

Financial Results for the six months Ended September 30, 2014 (Reference Material)

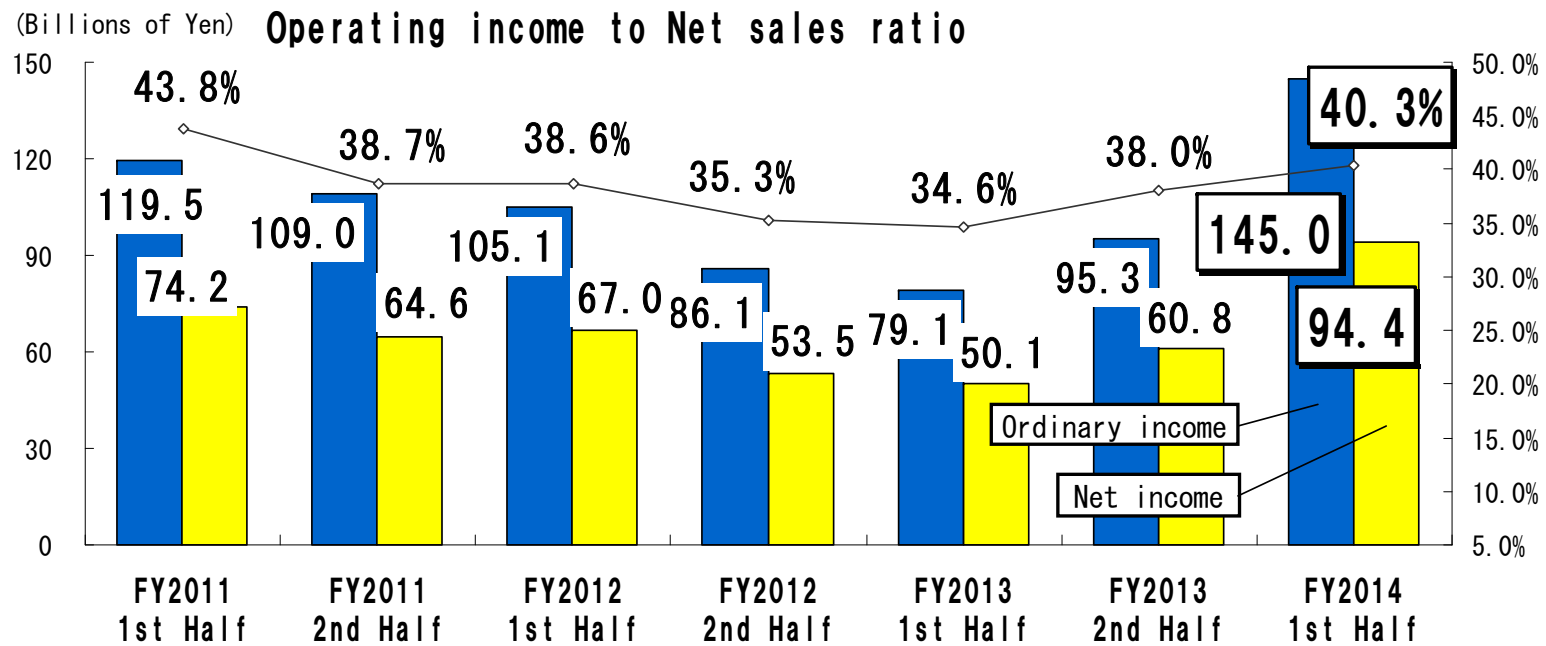
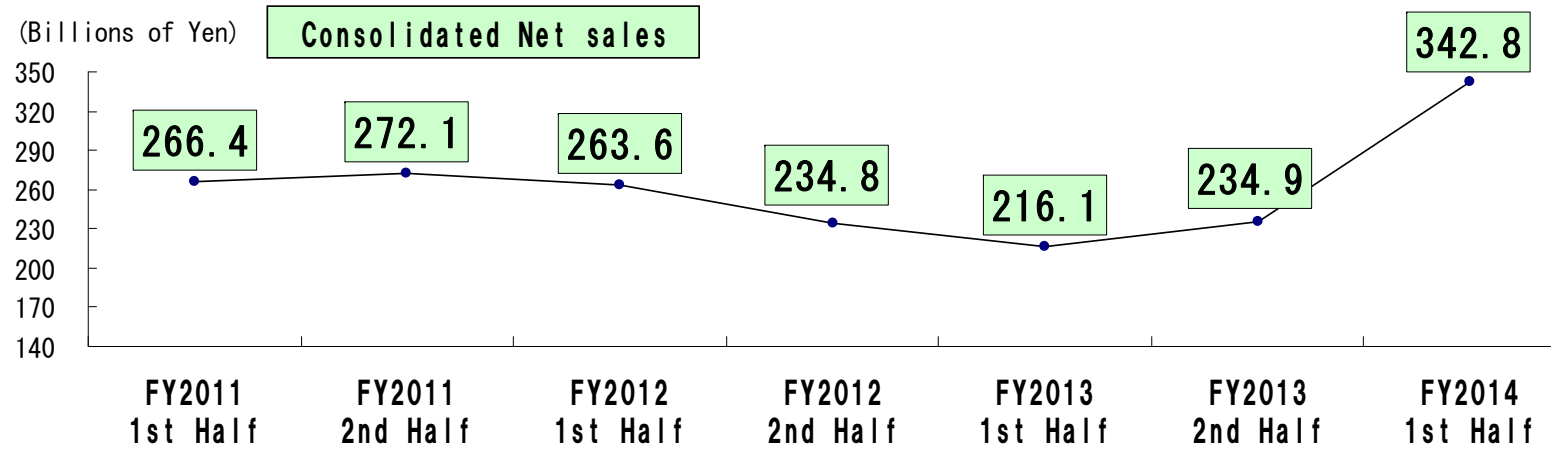
FANUC CORPORATION

The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

Consolidated Financial Results for the 2nd Quarter (6 months) of FY2014

(Billions of Yen)	FY2013 1st Half Actual	FY2014 1st Half Forecast	FY2014 1st Half Actual	Change from 1st Half of	Change from Previous Forecast
Net sales	216.1	345.5	342.8	+58.6%	-0.8%
Cost of sales 【to Net sales】	113.0 52.3%	169.2 49.0%	166.2 48.5%	+47.1%	-1.8%
Operating income 【to Net sales】	74.9 34.6%	137.5 39.7%	138.3 40.3%	+84.8%	+0.6%
Ordinary income 【to Net sales】	79.1 36.6%	144.1 41.7%	145.0 42.3%	+83.3%	+0.6%
Net income 【to Net sales】	50.1 23.2%	94.4 27.3%	94.4 27.5%	+88.4%	-0.0%
FX Rate					
Yen/1USD	98.85	102.70	103.04	+4.2%	+0.3%
Yen/1EUR	130.00	138.37	138.91	+6.9%	+0.4%

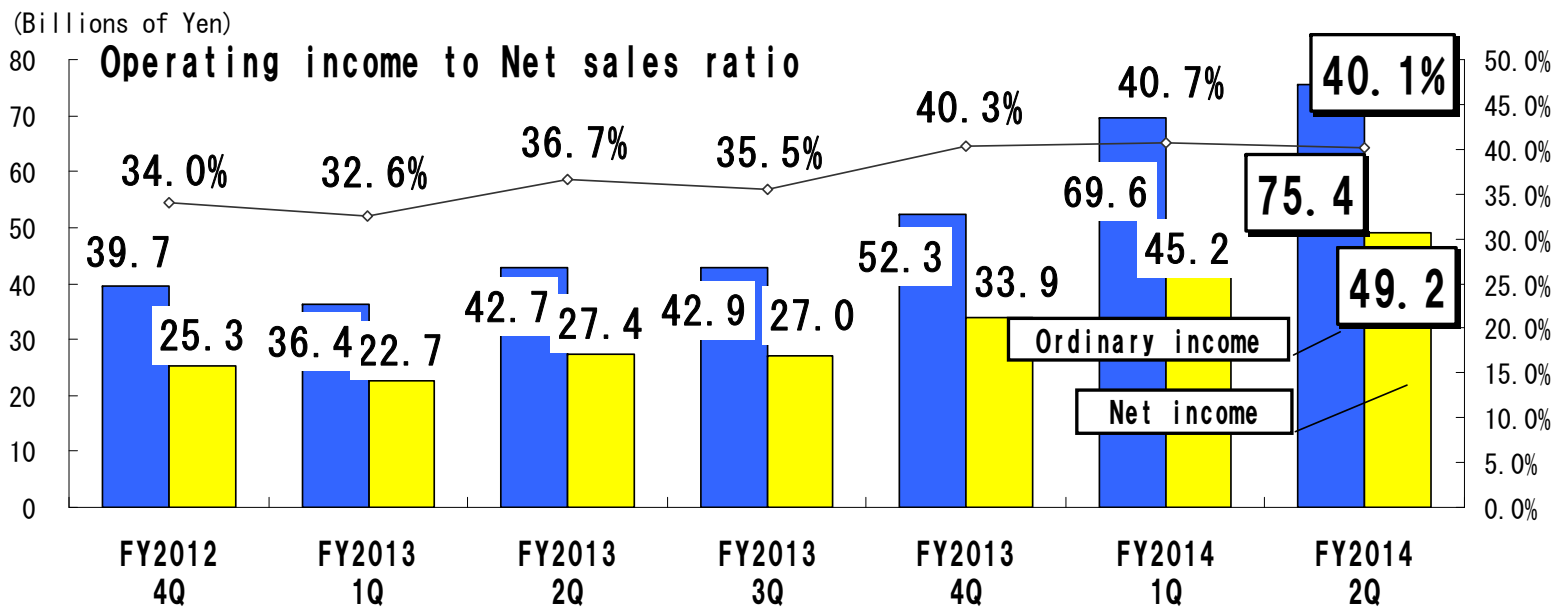
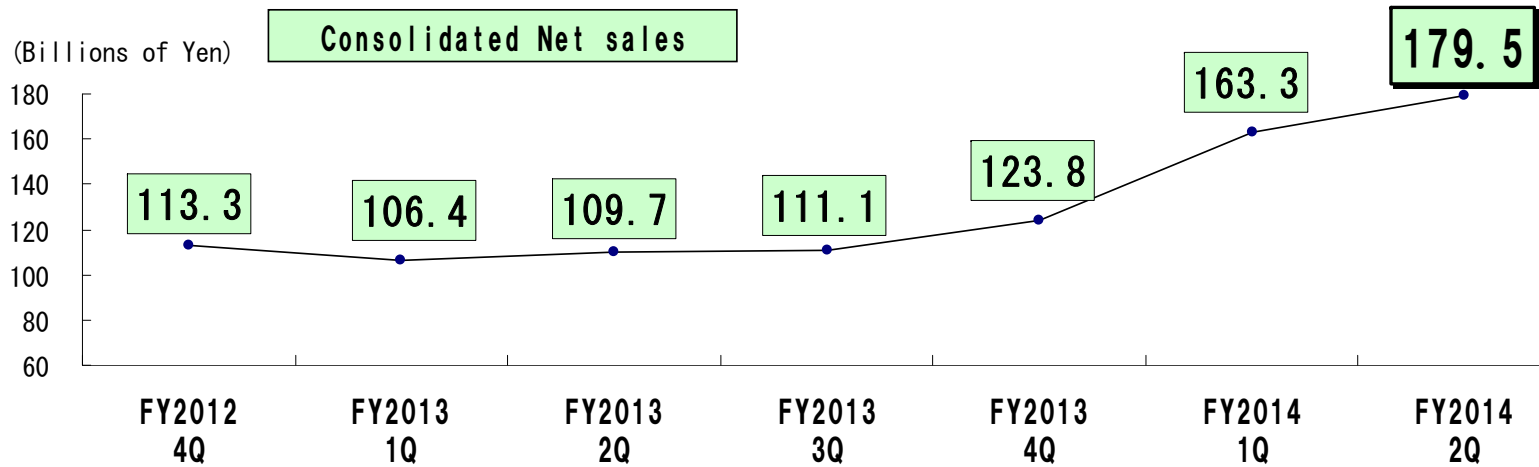
Half-yearly Changes in Consolidated Sales and Profit/Loss



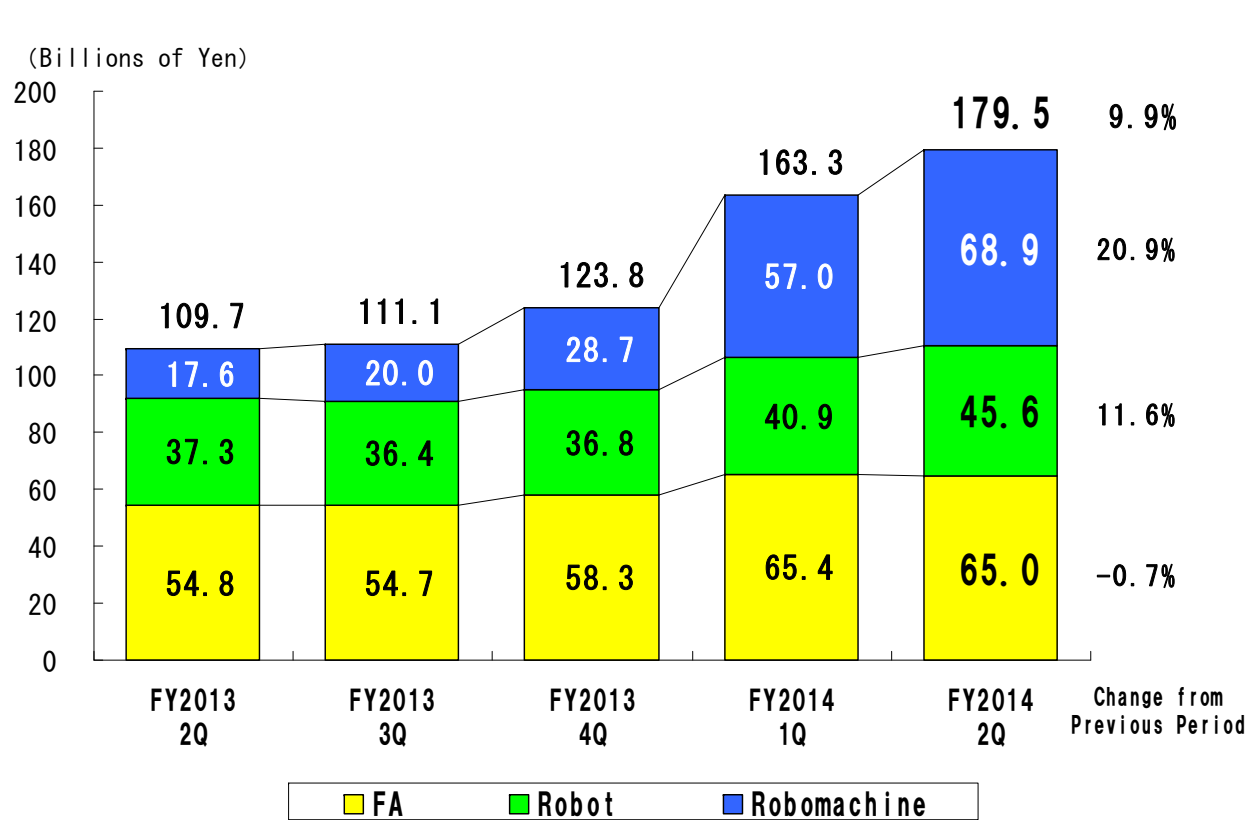
Consolidated Financial Results for the 2nd Quarter (3 months) of FY2014

(Billions of Yen)	FY2013 2Q (Jul ~ Sep)	FY2014 1Q (Apr ~ Jun)	FY2014 2Q (Jul ~ Sep)	Change from 2Q of FY2013	Change from 1Q of FY2014
Net sales	109.7	163.3	179.5	+63.6%	+9.9%
Cost of sales 【to Net sales】	55.7 50.7%	78.2 47.9%	87.9 49.0%	+58.0%	+12.4%
Operating income 【to Net sales】	40.2 36.7%	66.4 40.7%	71.9 40.1%	+78.8%	+8.3%
Ordinary income 【to Net sales】	42.7 39.0%	69.6 42.6%	75.4 42.0%	+76.5%	+8.3%
Net income 【to Net sales】	27.4 25.0%	45.2 27.7%	49.2 27.4%	+79.6%	+8.8%
FX Rate					
Yen/1USD	98.95	102.16	103.92	+5.0%	+1.7%
Yen/1EUR	131.05	140.07	137.76	+5.1%	-1.6%

Quarterly Changes in Consolidated Sales and Profit/Loss

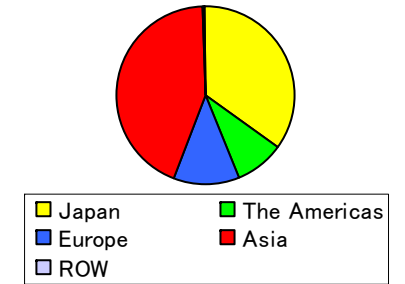


Consolidated Sales by Division

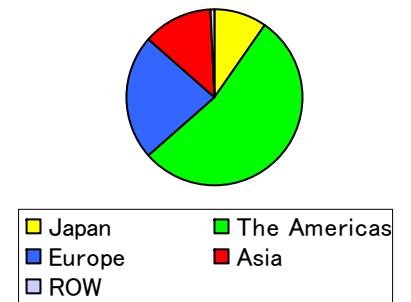


2Q of FY2014

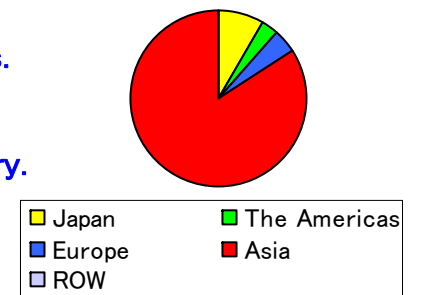
FA by Region



Robot by Region



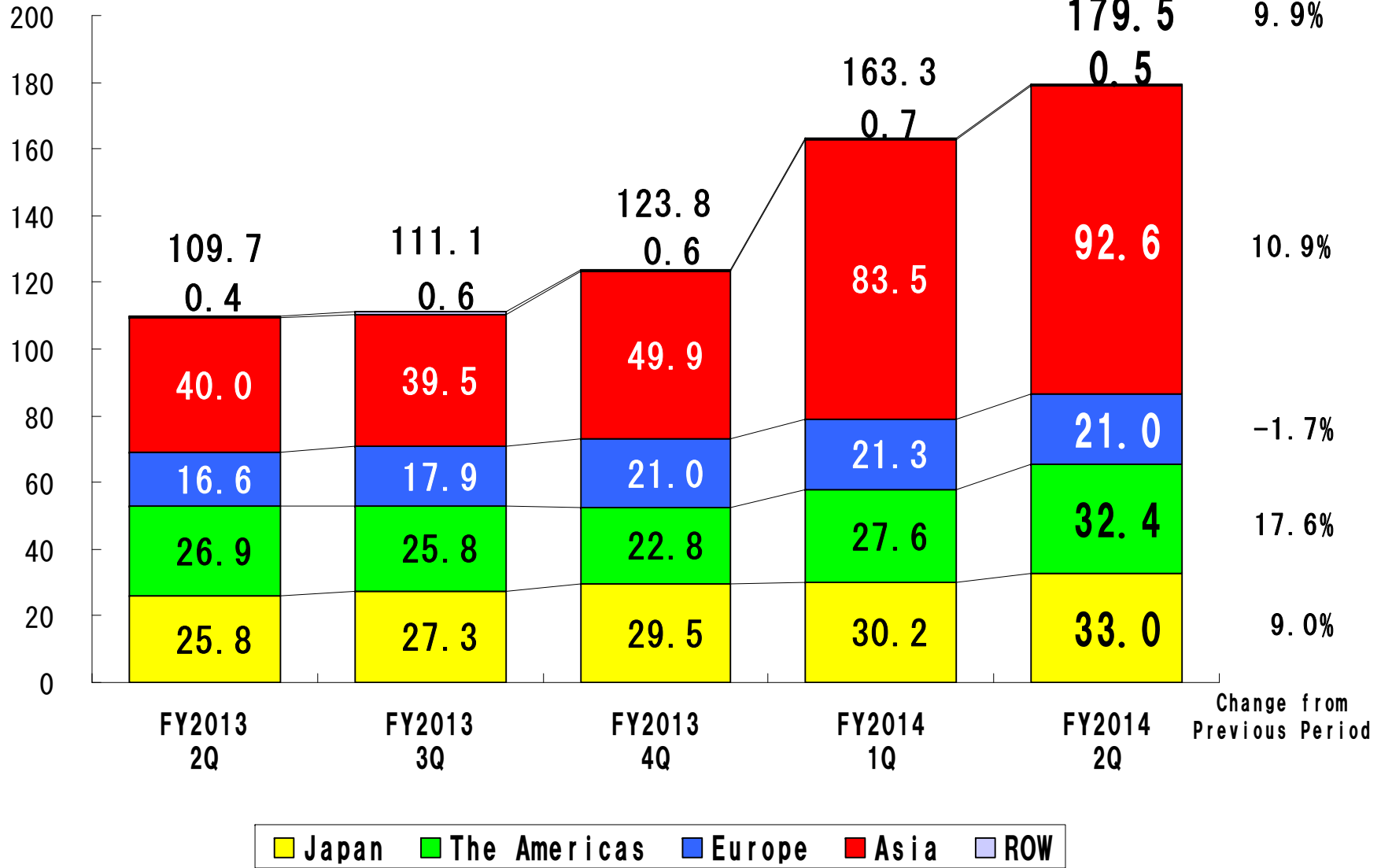
Robomachine by Region



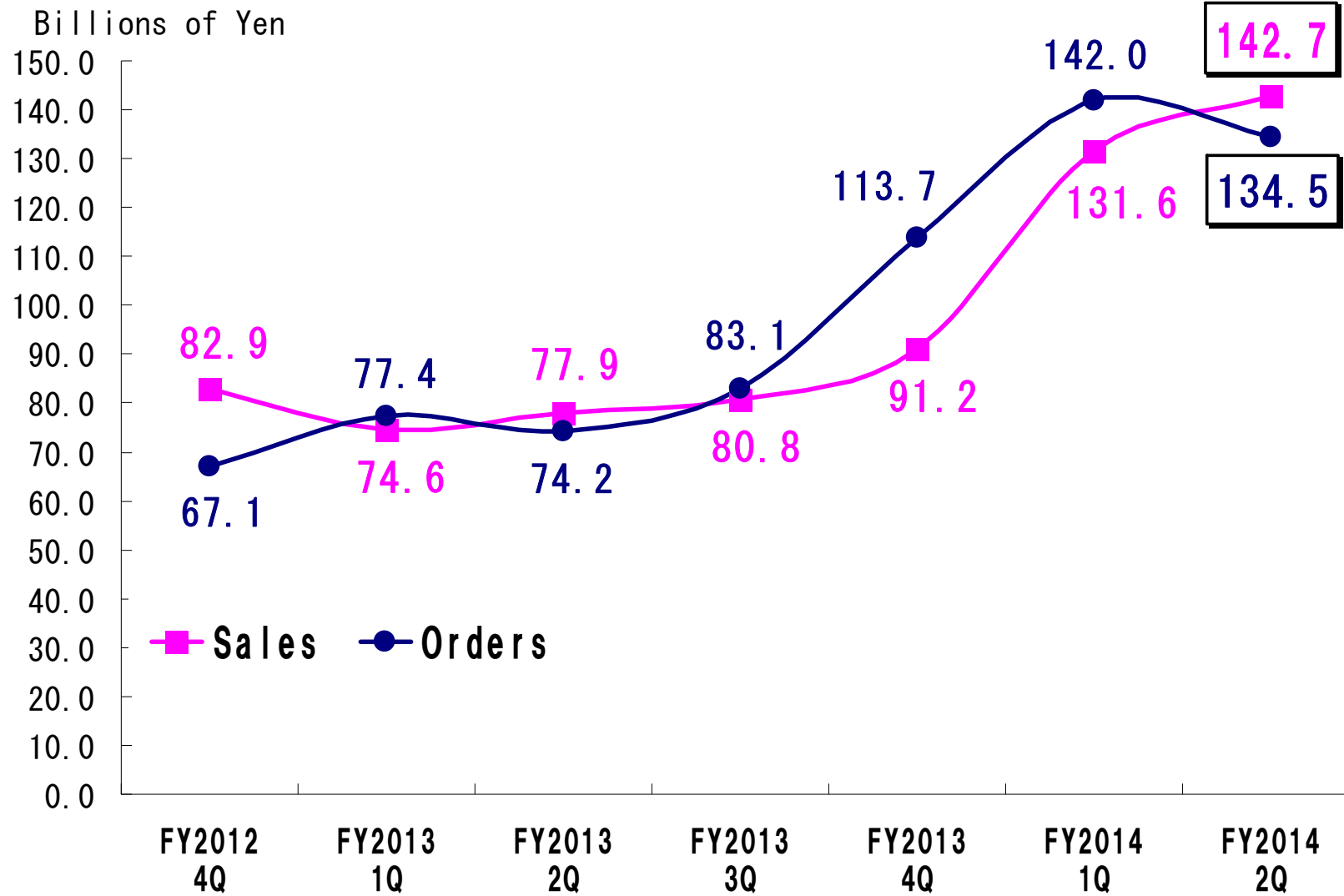
- FA →The demand steadily increased in Japan, China, Europe and in other countries.
- ROBOT →The demands continued to be high in the Americas and Europe.
- ROBOMACHINE →There was lively activity in the short-term demands in a part of the IT industry.

Consolidated Sales by Region

(Billions of Yen)



Quarterly Changes in Non-consolidated Orders and Sales



(Billions of Yen)	FY2013	FY2014 Forecast	Change from FY2013
Net sales	451.0	688.2	+52.6%
Cost of sales 【to Net sales】	227.2 50.4%	344.5 50.1%	+51.6%
Operating income 【to Net sales】	164.1 36.4%	268.0 38.9%	+63.3%
Ordinary income 【to Net sales】	174.4 38.7%	280.9 40.8%	+61.1%
Net income 【to Net sales】	110.9 24.6%	185.1 26.9%	+66.9%
FX Rate			
Yen/1USD	100.23	103.85	+3.6%
Yen/1EUR	134.37	136.68	+1.7%