

Financial Results for the year Ended March, 2015

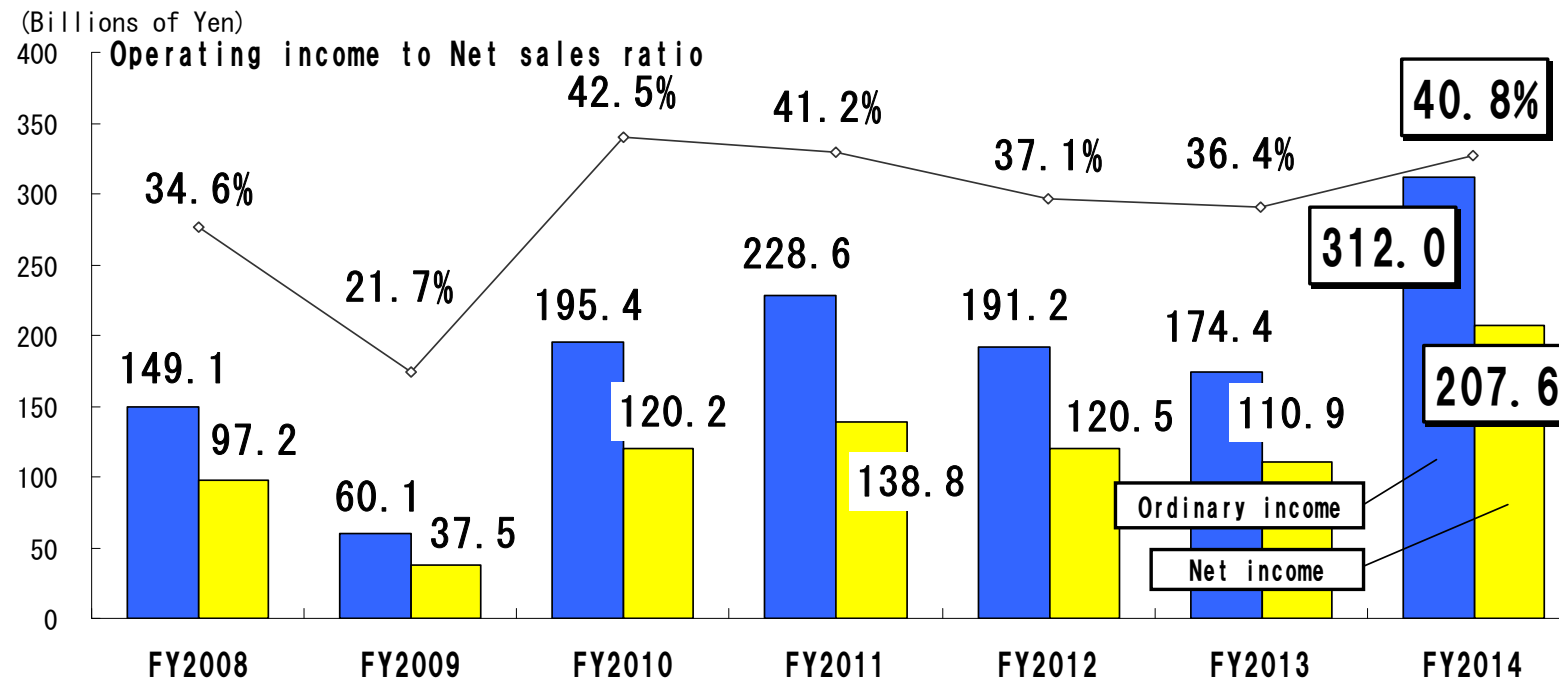
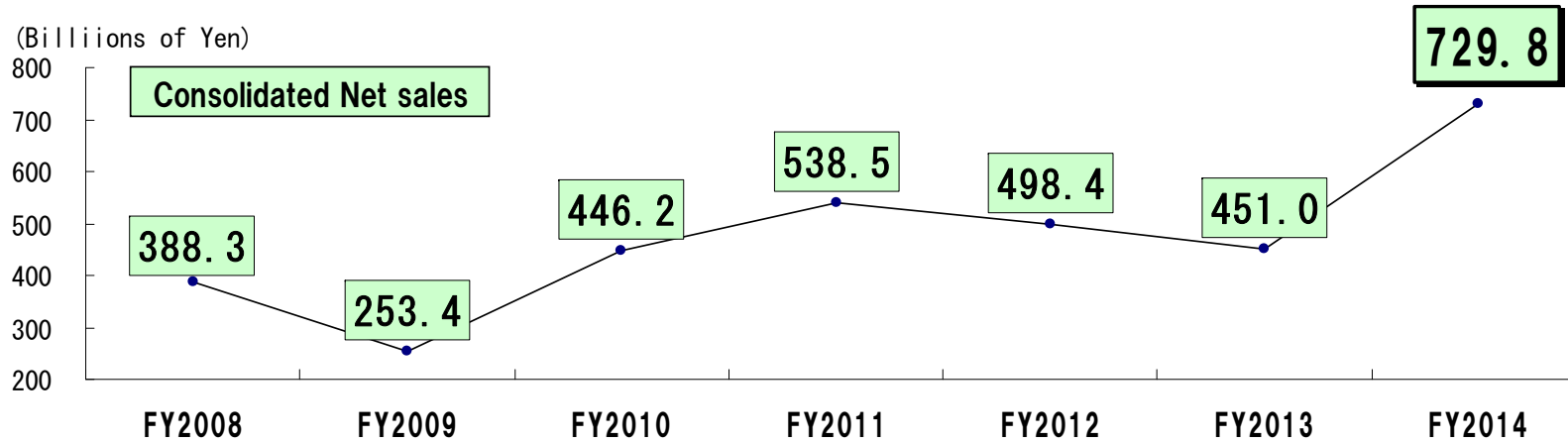
FANUC CORPORATION

The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

Consolidated Financial Results for FY 2014

(Billions of Yen)	FY2013 Actual	FY2014 Forecast	FY2014 Actual	Change from FY2013	Change from vs Previous Forecast
Net sales	451.0	688.2	729.8	+61.8%	+6.0%
Cost of sales 【to Net sales】	227.2 50.4%	344.5 50.1%	350.8 48.1%	+54.4%	+1.8%
Operating income 【to Net sales】	164.1 36.4%	268.0 38.9%	297.8 40.8%	+81.5%	+11.1%
Ordinary income 【to Net sales】	174.4 38.7%	280.9 40.8%	312.0 42.7%	+78.9%	+11.1%
Net income 【to Net sales】	110.9 24.6%	185.1 26.9%	207.6 28.4%	+87.1%	+12.2%
FX Rate					
Yen/1USD	100.23	103.85	109.93	+9.7%	+5.9%
Yen/1EUR	134.37	136.68	138.77	+3.3%	+1.5%

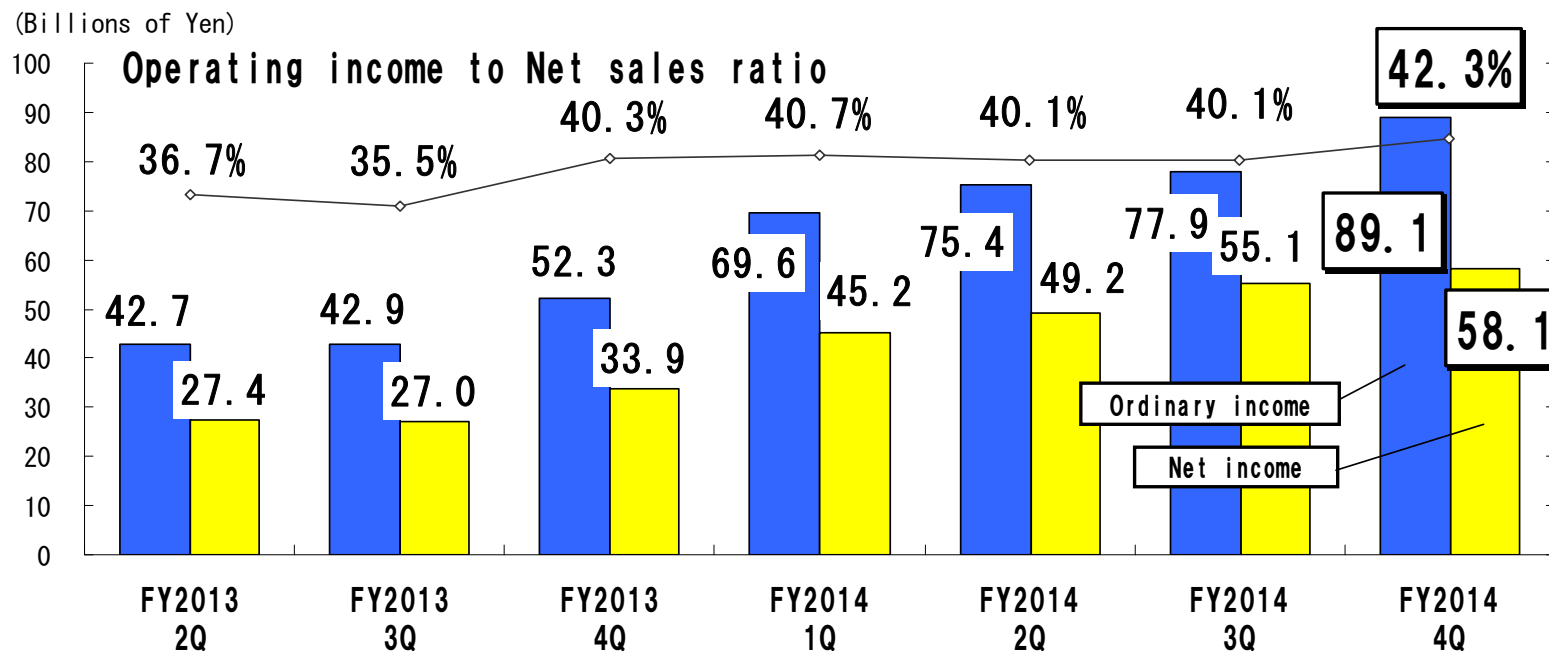
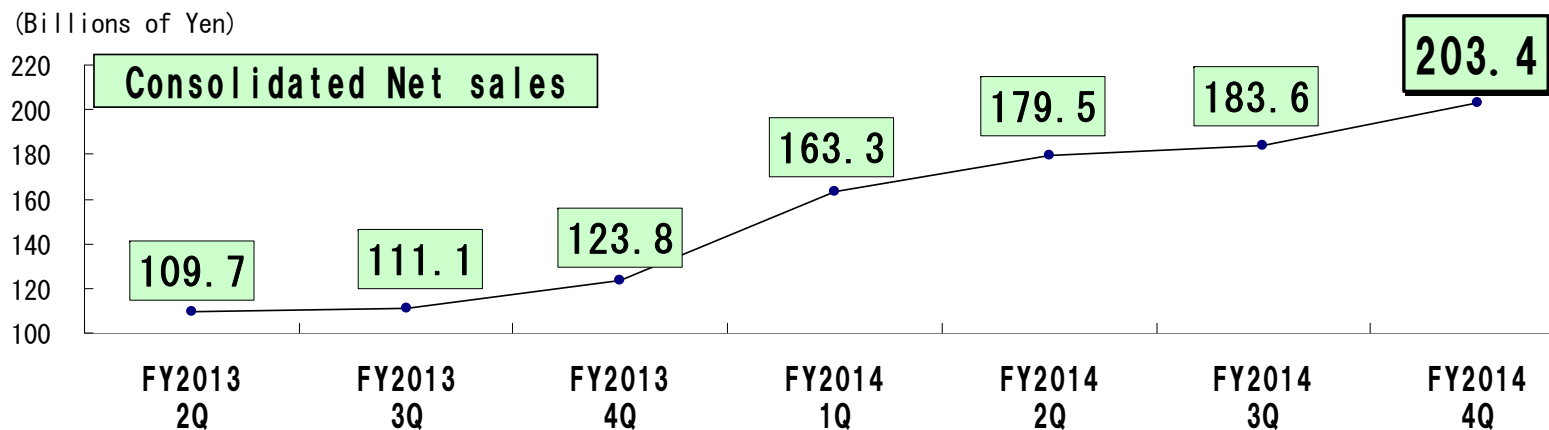
Change in Consolidated Sales and Profit/Loss



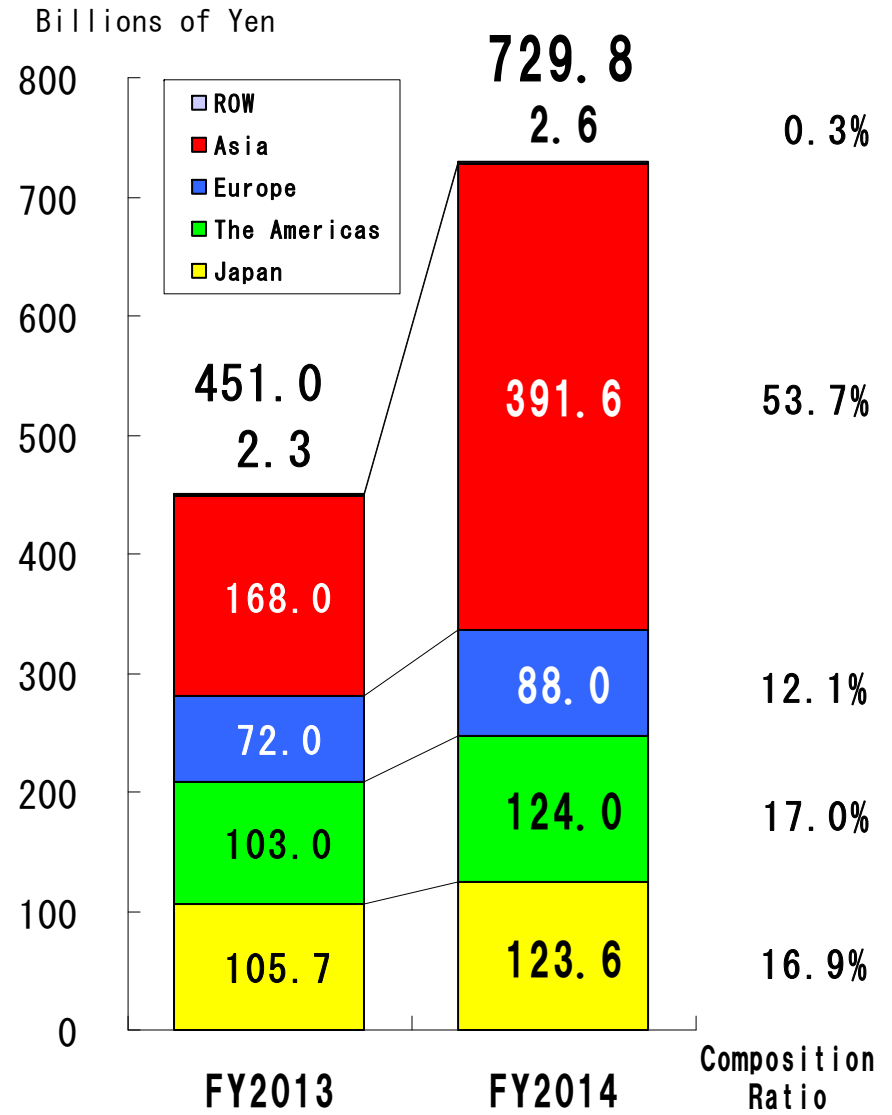
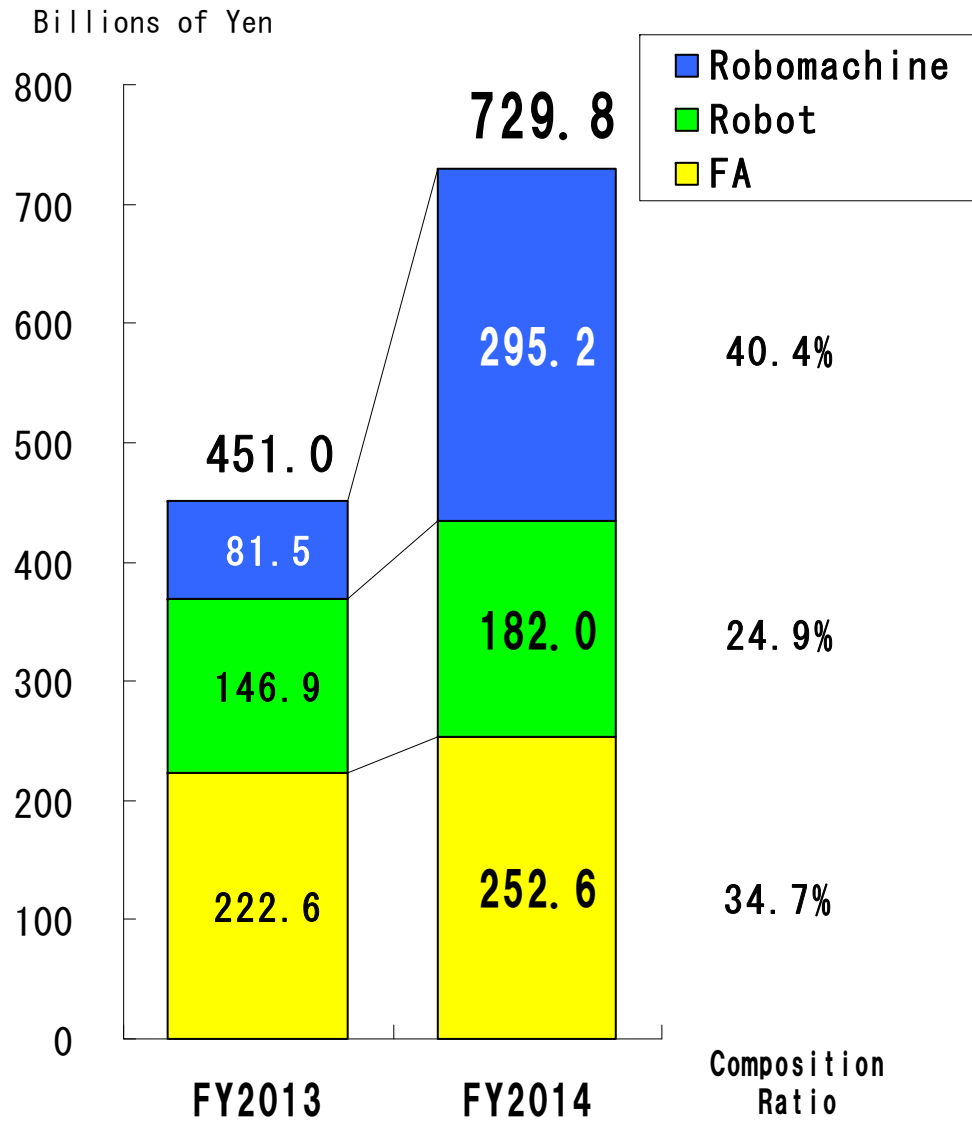
Consolidated Financial Results for the 4th Quarter (3 months) of FY 2014

(Billions of Yen)	FY2013 4Q (Jan~Mar)	FY2014 3Q (Oct~Dec)	FY2014 4Q (Jan~Mar)	Change from 4Q of FY2013	Change from 3Q of FY2014
Net sales	123.8	183.6	203.4	+64.3%	+10.8%
Cost of sales	58.0	90.2	94.3	+62.6%	+4.5%
【to Net sales】	46.9%	49.2%	46.4%		
Operating income	49.8	73.6	85.9	+72.4%	+16.8%
【to Net sales】	40.3%	40.1%	42.3%		
Ordinary income	52.3	77.9	89.1	+70.3%	+14.4%
【to Net sales】	42.3%	42.4%	43.8%		
Net income	33.9	55.1	58.1	+71.8%	+5.6%
【to Net sales】	27.3%	30.0%	28.6%		
FX Rate					
Yen/1USD	102.78	114.54	119.09	+15.9%	+4.0%
Yen/1EUR	140.79	143.07	134.18	-4.7%	-6.2%

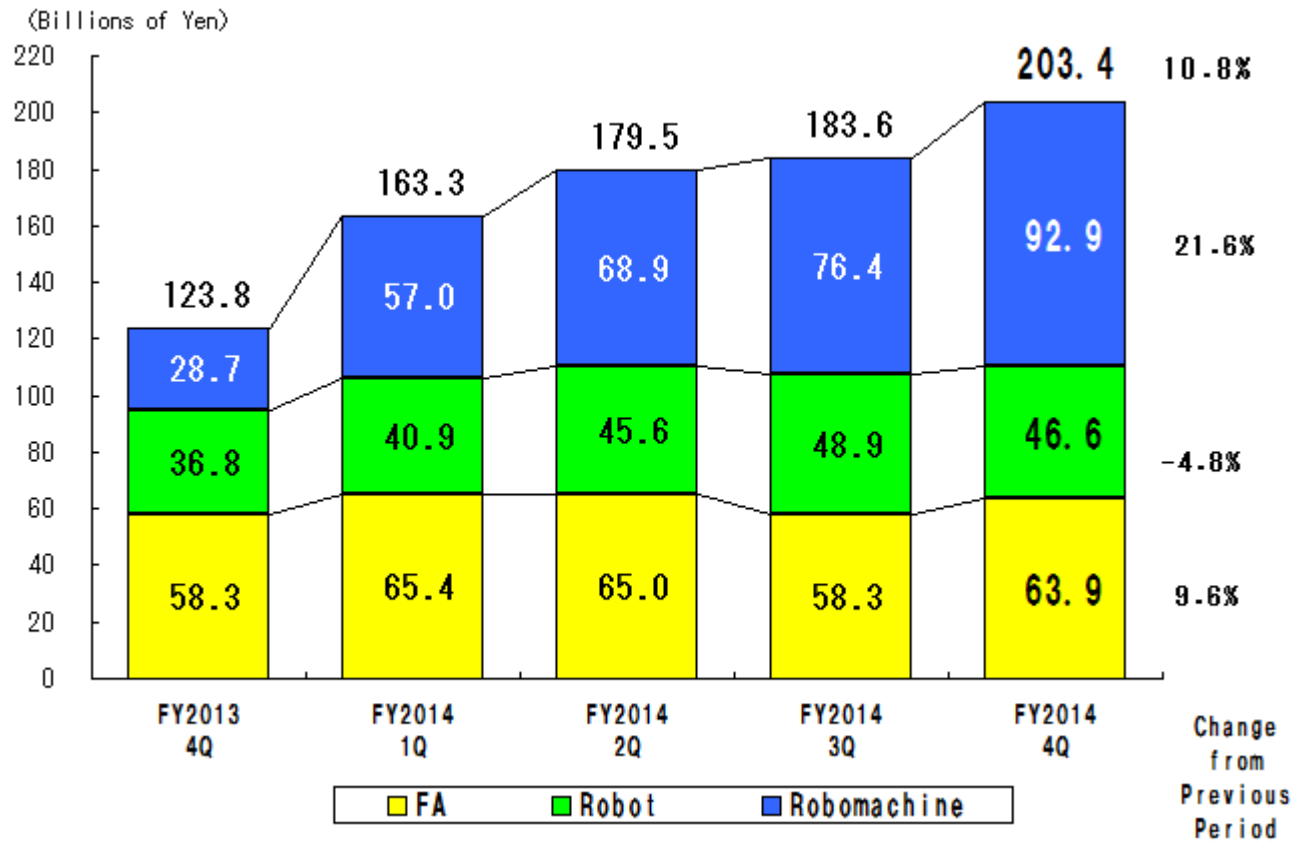
Quarterly Changes in Consolidated Sales and Profit/Loss



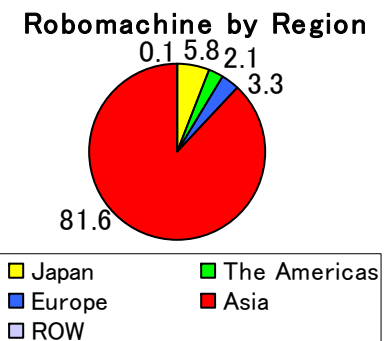
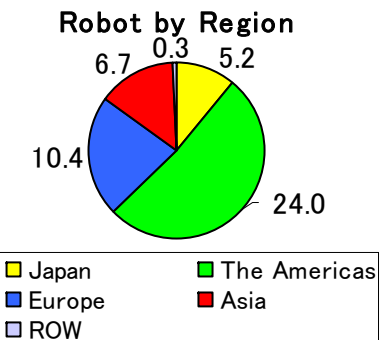
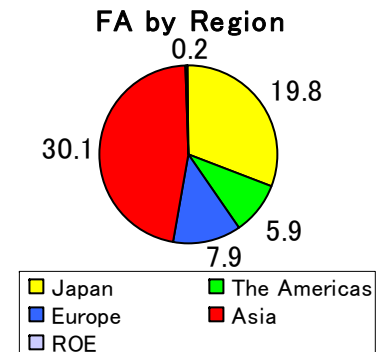
Yearly Changes in Sales by Division and Region



Consolidated Sales by Division

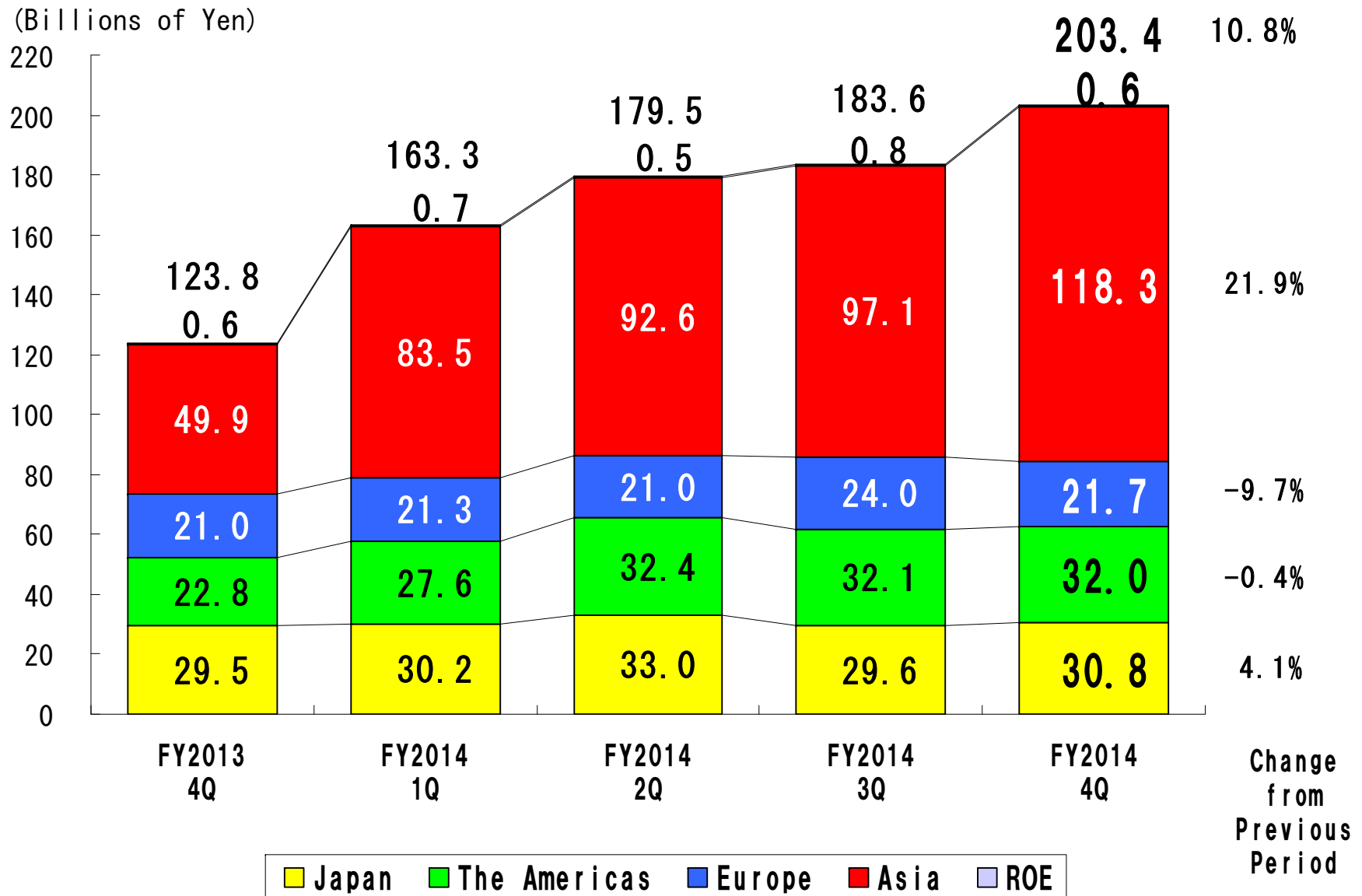


4Q of FY2014

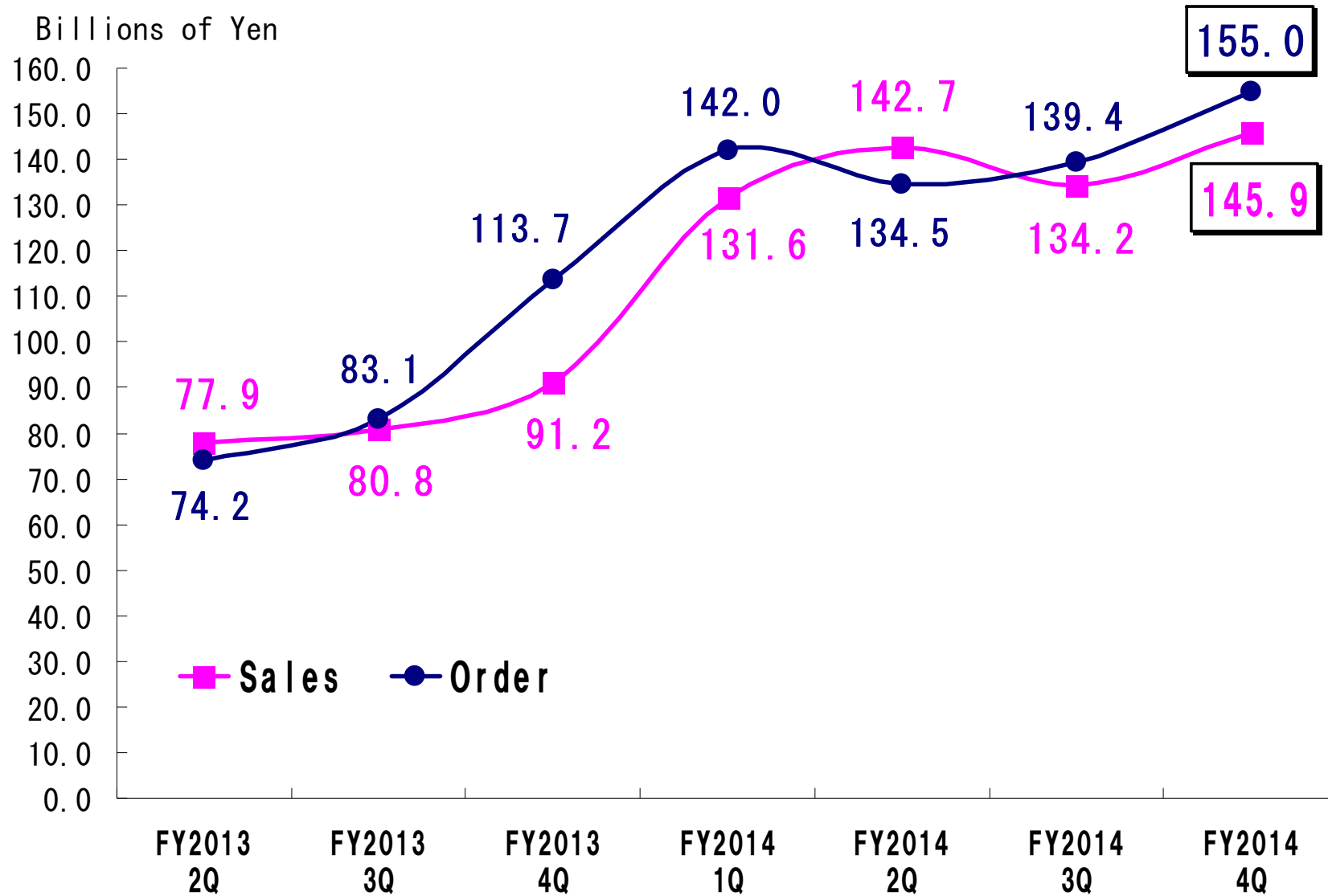


- FA →The demands in Japan, China and Europe increased steadily.
- Robot →The sales was steady in Japan, continued to increase in the America and remained favorable in Europe and Asia.
- Robomachine→The short-term demands from a sector in the IT industry was active throughout the period.

Consolidated Sales by Region



Quarterly Changes in Non-consolidated Orders and Sales



Consolidated Financial Forecast

(Billions of Yen)	FY2014	FY2015			Change from FY2014
	Full Year Actual	1st Half Forecast	2nd Half Forecast	Full Year Forecast	
Net Sales	729.8	384.0	296.1	680.1	-6.8%
Cost of sales	350.8	184.0	155.4	339.4	-3.2%
【to Net sales】	48.1%	47.9%	52.5%	49.9%	
Operating income	297.8	159.4	105.2	264.6	-11.2%
【to Net sales】	40.8%	41.5%	35.5%	38.9%	
Ordinary income	312.0	166.9	112.5	279.4	-10.4%
【to Net sales】	42.7%	43.5%	38.0%	41.1%	
Net income	207.6	114.1	77.1	191.2	-7.9%
【to Net sales】	28.4%	29.7%	26.0%	28.1%	
FX Rate					
Yen/1USD	109.93	115.00	115.00	115.00	+4.6%
Yen/1EUR	138.77	120.00	120.00	120.00	-13.5%

Shareholder Return Policy

As our basic policy of distributing profits to shareholders, we will target a dividend payout ratio of 60% of our consolidated net profit for the full fiscal year. We also aim to buy back our own shares in a flexible manner, and where the Five-Year Average Total Return Ratio(*) does not exceed 80%.

1. Dividends

We declared, and have maintained, a dividend payout ratio of 30% of our consolidated net profit for the full fiscal year since the fiscal year ending March 2007 up to the present date. In order to further enhance the distribution of profits to our shareholders in the long term, we have decided, as our basic policy, to implement a dividend payout ratio of 60% of our consolidated net profit, starting from the fiscal year ending March 2015.

2. Share buybacks

We aim to buy back our own shares in a flexible manner depending on the level of our stock prices, taking into account the balance with our investment in growth, and where the Five-Year Average Total Return Ratio(*) does not exceed 80%.

3. Cancellation of treasury shares

We aim to limit the number of our treasury shares that we hold to a maximum of 5% of the total number of issued shares. We will, as a general rule, cancel any portion exceeding that limit every fiscal year.

(*)Five-Year Average Total Return Ratio means the ratio of the total combined amount of dividends and the total amount of share buybacks, over the total amount of our consolidated net profit for a five-year period.

Shareholder Return Policy

