Consolidated Quarterly Financial Results (based on Japanese standards) For the nine months ended December 31, 2011

January 25, 2012

Company name: FANUC CORPORATION Stock exchange listing: Tokyo Stock Exchange

Stock code: 6954 URL: http://www.fanuc.co.jp/

Representative: (Title) President and CEO (Name) Yoshiharu Inaba

Contact: (Title) Member of the Board (Name) Yoshihiro Gonda Tel: (0555) 84-5555

Scheduled Date for the submission of Q3 Report: February 13, 2012
Scheduled Date for the start of quarterly dividend payment: Not applicable
Supplement to consolidated quarterly financial results: Attached
Presentation on the Q3 financial results: Not planned

 Consolidated Financial Results for the Nine Months Ended December 31, 2011 (April 1, 2011 – December 31, 2011)

(1) Consolidated Results of Operations

(% represents change from the corresponding previous nine months period)

Nine months ended December 31	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2011	403,169	23.1	168,812	22.5	173,563	22.9	105,960	22.4
2010	327,381	132.2	137,780	411.2	141,226	371.2	86,573	322.9

Note: Comprehensive income: April-December 2011 ¥86,263 million (31.7%), April-December 2010 ¥65,496 million (-%)

Nine months ended December 31	Net income per share basic	Net income per share diluted	
	Yen	Yen	
2011	541.32	_	
2010	442.20		

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
December 31, 2011	Millions of yen 1,066,134	Millions of yen 938,855	87.7
March 31, 2011	1,013,000	894,494	87.9

(Ref.) Equity: December 31, 2011 ¥935,201 million March 31, 2011 ¥890,804 million

2. Dividends

Zi Diriaonao							
	Dividends per share						
	June 30 Sept. 30 Dec. 31 Mar. 31 (Year end)						
	Yen	Yen	Yen	Yen	Yen		
2010	_	85.54	_	98.59	184.13		
2011	_	113.76	_				
2011(forecast)					_		

Note: We have not changed the forecast of dividend from the latest one.

Note: With regard to the forecasts of year-end dividends for the year ending March 31, 2012, we expect to disclose them promptly after we become able to disclose them.

3. Consolidated Financial Results Forecasts for the Year Ending March 31, 2012 (April 1, 2011–March 31, 2012) (The percentage denotes the change from the previous year.)

	Net sales	5	Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year	534,000	19.7	236,000	24.4	243,000	24.3	150,000	24.8	766.32

Note: We have not changed the forecasts of financial results from the latest ones.

4. Others

(1) Important changes in scope of consolidation during the period

(Changes in certain subsidiaries requiring changes in scope of consolidation): Not applicable

(2) Application of the accounting method specific to quarterly consolidated

financial statements : Not applicable

(3) Changes in accounting principles and accounting estimates, and revisions/restatements

① Changes associated with changes in accounting standards : No

② Changes in accounting principles other than ① : No

③ Changes in accounting estimates : No

④ Revisions/restatements : No

(4) Number of shares outstanding (Common shares)

① Number of shares outstanding at the end of the period (including treasury stocks)

December 31, 2011	239,508,317	March 31, 2011	239,508,317
	shares		shares

2 Number of treasury stocks

December 31, 2011 43,773,151 March 31, 2011 43,757,759

Shares shares

3 Average number of shares during the period

April-December 2011 195,741,451 April-December 2010 195,779,570

shares Shares

* Status of quarterly review

These quarterly financial results are not subject to the quarterly review based on the Financial Instruments and Exchange Law. The review process for the quarterly financial statements based on the Financial Instruments and Exchange Law has not completed at the time of the disclosure of these results.

* Statements on the proper use of financial forecasts and other special notes

The statements of a forward-looking nature relating to the financial performance and business forecasts indicated herein contain uncertainties in the supply-demand of products in the major markets, competitors' actions, and changes in general economic conditions. Please note that actual results may differ materially from those indicated. With regard to the year-end dividend for the year ending March 2012, we will disclose it promptly after we become able to do so.

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1. Consolidated Quarterly Balance Sheet

		(Millions of Yen)
	March 31, 2011	December 31, 2011
Assets		
Current assets:		
Cash and deposits	583,520	581,287
Notes and accounts receivable – trade	79,281	91,482
Merchandise and finished goods	31,718	42,94
Work in process	32,162	33,30
Raw materials and supplies	7,541	12,33
Deferred income tax	15,761	16,99
Others	5,758	7,88
Allowance for doubtful accounts	(1,749)	(1,799
Total current assets	753,992	784,43
Noncurrent assets	,	- , -
Property, plant and equipment		
Land	114,910	114,14
Other, net	92,145	118,92
Total property, plant	207,055	233,06
and equipment	_5:,555	
Intangible Assets		
Goodwill	16,988	13,19
Other	520	42
Total Intangible assets	17,508	13,61
Investments and other assets	,555	10,011
Investment securities	26,270	28,03
Others	8,826	7,63
Allowance for doubtful accounts	(651)	(651
Total investments and other assets	34,445	35,01
Total noncurrent assets	259,008	281,70
Total Assets	1,013,000	1,066,13
Liabilities	1,010,000	1,000,10
Current liabilities:		
Notes and accounts payable – trade	21,468	31,40
Income tax payable	42,168	27,04
Warranty reserves	4,123	4,38
Others	21,830	34,78
Total current liabilities	89,589	97,620
Noncurrent liabilities:	33,333	07,02
Allowance for employees' retirement	25,219	26,27
benefits	25,219	20,270
Others	3,698	3,38
Total noncurrent liabilities	28,917	29,65
Total Liabilities	118,506	127,27
Net Assets		
Shareholders' equity		
Capital stock	69,014	69,01
Capital surplus	96,261	96,26
Retained earnings	1,082,997	1,147,46
Treasury stocks	(311,094)	(311,303
Total shareholders' equity	937,178	1,001,44
Other comprehensive income		,,
Valuation difference on available-for-sale securities	2,349	1,43
Foreign currency exchange adjustment	(48,723)	(67,676
Total other comprehensive income	(46,374)	(66,241
Minority interests	3,690	3,65
Total net assets	894,494	938,85
Total liabilities and net assets	1,013,000	1,066,13
Total habilities and not assets	1,010,000	1,000,13

2. Consolidated Quarterly Statement of Income and Consolidated Quarterly Statement of Comprehensive Income

Consolidated Statement of Income for the Nine Months from April to December 2011

(Millions of Yen)

	(ivillions of Yen)
	Nine months end	led December 31
	2010	2011
Net sales	327,381	403,169
Cost of goods sold	152,025	193,128
Gross profit	175,356	210,041
Selling, general and administrative expenses	37,576	41,229
Operating income	137,780	168,812
Non-operating income		
Interest income	1,082	1,456
Dividend income	511	585
Equity method income	2,397	2,941
Miscellaneous income	1,207	1,413
Total non-operating income	5,197	6,395
Non-operating expenses		
Loss on revaluation of investments	530	_
in securities		
Foreign exchange losses	535	1,141
Miscellaneous expenses	686	503
Total non-operating expenses	1,751	1,644
Ordinary income	141,226	173,563
Extraordinary loss		
Loss on adjustment for changes of accounting standard for asset retirement obligations	1,939	_
Total extraordinary loss	1,939	_
Income before income taxes and	139,287	173,563
minority interests		
Income taxes-current	56,155	68,265
Income taxes-deferred	(3,898)	(1,147)
Total taxes and others	52,257	67,118
Income before minority interests	87,030	106,445
Minority interests in income	457	485
Net income	86,573	105,960

Consolidated Statement of Comprehensive Income for the Nine Months from April to December 2011

(Millions of Yen)

	<u> </u>		
	Nine months ended December 31		
	2010	2011	
Income before minority interests	87,030	106,445	
Other Comprehensive Income			
Valuation difference on available-for-sale securities	(148)	(914)	
Foreign currency translation adjustment	(20,530)	(18,947)	
Share of other comprehensive income of affiliates accounted for using equity method	(856)	(321)	
Total other comprehensive income	(21,534)	(20,182)	
Comprehensive income for the nine months ended December 31	65,496	86,263	
Comprehensive income attributable to:			
Owners of parent	65,380	86,093	
Minority interests	116	170	

3. Other Information

- (1) Important changes in scope of consolidation during the period: Not applicable (Changes in certain subsidiaries requiring changes in scope of consolidation)
- (2) Application of simplified accounting method or special accounting method for preparing the quarterly consolidated financial statements:

Not applicable

- (3) Changes in accounting principles and accounting estimates, : Not applicable and restatements
- (4) Note on premise of a going concern: Not applicable
- (5) Note on the substantial change in the shareholders' equity: Not applicable

Supplement to Consolidated Financial Results

- 1 Consolidated Results (April~December, 2011)
 - 1) Net income 106.0 billion yen (1.2 times from the same period last year)
 - 2) Net sales 403.2 billion yen (1.2 times from the same period last year) In the American and European markets, as well as Asian and Domestic markets, robots were very strong. ROBODRILLs (small machining centers) were also strong.
 - Operating income 168.8 billion yen (1.2 times from the same period last year)
 Ordinary income 173.6 billion yen (1.2 times from the same period last year)
 Ordinary income to net sales ratio 43.0%
 - 4) Sales by Group

FA 208.2 billion yen (1.1 times from the same period last year) Robot 86.0 billion yen (1.6 times from the same period last year) Robomachine 109.0 billion yen (1.2 times from the same period last year)

5) Orders 402.3 billion yen (1.2 times from the same period last year)

2 Nine-months Changes of Consolidated Financial Results (Billions of Yen)

