

Financial Results for the year Ended March, 2016

FANUC CORPORATION

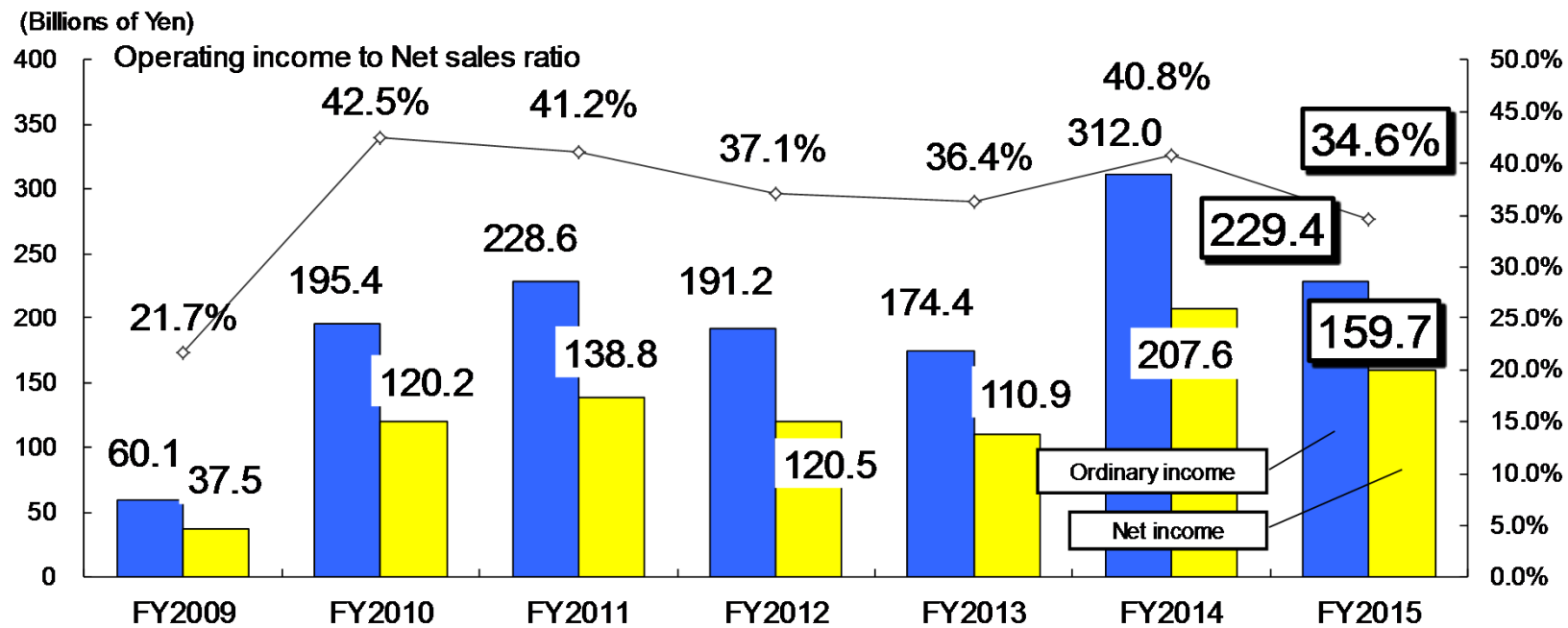
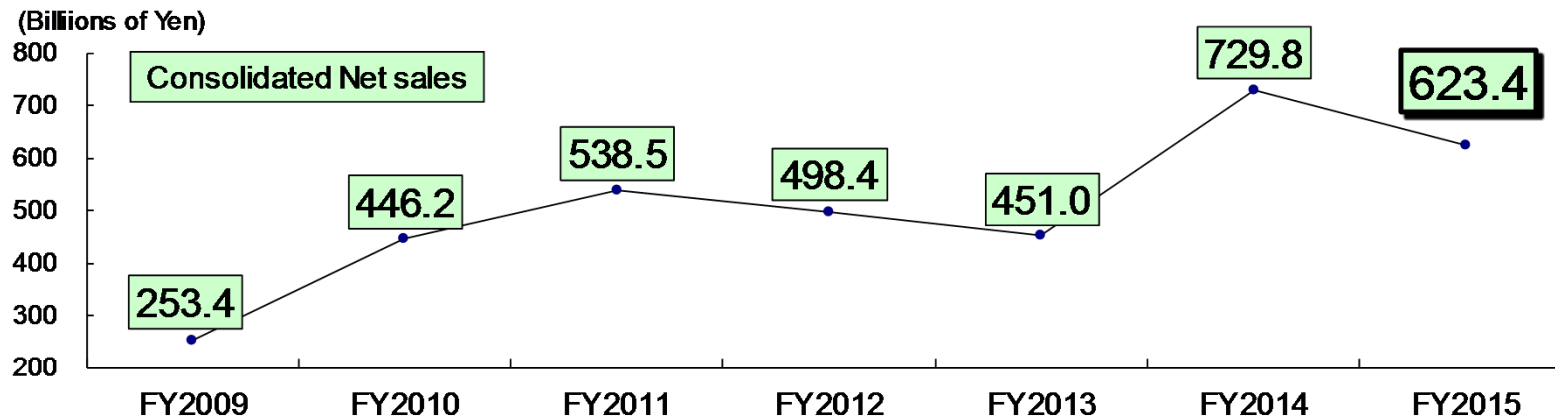
The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

Consolidated Financial Results for FY 2015

(Billions of Yen)	FY2014 Actual	FY2015 Forecast	FY2015 Actual	Change from FY2014	Change from vs Previous Forecast
Net sales	729.8	617.4	623.4	-14.6%	+1.0%
Cost of sales	350.8	327.1	326.9	-6.8%	-0.1%
【to Net sales】	48.1%	53.0%	52.4%		
Operating income	297.8	210.1	215.6	-27.6%	+2.6%
【to Net sales】	40.8%	34.0%	34.6%		
Ordinary income	312.0	226.9	229.4	-26.5%	+1.1%
【to Net sales】	42.7%	36.8%	36.8%		
Net income	207.6	157.5	159.7	-23.1%	+1.4%
【to Net sales】	28.4%	25.5%	25.6%		
FX Rate					
Yen/1USD	109.93	120.02	120.14	+9.3%	+0.1%
Yen/1EUR	138.77	132.20	132.58	-4.5%	+0.3%

※“Net income” means “Net income attributable to shareholders of parent company”. 2

Change in Consolidated Sales and Profit/Loss



※“Net income” means “Net income attributable to shareholders of parent company”.

Consolidated Financial Results for the 4th Quarter (3 months) of FY 2015

FA&ROBOT&ROBOMACHINE

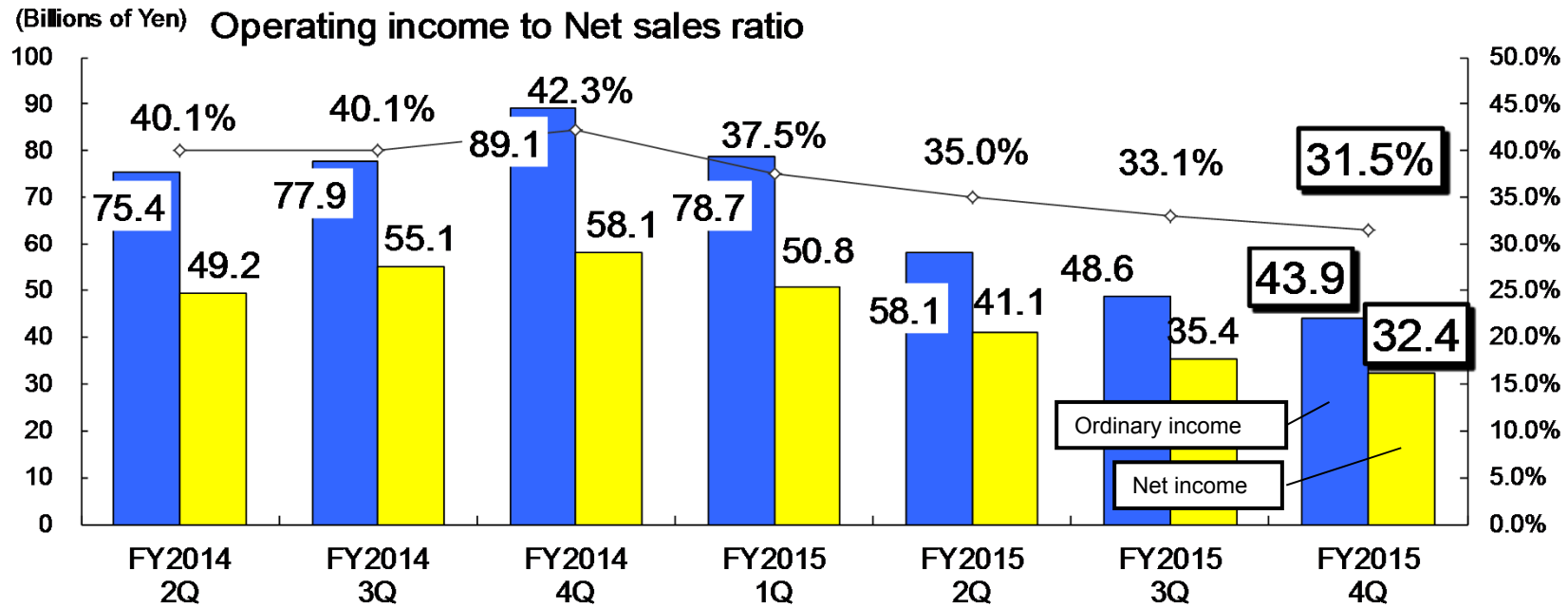
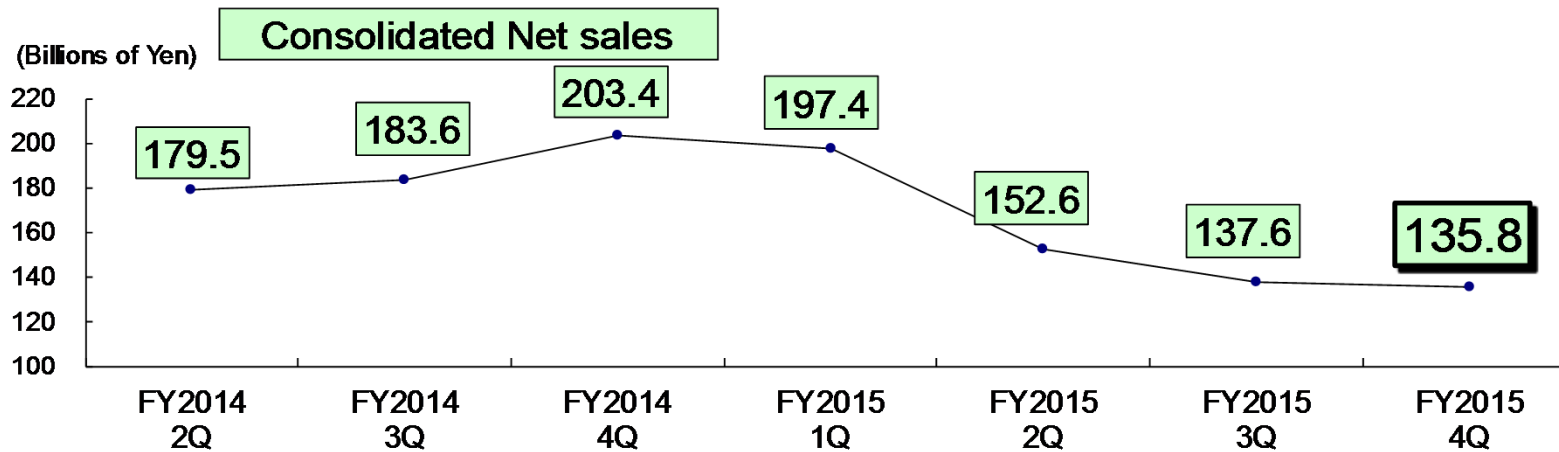
FANUC

(Billions of Yen)	FY2014 4Q (Jan~Mar)	FY2015 3Q (Oct~Dec)	FY2015 4Q (Jan~Mar)	Change from 4Q of FY2014	Change from 3Q of FY2015
Net sales	203.4	137.6	135.8	-33.2%	-1.3%
Cost of sales	94.3	73.1	73.4	-22.2%	+0.4%
【to Net sales】	46.4%	53.1%	54.0%		
Operating income	85.9	45.5	42.7	-50.3%	-6.1%
【to Net sales】	42.3%	33.1%	31.5%		
Ordinary income	89.1	48.6	43.9	-50.7%	-9.6%
【to Net sales】	43.8%	35.3%	32.4%		
Net income	58.1	35.4	32.4	-44.3%	-8.5%
【to Net sales】	28.6%	25.7%	23.9%		
FX Rate					
Yen/1USD	119.09	121.50	115.48	-3.0%	-5.0%
Yen/1EUR	134.18	132.95	127.23	-5.2%	-4.3%

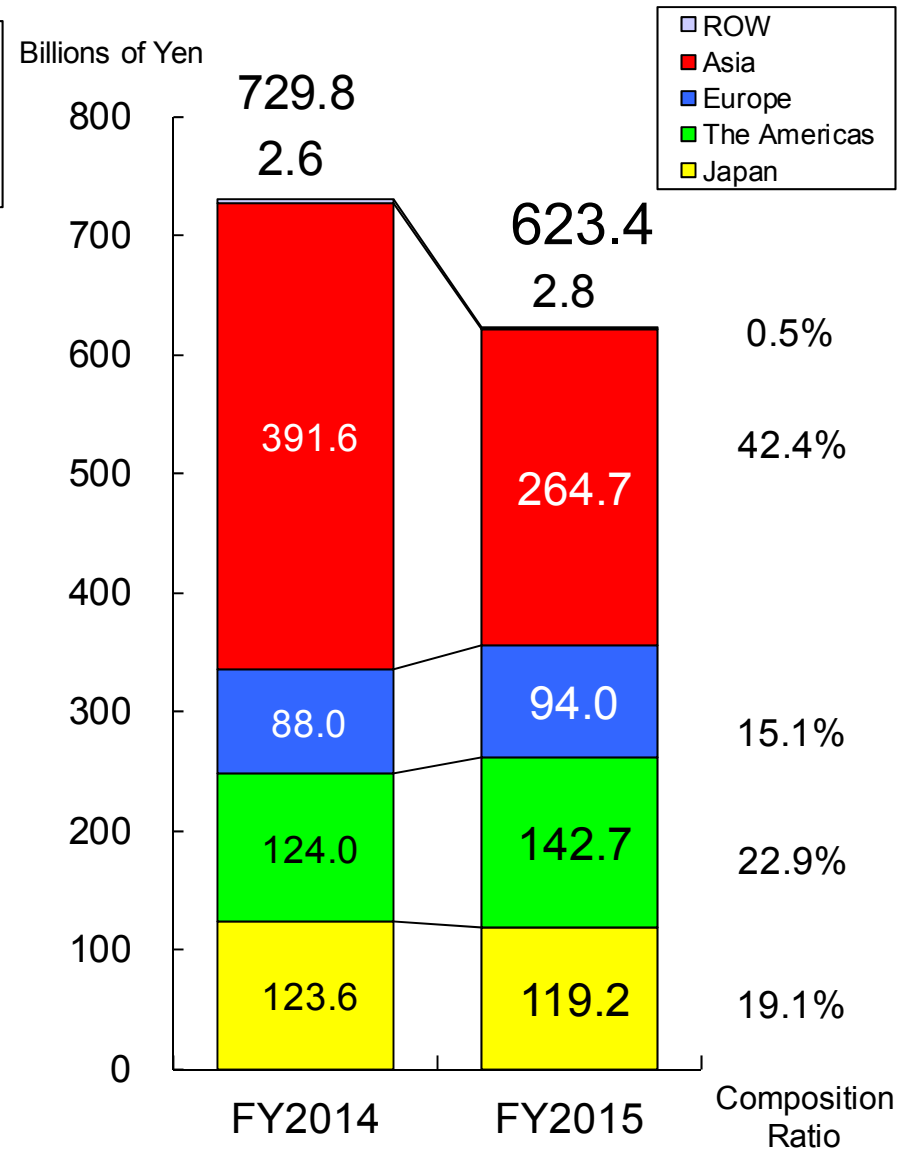
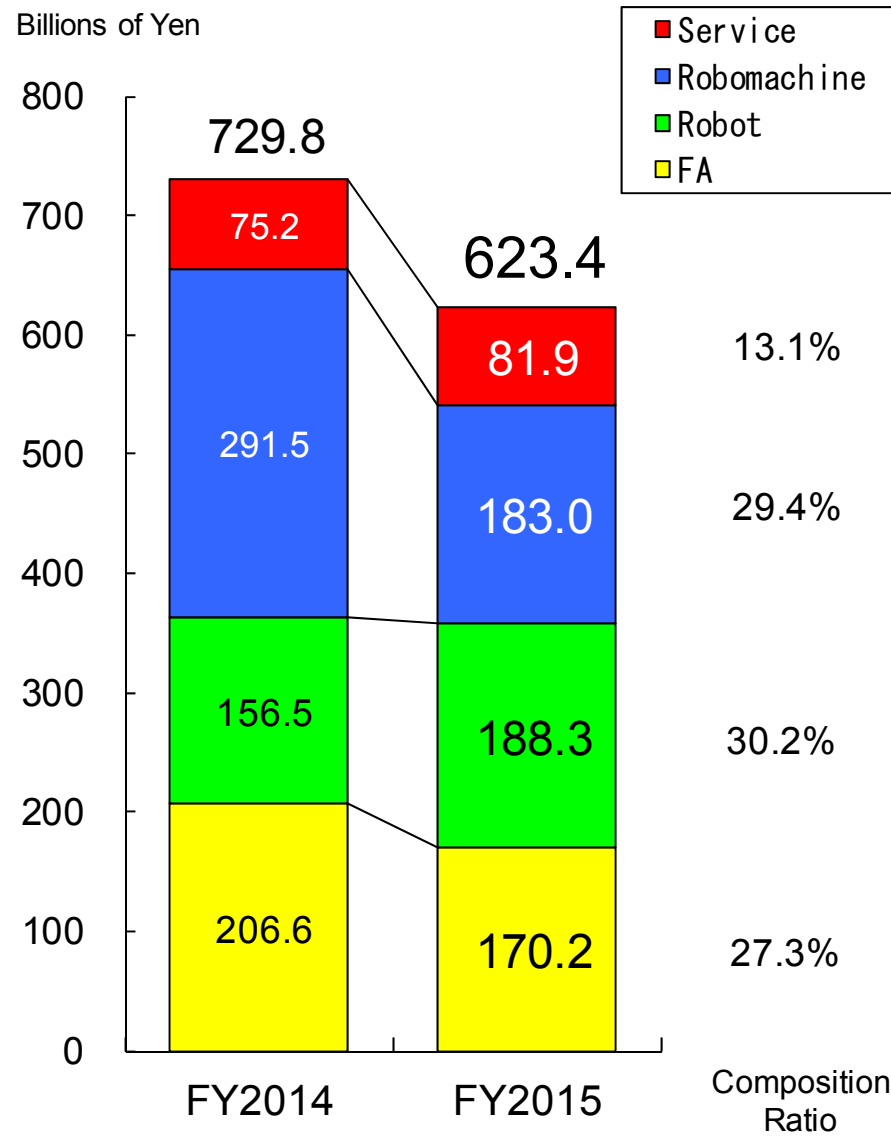
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April 28, 2016

Quarterly Changes in Consolidated Sales and Profit/Loss

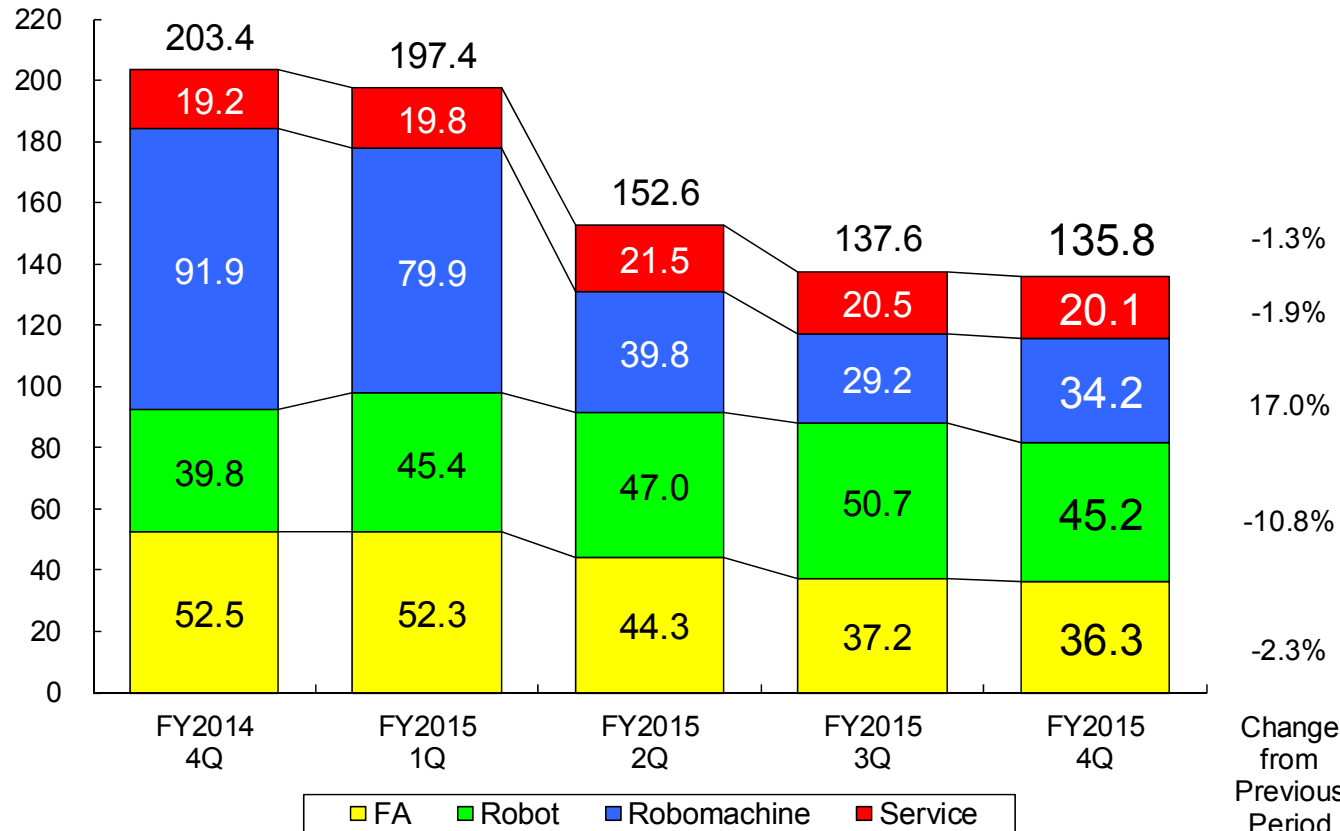


Yearly Changes in Sales by Division and Region

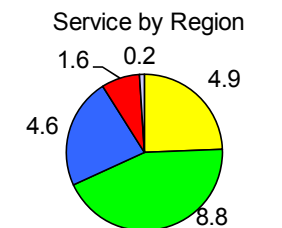
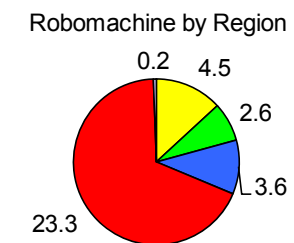
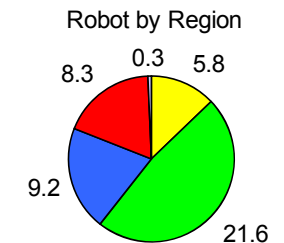
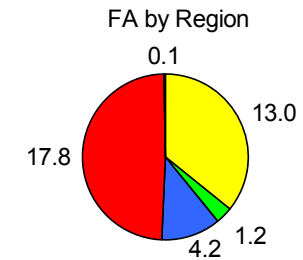


Consolidated Sales by Division

(Billions of Yen)



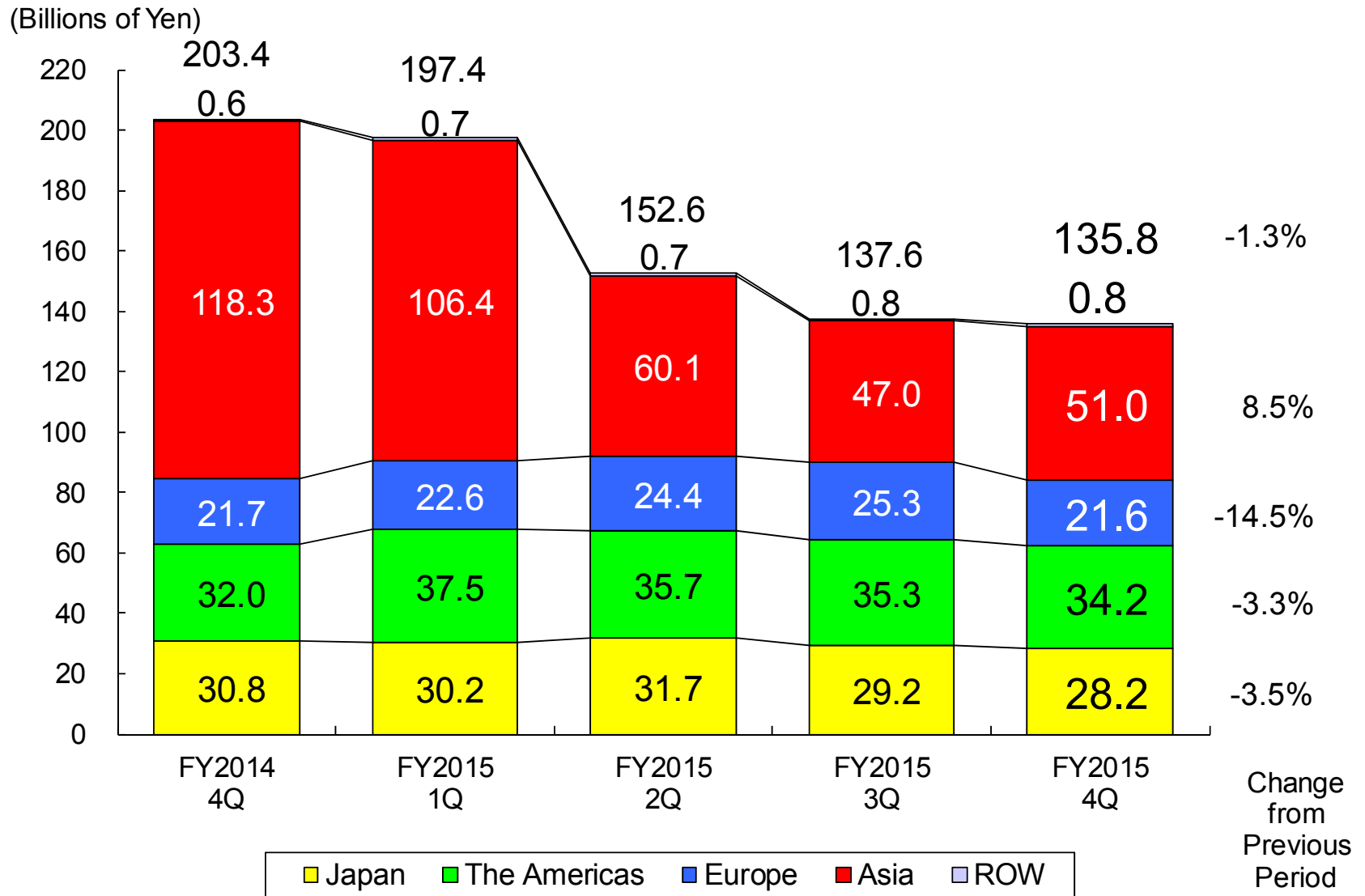
4Q of FY2015



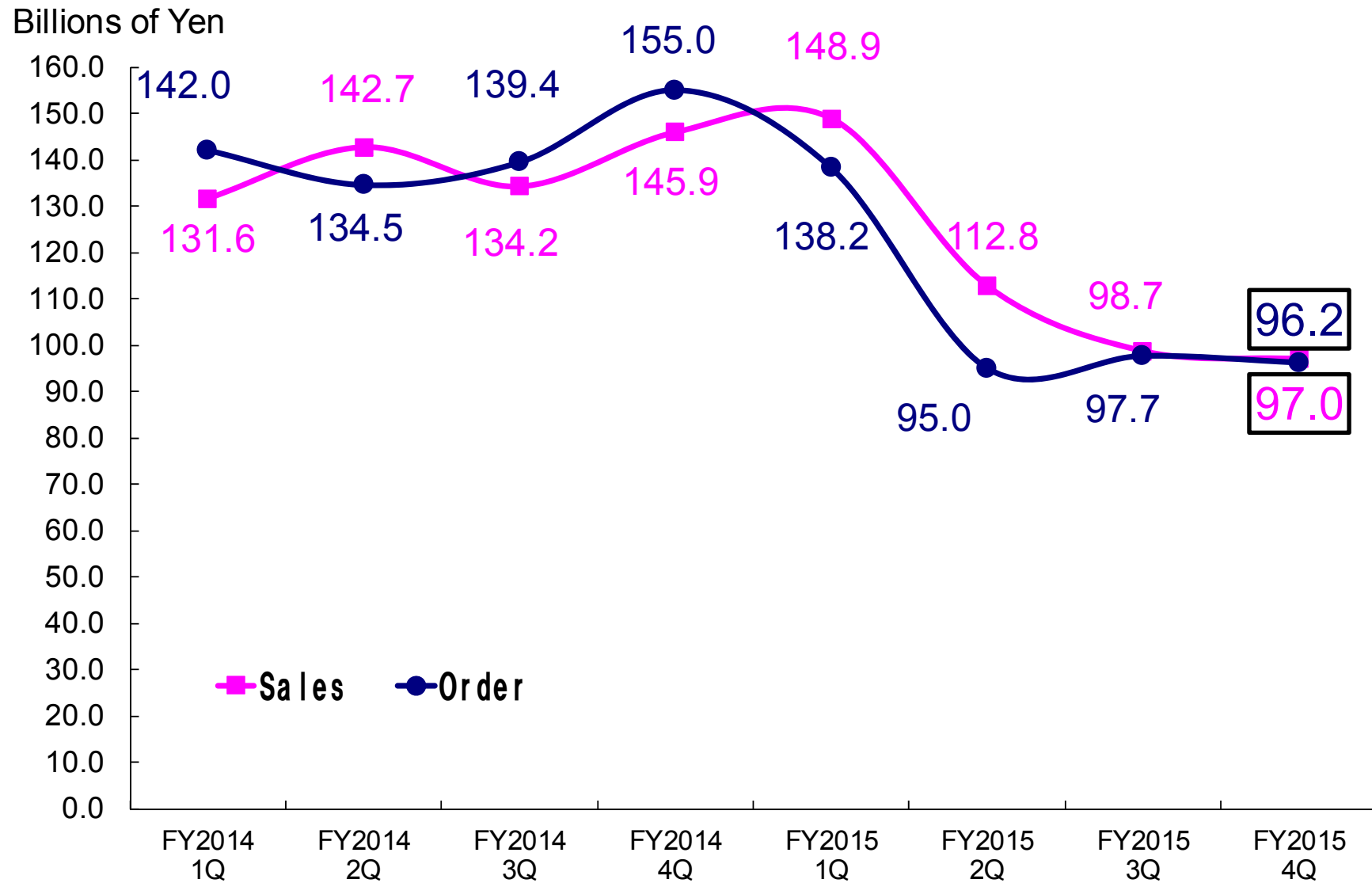
■ Japan ■ The Americas
■ Europe ■ Asia
■ ROW

- FA → Demands in Japan slowed. Demands in Taiwan and South Korea were sluggish.
- Robot → Sales continued to remain steady in the Americas and in Europe. Sales in Japan also increased.
- Robomachine → The short-term demand from the IT industry decreased and remained slow.

Consolidated Sales by Region



Quarterly Changes in Non-consolidated Orders and Sales



(Billions of Yen)	FY2015	FY2016			Change from FY2015
	Full Year Actual	1st Half Forecast	2nd Half Forecast	Full Year Forecast	
Net Sales	623.4	245.6	260.1	505.7	-18.9%
Cost of sales	326.9	147.9	166.9	314.8	-3.7%
【to Net sales】	52.4%	60.2%	64.2%	62.3%	
Operating income	215.6	60.9	56.4	117.3	-45.6%
【to Net sales】	34.6%	24.8%	21.7%	23.2%	
Ordinary income	229.4	66.4	61.7	128.1	-44.1%
【to Net sales】	36.8%	27.0%	23.7%	25.3%	
Net Income	159.7	49.1	44.6	93.7	-41.3%
【to Net sales】	25.6%	20.0%	17.1%	18.5%	
FX Rate					
Yen/1USD	120.14	105.00	105.00	105.00	-12.6%
Yen/1EUR	132.58	115.00	115.00	115.00	-13.3%

Change in Dividend

