

Financial Results for the nine months Ended December 31, 2014 (Reference Material)

FANUC CORPORATION

The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

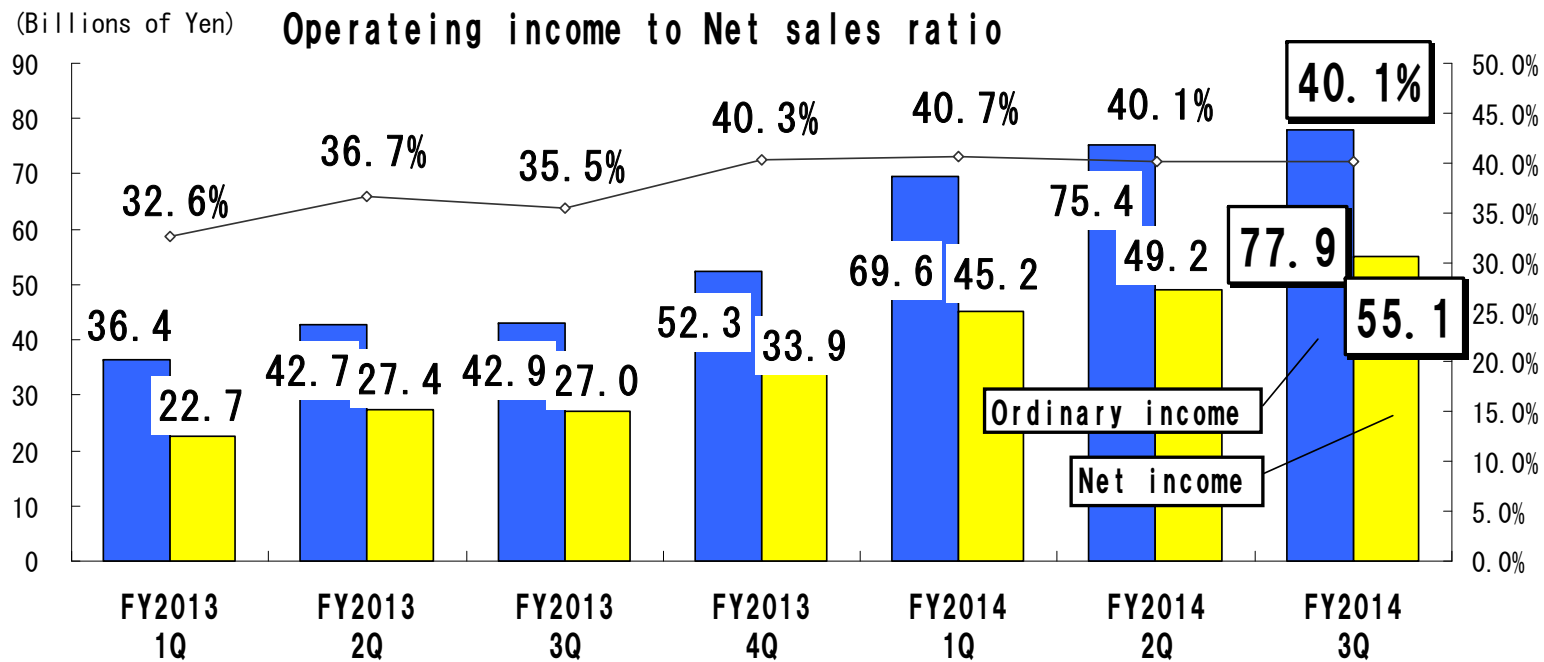
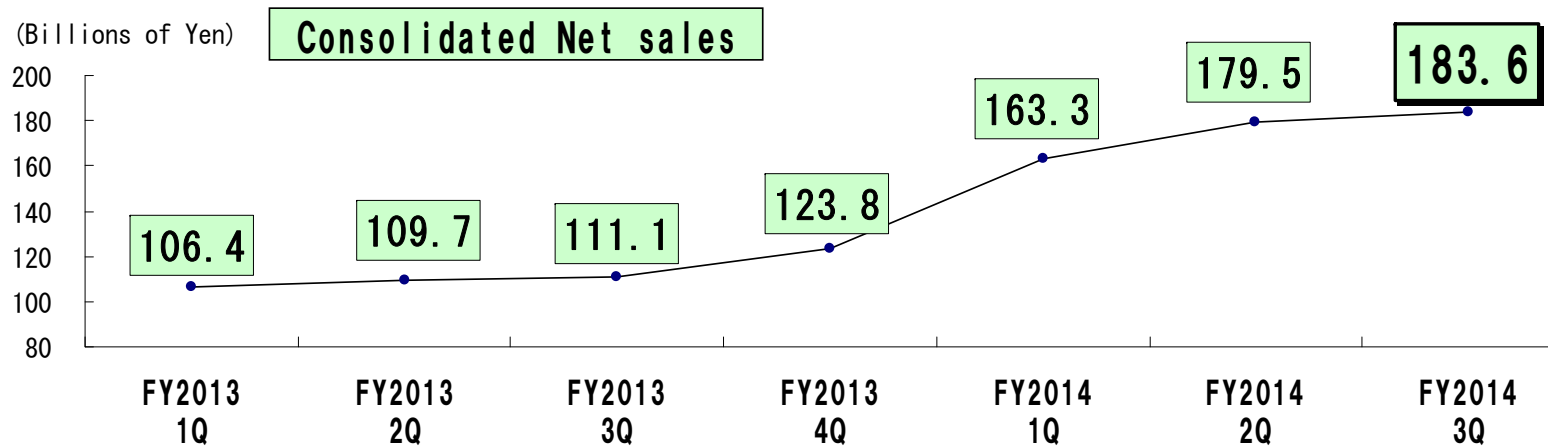
Consolidated Financial Results for the 3rd Quarter (9 months) of FY2014

(Billions of Yen)	FY2013 3Q (Apr~Dec)	FY2014 3Q (Apr~Dec)	Change from 3Q of FY2013
Net sales	327.2	526.4	+60.9%
Cost of sales 【to Net sales】	169.2 51.7%	256.4 48.7%	+51.6%
Operating income 【to Net sales】	114.3 34.9%	211.9 40.3%	+85.4%
Ordinary income 【to Net sales】	122.0 37.3%	222.9 42.3%	+82.6%
Net income 【to Net sales】	77.1 23.6%	149.5 28.4%	+93.9%
FX Rate			
Yen/1USD	99.39	106.87	+7.5%
Yen/1EUR	132.23	140.30	+6.1%

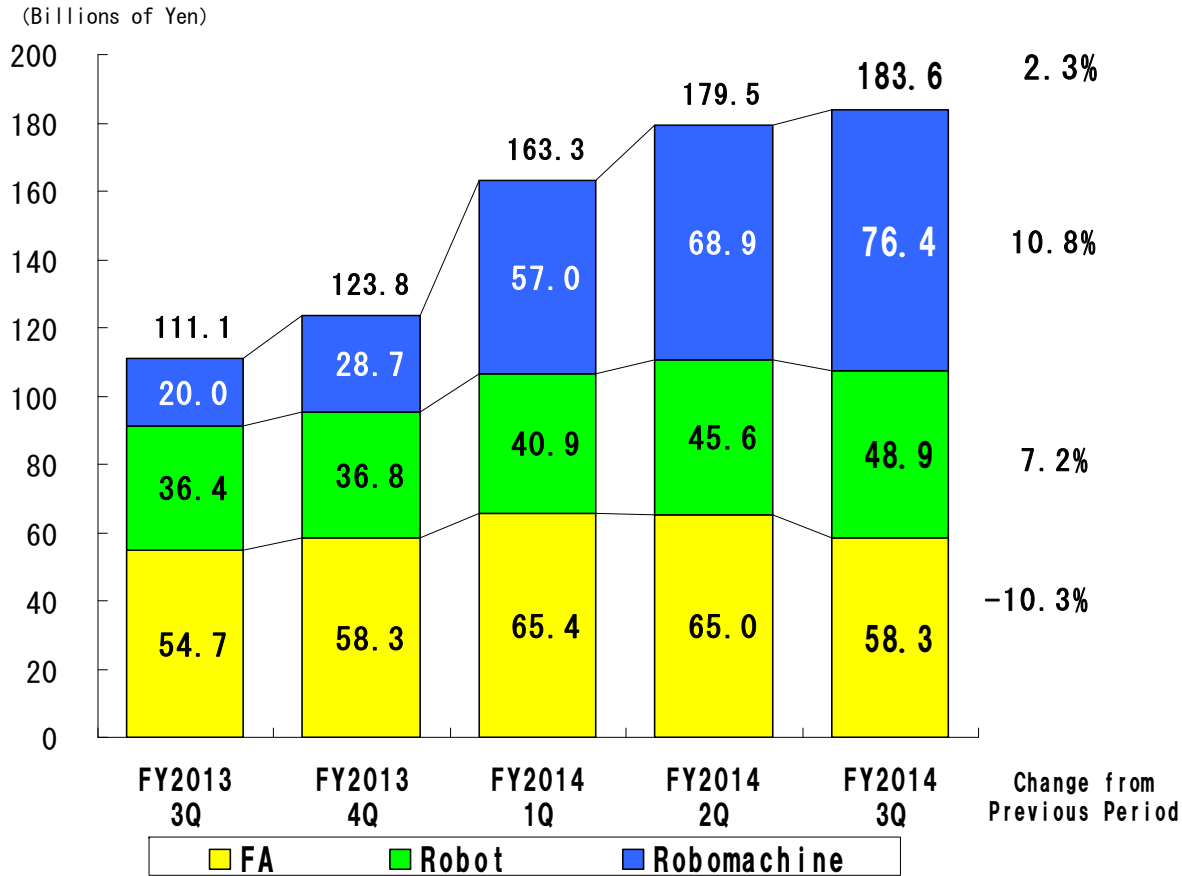
Consolidated Financial Results for the 3rd Quarter (3 months) of FY2014

(Billions of Yen)	FY2013 3Q (Oct ~ Dec)	FY2014 2Q (Jul ~ Sep)	FY2014 3Q (Oct ~ Dec)	Change from 3Q of FY2013	Change from 2Q of FY2014
Net sales	111.1	179.5	183.6	+65.3%	+2.3%
Cost of sales 【to Net sales】	56.2 50.6%	87.9 49.0%	90.2 49.2%	+60.7%	+2.6%
Operating income 【to Net sales】	39.4 35.5%	71.9 40.1%	73.6 40.1%	+86.6%	+2.3%
Ordinary income 【to Net sales】	42.9 38.6%	75.4 42.0%	77.9 42.4%	+81.4%	+3.2%
Net income 【to Net sales】	27.0 24.3%	49.2 27.4%	55.1 30.0%	+104.1%	+12.0%
FX Rate					
Yen/1USD	100.46	103.92	114.54	+14.0%	+10.2%
Yen/1EUR	136.69	137.76	143.07	+4.7%	+3.9%

Quarterly Changes in Consolidated Sales and Profit/Loss

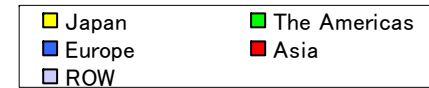
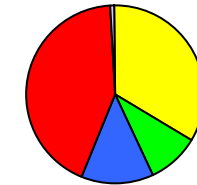


Consolidated Sales by Division

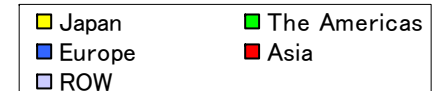


3Q of FY2014

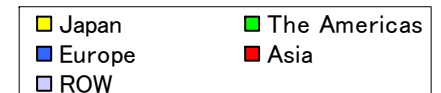
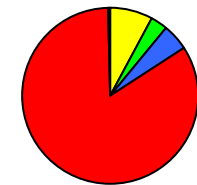
FA by Region



Robot by Region

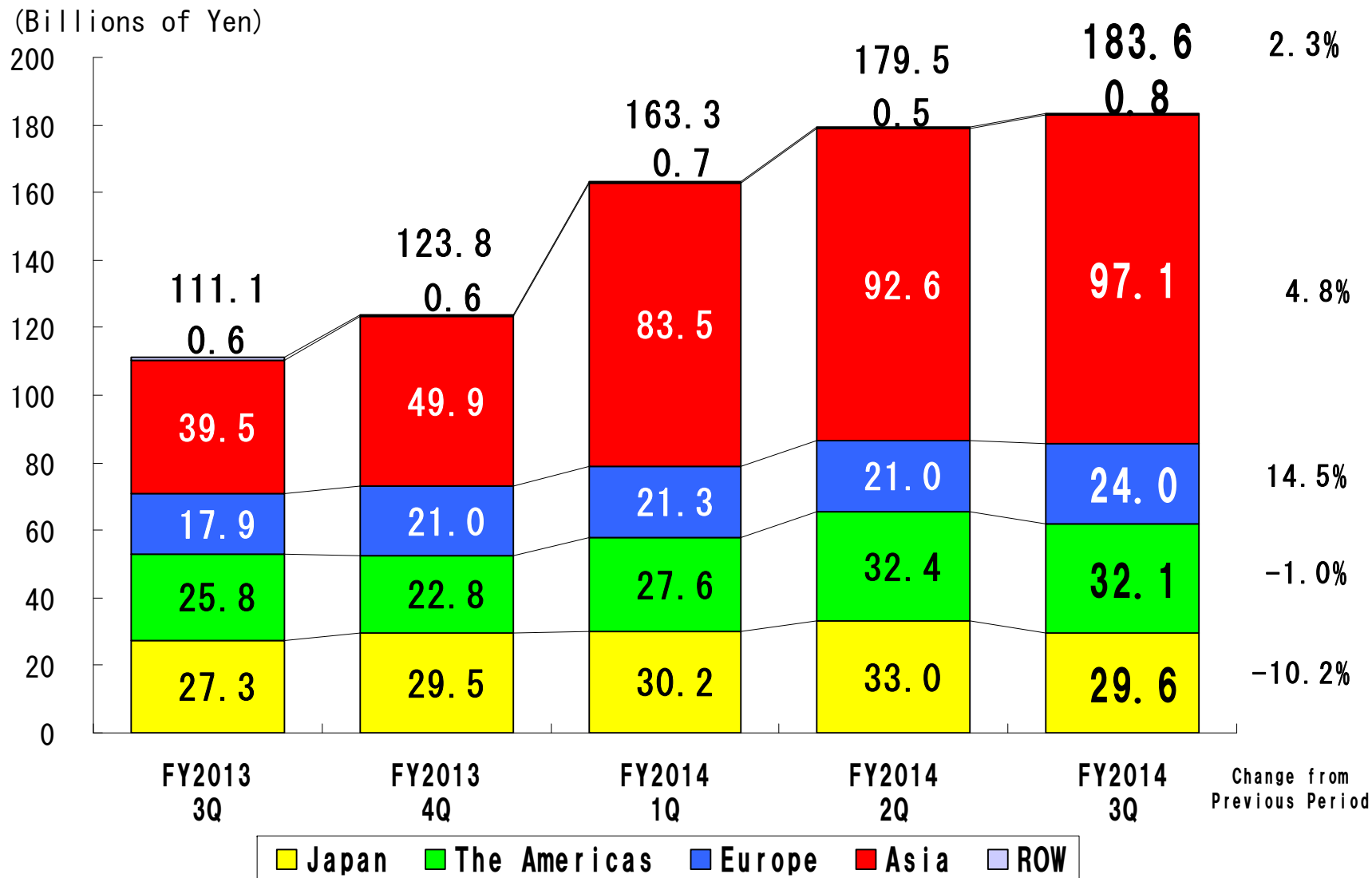


Robomachine by Region



- FA → The demands for CNC systems steadily increased in Japan, China, Europe, and in other countries.
- Robot → The demands increased in the Americas and China.
- Robomachine → There was continued lively activity in the short-term demands in a part of the IT industry.

Consolidated Sales by Region



Quarterly Changes in Non-consolidated Orders and Sales

