Consolidated Quarterly Statement of Income and Consolidated Quarterly Statement of Comprehensive Income

Consolidated Statement of Income for the Three Months from April to June 2012

(Millions of Yen)

	Three months ended June 30	
	2011	2012
Net sales	131,454	137,832
Cost of goods sold	61,811	69,351
Gross profit	69,643	68,481
Selling, general and administrative expenses	14,630	14,343
Operating income	55,013	54,138
Non-operating income		
Interest income	487	488
Dividend income	181	133
Equity method income	918	773
Miscellaneous income	430	455
Total non-operating income	2,016	1,849
Non-operating expenses		
Foreign exchange losses	83	345
Contribution for the Great East Japan Earthquake	100	—
Miscellaneous expenses	73	145
Total non-operating expenses	256	490
Ordinary income	56,773	55,497
Income before income taxes and minority interests	56,773	55,497
Income taxes-current	22,304	18,366
Income taxes-deferred	(391)	1,779
Total taxes and others	21,913	20,145
Income before minority interests	34,860	35,352
Minority interests in income	183	142
Net income	34,677	35,210

Consolidated Statement of Comprehensive Income for the Three Months from April to June 2012

	(Millions of Yen)	
	Three months ended June 30	
	2011	2012
Income before minority interests	34,860	35,352
Other Comprehensive Income		
Valuation difference on available-for-sale securities	(147)	(584)
Foreign currency translation adjustment	(1,938)	(11,480)
Share of other comprehensive income of affiliates accounted for using equity method	399	893
Total other comprehensive income	(1,686)	(11,171)
Comprehensive income for the three month ended June 30	33,174	24,181
Comprehensive income attributable to:		
Owners of parent	32,997	24,198
Minority interests	177	(17)

4. Other Information

- | | |
|---|----|
| (1) Important changes in scope of consolidation during the period: | No |
| (2) Application of special accounting method for preparing the quarterly consolidated financial statements: | No |
| (3) Changes in accounting principles and accounting estimate, : and restatements | No |
| (4) Note on premise of a going concern: | No |
| (5) Note on the substantial change in the shareholders' equity: | No |

Supplement to Consolidated Financial Results

1 Consolidated Results (April~June, 2012)

- 1) Net income 35.2 billion yen (1.0 times from the same period last year)
- 2) Net sales 137.8 billion yen (1.0 times from the same period last year)
 In the Chinese market, the increase in sales of ROBODRILLS (small machining centers) is continuing. Mainly in the American market, robots stayed strong.

- 3) Operating income 54.1 billion yen (1.0 times from the same period last year)
 Ordinary income 55.5 billion yen (1.0 times from the same period last year)
Ordinary income to net sales ratio 40.3%

4) Sales by Group

- FA 57.9 billion yen (0.8 times from the same period last year)
 Robot 30.3 billion yen (1.1 times from the same period last year)
 Robomachine 49.6 billion yen (1.4 times from the same period last year)

- 5) Orders 135.6 billion yen (0.9 times from the same period last year)

2 Consolidated Financial Results Forecasts for the Second Quarter of the Year Ending March 31, 2012(April 1-September 30, 2012).

- Net income 75.0 billion yen
 Operating income 113.0 billion yen
 Ordinary income 116.0 billion yen
 Net sales 275.0 billion yen

3 Quarterly Changes of Consolidated Financial Results (Billions of yen)

