

April 25, 2012

Annual Financial Results

For the Year ended March 31, 2012

Corporate name: FANUC CORPORATION
 Stock code: 6954
 Stock exchange listing: Tokyo Stock Exchange
 URL: <http://www.fanuc.co.jp/>
 Representative: Yoshiharu Inaba, President and CEO
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 Annual Meeting of Shareholders: June 28, 2012
 Start of cash dividend payments: June 29, 2012

1. Consolidated Financial Results for the Year Ended March 31, 2012 (April 1, 2011 – March 31, 2012)

(1) Consolidated Results of Operations

	Net sales		Operating income		Ordinary income		Net income	
	Millions of Yen	YoY change %	Millions of Yen	YoY change %	Millions of Yen	YoY change %	Millions of Yen	YoY change %
2011	538,492	20.7	221,834	16.9	228,578	17.0	138,819	15.5
2010	446,201	76.1	189,757	244.9	195,434	225.4	120,155	220.3

Note: Consolidated comprehensive income for the year ended March 31, 2012 is ¥132,590 million, up 23.7%, and for the year ended March 31, 2011 is ¥107,216 million, up 66.2%.

	Net income per share	Net income per share (diluted)	Return on equity	Ordinary profit-to-total capital ratio	Operating profit-to-net sales ratio
	Yen	Yen	%	%	%
2011	709.20	-	14.8	21.3	41.2
2010	613.75	-	14.1	20.5	42.5

Note: Investment profit/(loss) on equity method for the year ended March 31, 2012 is ¥3,499 million and for the year ended March 31, 2011 is ¥3,126 million.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of Yen	Millions of Yen	%	Yen
2011	1,130,625	985,322	86.8	5,013.69
2010	1,013,000	894,494	87.9	4,550.71

Note: Equity capital for the year ended March 31, 2012 is ¥981,323 million and for the year ended March 31, 2011 is ¥890,804 million.

(3) Consolidated Cash Flow Position

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
2011	144,223	(42,097)	(42,052)	637,069
2010	122,338	(6,816)	(25,759)	583,486

2. Dividends

(Cut-off date)	Dividends per share					Total amount of dividends (full year)	Payout ratio (consolidated)	Dividends-to-net assets Ratio
	1st Quarter	2nd Quarter	3rd Quarter	Year-end Dividends	Full year			
2010	Yen —	Yen 85.54	Yen —	Yen 98.59	Yen 184.13	Millions of 36,047	% 30.0	% 4.2
2011	—	113.76	—	99.01	212.77	41,646	30.0	4.4
2012 (forecast)	—	—	—	—	—		—	

Note: With regard to the 2nd quarter-end and year-end dividend in year 2012, we expect to disclose them promptly after we become able to disclose them.

3. Consolidated Financial Forecasts for the First Half of the Year Ending March 31, 2013
(April 1, 2012 – September 30, 2012)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of y	%	Millions of yen	%	Millions of	%	Yen
2 nd Quarter (Cumulative) Fiscal period	275,000	3.2	113,000	△3.1	116,000	△3.0	75,000	1.0	383.18

Note: “%” denotes the increase/decrease against the same period of the previous year.

4. Other

(1) Important changes in scope of consolidation during the period: Not applicable

(2) Changes in accounting principles, changes in accounting estimates, and revisions/restatements

- ① Changes in accounting principles associated with changes in accounting standards: Not applicable
- ② Changes in accounting principles other than ①: Not applicable
- ③ Changes in accounting estimates: Not applicable
- ④ Revisions/restatements: Not applicable

Note: For details, please see “The changes in the important matters that constitute the basis for the preparation of consolidated financial statements” on Page 11.

(3) Number of shares outstanding (Common share)

① Number of shares outstanding at end of period (including treasury stocks)

March 31, 2012 : 239,508,317 shares

March 31, 2011 : 239,508,317 shares

② Number of treasury stocks

March 31, 2012 : 43,779,591 shares

March 31, 2011 : 43,757,759 shares

③ Number of average stocks during the period

March 31, 2012 : 195,739,018 shares

March 31, 2011 : 195,772,801 shares

(Reference) Summary of Non-Consolidated Financial Results

1. Non-Consolidated Financial Results for the Year Ended March 31, 2012 (April 1, 2011 – March 31, 2012)

(1) Non-Consolidated Results of Operations

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2011	464,108	22.2	200,507	18.7	224,643	29.1	142,021	34.0
2010	379,933	148.9	168,876	366.7	173,992	216.9	106,005	74.0

	Net income per share	Net income per share (diluted)
	Yen	Yen
2011	725.57	-
2010	541.47	-

(2) Non-Consolidated financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2011	1,011,993	895,533	88.5	4,575.38
2010	887,917	795,764	89.6	4,065.19

Note: Equity capital at end of period

March 31, 2012: 895,533 million yen

March 31, 2011: 795,764 million yen

Note: This report of the annual financial results is not subject to auditing in accordance with the Financial Instruments and Exchange Act. At the time of the disclosure of these results, the financial statements herein have not been audited.

Note: Any forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts. With regard to the financial forecasts, please refer to “② Outlook for the Fiscal Year Ending March 21, 2013” on Page 3. With regard to the forecasts on the annual financial results as well as the second quarter-end and year-end dividends in year 2012, we expect to disclose them promptly after we become able to disclose them.

Attachment

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1. Results of Operations and Financial Position

(1) Results of Operations

① Consolidated Financial Results for the Fiscal Year Ended March 31, 2012

The economic conditions during the first half of the period continued to improve with the expansion in the Asian region led by China. In America and Europe, although slower, the economy continued to recover. During the second half, the economy continued to expand gradually in the Americas, the economic growth in Asian, however, slowed and the European economy weakened. Against the backdrop of the financial uncertainty in Europe, there is growing concern about a downward risk in the world economy.

The Japanese economy gradually picked up despite the negative impact of the Great East Japan Earthquake. Yet the fiscal 2011 was hard for Japanese companies with the strengthened Japanese yen, the constraint on electric power supply, the impact of nuclear accident, the massive flood in Thailand, and etc.

FANUC Group was not inflicted by the direct damage from the Great East Japan Earthquake. We were, however, temporarily faced with the difficulty in obtaining parts that were required for manufacturing. Under such circumstances, we made concerted efforts led by the Laboratories to take counter actions. With regard to the essential parts that were hard for us to obtain, we worked on the change of the designs around the clock to make alternative parts usable. As a result, we could avoid the negative impact on production. In addition, in preparation for the power shortage being protracted, FANUC placed an order for 12 units of emergency diesel generators, each with 1,000 kilowatt output power, the installation of which finished at the end of 2011.

On the other hand, the business performance of FANUC Group kept record-high levels due to very strong demands in the Chinese market and recovery in the European, American and the Japanese markets. Especially, the Robot Group increased its sales by 47% and the Robomachine Group by 30% compared with the previous fiscal year. Further, in order to respond to active demands, we completed Robot Factory with the production capacity of 5,000 robots per month in December 2011. Tsukuba Factory reinforced its production capacity of ROBODRILLS and achieved the production level of 2,500 units per month in the second half. In those factories, we introduced latest robot cells and achieved the increase of production capacities and at the same time the substantial reduction of production cost. In the field of Research and Development, FANUC made efforts to enhance intelligence and ultra precision of its products to improve their competitiveness, while sticking to the basics of high reliability. FANUC Group also made its sustained efforts to reduce its expenses.

As a result, during the fiscal year ended March 31, 2012, FANUC posted consolidated net sales totaling ¥538,492 million, up 20.7%, consolidated ordinary income totaling ¥228,578 million, up 17.0%, and consolidated net income totaling ¥138,819 million, up 15.5%, compared with the previous fiscal year. These are all record-highs.

Following is a summary of results for each business group:

[FA Group]

The machine tool industries, the primary market for FANUC CNC systems, were on a track to recovery during the first half in Japan, Europe, and America, they however weakened during the second half due to uncertainties including European financial crisis. In Asia, the impact of the monetary tightening in China made the recover trend slow. Overall the sales of FANUC CNC systems gradually recovered.

FANUC laser sales picked up remarkably, especially in the Japanese market, which is a major market.

As a result, the FA Group posted consolidated sales of ¥267,585 million, an 8.0 % increase compared with the previous fiscal year. FA Group sales accounted for 49.7 % of consolidated net sales.

[Robot Group]

The sales of robots substantially recovered worldwide. In particular, in the American and European markets, the recovery of sales was remarkable led by the automobile industry. Further, in the Chinese market, the sales considerably increased.

The Robot Group posted consolidated sales of ¥114,785 million, up 47.2 % compared with the previous fiscal year. Robot Group sales accounted for 21.3 % of consolidated net sales.

[Robomachine Group]

The sales of the ROBODRILL small machining centers toward China, its main market, continued to make a marked increase.

Sales of the ROBOSHOT all electric injection molding machines toward Thailand increased sharply due to the impact of massive flood but the sales dropped in the Chinese, Japanese and the Americas' markets. Overall sales decreased.

Sales of the ROBOCUT wire-cut electric discharge machines were still on the road to recovery. The recovery made progress, especially in the European and Japanese markets.

The Robomachine Group posted consolidated sales of ¥156,122 million, a 29.5 % increase compared with the previous fiscal year. Robomachine Group sales accounted for 29.0 % of consolidated net sales.

② Outlook for the Fiscal Year Ending March 31, 2013

The global economy was, on the whole, on the recovering track during the fiscal year ended March 31, 2011. The momentum toward recovery has however gradually weakened. With a downward risk in the economy, the fiscal year ending March 31, 2013 has started. Keeping close watch on the market trend in China and the financial situation in Europe, we will carefully assess the change in the demand.

The consolidated financial forecasts for the first half of the fiscal year ending March 31, 2013 are presently as below:

	Forecast (Millions of yen)	Inc./Dec. from previous period (%)
Sales	275,000	3.2
Operating Income	113,000	△3.1
Ordinary Income	116,000	△3.0
Net Income	75,000	1.0

Note) For the period between April 1, 2012 and September 30, 2012, the exchange rate has been assumed at an average of ¥79/USD and ¥104/Euro.

(2) Financial Position

Balance Sheets

Total assets increased ¥117,625 million to ¥1,130,600 million compared with the end of the previous fiscal year. This was attributable to the increases in the consolidated cash flow as in the following. Cash and deposits increased by ¥53,556 million, notes and accounts receivable trade by ¥19,436 million, and inventories by 15,178 million from the end of the previous fiscal year.

Total liabilities increased ¥26,797 million to ¥145,303 million compared with the end of the previous fiscal year.

Total net assets increased ¥90,828 million to ¥985,322 million from the end of the previous fiscal year.

Cash Flows

Net increase in consolidated cash and cash equivalents during the current fiscal year was ¥56,143 million, a decrease of ¥26,514 million from the end of the previous fiscal year by the increase/decrease of cash flows given below in addition to the effect of the exchange rate of ¥3,931 million. As a result, consolidated cash and cash equivalents were ¥637,069 million at the end of the current fiscal year.

[Cash Flows from Operating Activities]

Consolidated net cash provided by operating activities during the current fiscal year totaled ¥144,223 million, an increase of ¥21,885 million from the end of the previous fiscal year. This increase is mainly attributable to the increase in income before taxes for the current fiscal year, which was more than offset by the increases in trade receivables, inventories, and income taxes paid.

[Cash Flows from Investing Activities]

Consolidated net cash used in investing activities during the current fiscal year totaled ¥42,097 million, an increase of ¥35,281 million from the end of the previous fiscal year, mainly reflecting the increase of payment for the purchase of tangible fixed assets.

[Cash Flows from Financing Activities]

Consolidated net cash used in financing activities during the current fiscal year totaled ¥42,052 million, an increase of ¥16,293 million, due mainly to the increase of dividend payments.

(3) Basic Policy regarding Profit Distribution and Dividends for the Current Fiscal Year

FANUC continues its efforts to enhance its business structure in order to return profit, which is linked to FANUC's consolidated business results, to its shareholders going forward.

With the return to shareholders, FANUC makes it a basic policy to maintain a payout ratio of 30% of its consolidated net income for the full business year. In addition, FANUC will buy back its own shares as necessary, in consideration of stock market conditions.

As is the case with dividend payments, FANUC has established a policy to link bonuses to board members and employees, who strive to secure profitability under severe market competition, to consolidated net income.

Since FANUC operates in a fiercely competitive leading-edge industry characterized by rapid technological innovation, the Company will use its retained earnings under its medium- to long-term plan, giving priority to develop new products, robotize its production processes and strengthen its overseas businesses.

In the fiscal year ended March 31, 2012, dividend payments are as follows:

	First half dividends	Second half dividends (to be proposed)	Total annual dividends (to be proposed)	Payout ratio (consolidated)
2011	113.76 yen	99.01 yen	212.77 yen	30.0%
2010(reference)	85.54 yen	98.59 yen	184.13 yen	30.0%

2. Management Policy

Because the Management Policy has not been changed since the last financial report (The Annual Financial Results for the Year ended March 31, 2011 published on April 27, 2011), we will omit it this time.

Please see the Annual Financial Results for the Year ended March 31, 2011, which can be obtained on FANUC's website or other URLs as below:

FANUC's website <http://www.fanuc.co.jp/>

Tokyo Stock Exchange's website (Search Page for listed companies information)

<http://www.tse.or.jp/listing/compsearch/index.html>

3. Consolidated Financial Statements

(1) Consolidated Balance Sheet

	(Millions of Yen)	
	March 31, 2011	March 31, 2012
Assets		
Current assets		
Cash and deposits	583,520	637,076
Notes and accounts receivable-trade	79,281	98,717
Merchandise and finished goods	31,718	41,874
Work in process	32,162	34,058
Raw materials and supplies	7,541	10,667
Deferred tax assets	15,761	19,822
Other	5,758	8,191
Allowance for doubtful accounts	<u>△1,749</u>	<u>△1,736</u>
Total current assets	<u>753,992</u>	<u>848,669</u>
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	66,231	79,656
Machinery, equipment and vehicles, net	15,670	28,010
Land	114,910	114,779
Other, net	<u>10,244</u>	<u>13,318</u>
Total property, plant and equipment	<u>207,055</u>	<u>235,763</u>
Intangible assets		
Goodwill	16,988	12,326
Other	<u>520</u>	<u>432</u>
Total intangible assets	<u>17,508</u>	<u>12,758</u>
Investments and other assets		
Investment securities	26,270	26,635
Other	8,826	7,446
Allowance for doubtful accounts	<u>△651</u>	<u>△646</u>
Total investments and other assets	<u>34,445</u>	<u>33,435</u>
Total noncurrent assets	<u>259,008</u>	<u>281,956</u>
Total assets	<u>1,013,000</u>	<u>1,130,625</u>
Liabilities		
Current liabilities		
Notes and accounts payable-trade	21,468	30,196
Income taxes payable	42,168	50,155
Warranty reserves	4,123	4,590
Other	<u>21,830</u>	<u>30,329</u>
Total current liabilities	<u>89,589</u>	<u>115,270</u>
Noncurrent liabilities		
Provision for retirement benefits	25,219	26,499
Other	3,698	3,534
Total noncurrent liabilities	<u>28,917</u>	<u>30,033</u>
Total liabilities	<u>118,506</u>	<u>145,303</u>
Net assets		
Shareholders' equity		
Capital stock	69,014	69,014
Capital surplus	96,261	96,265
Retained earnings	1,082,997	1,180,556
Treasury stock	<u>△311,094</u>	<u>△311,394</u>
Total shareholders' equity	<u>937,178</u>	<u>1,034,441</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,349	1,959
Foreign currency translation adjustment	<u>△48,723</u>	<u>△55,077</u>
Total accumulated other comprehensive income	<u>△46,374</u>	<u>△53,118</u>
Minority interests	<u>3,690</u>	<u>3,999</u>
Total net assets	<u>894,494</u>	<u>985,322</u>
Total liabilities and net assets	<u>1,013,000</u>	<u>1,130,625</u>

**(2) Consolidated Statement of Income and
Consolidated Statement of Comprehensive Income**

Consolidated Statement of Income

(Millions of Yen)

	Years ended March 31	
	2011	2012
Net sales	446,201	538,492
Cost of sales	<u>208,076</u>	<u>262,120</u>
Gross profit	<u>238,125</u>	<u>276,372</u>
Selling, general and administrative expenses	<u>48,368</u>	<u>54,538</u>
Operating income	<u>189,757</u>	<u>221,834</u>
Non-operating income		
Interest income	1,466	1,912
Dividends income	533	651
Gain on sale of scrap	744	825
Investment profit on equity method	3,126	3,499
Miscellaneous income	<u>1,666</u>	<u>1,123</u>
Total non-operating income	<u>7,535</u>	<u>8,010</u>
Non-operating expenses		
Loss on valuation of investment securities	530	—
Foreign exchange losses	455	600
Loss on sales and retirement of noncurrent assets	478	185
Sales discount	165	142
Miscellaneous expenses	<u>230</u>	<u>339</u>
Total non-operating expenses	<u>1,858</u>	<u>1,266</u>
Ordinary income	<u>195,434</u>	<u>228,578</u>
Extraordinary loss		
Loss on adjustment for changes of accounting standard for asset retirement obligations	<u>1,939</u>	<u>—</u>
Total extraordinary losses	<u>1,939</u>	<u>—</u>
Income before income taxes and minority interests	<u>193,495</u>	<u>228,578</u>
Income taxes—current	77,319	92,831
Income taxes—deferred	<u>△4,638</u>	<u>△3,695</u>
Total income taxes	<u>72,681</u>	<u>89,136</u>
Income before minority interests	<u>120,814</u>	<u>139,442</u>
Minority interests in income	<u>659</u>	<u>623</u>
Net income	<u>120,155</u>	<u>138,819</u>

Consolidated Statement of Comprehensive Income

(Millions of Yen)

	Years Ended March 31	
	2011	2012
Income before minority interests	120,814	139,442
Other comprehensive income		
Valuation difference on available-for-sale securities	△ 62	△ 390
Foreign currency translation adjustment	△ 12,469	△ 6,504
Share of other comprehensive income of affiliates accounted for using equity method	<u>△ 1,067</u>	<u>42</u>
Total other comprehensive income	<u>△ 13,598</u>	<u>△ 6,852</u>
Comprehensive income	<u>107,216</u>	<u>132,590</u>
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	106,751	132,074
Comprehensive income attributable to minority interests	465	516

(3) Consolidated Statements of Changes in Shareholders' Equity

(Millions of Yen)

	Years Ended March 31	
	2011	2012
Shareholders' equity		
Capital stock		
Balance at the end of previous period	69,014	69,014
Balance at the end of current period	69,014	69,014
Capital surplus		
Balance at the end of previous period	96,259	96,261
Changes of items during the period		
Disposal of treasury stock	2	4
Total changes of items during the period	2	4
Balance at the end of current period	96,261	96,265
Retained earnings		
Balance at the end of previous period	987,685	1,082,997
Changes of items during the period		
Dividends from surplus	△25,194	△41,566
Net income	120,155	138,819
Change of scope of consolidation	351	306
Total changes of items during the period	95,312	97,559
Balance at the end of current period	1,082,997	1,180,556
Treasury stock		
Balance at the end of previous period	△310,604	△311,094
Changes of items during the period		
Purchase of treasury stock	△495	△304
Disposal of treasury stock	5	4
Total changes of items during the period	△490	△300
Balance at the end of current period	△311,094	△311,394
Total shareholders' equity		
Balance at the end of previous period	842,354	937,178
Changes of items during the period		
Dividends from surplus	△25,194	△41,566
Net income	120,155	138,819
Change of scope of consolidation	351	306
Purchase of treasury stock	△495	△304
Disposal of treasury stock	7	8
Total changes of items during the period	94,824	97,263
Balance at the end of current period	937,178	1,034,441

(Millions of Yen)

	Years Ended March 31	
	2011	2012
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities		
Balance at the end of previous period	2,411	2,349
Changes of items during the period		
Net changes of items other than shareholders' equity	<u>△62</u>	<u>△390</u>
Total changes of items during the period	<u>△62</u>	<u>△390</u>
Balance at the end of current period	<u>2,349</u>	<u>1,959</u>
Foreign currency translation adjustment		
Balance at the end of previous period	△35,381	△48,723
Changes of items during the period		
Net changes of items other than shareholders' equity	<u>△13,342</u>	<u>△6,354</u>
Total changes of items during the period	<u>△13,342</u>	<u>△6,354</u>
Balance at the end of current period	<u>△48,723</u>	<u>△55,077</u>
Total accumulated other comprehensive income		
Balance at the end of previous period	△32,970	△46,374
Changes of items during the period		
Net changes of items other than shareholders' equity	<u>△13,404</u>	<u>△6,744</u>
Total changes of items during the period	<u>△13,404</u>	<u>△6,744</u>
Balance at the end of current period	<u>△46,374</u>	<u>△53,118</u>
Minority interests		
Balance at the end of previous period	3,273	3,690
Changes of items during the period		
Net changes of items other than shareholders' equity	<u>417</u>	<u>309</u>
Total changes of items during the period	<u>417</u>	<u>309</u>
Balance at the end of current period	<u>3,690</u>	<u>3,999</u>
Total net assets		
Balance at the end of previous period	812,657	894,494
Changes of items during the period		
Dividends from surplus	△25,194	△41,566
Net income	120,155	138,819
Change of scope of consolidation	351	306
Purchase of treasury stock	△495	△304
Disposal of treasury stock	7	8
Net changes of items other than shareholders' equity	<u>△12,987</u>	<u>△6,435</u>
Total changes of items during the period	<u>81,837</u>	<u>90,828</u>
Balance at the end of current period	<u>894,494</u>	<u>985,322</u>

(4) Consolidated Statements of Cash Flow

(Millions of Yen)

	Years Ended March 31	
	2011	2012
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	193,495	228,578
Depreciation and amortization	13,321	15,466
Increase (decrease) in allowance for doubtful accounts	251	30
Increase (decrease) in provision for retirement benefits	2,891	1,433
Interest and dividends income	△1,999	△2,563
Equity in (earnings) losses of affiliates	△3,126	△3,499
Decrease (increase) in notes and accounts receivable-trade	△21,247	△19,282
Decrease (increase) in inventories	△20,208	△16,521
Increase (decrease) in notes and accounts payable-trade	6,560	9,501
Other, net	<u>△2,543</u>	<u>10,139</u>
Subtotal	<u>167,395</u>	<u>223,282</u>
Interest and dividends income received	2,836	4,063
Income taxes paid	△48,946	△84,218
Other, net	<u>1,053</u>	<u>1,096</u>
Net cash provided by (used in) operating activities	<u>122,338</u>	<u>144,223</u>
Net cash provided by (used in) investing activities		
Purchase of tangible fixed assets	△7,070	△43,959
Purchase of investments in subsidiaries	△1,360	—
Other, net	<u>1,614</u>	<u>1,862</u>
Net cash provided by (used in) investing activities	<u>△6,816</u>	<u>△42,097</u>
Net cash provided by (used in) financing activities		
Purchase of treasury stock	△513	△295
Cash dividends paid	△25,198	△41,551
Other, net	<u>△48</u>	<u>△206</u>
Net cash provided by (used in) financing activities	<u>△25,759</u>	<u>△42,052</u>
Effect of exchange rate change on cash and cash equivalents	<u>△7,106</u>	<u>△3,931</u>
Net increase (decrease) in cash and cash equivalents	<u>82,657</u>	<u>56,143</u>
Cash and cash equivalents at beginning of period	499,140	583,486
Increase in cash and cash equivalents from merger of non-consolidated subsidiary	1,689	—
Decrease in cash and cash equivalents due to exclusion of consolidated subsidiaries	<u>—</u>	<u>△2,560</u>
Cash and cash equivalents at end of period	583,486	637,069

- (5) Note on the basis for the concern assumed to be ongoing
Not applicable
- (6) The important matters that constitute the basis for the preparation of the consolidated financial statements
As there are no substantial changes from the statements in the last annual security report (submitted on June 30, 2011), the disclosure is omitted.
- (7) The changes in the important matters that constitute the basis for the preparation of consolidated financial statements
Not applicable
- (8) Additional Information
Due to the accounting changes and the corrections of past errors since the beginning of the current fiscal year, "Accounting Standard for Accounting Changes and Error Corrections and related matters" (Accounting Standard Board Statement No. 24, effective December 4, 2009) and "Implementation Guidance on Accounting Standard for Accounting Changes and Error Corrections and related matters" (Implementation Guidance for Accounting Standard No. 24, effective December 4, 2009) have been applied.
- (9) Notes to Consolidated Financial Statements
(Segment Information)

1. Segment Information

Year ended March 31, 2011 (April 1, 2010 – March 31, 2011) and
Year ended March 31, 2012 (April 1, 2011 – March 31, 2012)

FANUC Group focuses on the development, production, and sales of CNC systems and related application products based on FANUC's CNC system technologies as a comprehensive supplier of factory automation (FA) systems. Ultimately, FANUC CNC systems and the related application products are used in automated production systems.

FANUC Group uses CNC's and servo motors in its entire products. For this reason, the decision on investment is made, taking into consideration the statuses of orders, sales and production of all products, in addition to the status of particular products.

As mentioned above, FANUC Group runs only one business segment based on the decision that the entire group makes for investment. Thus, the segment information is not stated herein.

2. Relevant Information

Year ended March 31, 2012 (April 1, 2011 – March 31, 2012)

- (1) Information by product and service

	millions of yen			
	FA	Robot	Robomachine	Total
Sales to outside customers	267,585	114,785	156,122	538,492

(2) Information by region

◎ Sales

millions of yen

Japan	The Americas	Europe	Asia	ROW	Total
126,780	75,398	65,771	268,124	2,419	538,492

Note: Sales are broken down by country or region where customers are located.

◎ Tangible Fixed Asset

As the tangible fixed assets located in Japan constitute more than 90% of those stated in the consolidated balance sheet, the statement on the information on tangible fixed assets is omitted.

◎ Information by major customer

Of the sales to outside customers, none constitute more than 10% of the sales stated in the consolidated income statement. Thus, the information is omitted.

(Information per share)

Fiscal year 2010 (April 1, 2010 – March 31, 2011)		Fiscal year 2011 (April 1, 2011 – March 31, 2012)	
Net assets per share	4,550.71 yen	Net assets per share	5,013.69 yen
Net income per share	613.75 yen	Net income per share	709.20 yen
Net diluted income per share is not stated herein as there exist no dilutive shares.		Net diluted income per share is not stated herein as there exist no dilutive shares.	

Note: Net income per share is calculated based on the followings:

	Fiscal year 2010 (April 1, 2010–March 31, 2011)	Fiscal year 2011 (April 1, 2011–March 31, 2012)
Net income (Millions of Yen)	120,155	138,819
Net income assigned to common share (Millions of Yen)	120,155	138,819
Amount not accruing to common shares (Millions of Yen)	-	-
Average number of shares outstanding (Thousands of share)	195,773	195,739

(Significant subsequent events)

None

(Lease transactions, Marketable securities, Derivative transactions, Business combinations, and etc.)

No major moves that are required to disclose in the Annual Financial Results Report.

Supplement to Consolidated Financial Results

1 Consolidated Results (April 1, 2011 ~ March 31, 2012)

1) Net income 138.8 billion yen (1.2 times from the previous fiscal year)

2) Net sales 538.5 billion yen (1.2 times from the previous fiscal year)

Sales of robots picked up substantially worldwide, especially in the American, European, and Chinese markets. Sales of ROBODRILLS (small machining centers) in China increased sharply.

3) Operating income 221.8 billion yen (1.2 times from the previous fiscal year)

Ordinary income 228.6 billion yen (1.2 times from the previous fiscal year)

Ordinary income to net sales ratio 42.5%

4) Sales by Group

FA 267.6 billion yen (1.1 times from the previous fiscal year)

Robot 114.8 billion yen (1.5 times from the previous fiscal year)

Robomachine 156.1 billion yen (1.3 times from the previous fiscal year)

5) Orders 533.6 billion yen (1.1 times from the previous fiscal year)

2 Consolidated Results Forecast for the First Half of the Year ending March 31, 2013.

(April 1, 2012 ~ September 30, 2012)

Net income 75.0 billion yen (1.0% up from the same period last year)

Operating income 113.0 billion yen (3.1% down from the same period last year)

Ordinary income 116.0 billion yen (3.0% down from the same period last year)

Net sales 275.0 billion yen (3.2% up from the same period last year)

3 Changes of Consolidated Financial Results (Billions of Yen)

