

(TRANSLATION)

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Financial Results for the three months Ended June 30, 2018

FANUC CORPORATION

The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

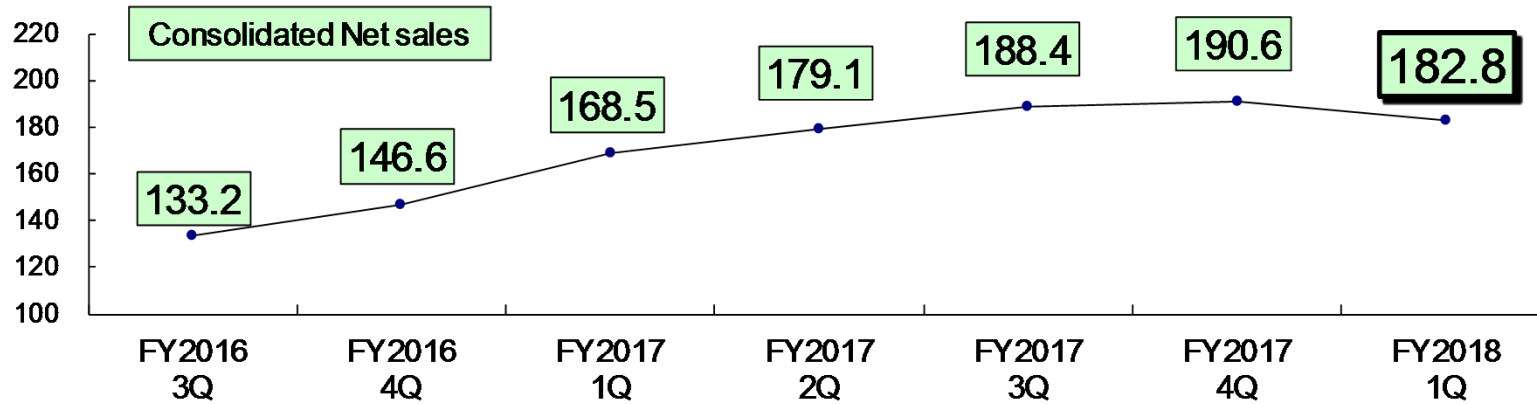
Consolidated Financial Results for the 1st Quarter (3 months) of FY2018

(Billions of Yen)	FY2017 1Q (Apr~Jun)	FY2017 4Q (Jan~Mar)	FY2018 1Q (Apr~Jun)	Change from 1Q of FY2017	Change from 4Q of FY2017
Net sales	168.5	190.6	182.8	+8.5%	-4.1%
Cost of sales	94.9	102.7	103.4	+8.9%	+0.7%
【to Net sales】	56.3%	53.9%	56.5%		
Operating income	50.5	60.4	54.5	+7.9%	-9.7%
【to Net sales】	30.0%	31.7%	29.8%		
Ordinary income	55.7	63.9	60.8	+9.0%	-4.9%
【to Net sales】	33.1%	33.5%	33.2%		
Net income	40.8	45.7	44.7	+9.5%	-2.0%
【to Net sales】	24.2%	24.0%	24.5%		
FX Rate					
Yen/1USD	111.09	108.30	109.07	-1.8%	+0.7%
Yen/1EUR	122.19	133.22	130.06	+6.4%	-2.4%

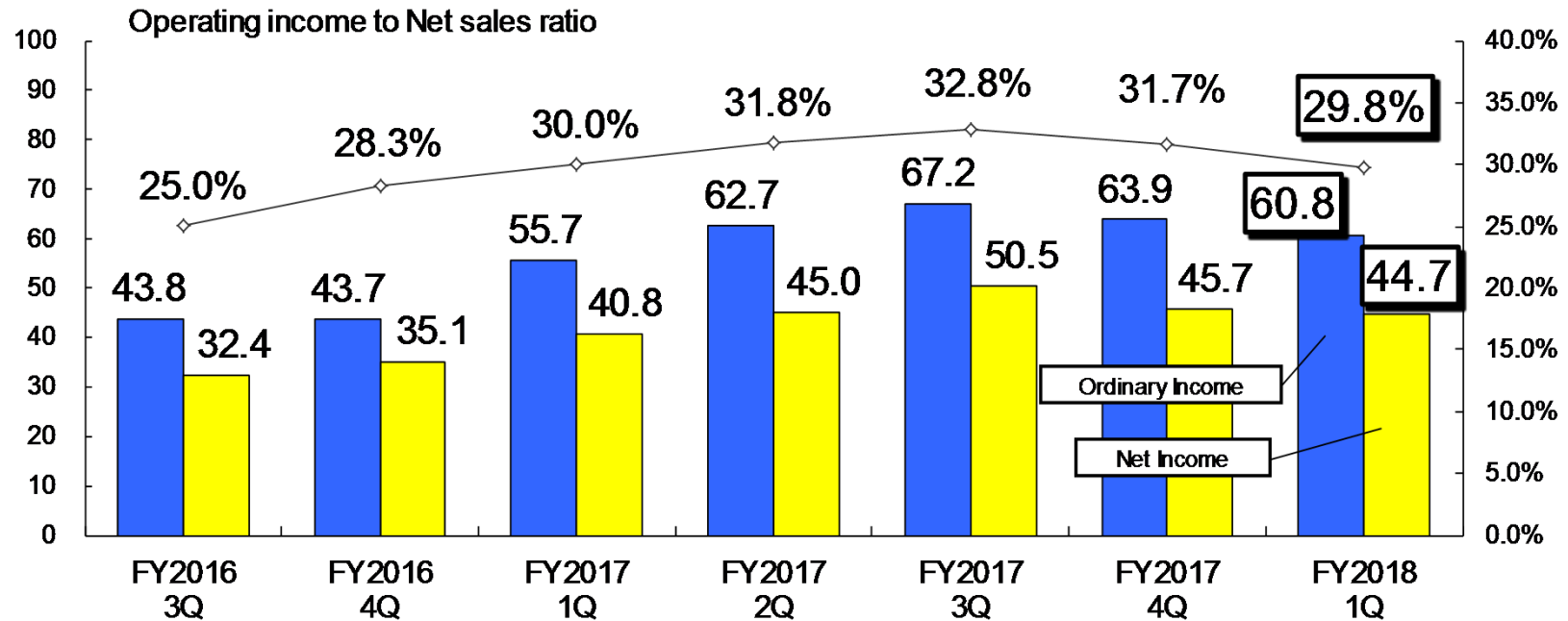
“Net income” means “Net income attributable to owners of of parent”.

Quarterly Changes in Consolidated Sales and Profit/Loss

(Billions of Yen)

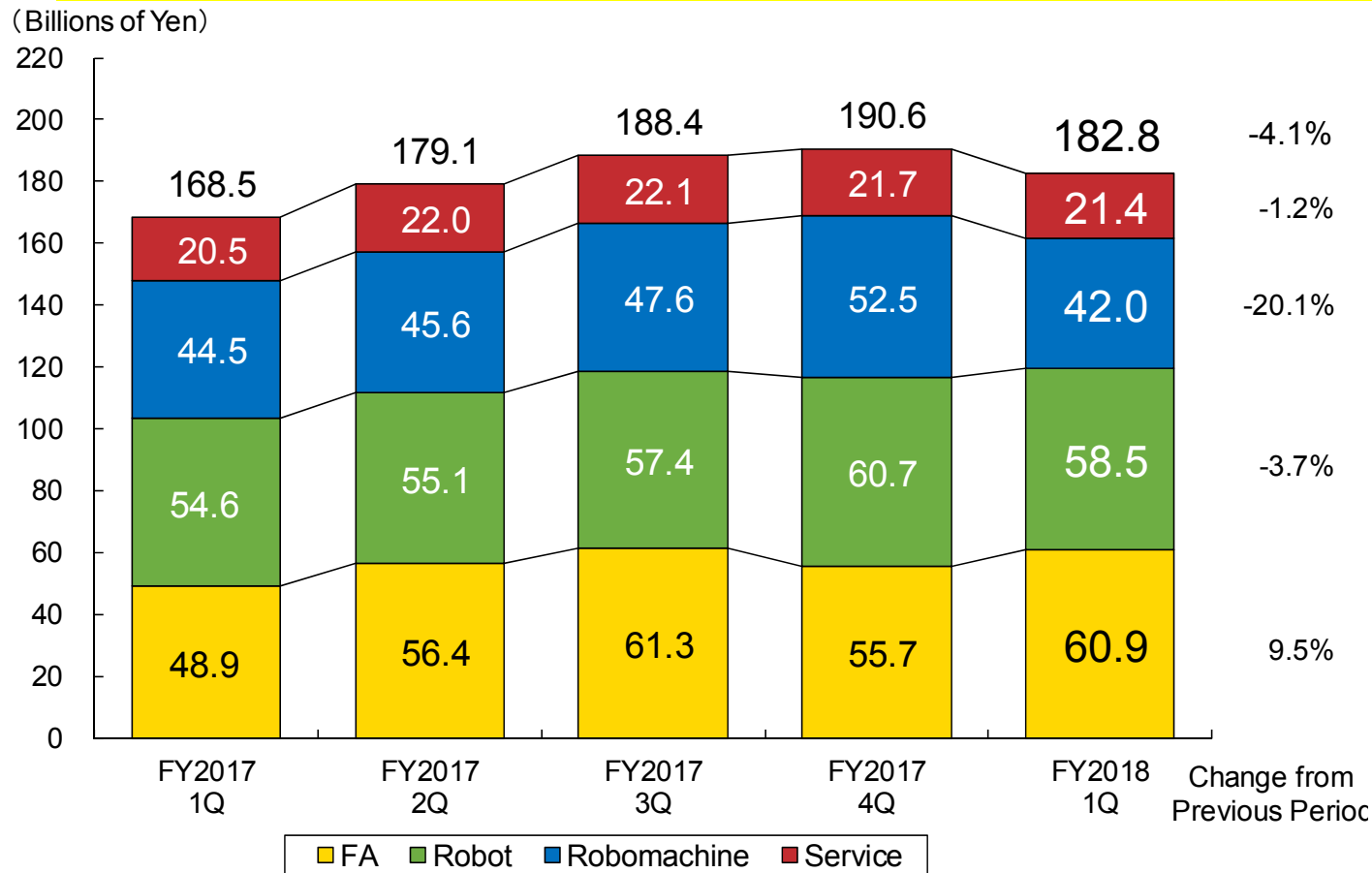


(Billions of Yen)



“Net income” means “Net income attributable to owners of parent”.

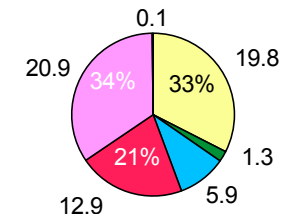
Consolidated Sales by Division



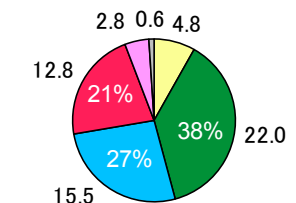
- FA →Sales remained at a high level in Japan, Asia including China, and Europe. The market began a full-scale expansion in India.
- Robot →Sales in the Americas became a little weaker, but Japan remained unchanged and Europe and China remained favorable.
- Robomachine →The short-term IT-related demands decreased, but other markets remained at a high level.

FY2018 1Q

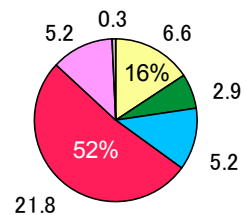
FA by Region



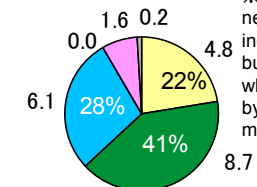
Robot by Region



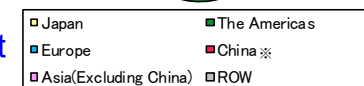
Robomachine by Region



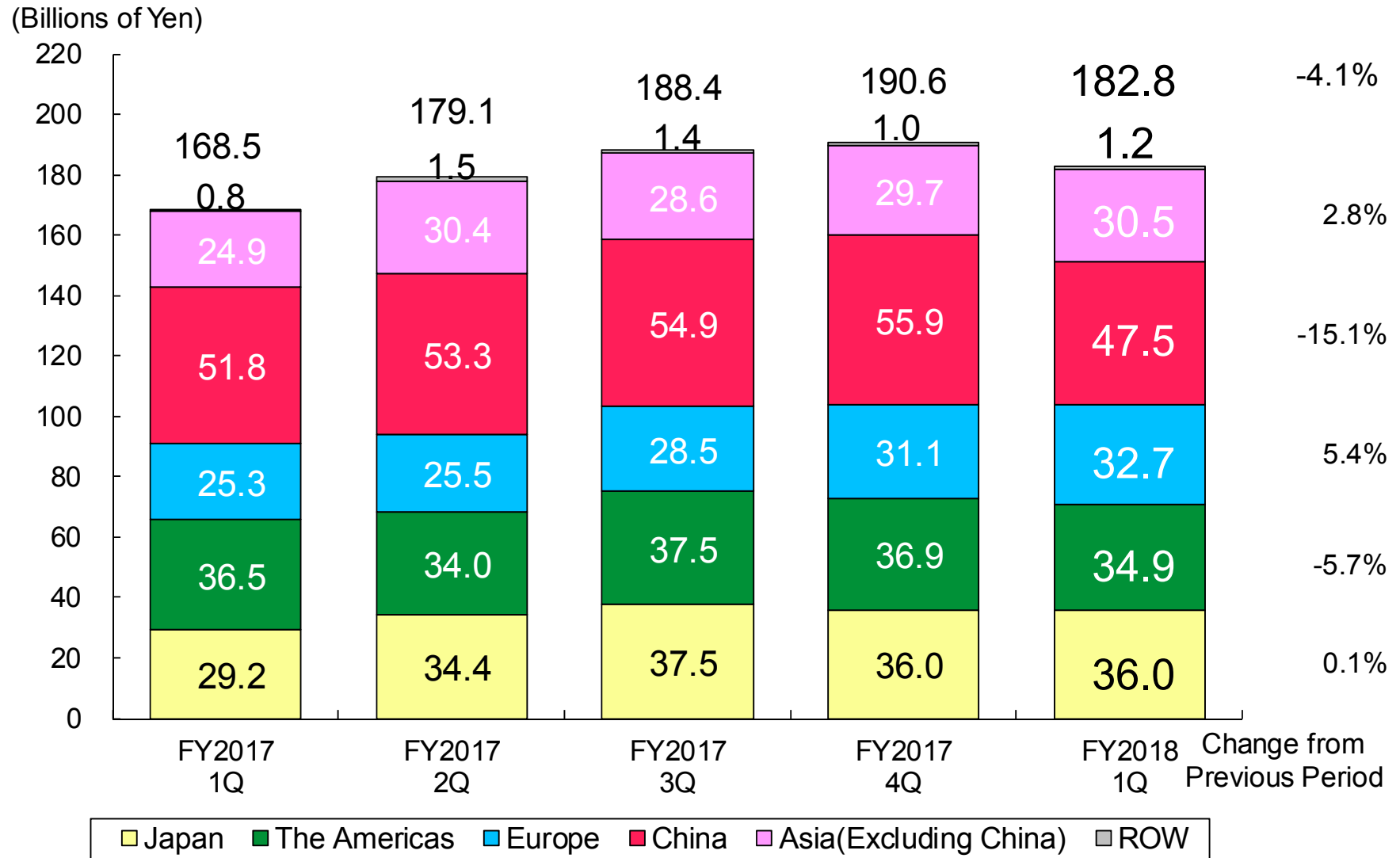
Service by Region



※The consolidated net sales does not include the service business in China, which is operated by the equity-method affiliates.

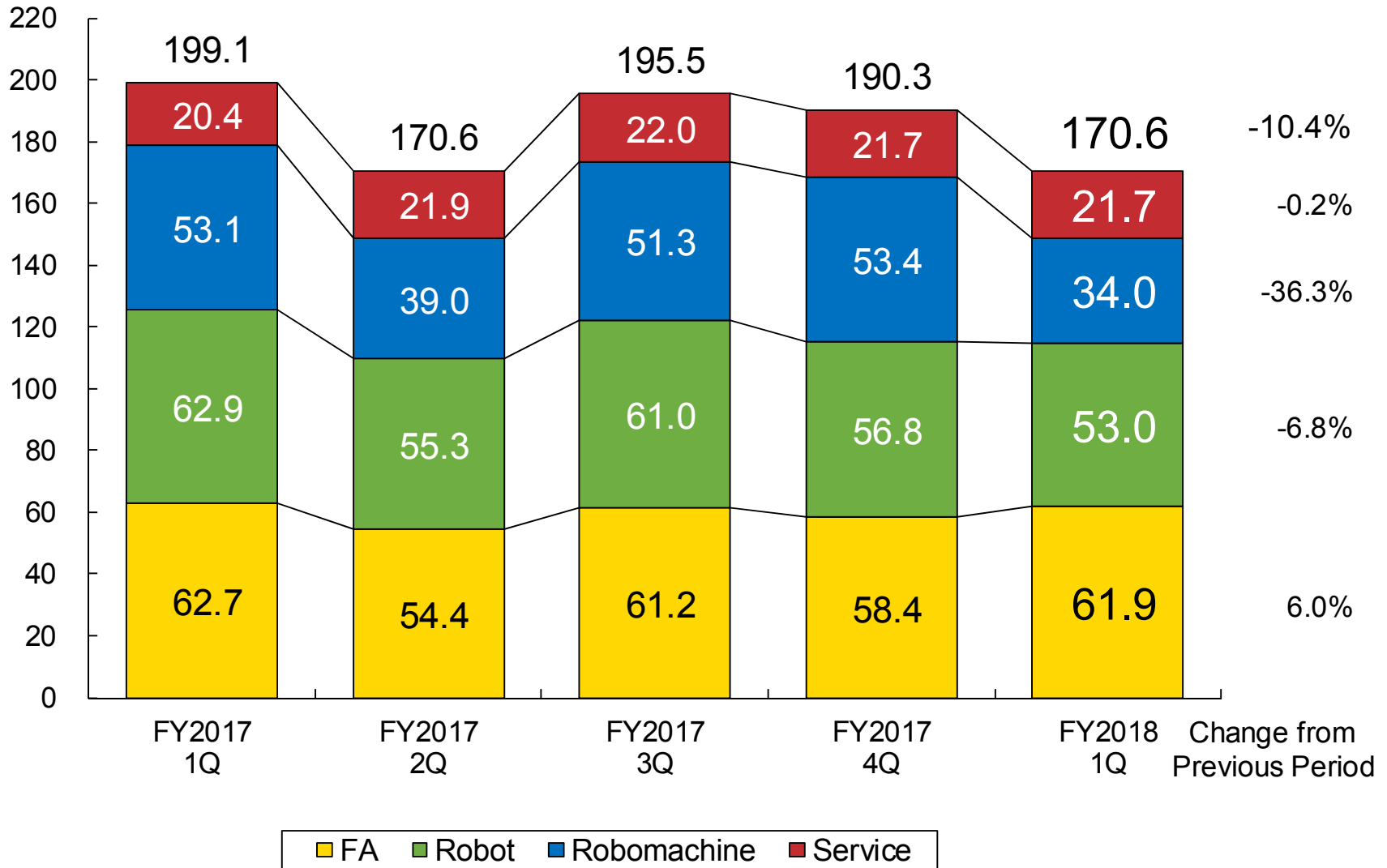


Consolidated Sales by Region

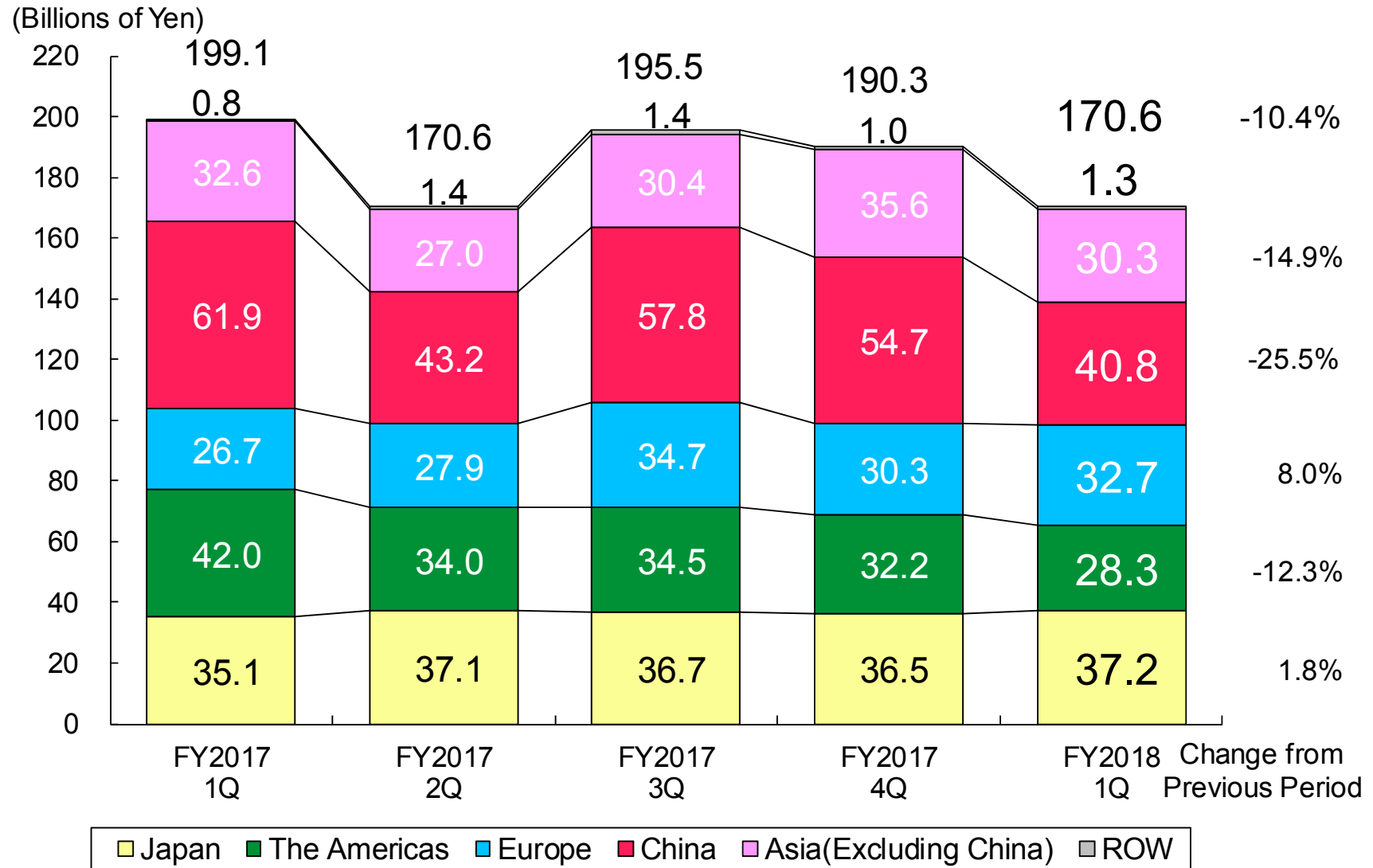


Consolidated Orders by Division

(Billions of Yen)



Consolidated Orders by Region



Consolidated Financial Results Forecasts

(Billions of Yen)	FY2017	FY2018 Forecast	change from FY2017
Net sales	726.6	637.4	-12.3%
Cost of sales	398.4	379.4	-4.8%
【to Net sales】	54.8%	59.5%	
Operating income	229.6	159.4	-30.6%
【to Net sales】	31.6%	25.0%	
Ordinary income	249.5	173.8	-30.3%
【to Net sales】	34.3%	27.3%	
Net income	182.0	145.2	-20.2%
【to Net sales】	25.0%	22.8%	
FX Rate			
Yen/1USD	110.85	102.27	-7.7%
Yen/1EUR	129.70	126.27	-2.6%

FY2018 2Q~FY2018 4Q
Assumed FX Rate

100Yen / 1USD
125Yen / 1EUR

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