

(TRANSLATION)

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Financial Results for the six months Ended September 30, 2016

FANUC CORPORATION

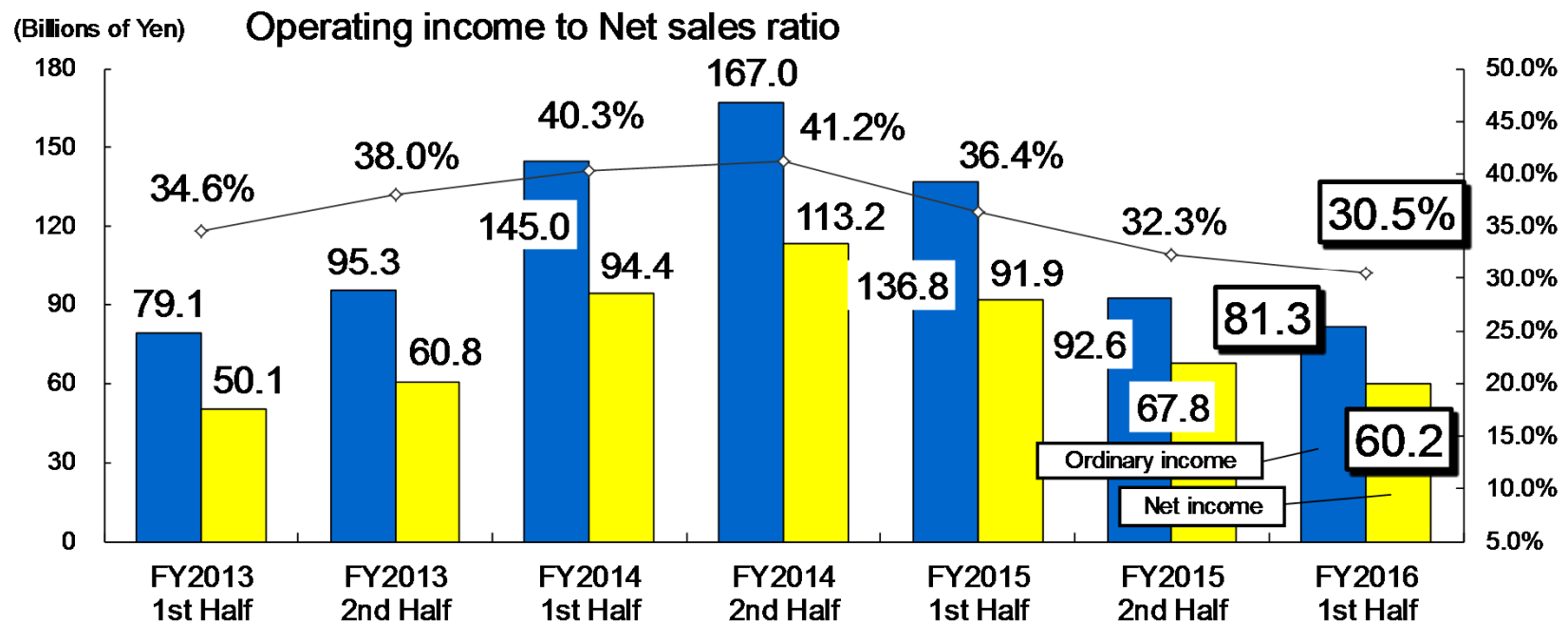
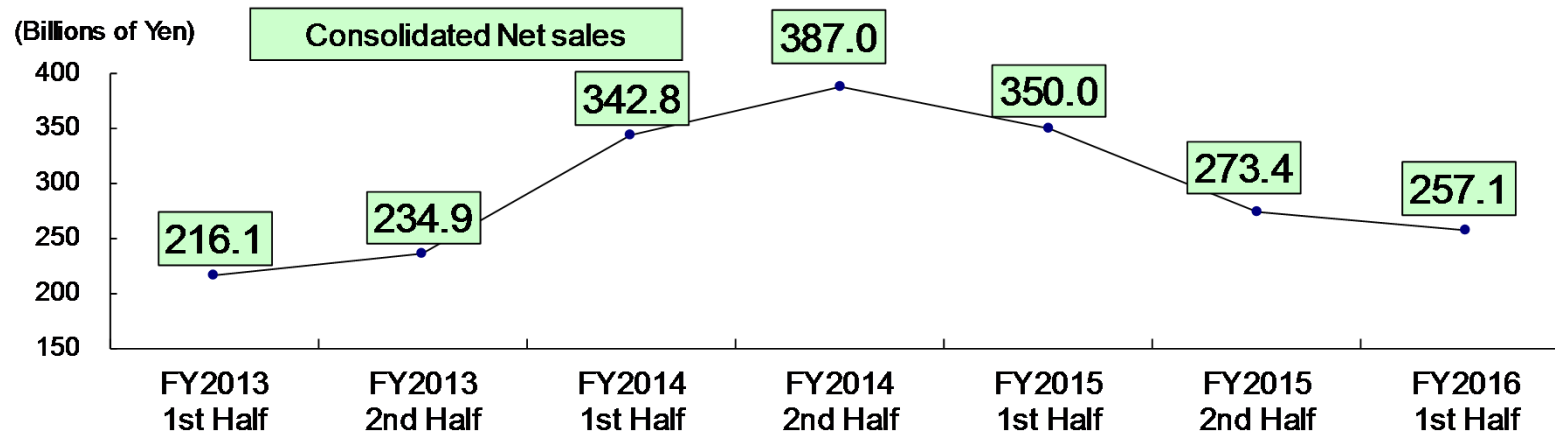
The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

Consolidated Financial Results for the 2nd Quarter (6 months) of FY2016

(Billions of Yen)	FY2015 1st Half Actual	FY2016 1st Half Forecast	FY2016 1st Half Actual	Change from 1st Half of FY2015	Change from Previous Forecast
Net sales	350.0	252.3	257.1	-26.5%	+1.9%
Cost of sales 【to Net sales】	180.4 51.5%	140.3 55.6%	140.8 54.8%	-21.9%	+0.4%
Operating income 【to Net sales】	127.3 36.4%	75.0 29.7%	78.4 30.5%	-38.4%	+4.5%
Ordinary income 【to Net sales】	136.8 39.1%	77.8 30.8%	81.3 31.6%	-40.6%	+4.5%
Net income 【to Net sales】	91.9 26.3%	56.3 22.3%	60.2 23.4%	-34.5%	+6.9%
FX Rate					
Yen/1USD	121.80	104.07	105.29	-13.6%	+1.2%
Yen/1EUR	135.07	116.01	118.15	-12.5%	+1.8%

※“Net income” means “Net income attributable to shareholders of parent company”.

Half-yearly Changes in Consolidated Sales and Profit/Loss



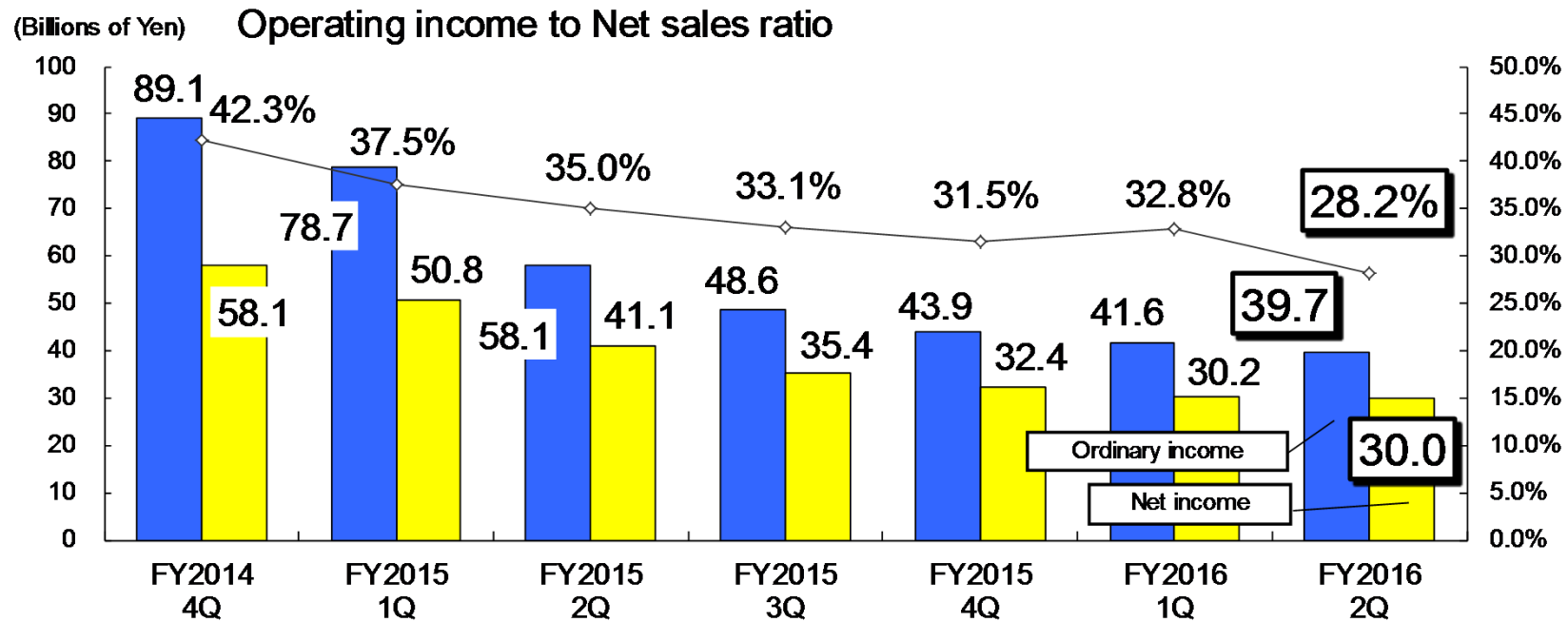
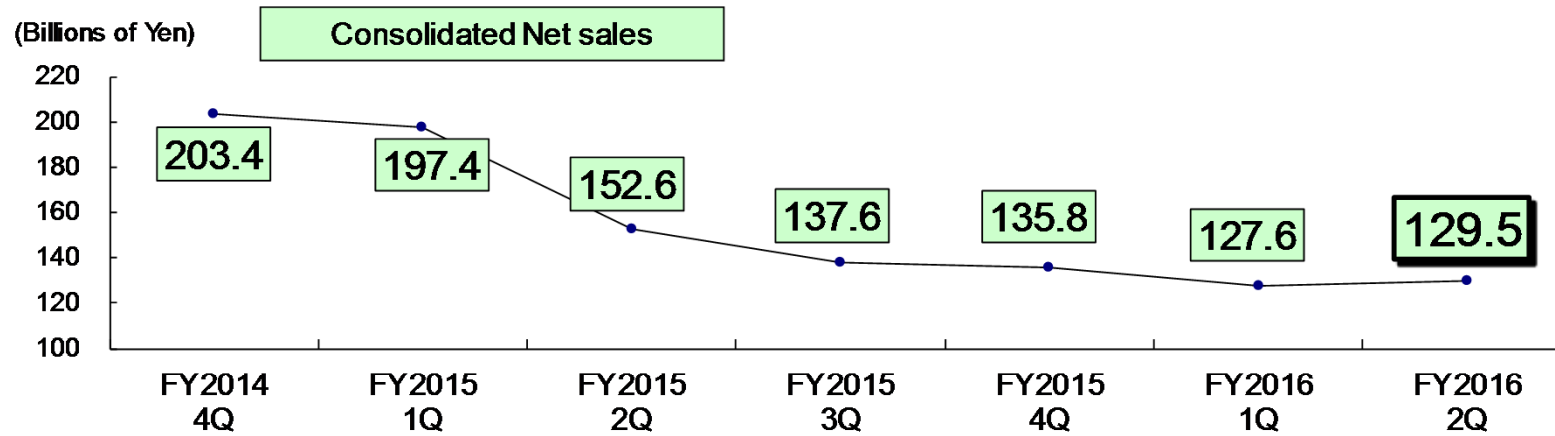
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Consolidated Financial Results for the 2nd Quarter (3 months) of FY2016

(Billions of Yen)	FY2015 2Q (Jul~Sep)	FY2016 1Q (Apr~Jun)	FY2016 2Q (Jul~Sep)	Change from 2Q of FY2015	Change from 1Q of FY2016
Net sales	152.6	127.6	129.5	-15.1%	+1.5%
Cost of sales 【to Net sales】	79.3 51.9%	67.1 52.6%	73.7 56.9%	-6.9%	+9.9%
Operating income 【to Net sales】	53.3 35.0%	41.9 32.8%	36.5 28.2%	-31.6%	-12.9%
Ordinary income 【to Net sales】	58.1 38.1%	41.6 32.6%	39.7 30.6%	-31.7%	-4.5%
Net income 【to Net sales】	41.1 27.0%	30.2 23.7%	30.0 23.1%	-27.2%	-1.0%
FX Rate					
Yen/1USD	122.23	108.14	102.43	-16.2%	-5.3%
Yen/1EUR	135.98	122.02	114.28	-16.0%	-6.3%

※“Net income” means “Net income attributable to shareholders of parent company”. 4

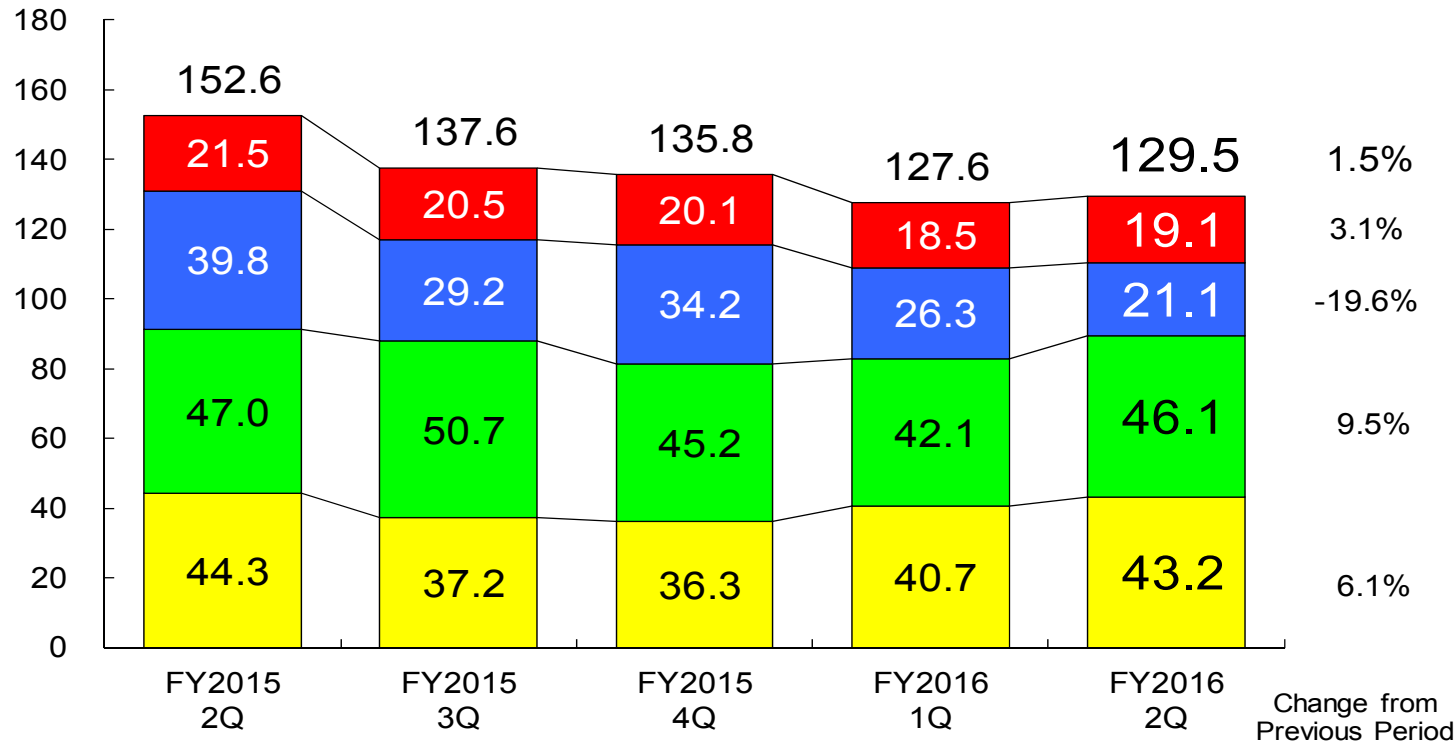
Quarterly Changes in Consolidated Sales and Profit/Loss



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Consolidated Sales by Division

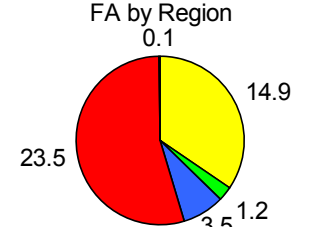
(Billions of Yen)



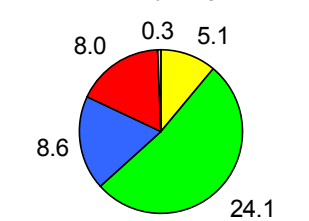
■ FA ■ Robot ■ Robomachine ■ Service

- FA → There were increases in short-term demands in China, but sales continued to experience severe difficulties in other region.
- Robot → Sales, particularly to the automobile industry, remained steady in Japan. Sales remained positive in the Americas.
- Robomachine → Sales of ROBODRILL decreased significantly as short-term IT-related demands almost went out.

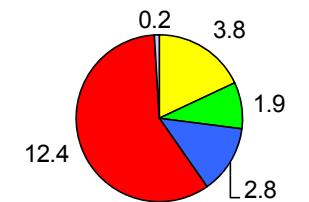
2Q of FY2016



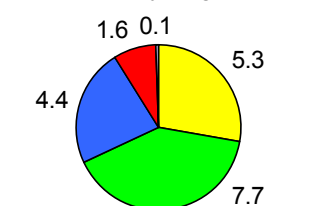
Robot by Region



Robomachine by Region



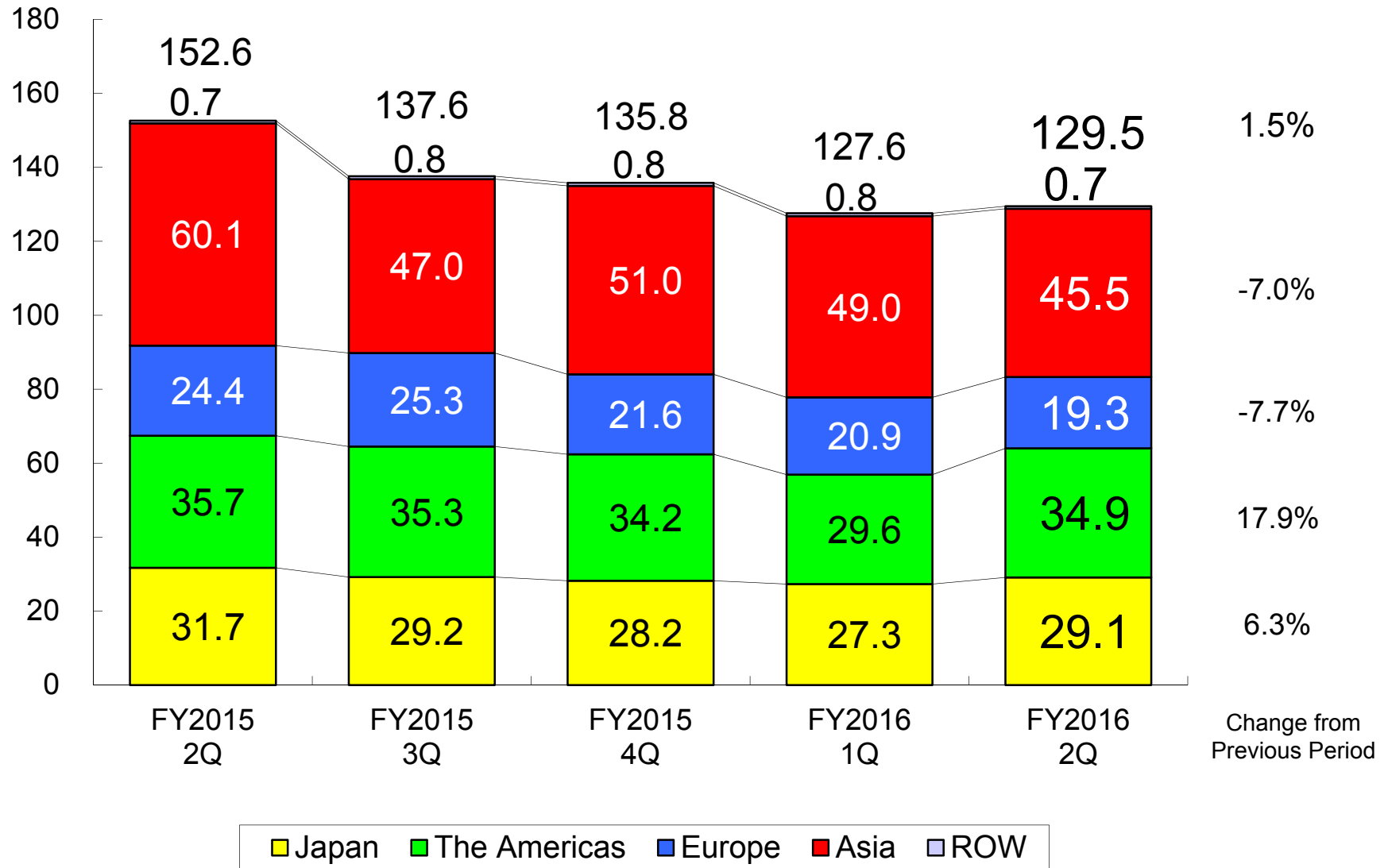
Service by Region



■ Japan ■ The Americas
■ Europe ■ Asia
□ ROW

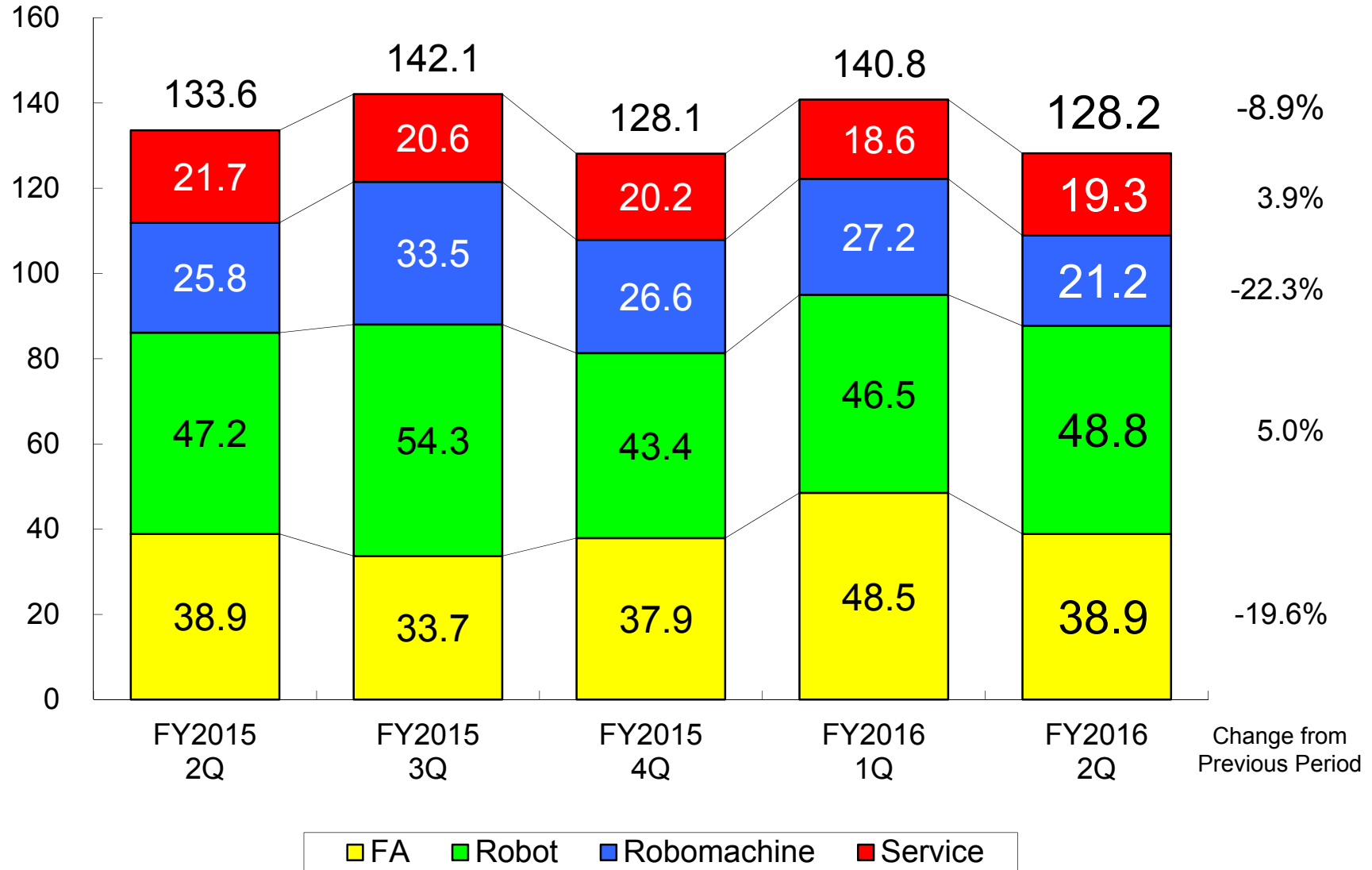
Consolidated Sales by Region

(Billions of Yen)



Consolidated Orders by Division

(Billions of Yen)



Consolidated Financial Results Forecasts

(Billions of Yen)	FY2015	FY2016 Forecast	Change from FY2015
Net sales	623.4	501.9	-19.5%
Cost of sales 【to Net sales】	326.9 52.4%	292.0 58.2%	-10.7%
Operating income 【to Net sales】	215.6 34.6%	134.7 26.8%	-37.5%
Ordinary income 【to Net sales】	229.4 36.8%	142.2 28.3%	-38.0%
Net income 【to Net sales】	159.7 25.6%	104.1 20.7%	-34.8%
FX Rate			
Yen/1USD	120.14	102.65	-14.6%
Yen/1EUR	132.58	114.07	-14.0%

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