

**Consolidated Quarterly Financial Results (based on Japanese standards)**  
**For the six months ended September 30, 2013**

October 29, 2013

Company name: FANUC CORPORATION  
 Stock code: 6954  
 Representative: (Title) President and CEO  
 Contact: (Title) Manager, Public Relations

Stock exchange listing: Tokyo Stock Exchange  
 URL <http://www.fanuc.co.jp>  
 (Name) Yoshiharu Inaba  
 (Name) Keisuke Fujii Tel: (0555) 84-5555

**1. Consolidated Financial Results for the Six months Ended September 30, 2013 (April 1, 2013 – September 30, 2013)**

**(1) Consolidated Results of Operations**

(% represents change from the corresponding previous six months period)

Six months ended September 30	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2013	216,125	(18.0)	74,862	(26.5)	79,121	(24.7)	50,096	(25.2)
2012	263,607	(1.1)	101,867	(12.6)	105,141	(12.0)	66,963	(9.8)

Note: Comprehensive income April-September 2013 ¥68,102 million 22.7%  
 April-September 2012 ¥55,495 million 2.7%

Six months ended September 30	Net income per share basic	Net income per share diluted
	Yen	Yen
2013	255.98	—
2012	342.13	—

**(2) Consolidated Financial Position**

	Total assets	Net assets	Equity ratio
	Million of yen	Million of yen	%
September 30, 2013	1,261,570	1,145,810	90.4
March 31, 2013	1,219,113	1,094,129	89.3

(Ref.) Equity: September 30, 2013 ¥1,140,519 million March 31, 2013 ¥1,089,260 million

**2. Dividends**

	Dividends per share				
	June 30	Sept. 30	Dec. 31	Mar. 31 (Year end)	Full year
	Yen	Yen	Yen	Yen	Yen
2012	—	102.64	—	82.04	184.68
2013	—	76.80	—	—	—
2013(forecast)	—	—	—	—	—

Note: We have changed the forecasts of dividends from the latest ones.

Note: With regard to the forecasts of the year-end dividends for the year ending March 31, 2014, we expect to disclose them promptly after we become able to disclose them.

**3. Consolidated Financial Results Forecasts for the Year Ending March 31, 2014 (April 1, 2013 – March 31, 2014) (% represents change from the same period of the previous year.)**

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal period	430,400	(13.6)	147,800	(20.0)	157,000	(17.9)	101,000	(16.2)	516.09

※. Notes

(1) Important changes in scope of consolidation during the period  
(Changes in certain subsidiaries requiring changes in scope of consolidation) : No

(2) Application of the accounting method specific to quarterly consolidated  
financial statements : No

(3) Changes in accounting principles and accounting estimates, and revisions/restatements

① Changes associated with changes in accounting standards : No

② Changes in accounting principles other than ① : No

③ Changes in accounting estimates : No

④ Revisions/restatements : No

(4) Number of shares outstanding (Common share)

① Number of shares outstanding at the end of the period (including treasury stocks)				
	September 30, 2013	239,508,317 shares	March 31, 2013	239,508,317 shares

② Number of treasury stocks				
	September 30, 2013	43,810,468 shares	March 31, 2013	43,796,678 shares

③ Average number of shares during the period				
	April-September 2013	195,704,121 shares	April-September 2012	195,725,238 shares

\* Status of quarterly review

These quarterly financial results are not subject to the quarterly review based on the Financial Instruments and Exchange Law. The review process for the quarterly financial statements based on the Financial Instruments and Exchange Law has not been completed at the time of the disclosure of these results.

\* Statements on the proper use of financial forecasts and other special notes

Any forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts. With regard to the forecasts of the year-end dividends for the year ending March 31, 2014, we expect to disclose them promptly after we become able to disclose them.

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## 1. Results of Operations and Financial Position

### (1) Result of Operations

During the six months from April to September 2013, the speed of the business recovery of FANUC was slow overall mainly in the FA Group and the Robomachine Group, although some products including Robot and so on remain strong showing a recovery trend.

Under these circumstances, FANUC made efforts to enhance intelligence and ultra precision of its products and robotization of its manufacture further to improve their competitiveness.

As a result, at the end of the second quarter of the current fiscal year, FANUC posted consolidated net sales totaling ¥216,125 million, down 18.0%, consolidated ordinary income totaling ¥79,121 million, down 24.7%, and consolidated net income totaling ¥50,096 million, down 25.2%, compared with the corresponding period of the previous fiscal year.

Looking at the performance by business group, the FA Group posted consolidated sales totaling ¥109,645 million, up 2.0%, the Robot Group posted consolidated sales totaling ¥73,619 million, up 25.0%, and the Robomachine Group posted consolidated sales totaling ¥32,861 million, down 66.2%, compared with the corresponding period of the previous fiscal year.

### (2) Financial Position

Total asset increased ¥42,457 million to ¥1,261,570 million compared with the end of the previous fiscal year. The main increase was ¥45,793 million in cash and deposits, and the main decrease was ¥7,527 million in notes and accounts receivable - trade.

Total liabilities decreased ¥9,224 million to ¥115,760 million compared with the end of the previous fiscal year.

Total net assets increased ¥51,681 million to ¥1,145,810 million from the end of the previous fiscal year.

### (3) Financial Results Forecasts

There is a foresight that the world economy is going to recover gradually whereas uncertain and unpredictable condition is expected to continue. Consolidated financial results forecasts for the fiscal year ending March 31, 2014 are as follows:

Net sales	¥430.4 billion
Operating income	¥147.8 billion
Ordinary income	¥157.0 billion
Net income	¥101.0 billion

Note: These forecasts assume average exchange rates between October 1, 2013 and March 31, 2014 of 95 yen to the US dollar and 125 yen to the euro.

\* Statements on the proper use of financial forecasts and other special notes

Any forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts. With regard to the forecasts of the year-end dividends for the year ending March 31, 2014, we expect to disclose them promptly after we become able to disclose them.

## 2. Consolidated Quarterly Balance Sheet

(Millions of Yen)

	March 31, 2013	September 30, 2013
<b>Assets</b>		
Current assets:		
Cash and deposits	727,753	773,546
Notes and accounts receivable – trade	81,318	73,791
Merchandise and finished goods	37,053	37,628
Work in process	27,724	27,781
Raw materials and supplies	7,407	7,702
Deferred income tax	19,035	20,078
Others	7,778	5,591
Allowance for doubtful accounts	(1,628)	(1,643)
Total current assets	906,440	944,474
Noncurrent assets		
Property, plant and equipment		
Land	116,452	116,925
Other, net	148,369	149,876
Total property, plant and equipment	264,821	266,801
Intangible Assets	8,747	6,542
Investments and other assets		
Investment securities	31,779	37,242
Others	7,327	6,512
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	39,105	43,753
Total noncurrent assets	312,673	317,096
Total Assets	1,219,113	1,261,570
<b>Liabilities</b>		
Current liabilities:		
Notes and accounts payable – trade	22,044	18,428
Income taxes payable	30,637	24,359
Warranty reserves	4,937	5,134
Others	35,355	34,992
Total current liabilities	92,973	82,913
Noncurrent liabilities:		
Allowance for employees' retirement benefits	28,172	28,294
Others	3,839	4,553
Total noncurrent liabilities	32,011	32,847
Total Liabilities	124,984	115,760
<b>Net Assets</b>		
Shareholders' equity		
Capital stock	69,014	69,014
Capital surplus	96,268	96,269
Retained earnings	1,261,572	1,295,612
Treasury stocks	(311,636)	(311,849)
Total shareholders' equity	1,115,218	1,149,046
Accumulated other comprehensive income(loss)		
Valuation difference on available-for-sale securities	2,941	4,355
Foreign currency translation adjustment	(28,899)	(12,882)
Total accumulated other comprehensive income(loss)	(25,958)	(8,527)
Minority interests	4,869	5,291
Total net assets	1,094,129	1,145,810
Total liabilities and net assets	1,219,113	1,261,570

**3. Consolidated Quarterly Statement of Income  
and Consolidated Quarterly Statement of Comprehensive Income**

**Consolidated Statement of Income for the Six months from April to September 2013**

(Millions of Yen)

	Six months ended September 30	
	2012	2013
Net sales	263,607	216,125
Cost of goods sold	133,614	112,998
Gross profit	129,993	103,127
Selling, general and administrative expenses	28,126	28,265
Operating income	101,867	74,862
Non-operating income		
Interest income	951	1,084
Dividend income	442	463
Equity method income	1,600	2,243
Miscellaneous income	809	1,000
Total non-operating income	3,802	4,790
Non-operating expenses		
Donation	12	286
Foreign exchange losses	271	—
Miscellaneous expenses	245	245
Total non-operating expenses	528	531
Ordinary income	105,141	79,121
Income before income taxes and minority interests	105,141	79,121
Income taxes-current	39,565	28,095
Income taxes-deferred	(1,650)	630
Total taxes and others	37,915	28,725
Income before minority interests	67,226	50,396
Minority interests in income	263	300
Net income	66,963	50,096

## Consolidated Statement of Comprehensive Income for the Six months from April to September 2013

	(Millions of Yen)	
	Six months ended September 30	
	2012	2013
Income before minority interests	67,226	50,396
Other Comprehensive Income		
Valuation difference on available-for-sale securities	(1,298)	1,413
Foreign currency translation adjustment	(10,703)	12,944
Share of other comprehensive income of affiliates accounted for using equity method	270	3,349
Total other comprehensive income	(11,731)	17,706
Comprehensive income for the six months ended September 30	55,495	68,102
Comprehensive income attributable to:		
Owners of parent	55,344	67,528
Minority interests	151	574

#### 4. Other Information

- |   |    |
|---|----|
| (1) Important changes in scope of consolidation during the period:                                | No |
| (2) Application of the accounting method specific to quarterly consolidated financial statements: | No |
| (3) Changes in accounting principles and accounting estimate, and revisions/restatements :        | No |
| (4) Note on premise of a going concern:   | No |
| (5) Note on the substantial change in the shareholders' equity:                                   | No |



## Supplement to Consolidated Financial Results

### 1 Consolidated Results (April~September, 2013)

- 1) Net income            50.1 billion yen (0.7 times from the same period of last year)
- 2) Net sales            216.1 billion yen (0.8 times from the same period of last year)
- 3) Operating income 74.9 billion yen (0.7 times from the same period of last year)  
    Ordinary income 79.1 billion yen (0.8 times from the same period of last year)  
       **Ordinary income to net sales ratio    36.6%**
- 4) Sales by Group
  - FA                    109.6 billion yen (1.0 time from the same period of last year)
  - Robot                73.6 billion yen (1.3 times from the same period of last year)
  - Robomachine        32.9 billion yen (0.3 times from the same period of last year)
- 5) Orders                215.6 billion yen (0.9 times from the same period of last year)

### 2 Quarterly Changes of Consolidated Financial Results (Billions of yen)

