

Financial Results for the six months Ended September 30, 2015

FANUC CORPORATION

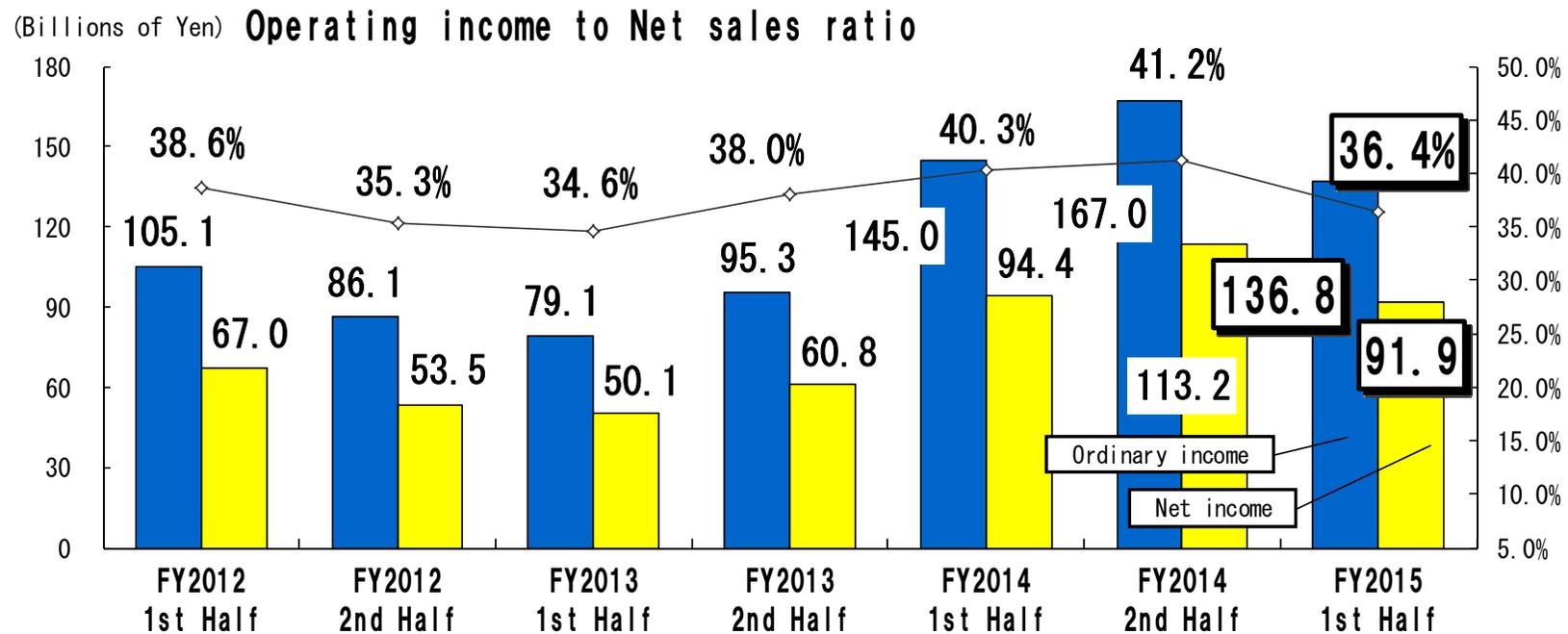
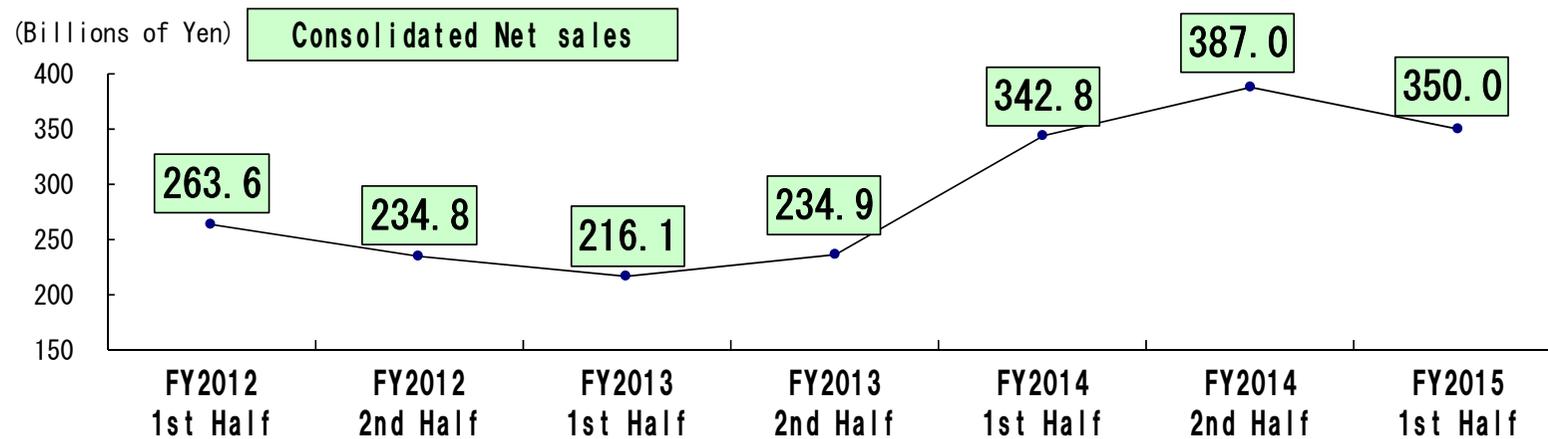
The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

Consolidated Financial Results for the 2nd Quarter (6 months) of FY2015

(Billions of Yen)	FY2014 1st Half Actual	FY2015 1st Half Forecast	FY2015 1st Half Actual	Change from 1st Half of FY2014	Change from Previous Forecast
Net sales	342.8	348.9	350.0	+2.1%	+0.3%
Cost of sales 【to Net sales】	166.2 48.5%	178.5 51.2%	180.4 51.5%	+8.5%	+1.1%
Operating income 【to Net sales】	138.3 40.3%	127.8 36.6%	127.3 36.4%	-8.0%	-0.4%
Ordinary income 【to Net sales】	145.0 42.3%	135.2 38.8%	136.8 39.1%	-5.7%	+1.2%
Net income 【to Net sales】	94.4 27.5%	90.4 25.9%	91.9 26.3%	-2.6%	+1.7%
FX Rate					
Yen/1USD	103.04	118.18	121.80	+18.2%	+3.1%
Yen/1EUR	138.91	129.58	135.07	-2.8%	+4.2%

※“Net income” means “Net income attributable to shareholders of parent company”. 2

Half-yearly Changes in Consolidated Sales and Profit/Loss



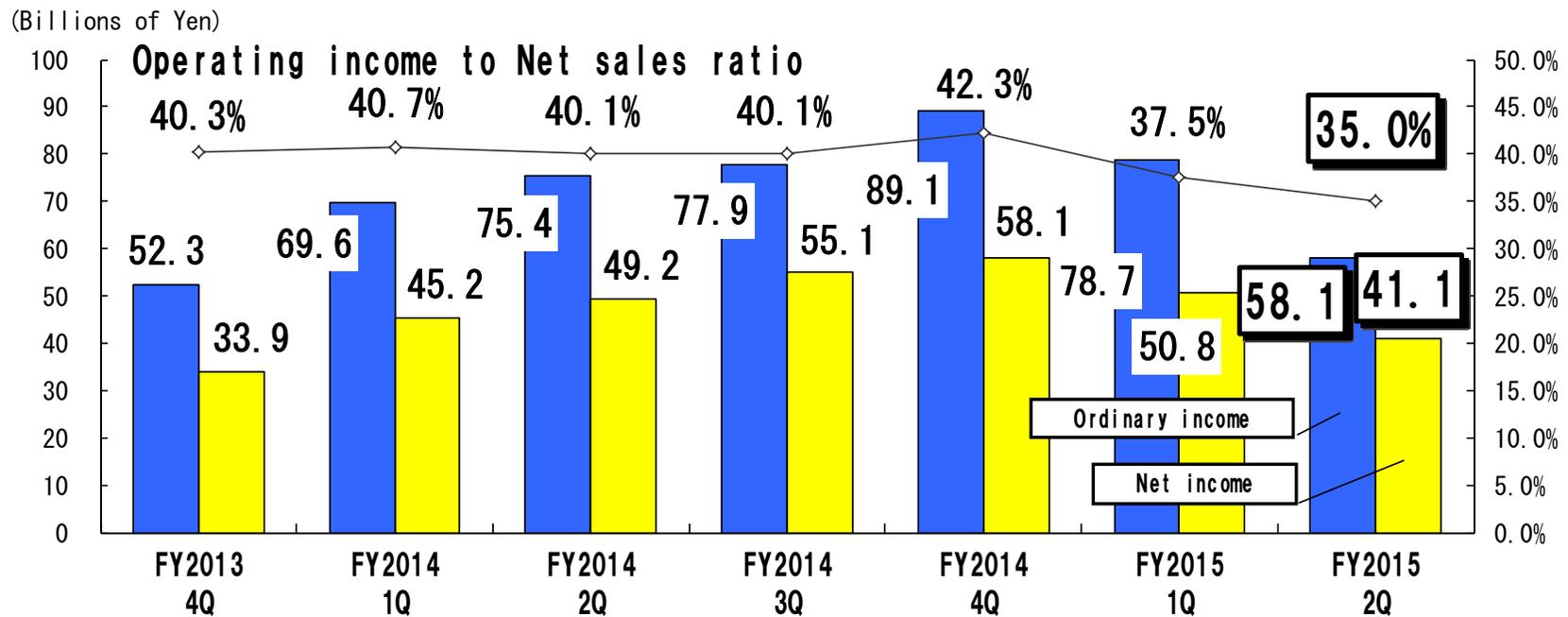
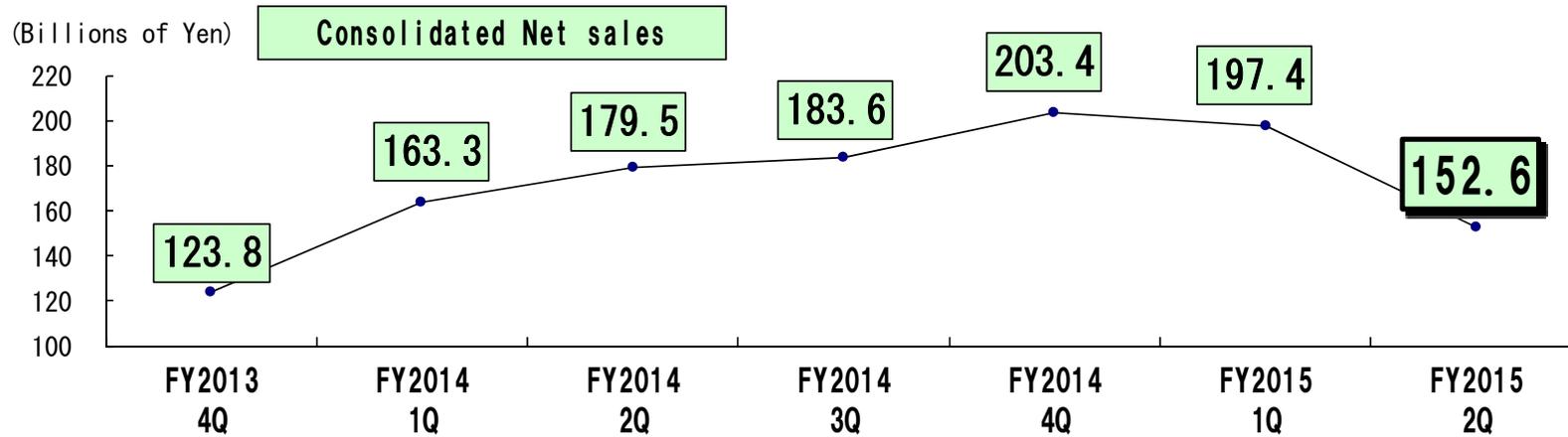
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Consolidated Financial Results for the 2nd Quarter (3 months) of FY2015

(Billions of Yen)	FY2014 2Q (Jul~Sep)	FY2015 1Q (Apr~Jun)	FY2015 2Q (Jul~Sep)	Change from 2Q of FY2014	Change from 1Q of FY2015
Net sales	179.5	197.4	152.6	-15.0%	-22.7%
Cost of sales 【to Net sales】	87.9 49.0%	101.1 51.2%	79.3 51.9%	-9.8%	-21.6%
Operating income 【to Net sales】	71.9 40.1%	74.0 37.5%	53.3 35.0%	-25.9%	-28.0%
Ordinary income 【to Net sales】	75.4 42.0%	78.7 39.9%	58.1 38.1%	-22.9%	-26.2%
Net income 【to Net sales】	49.2 27.4%	50.8 25.7%	41.1 27.0%	-16.4%	-19.1%
FX Rate					
Yen/1USD	103.92	121.36	122.23	+17.6%	+0.7%
Yen/1EUR	137.76	134.16	135.98	-1.3%	+1.4%

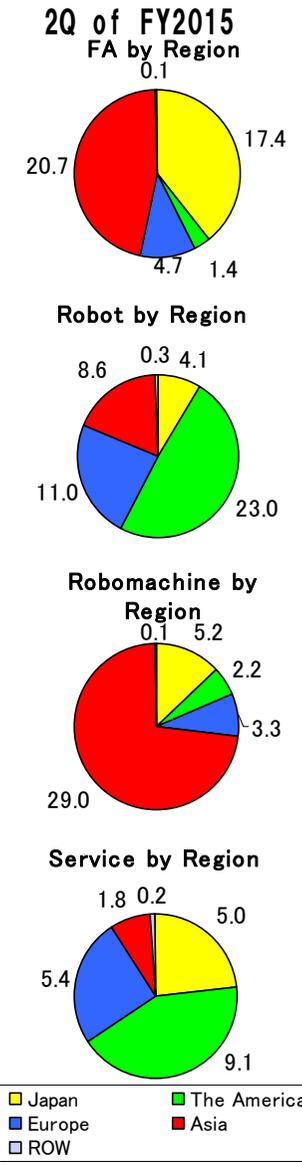
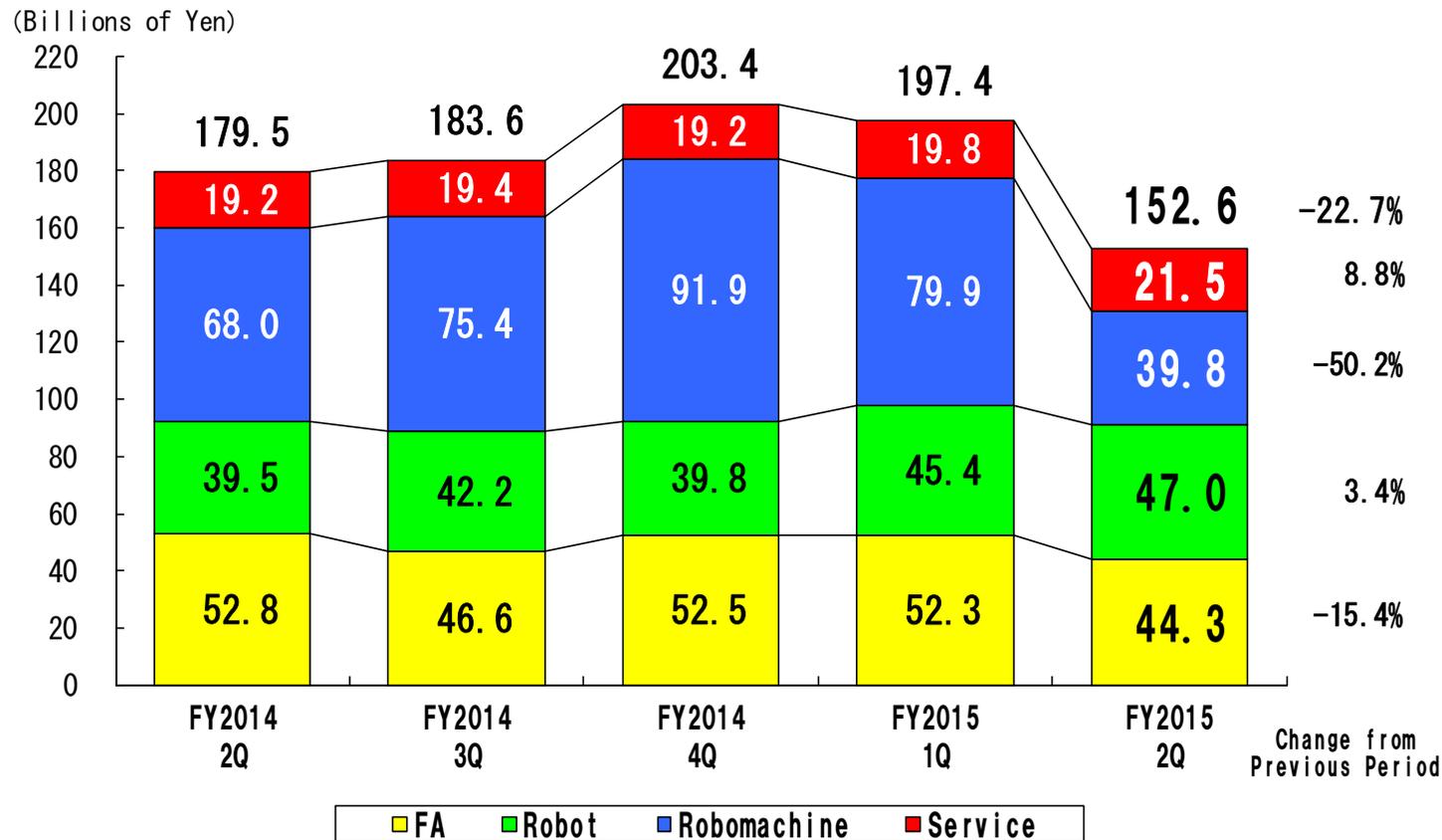
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Quarterly Changes in Consolidated Sales and Profit/Loss



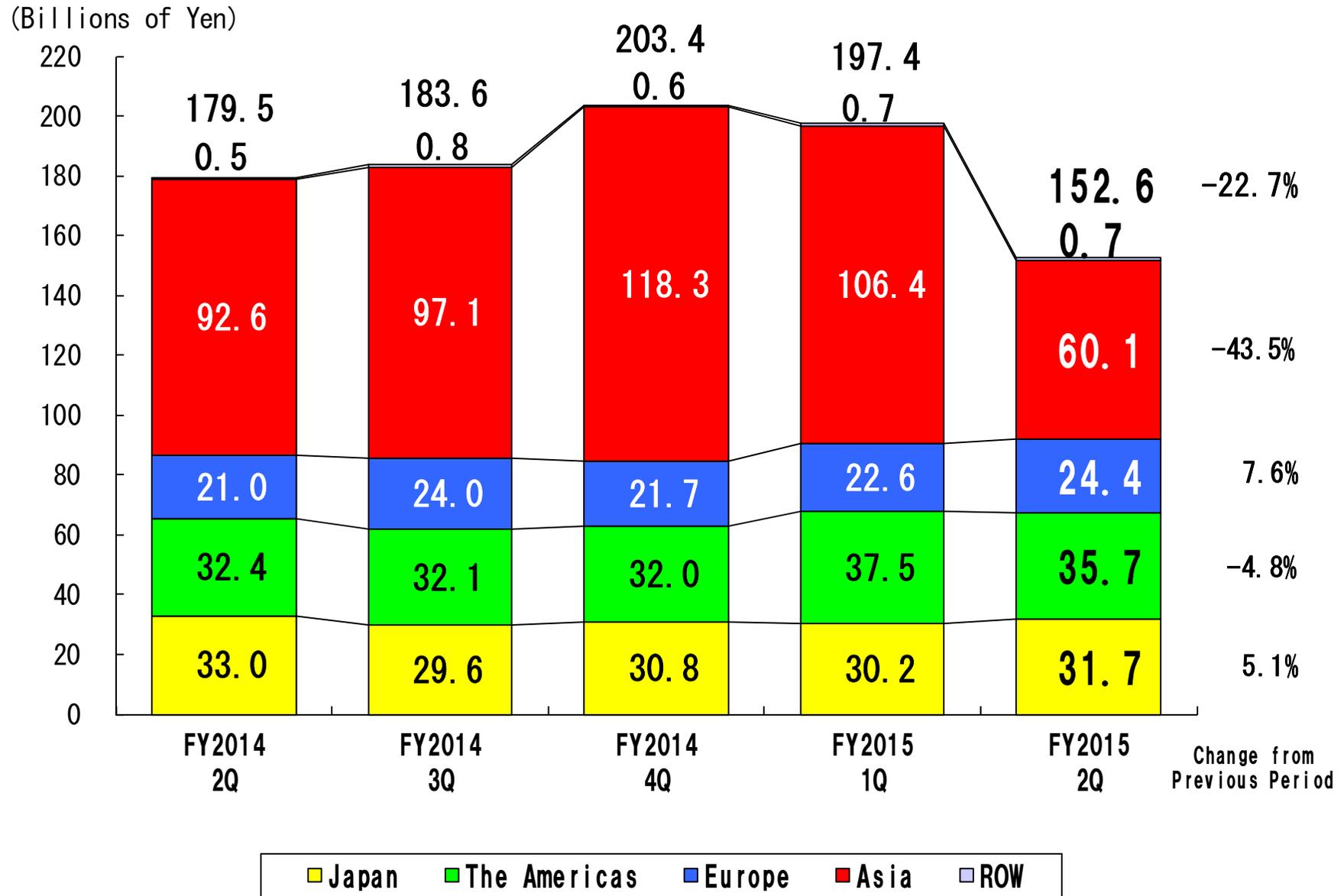
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Consolidated Sales by Division



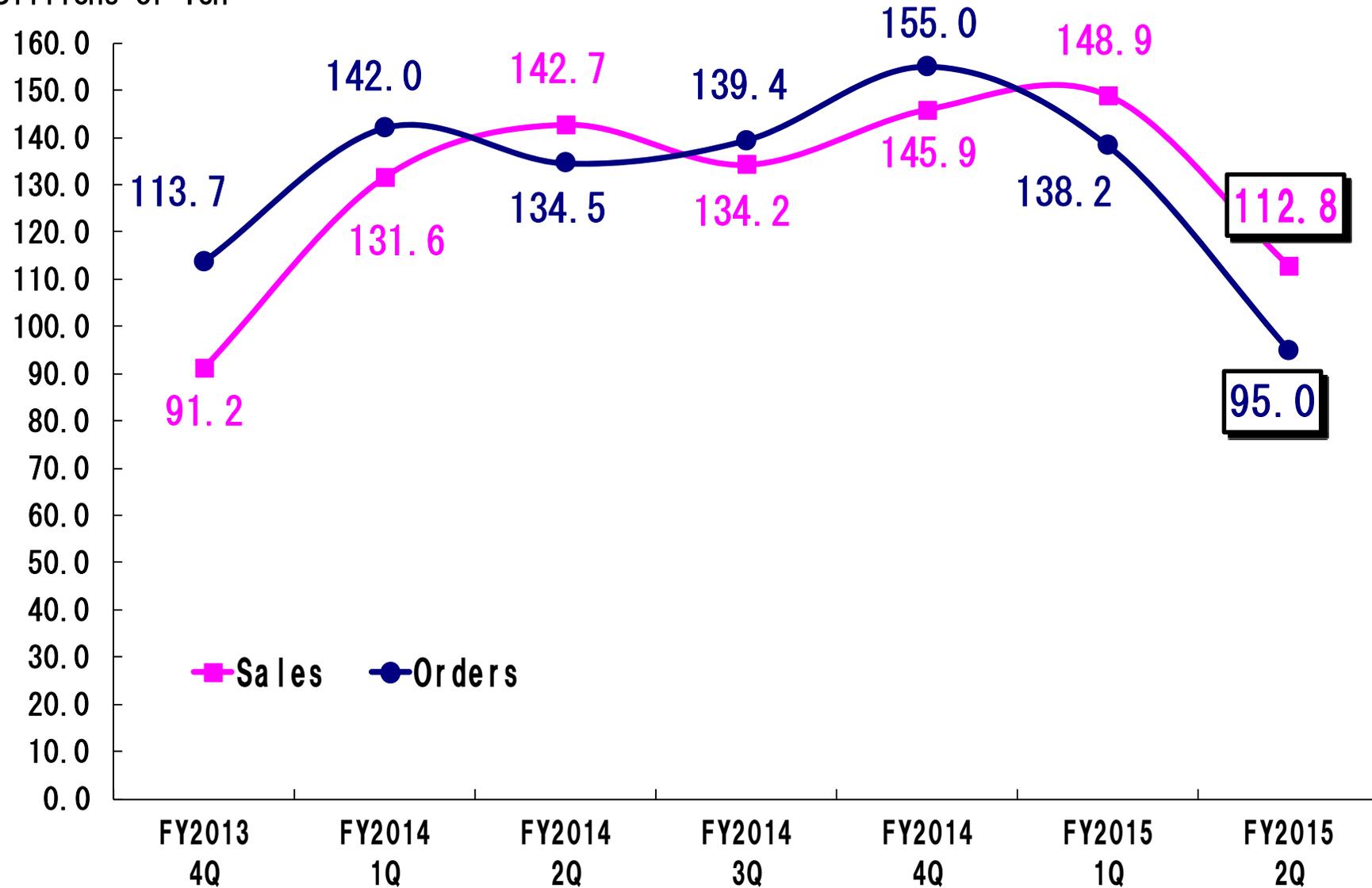
- **FA** → A sign of a slowdown became evident in China, and Taiwan and Korea were affected by the Chinese market.
- **Robot** → Demands were steady in Japan and high in the Americas and Europe. Demands in Asia were also active.
- **Robomachine** → Sales dropped significantly due to termination of the short-term demands from a sector in the IT industry.

Consolidated Sales by Region



Quarterly Changes in Non-consolidated Orders and Sales

Billions of Yen



Consolidated Financial Results Forecasts

(Billions of Yen)	FY2014	FY2015 Forecast	Change from FY2014
Net sales	729.8	630.9	-13.5%
Cost of sales 【to Net sales】	350.8 48.1%	332.6 52.7%	-5.2%
Operating income 【to Net sales】	297.8 40.8%	218.4 34.6%	-26.7%
Ordinary income 【to Net sales】	312.0 42.7%	236.3 37.5%	-24.3%
Net income 【to Net sales】	207.6 28.4%	162.5 25.8%	-21.7%
FX Rate			
Yen/1USD	109.93	117.96	+7.3%
Yen/1EUR	138.77	129.19	-6.9%

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