

(TRANSLATION)

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Financial Results for the six months Ended September 30, 2017

FANUC CORPORATION

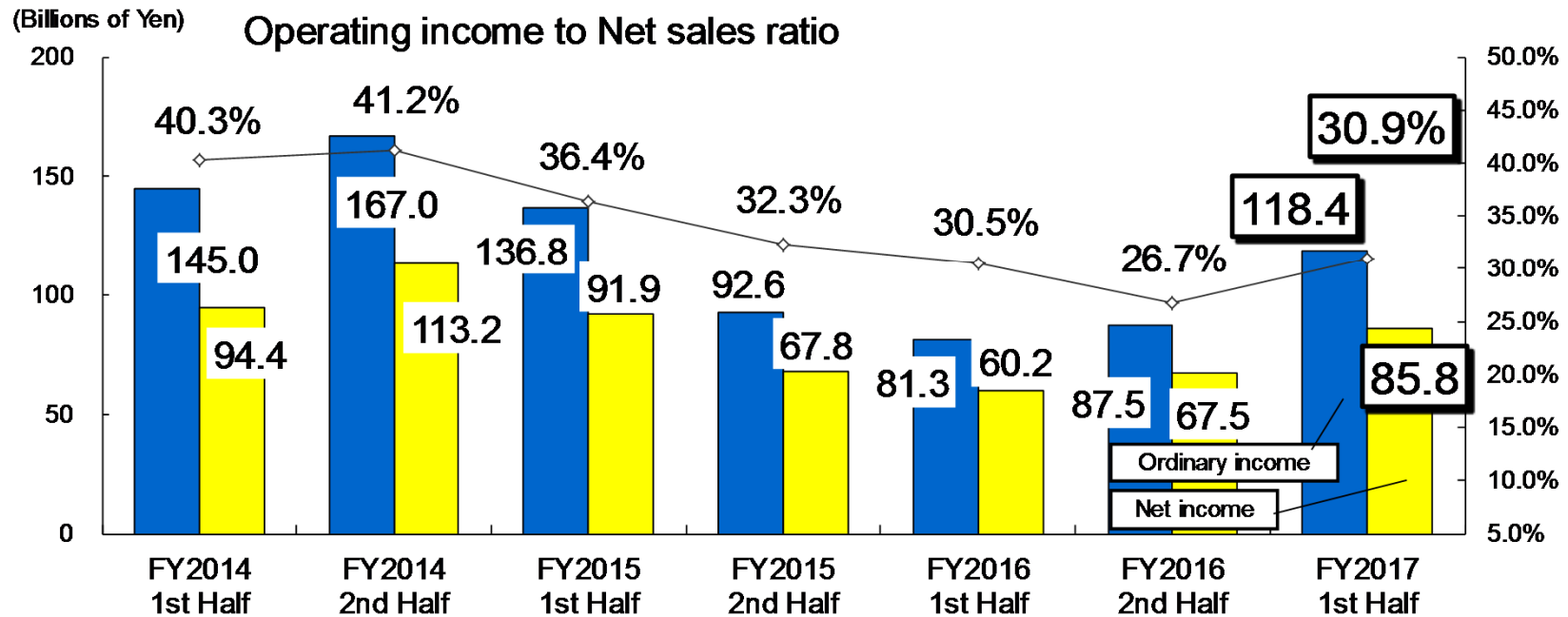
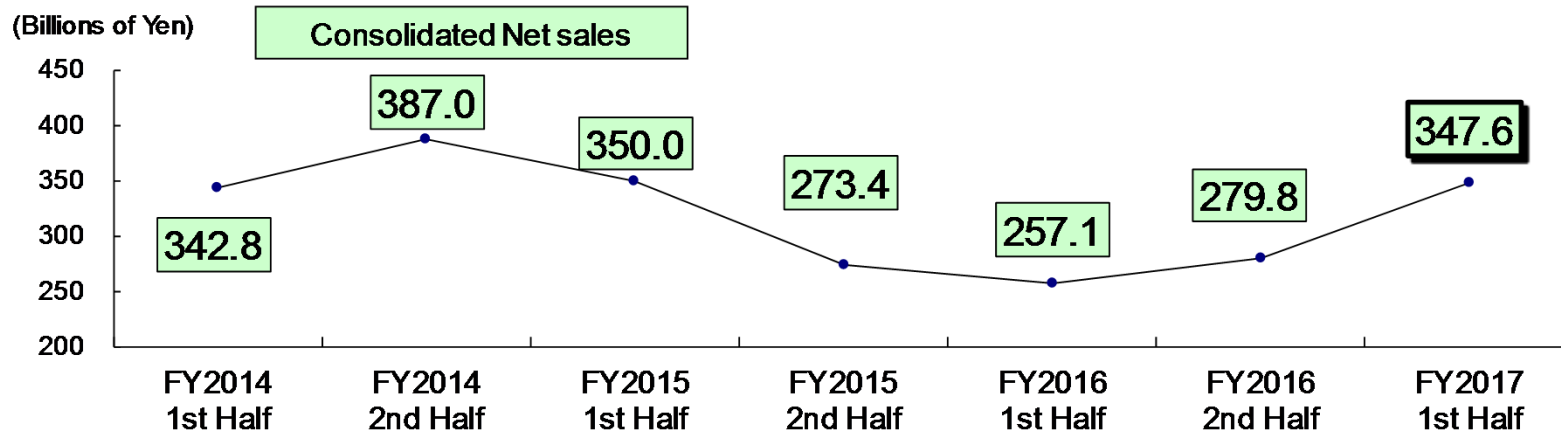
The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

Consolidated Financial Results for the 2nd Quarter (6 months) of FY2017

(Billions of Yen)	FY2016 1st Half Actual	FY2017 1st Half Forecast	FY2017 1st Half Actual	Change from 1st Half of FY2016	Change from Previous Forecast
Net sales	257.1	329.1	347.6	+35.2%	+5.6%
Cost of sales 【to Net sales】	140.8 54.8%	182.9 55.6%	193.5 55.7%	+37.4%	+5.8%
Operating income 【to Net sales】	78.4 30.5%	100.9 30.7%	107.4 30.9%	+37.0%	+6.4%
Ordinary income 【to Net sales】	81.3 31.6%	103.5 31.4%	118.4 34.1%	+45.7%	+14.4%
Net income 【to Net sales】	60.2 23.4%	75.8 23.0%	85.8 24.7%	+42.5%	+13.2%
FX Rate					
Yen/1USD	105.29	105.55	111.06	+5.5%	+5.2%
Yen/1EUR	118.15	118.60	126.29	+6.9%	+6.5%

※“Net income” means “Net income attributable to shareholders of parent company”.

Half-yearly Changes in Consolidated Sales and Profit/Loss



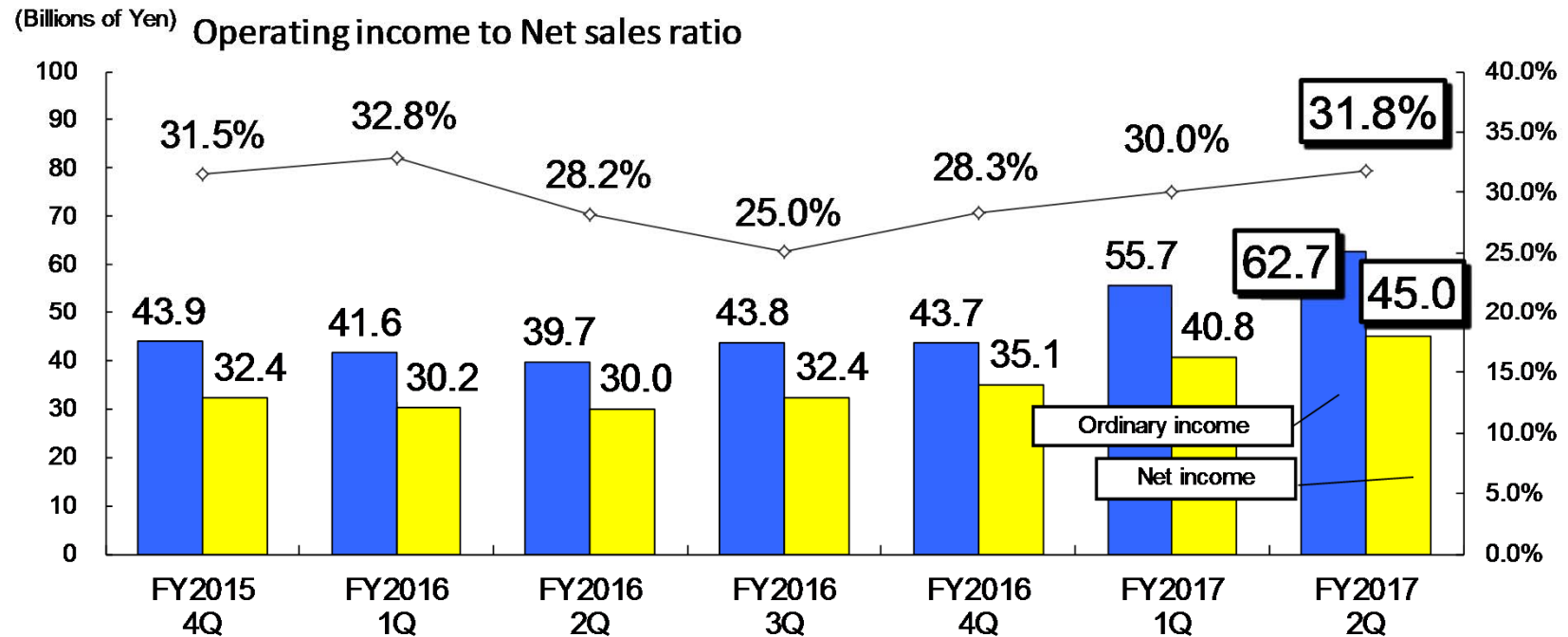
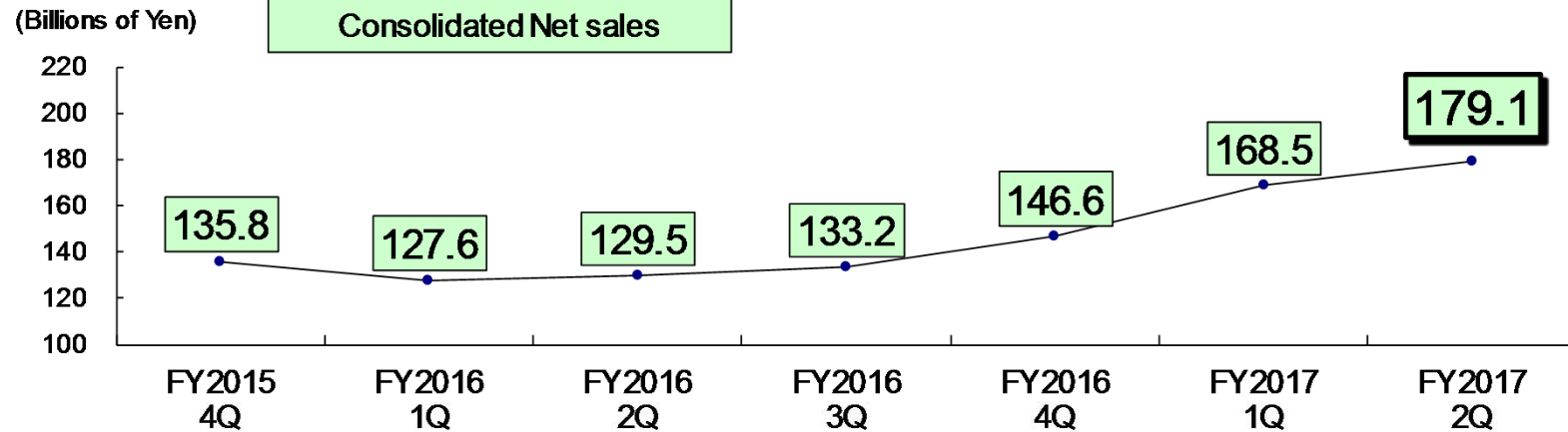
※“Net income” means “Net income attributable to shareholders of parent company”.

Consolidated Financial Results for the 2nd Quarter (3 months) of FY2017

(Billions of Yen)	FY2016 2Q (Jul~Sep)	FY2017 1Q (Apr~Jun)	FY2017 2Q (Jul~Sep)	Change from 2Q of FY2016	Change from 1Q of FY2017
Net sales	129.5	168.5	179.1	+38.3%	+6.3%
Cost of sales 【to Net sales】	73.7 56.9%	94.9 56.3%	98.6 55.0%	+33.6%	+3.8%
Operating income 【to Net sales】	36.5 28.2%	50.5 30.0%	56.9 31.8%	+55.8%	+12.6%
Ordinary income 【to Net sales】	39.7 30.6%	55.7 33.1%	62.7 35.0%	+57.9%	+12.4%
Net income 【to Net sales】	30.0 23.1%	40.8 24.2%	45.0 25.1%	+50.1%	+10.0%
FX Rate					
Yen/1USD	102.43	111.09	111.03	+8.4%	-0.1%
Yen/1EUR	114.28	122.19	130.38	+14.1%	+6.7%

※“Net income” means “Net income attributable to shareholders of parent company”.

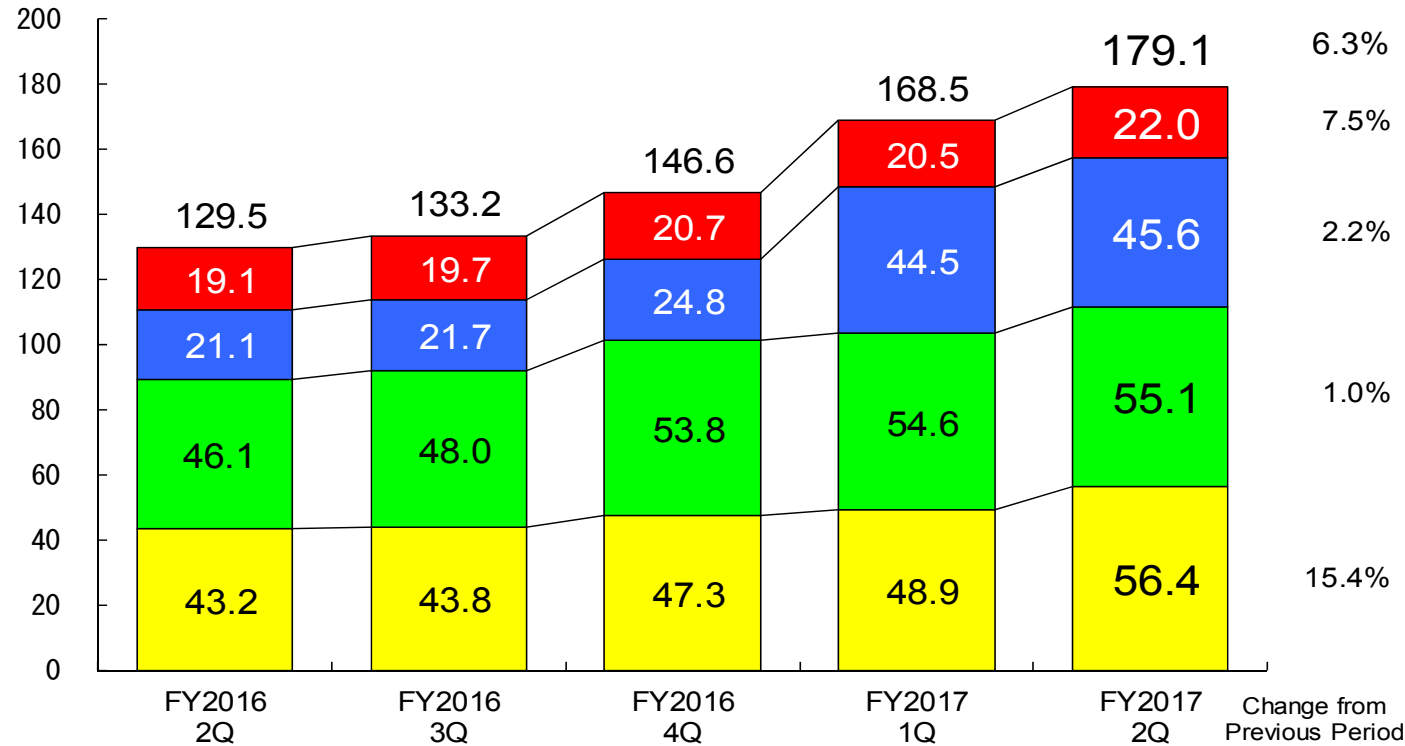
Quarterly Changes in Consolidated Sales and Profit/Loss



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Consolidated Sales by Division

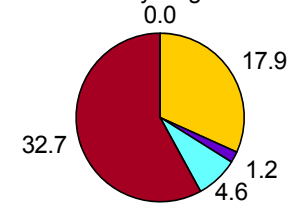
(Billions of Yen)



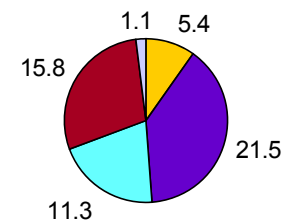
■ FA ■ Robot ■ Robomachine ■ Service

- FA → Sales in Japan, China and South Korea remained favorable. Also steady in Europe.
- Robot → Sales in the Americas, Europe and China remained favorable. Also steady in Japan.
- Robomachine → Sales of ROBODRILLS, ROBOSHOTS, and ROBOCUTs remained steady.

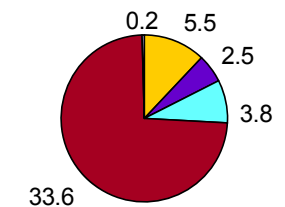
2Q of FY2017
FA by Region



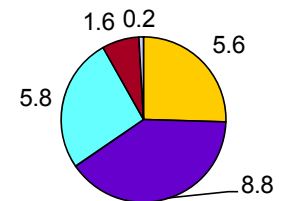
Robot by Region



Robomachine by Region

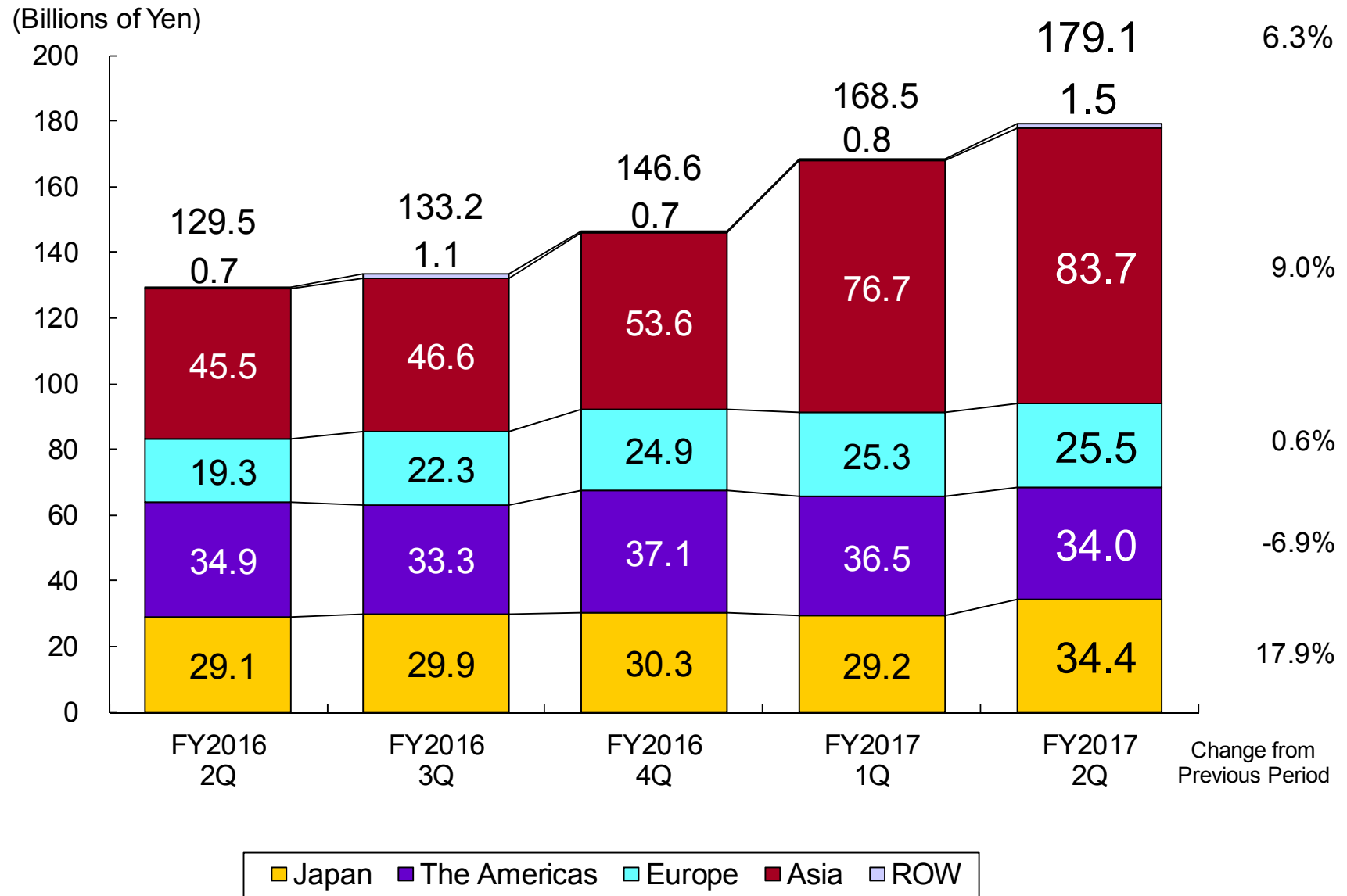


Service by Region



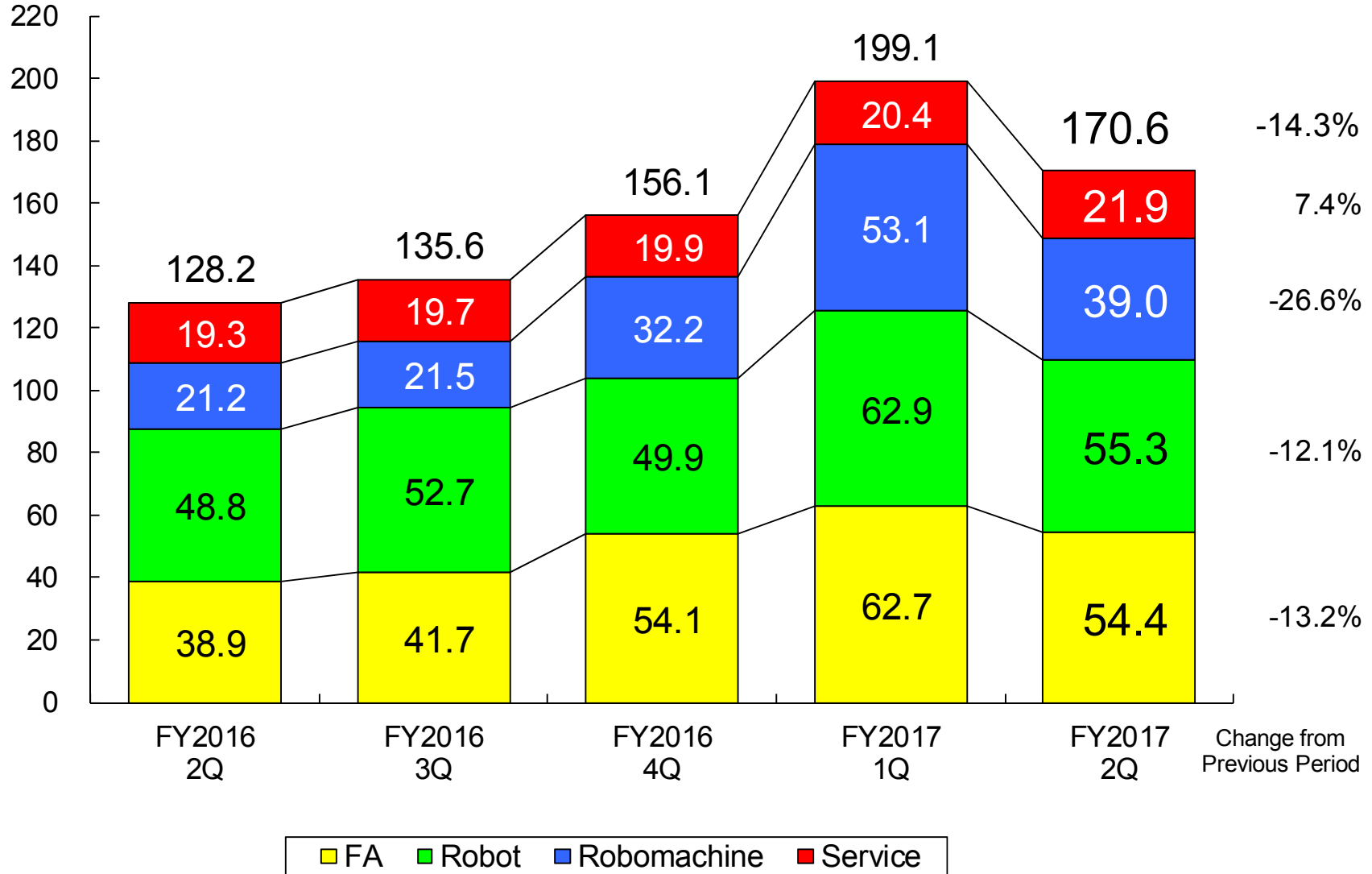
■ Japan ■ The Americas
 ■ Europe ■ Asia
 ■ ROW

Consolidated Sales by Region

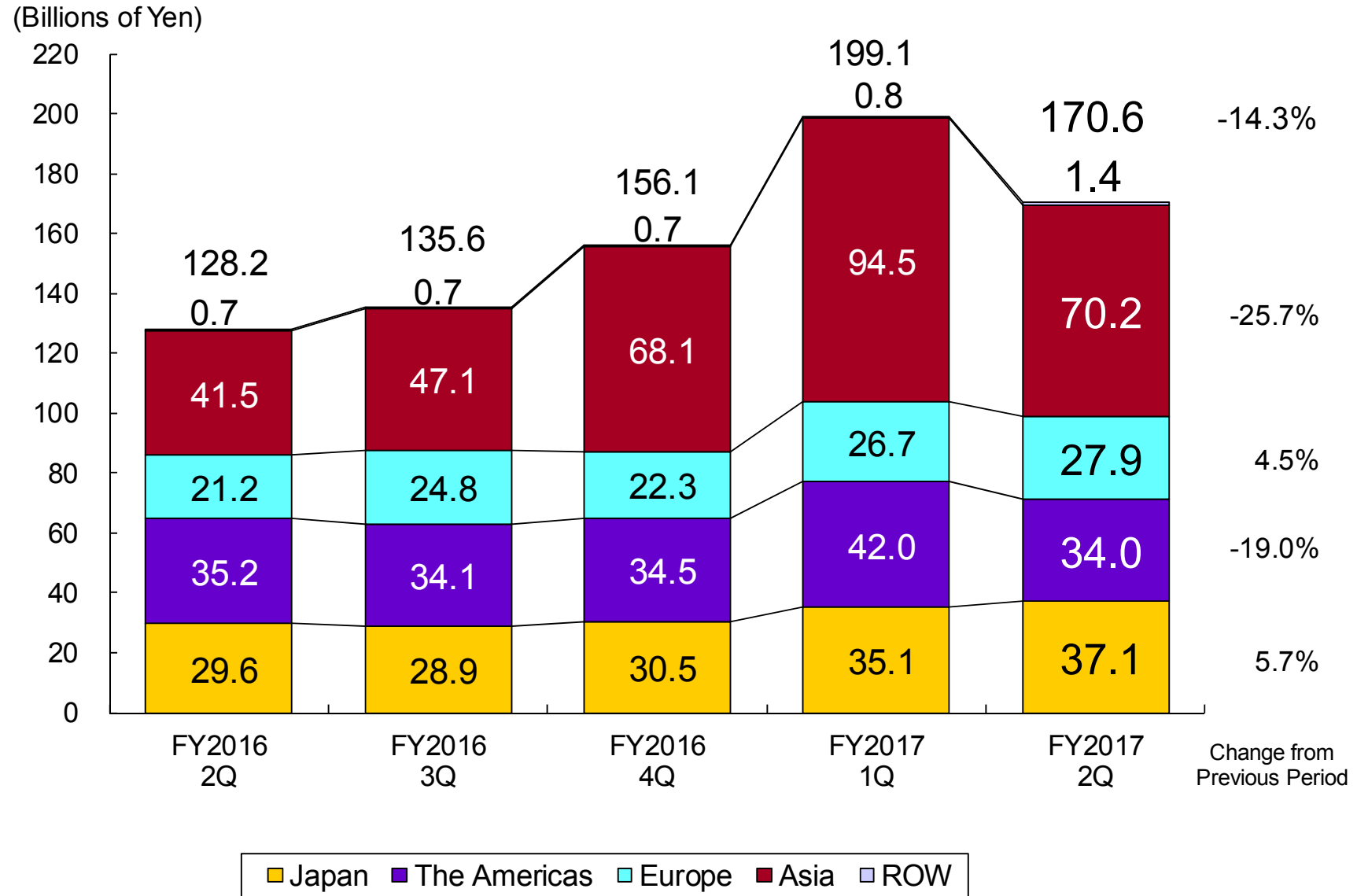


Consolidated Orders by Division

(Billions of Yen)



Consolidated Orders by Region



Consolidated Financial Results Forecasts

(Billions of Yen)	FY2016	FY2017 Forecast	Change from FY2016
Net sales	536.9	693.0	+29.1%
Cost of sales	303.4	389.3	+28.3%
【to Net sales】	56.5%	56.2%	
Operating income	153.2	209.1	+36.5%
【to Net sales】	28.5%	30.2%	
Ordinary income	168.8	225.4	+33.5%
【to Net sales】	31.4%	32.5%	
Net income	127.7	164.9	+29.1%
【to Net sales】	23.8%	23.8%	
FX Rate			
Yen/1USD	108.38	108.03	-0.3%
Yen/1EUR	118.79	125.64	+5.8%

Note: The currency rate applied to the period from October 1, 2017 to March 31, 2018 is averaged at 105 yen/US dollar and 125 yen/euro.