

4. Notes

(1) Important changes in scope of consolidation during the period
(Changes in certain subsidiaries requiring changes in scope of consolidation) : No

(2) Application of the accounting method specific to quarterly consolidated
financial statements : No

(3) Changes in accounting principles and accounting estimates, and revisions/restatements

① Changes associated with changes in accounting standards : No

② Changes in accounting principles other than ① : No

③ Changes in accounting estimates : No

④ Revisions/restatements : No

(4) Number of shares outstanding (Common share)

①	Number of shares outstanding at the end of the period (including treasury stocks)			
	June 30, 2013	239,508,317	March 31, 2013	239,508,317
		shares		shares

②	Number of treasury stocks			
	June 30, 2013	43,802,251	March 31, 2013	43,796,678
		shares		shares

③	Average number of shares during the period			
	April-June 2013	195,707,795	April-June 2012	195,726,829
		shares		shares

* Status of quarterly review

These quarterly financial results are not subject to the quarterly review based on the Financial Instruments and Exchange Law. The review process for the quarterly financial statements based on the Financial Instruments and Exchange Law has not been completed at the time of the disclosure of these results.

* Statements on the proper use of financial forecasts and other special notes

Any forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts. With regard to the forecasts of the annual financial results as well as the second quarter-end and year-end dividends for the year ending March 31, 2014, we expect to disclose them promptly after we become able to disclose them.

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1. Results of Operations and Financial Position

(1) Result of Operations

During the three months from April to June 2013, the economic situation surrounding FANUC, despite the unpredictability resulting from the decreased demand for IT industry and other causes, showed a sign of improvement led by the active demand for robots in the Americas and some recovery in the markets of China and so on.

Under these circumstances, FANUC made efforts to enhance intelligence and ultra precision of its products and robotization of its manufacture further to improve their competitiveness.

As a result, at the end of the first quarter of the current fiscal year, FANUC posted consolidated net sales totaling ¥106,392 million, down 22.8%, consolidated ordinary income totaling ¥36,388 million, down 34.4%, and consolidated net income totaling ¥22,713 million, down 35.5%, compared with the corresponding period of the previous fiscal year.

Looking at the performance by business group, the FA Group posted consolidated sales totaling ¥54,893 million, down 5.2%, the Robot Group posted consolidated sales totaling ¥36,277 million, up 19.6% and the Robomachine Group posted consolidated sales totaling ¥15,222 million, down 69.3%, compared with the corresponding period of the previous fiscal year.

(2) Financial Position

Total asset increased ¥440 million to ¥1,219,553 million compared with the end of the previous fiscal year. The main increase is ¥5,895 million in cash and deposits, and decrease is ¥3,836 million in notes and accounts receivable - trade.

Total liabilities decreased ¥17,067 million to ¥107,917 million compared with the end of the previous fiscal year.

Total net assets increased ¥17,507 million to ¥1,111,636 million from the end of the previous fiscal year.

(3) Financial Results Forecasts

No revision has been made to the outlook for the Fiscal Year Ending March 31, 2014.

2. Consolidated Quarterly Balance Sheet

(Millions of Yen)

	March 31, 2013	June 30, 2013
Assets		
Current assets:		
Cash and deposits	727,753	733,648
Notes and accounts receivable – trade	81,318	77,482
Merchandise and finished goods	37,053	38,603
Work in process	27,724	27,571
Raw materials and supplies	7,407	6,806
Deferred income tax	19,035	17,643
Others	7,778	6,256
Allowance for doubtful accounts	(1,628)	(1,570)
Total current assets	906,440	906,439
Noncurrent assets		
Property, plant and equipment		
Land	116,452	116,735
Other, net	148,369	148,819
Total property, plant and equipment	264,821	265,554
Intangible Assets	8,747	7,789
Investments and other assets		
Investment securities	31,779	33,534
Others	7,327	6,238
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	39,105	39,771
Total noncurrent assets	312,673	313,114
Total Assets	1,219,113	1,219,553
Liabilities		
Current liabilities:		
Notes and accounts payable – trade	22,044	24,222
Income taxes payable	30,637	12,072
Warranty reserves	4,937	5,284
Others	35,355	33,906
Total current liabilities	92,973	75,484
Noncurrent liabilities:		
Allowance for employees' retirement benefits	28,172	28,630
Others	3,839	3,803
Total noncurrent liabilities	32,011	32,433
Total Liabilities	124,984	107,917
Net Assets		
Shareholders' equity		
Capital stock	69,014	69,014
Capital surplus	96,268	96,268
Retained earnings	1,261,572	1,268,229
Treasury stocks	(311,636)	(311,723)
Total shareholders' equity	1,115,218	1,121,788
Accumulated other comprehensive income(loss)		
Valuation difference on available-for-sale securities	2,941	3,681
Foreign currency translation adjustment	(28,899)	(18,765)
Total accumulated other comprehensive income(loss)	(25,958)	(15,084)
Minority interests	4,869	4,932
Total net assets	1,094,129	1,111,636
Total liabilities and net assets	1,219,113	1,219,553

**3. Consolidated Quarterly Statement of Income
and Consolidated Quarterly Statement of Comprehensive Income**

Consolidated Statement of Income for the Three months from April to June 2013

(Millions of Yen)

	Three months ended June 30	
	2012	2013
Net sales	137,832	106,392
Cost of goods sold	69,351	57,348
Gross profit	68,481	49,044
Selling, general and administrative expenses	14,343	14,400
Operating income	54,138	34,644
Non-operating income		
Interest income	488	553
Dividend income	133	159
Equity method income	773	904
Miscellaneous income	455	526
Total non-operating income	1,849	2,142
Non-operating expenses		
Donation	0	282
Foreign exchange losses	345	—
Miscellaneous expenses	145	116
Total non-operating expenses	490	398
Ordinary income	55,497	36,388
Income before income taxes and minority interests	55,497	36,388
Income taxes-current	18,366	11,069
Income taxes-deferred	1,779	2,451
Total taxes and others	20,145	13,520
Income before minority interests	35,352	22,868
Minority interests in income	142	155
Net income	35,210	22,713

Consolidated Statement of Comprehensive Income for the Three months from April to June 2013

	(Millions of Yen)	
	Three months ended June 30	
	2012	2013
Income before minority interests	35,352	22,868
Other Comprehensive Income		
Valuation difference on available-for-sale securities	(584)	739
Foreign currency translation adjustment	(11,480)	8,208
Share of other comprehensive income of affiliates accounted for using equity method	893	1,986
Total other comprehensive income	(11,171)	10,933
Comprehensive income for the three months ended June 30	24,181	33,801
Comprehensive income attributable to:		
Owners of parent	24,198	33,586
Minority interests	(17)	215

4. Other Information

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|---|----|
| (1) Important changes in scope of consolidation during the period: | No |
| (2) Application of the accounting method specific to quarterly consolidated financial statements: | No |
| (3) Changes in accounting principles and accounting estimate, and revisions/restatements : | No |
| (4) Note on premise of a going concern: | No |
| (5) Note on the substantial change in the shareholders' equity: | No |

Supplement to Consolidated Financial Results

1 Consolidated Results (April~June, 2013)

- 1) Net income 22.7 billion yen (0.6 times from the same period of last year)
- 2) Net sales 106.4 billion yen (0.8 times from the same period of last year)
- 3) Operating income 34.6 billion yen (0.6 times from the same period of last year)
 Ordinary income 36.4 billion yen (0.7 times from the same period of last year)
 Ordinary income to net sales ratio 34.2%
- 4) Sales by Group
 - FA 54.9 billion yen (0.9 times from the same period of last year)
 - Robot 36.3 billion yen (1.2 times from the same period of last year)
 - Robomachine 15.2 billion yen (0.3 times from the same period of last year)
- 5) Orders 114.1 billion yen (0.8 times from the same period of last year)

2 Quarterly Changes of Consolidated Financial Results (Billions of yen)

