

(TRANSLATION)

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Financial Results for the six months Ended September 30, 2022

FANUC CORPORATION

Any forward looking statements such as financial forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

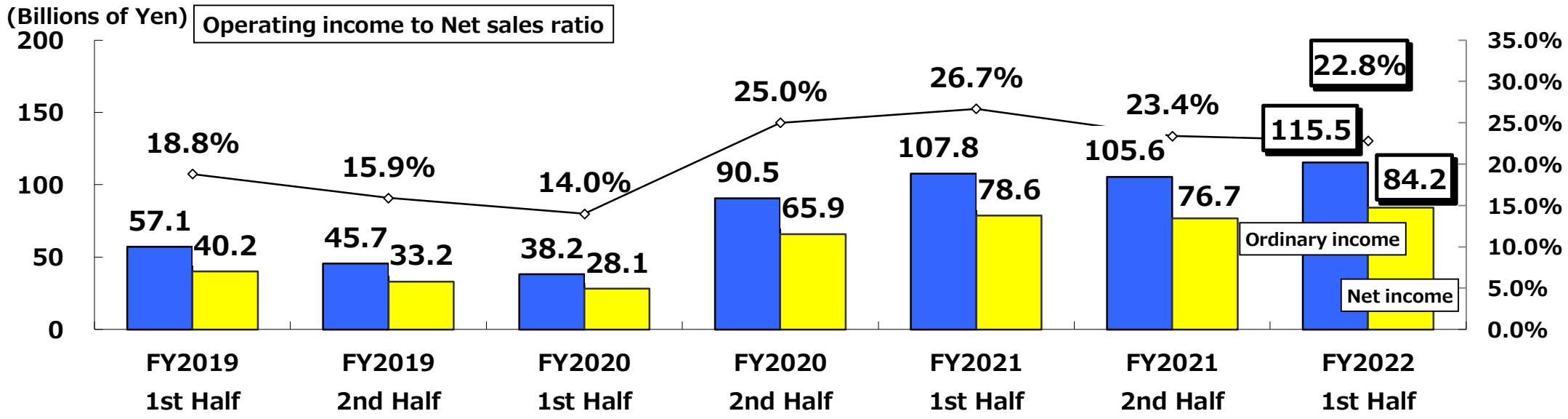
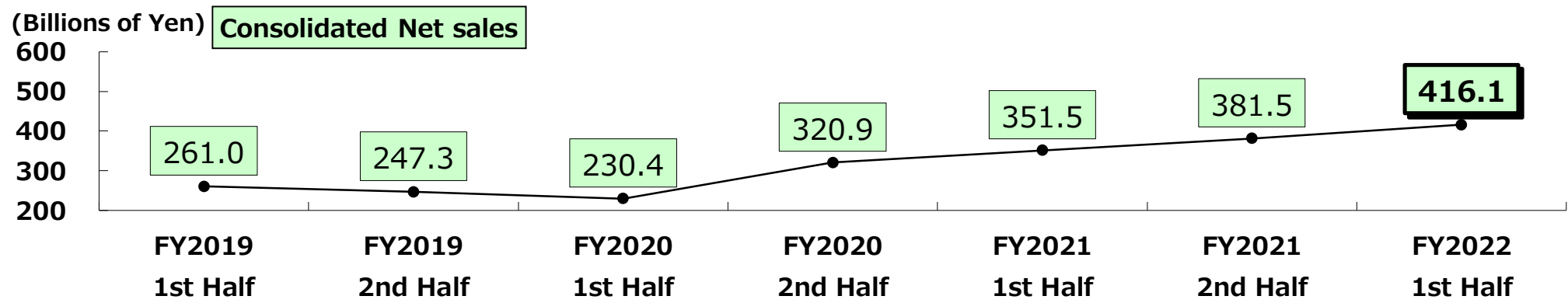
Consolidated Financial Results for the 1st Half of FY2022

(Billions of Yen)

	FY2021 1st Half Actual		FY2022 1st Half Forecast		FY2022 1st Half Actual		Change from 1st Half of FY2021	Change from Previous Forecast
		to Net sales		to Net sales		to Net sales		
Net sales	351.5	100.0%	412.3	100.0%	416.1	100.0%	+18.4%	+0.9%
Cost of sales	205.4	58.4%	250.1	60.7%	255.0	61.3%	+24.2%	+2.0%
Operating income	93.9	26.7%	96.6	23.4%	94.7	22.8%	+0.8%	-2.0%
Ordinary income	107.8	30.7%	115.1	27.9%	115.5	27.8%	+7.2%	+0.4%
Extraordinary income or loss	-0.5		-		-		-	-
Net income	78.6	22.4%	83.0	20.1%	84.2	20.2%	+7.1%	+1.5%
FX Rate								
Yen/1USD	109.80		127.29		133.97			
Yen/1EUR	130.90		136.56		138.73			

※“Net income” means “Net income attributable to owners of parent company”.

Half-yearly Changes in Consolidated Sales and Profit/Loss



※“Net income” means “Net income attributable to owners of parent company”.

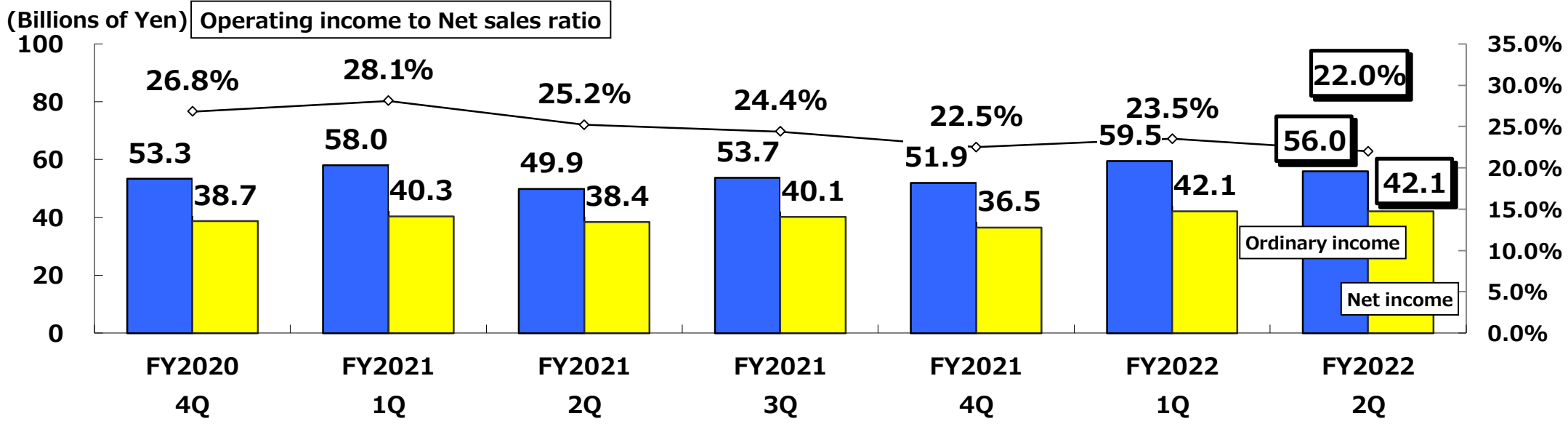
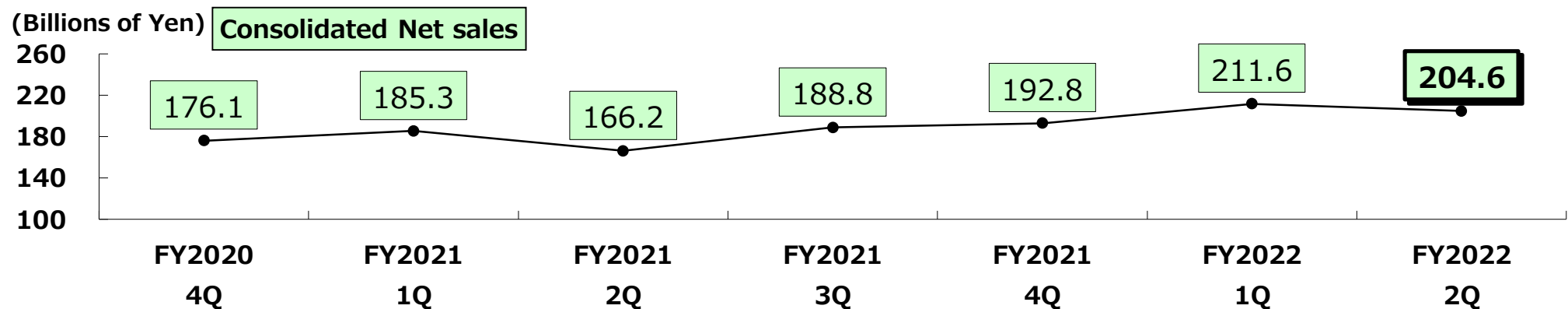
Consolidated Financial Results for the 2nd Quarter (3 months) of FY2022

(Billions of Yen)

	FY2021 2Q (Jul - Sep)		FY2022 1Q (Apr - Jun)		FY2022 2Q (Jul - Sep)		Change from 2Q of FY2021	Change from 1Q of FY2022
		to Net sales		to Net sales		to Net sales		
Net sales	166.2	100.0%	211.6	100.0%	204.6	100.0%	+23.1%	-3.3%
Cost of sales	98.0	58.9%	129.6	61.3%	125.4	61.3%	+28.0%	-3.3%
Operating income	41.9	25.2%	49.8	23.5%	44.9	22.0%	+7.3%	-9.7%
Ordinary income	49.9	30.0%	59.5	28.1%	56.0	27.4%	+12.3%	-5.9%
Extraordinary income or loss	-		-		-		-	-
Net income	38.4	23.1%	42.1	19.9%	42.1	20.6%	+9.7%	-0.1%
FX Rate								
Yen/1USD	110.11		129.57		138.37			
Yen/1EUR	129.84		138.12		139.34			

※“Net income” means “Net income attributable to owners of parent company”.

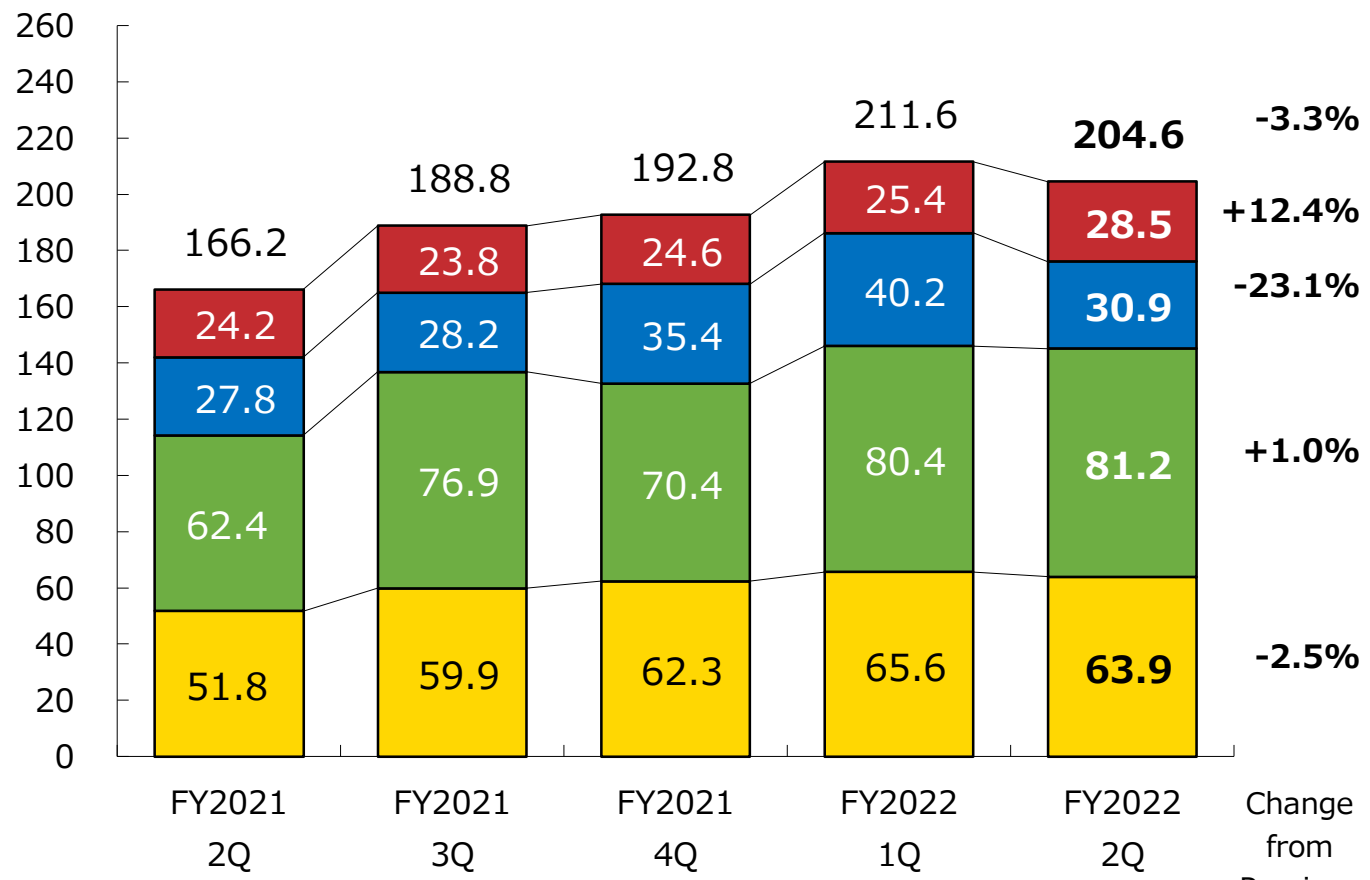
Quarterly Changes in Consolidated Sales and Profit/Loss



※“Net income” means “Net income attributable to owners of parent company”.

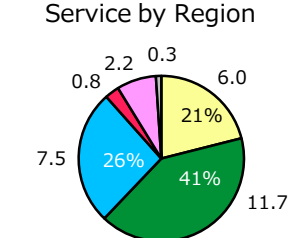
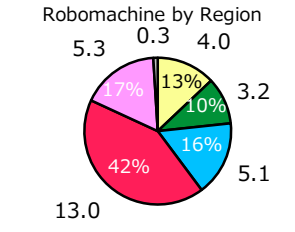
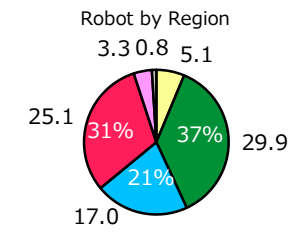
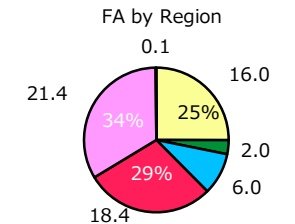
Consolidated Sales by Division

(Billions of Yen)



Results for the 2nd Quarter (3 months)
[Comparison with FY2022 1Q]

Service	Sales increased in Japan and the Americas.
Robomachine	Sales decreased in China.
Robot	Sales increased in Europe. Sales decreased in the Americas.
FA	Sales decreased in Japan and South Korea. Sales increased in Europe and China.

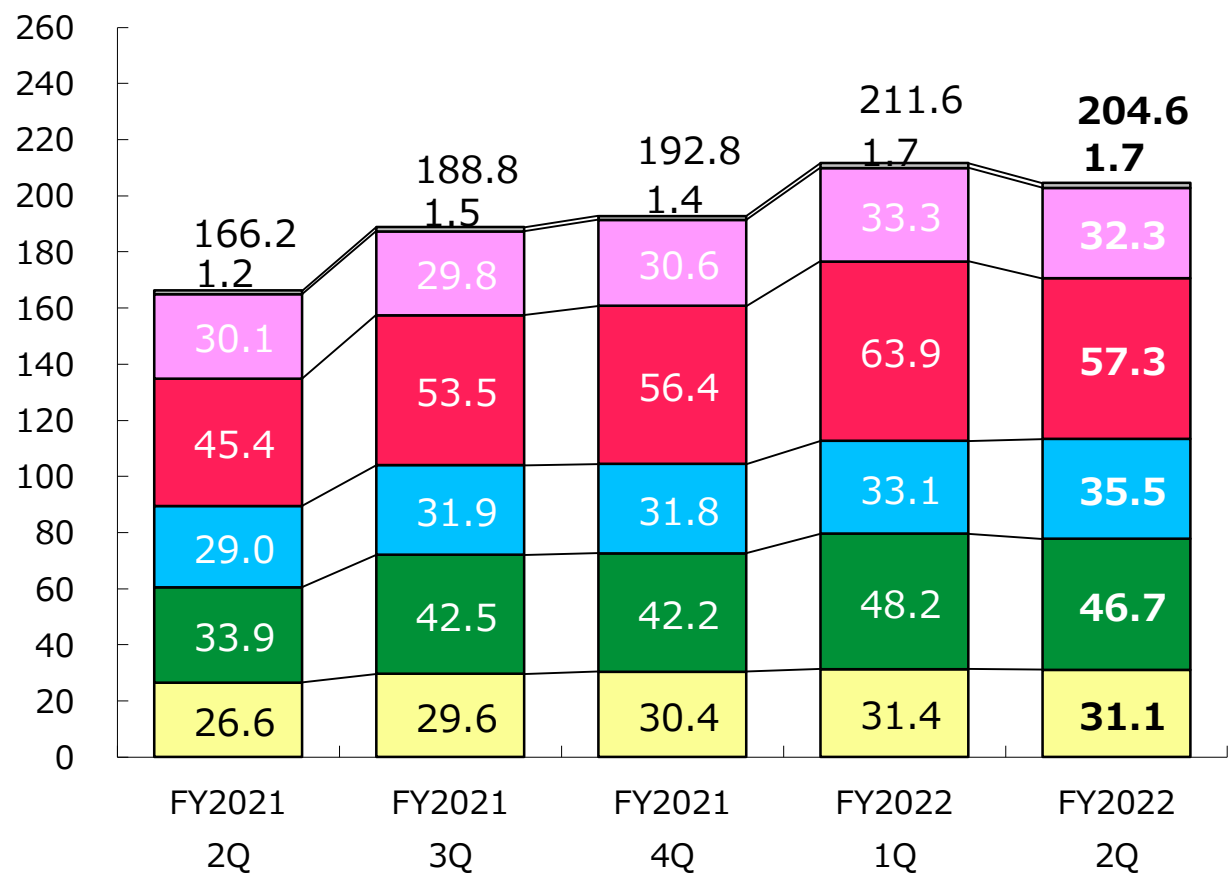


※The consolidated net sales does not include the service business in China which is operated by the equity method affiliates.



Consolidated Sales by Region

(Billions of Yen)

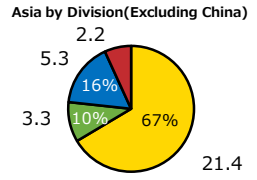
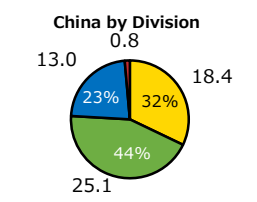
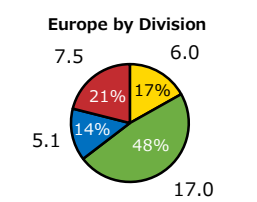
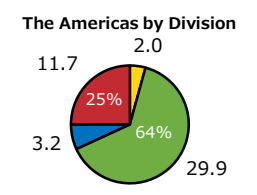
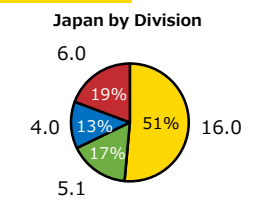


■ Japan
 ■ The Americas
 ■ Europe
 ■ China
 ■ Asia (Excluding China)
 ■ ROW

-3.3%
 -3.1%
 -10.3%
 +7.3%
 -3.1%
 -1.2%
 Change from Previous Quarter

Results for the 2nd Quarter (3 months) [Comparison with FY2022 1Q]	
Asia (Excluding China)	Sales of FA decreased in South Korea.
China	Sales of Robomachine decreased. Sales of FA increased.
Europe	Sales of FA and Robot increased.
The Americas	Sales of Robot decreased. Sales of Service increased.
Japan	Sales of FA decreased. Sales of Service increased.

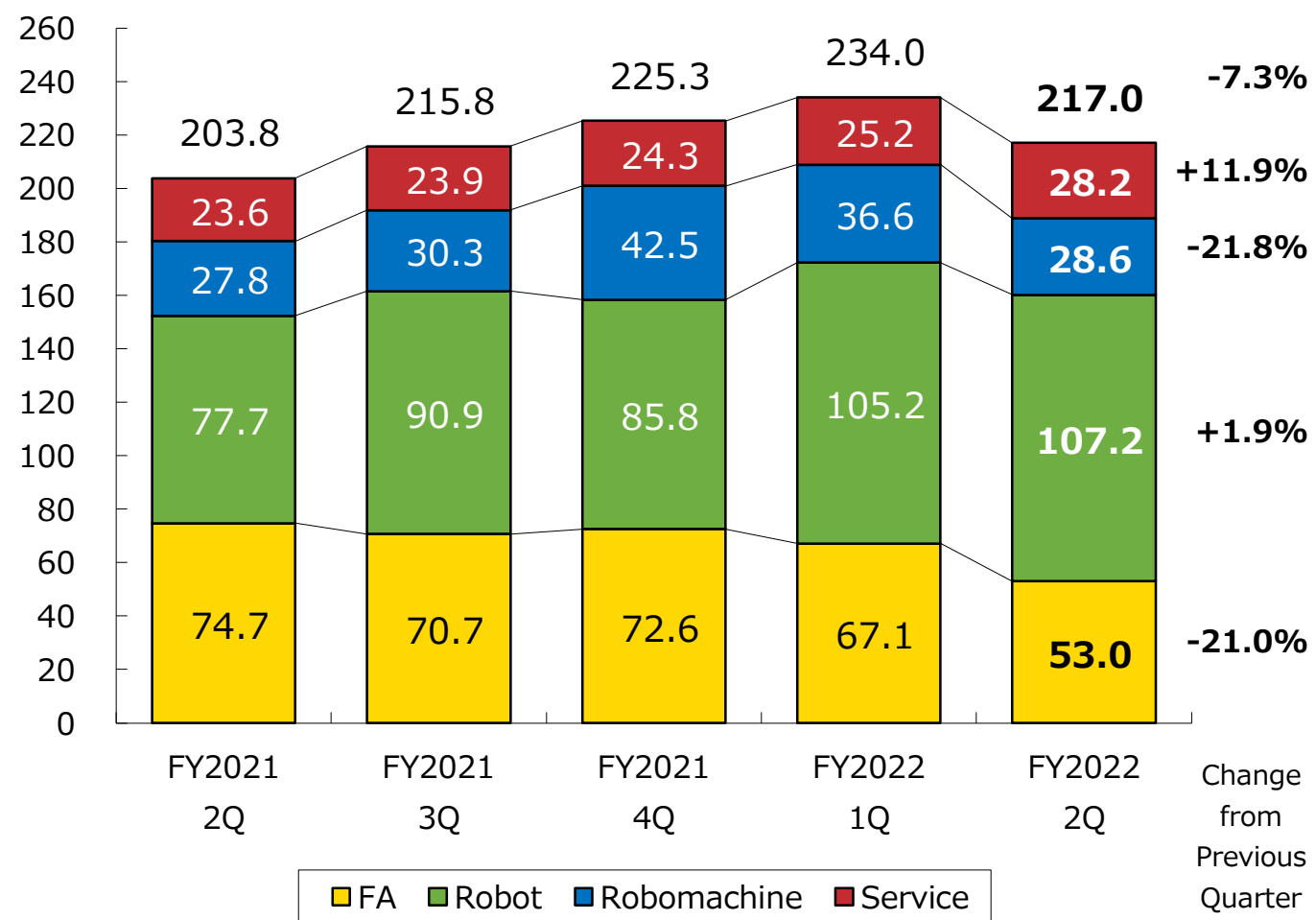
※The consolidated net sales does not include the service business in China which is operated by the equity method affiliates.



■ FA
 ■ Robot
 ■ Robomachine
 ■ Service

Consolidated Orders by Division

(Billions of Yen)

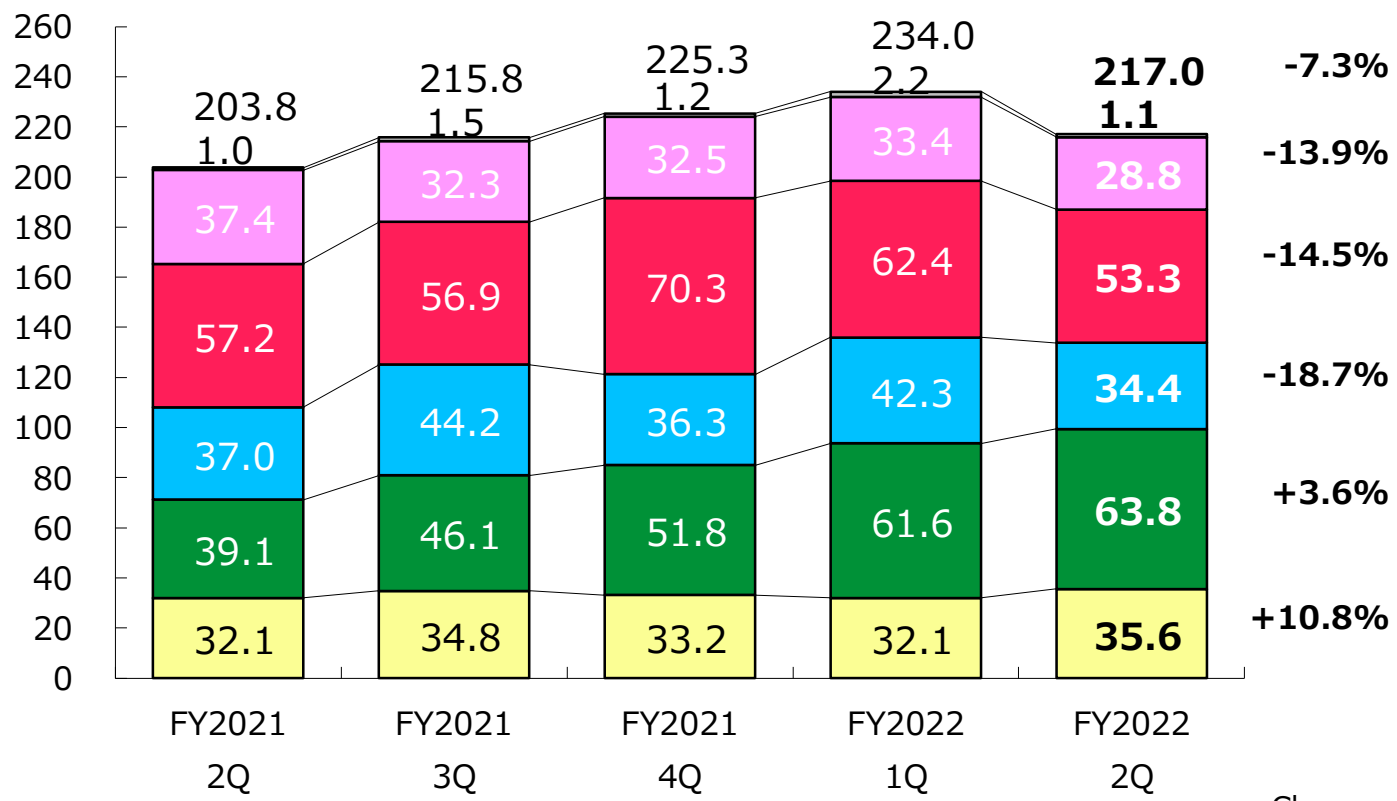


Results for the 2nd Quarter (3 months)
[Comparison with FY2022 1Q]

Service	Orders increased in Japan and the Americas.
Robomachine	Orders decreased in China.
Robot	Orders increased significantly in China. Orders decreased in Europe.
FA	Orders decreased significantly in China. Orders decreased in Europe, South Korea and Taiwan. Orders increased in Japan.

Consolidated Orders by Region

(Billions of Yen)



■ Japan
 ■ The Americas
 ■ Europe
 ■ China
 ■ Asia (Excluding China)
 ■ ROW

-7.3%
 -13.9%
 -14.5%
 -18.7%
 +3.6%
 +10.8%
 Change from Previous Quarter

Results for the 2nd Quarter (3 months) [Comparison with FY2022 1Q]	
Asia (Excluding China)	Orders of FA decreased in South Korea and Taiwan.
China	Orders of FA decreased significantly. Orders of Robomachine decreased. Orders of Robot increased significantly.
Europe	Orders of FA and Robot decreased.
The Americas	Orders of Service increased.
Japan	Orders of FA and Service increased.

Capital investment · Depreciation and amortization ·
Research and development expenses

(Billions of Yen)

	FY2021 1st Half Apr~Sep	FY2021 Full Year	FY2022 1st Half Apr~Sep	Change from 1st Half of FY2021
Capital investment	13.4	41.1	23.1	+9.7
Deprecitation and amortization	22.8	47.1	24.0	+1.2
Research and development expenses	24.7	50.0	25.3	+0.6

Consolidated Financial Forecasts

(Billions of Yen)

	FY2021		FY2022 Forecast				Change from Previous Period	Change from Previous Forecast
			Previous Forecast		New Forecast			
		to Net sales		to Net sales		to Net sales		
Net sales	733.0	100.0%	825.7	100.0%	805.7	100.0%	+9.9%	-2.4%
Cost of sales	437.4	59.7%	492.8	59.7%	492.5	61.1%	+12.6%	-0.1%
Operating income	183.2	25.0%	198.4	24.0%	181.7	22.6%	-0.8%	-8.4%
Ordinary income	213.4	29.1%	230.1	27.9%	217.0	26.9%	+1.7%	-5.7%
Extraordinary income or loss	-0.5		-		-		-	-
Net income	155.3	21.2%	166.9	20.2%	159.5	19.8%	+2.7%	-4.4%
FX Rate								
Yen/1USD	112.38		126.14		131.99			
Yen/1EUR	130.56		135.78		134.36			

※“Net income” means “Net income attributable to owners of parent company”.

FY2022
3rd Quarter~4th Quarter
FX Rate assumption
Yen/1USD 130.00
Yen/1EUR 130.00

IMTS 2022 Exhibition Report (1/4)

Overview

International Manufacturing Technology Show 2022



(Photo courtesy of IMTS)

Dates: September 12 - 17, 2022

Venue: McCormick Place, Chicago, USA

Total registrants: 86,307

Exhibiting companies: 1,816

- One of the four major trade shows of machine tools
- Real event for the first time in the last 4 years and success with many visitors
- Trends in digital manufacturing and automation with robots were seen, which matched the direction of our exhibits.
- At the FANUC booth, not only the above trends, but also the latest products and technologies were exhibited, attracting many visitors.

IMTS 2022 Exhibition Report (2/4)

FA Exhibits

- Introduced the latest CNC/Servo and technologies for fine-surface machining and shortening cycle-time to meet demands for improved productivity
- Positive response for CNC digital twin that optimize machining process with digital technology
- Positive response on FANUC's IoT products for improving the factory productivity with the unique preventive maintenance technology



IMTS 2022 Exhibition Report (3/4)

ROBOT Exhibits

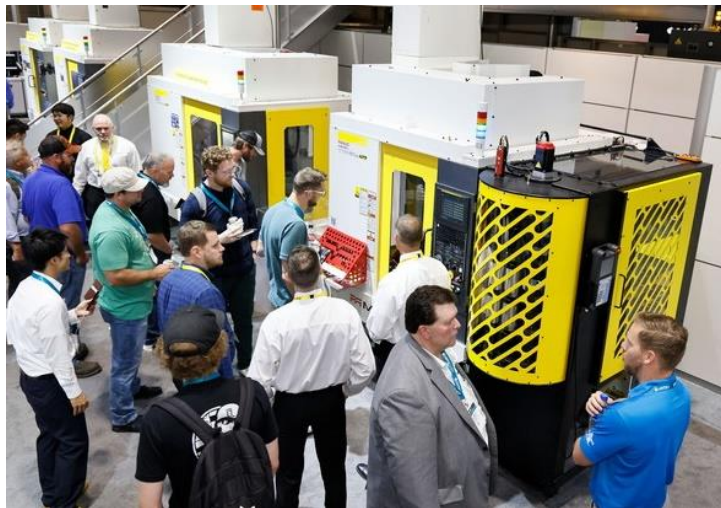
- Exhibiting 24 systems of various robot applications, crowded with many visitors every day
- Promoting the easy-to-use robots through various hands-on demonstrations of the collaborative robots
- Exhibiting the easy setup bin picking with the auto path generation, impressing high practicality
- Handling a fully dressed vehicle by the heavy payload robot, effectively attracting visitors



IMTS 2022 Exhibition Report (4/4)

ROBOMACHINE Exhibits

- 8x Latest Robomachines were exhibited (5x ROBODRILLS, 2x ROBOCUTs, 1x ROBOSHOT)
- 4x Practical robot applications by utilizing the strength of FANUC
- Real cutting/molding demonstrations to impress the performance and reliability
- Proposal for Environmental impact reduction by Energy saving functions and Visualization of power consumption on operation monitoring software



(Photo courtesy of IMTS)

