

(TRANSLATION)

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Financial Results for the six months Ended September 30, 2018

FANUC CORPORATION

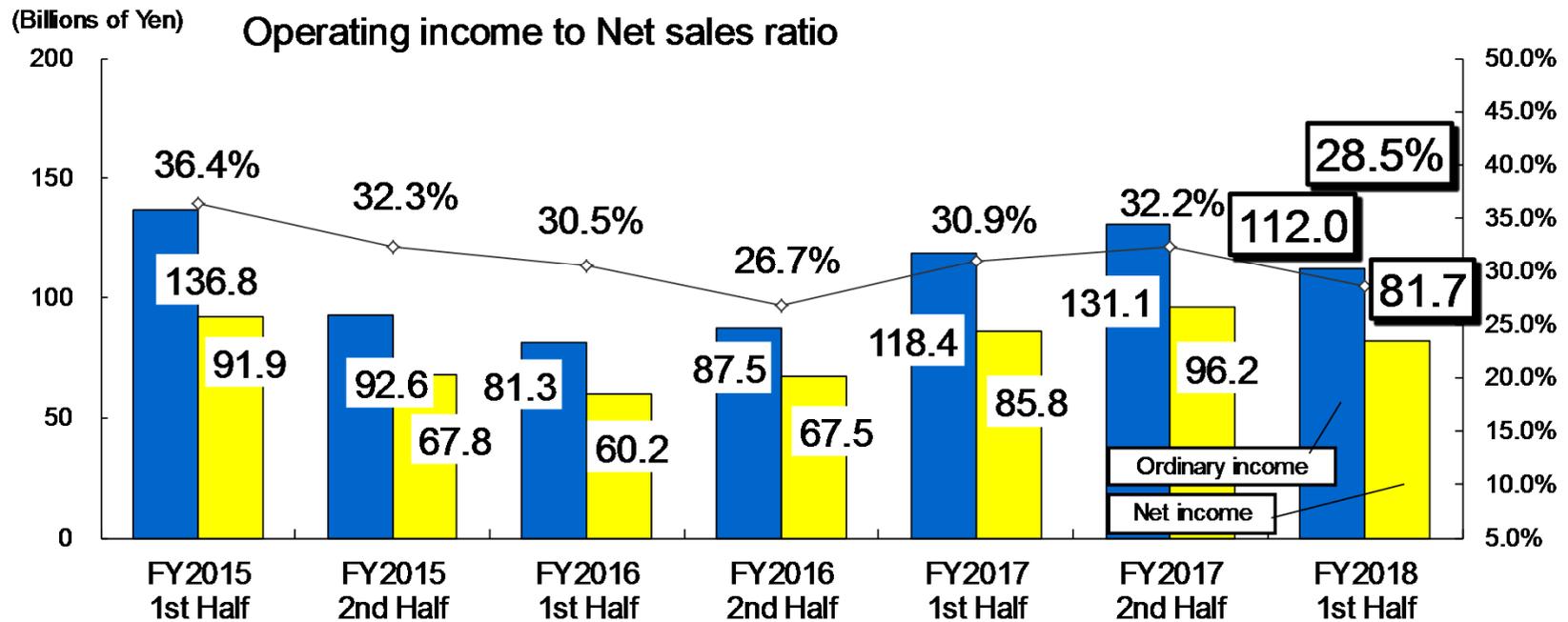
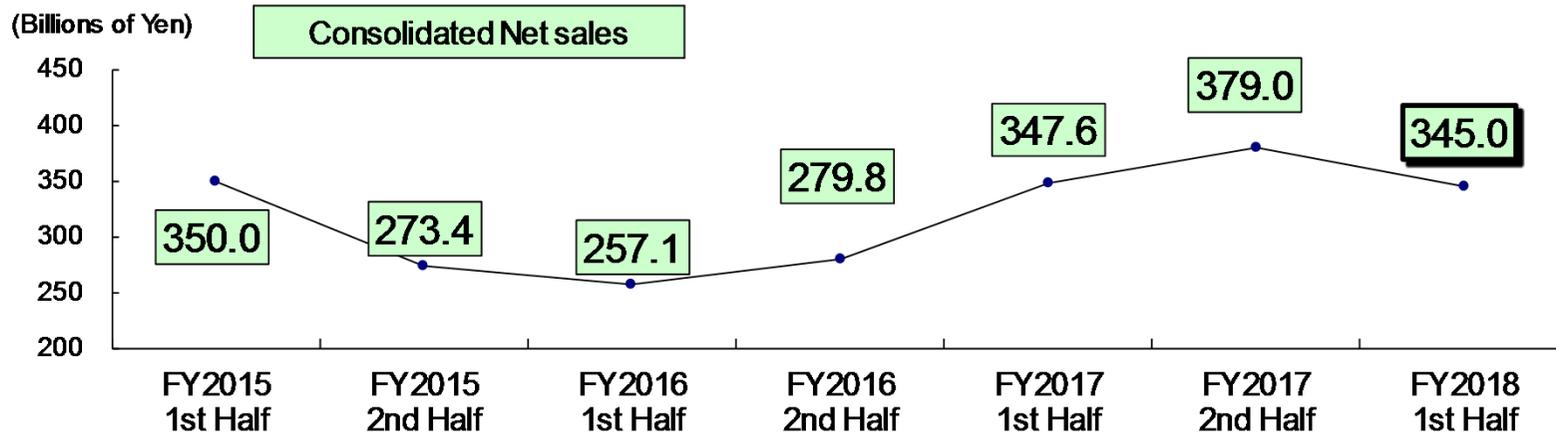
The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

Consolidated Financial Results for the 2nd Quarter (6 months) of FY2018

(Billions of Yen)	FY2017 1st Half Actual	FY2018 1st Half Forecast	FY2018 1st Half Actual	Change from 1st Half of FY2017	Change from Previous Forecast
Net sales	347.6	336.0	345.0	-0.8%	+2.7%
Cost of sales 【to Net sales】	193.5 55.7%	193.7 57.6%	196.7 57.0%	+1.7%	+1.5%
Operating income 【to Net sales】	107.4 30.9%	92.7 27.6%	98.4 28.5%	-8.4%	+6.1%
Ordinary income 【to Net sales】	118.4 34.1%	101.5 30.2%	112.0 32.5%	-5.4%	+10.3%
Net income 【to Net sales】	85.8 24.7%	75.8 22.6%	81.7 23.7%	-4.7%	+7.8%
FX Rate					
Yen/1USD	111.06	104.53	110.26	-0.7%	+5.5%
Yen/1EUR	126.29	127.54	129.85	+2.8%	+1.8%

※“Net income” means “Net income attributable to shareholders of parent company”.

Half-yearly Changes in Consolidated Sales and Profit/Loss



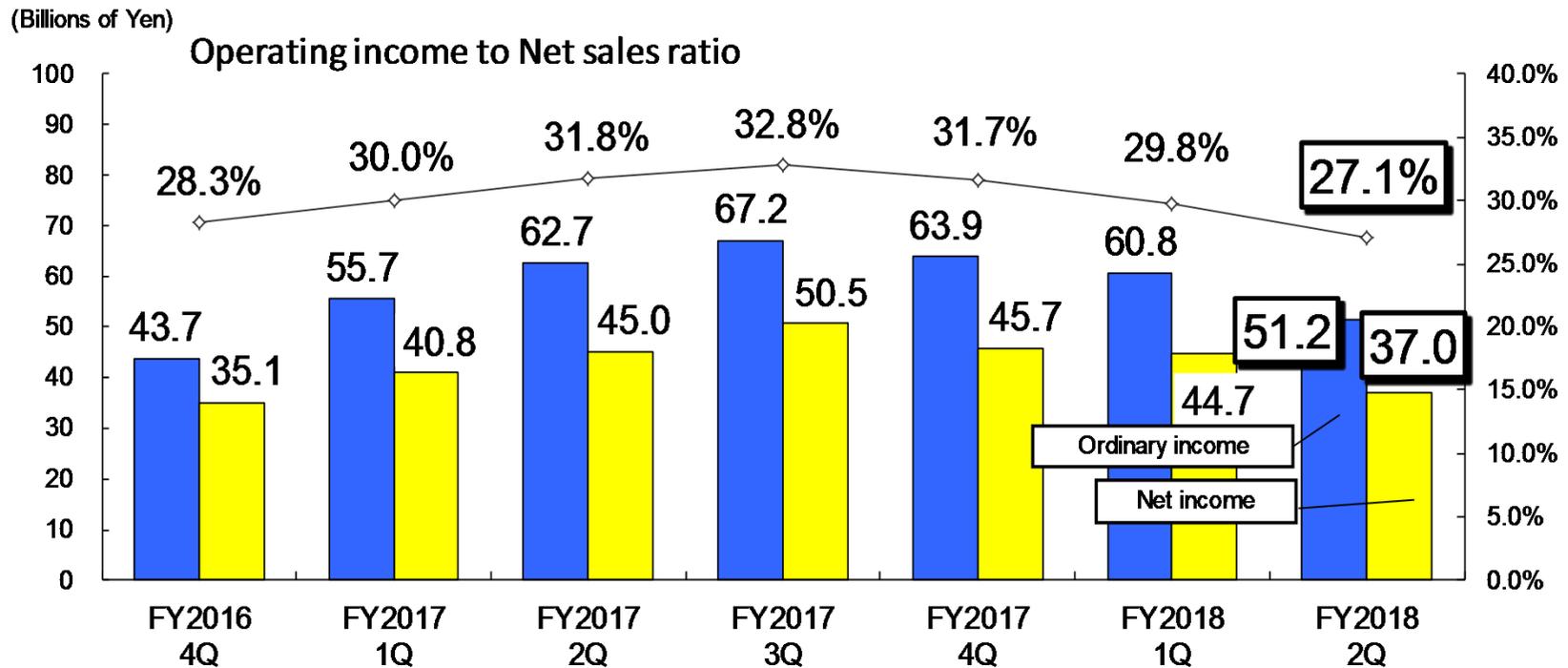
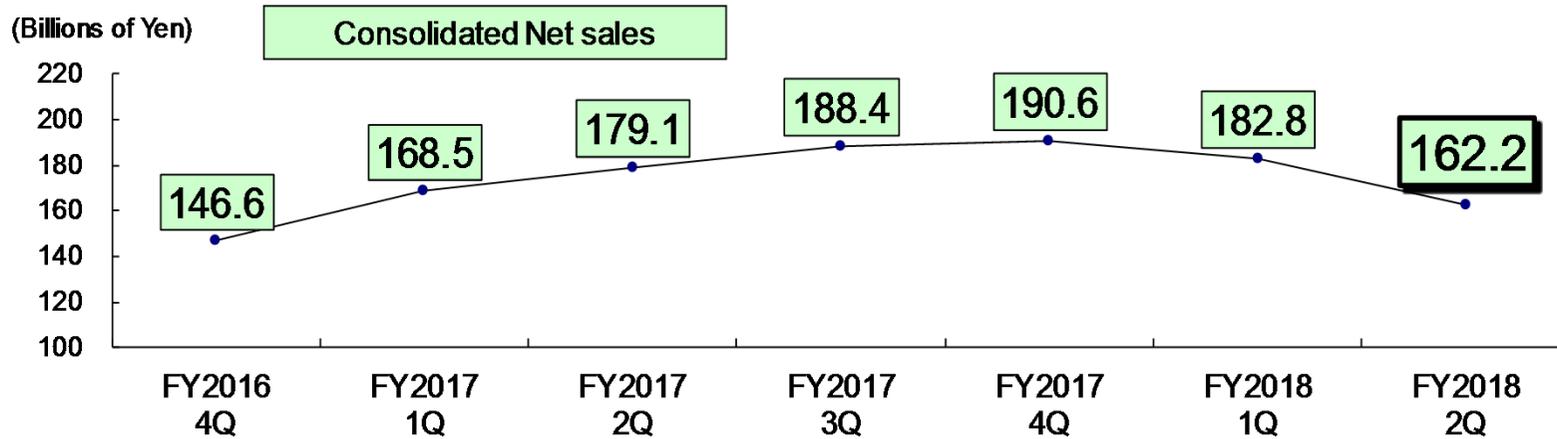
※“Net income” means “Net income attributable to shareholders of parent company”.

Consolidated Financial Results for the 2nd Quarter (3 months) of FY2018

(Billions of Yen)	FY2017 2Q (Jul~Sep)	FY2018 1Q (Apr~Jun)	FY2018 2Q (Jul~Sep)	Change from 2Q of FY2017	Change from 1Q of FY2018
Net sales	179.1	182.8	162.2	-9.5%	-11.3%
Cost of sales 【to Net sales】	98.6 55.0%	103.4 56.5%	93.3 57.5%	-5.4%	-9.8%
Operating income 【to Net sales】	56.9 31.8%	54.5 29.8%	43.9 27.1%	-22.8%	-19.4%
Ordinary income 【to Net sales】	62.7 35.0%	60.8 33.2%	51.2 31.6%	-18.2%	-15.6%
Net income 【to Net sales】	45.0 25.1%	44.7 24.5%	37.0 22.8%	-17.7%	-17.3%
FX Rate					
Yen/1USD	111.03	109.07	111.46	+0.4%	+2.2%
Yen/1EUR	130.38	130.06	129.63	-0.6%	-0.3%

※“Net income” means “Net income attributable to shareholders of parent company”. 4

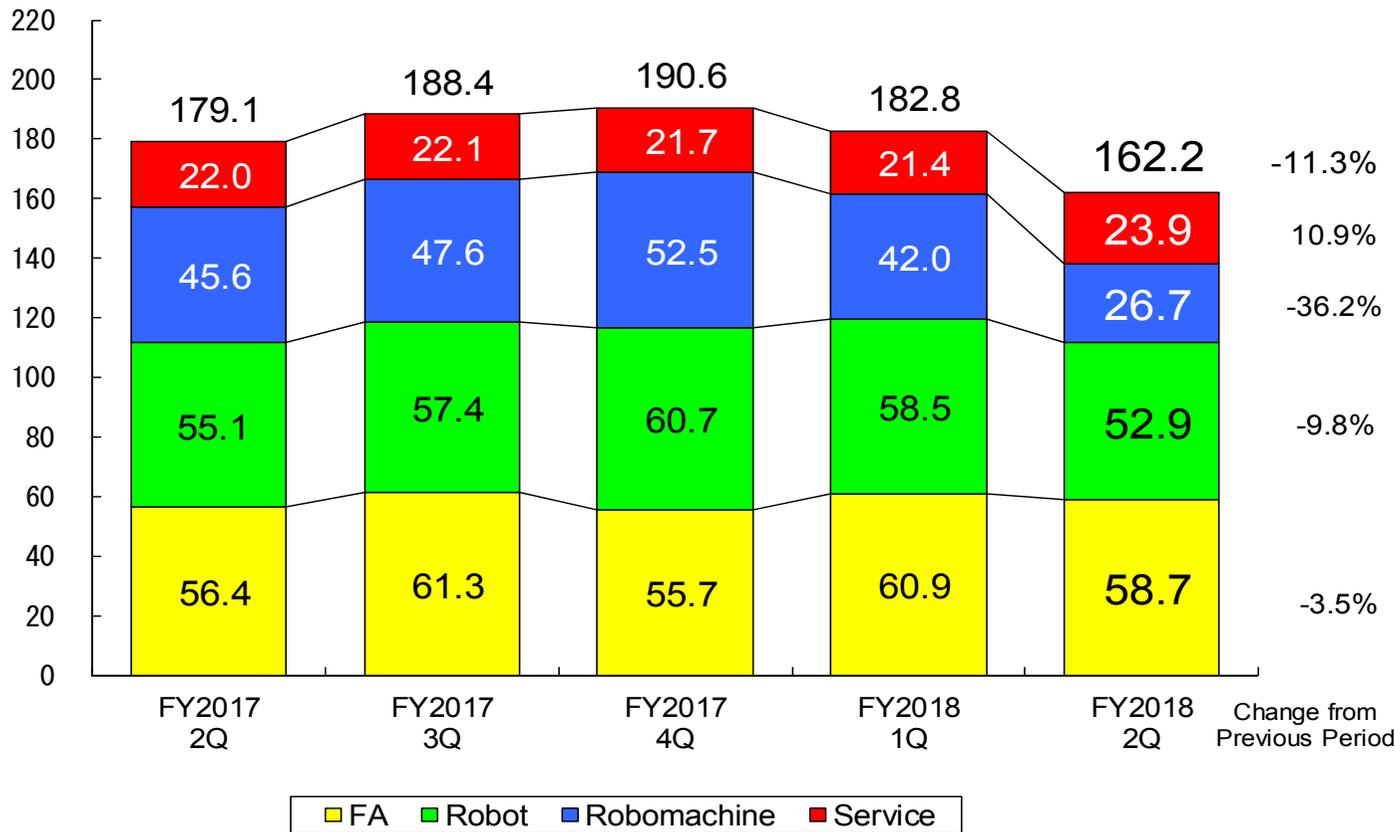
Quarterly Changes in Consolidated Sales and Profit/Loss



※“Net income” means “Net income attributable to shareholders of parent company”.

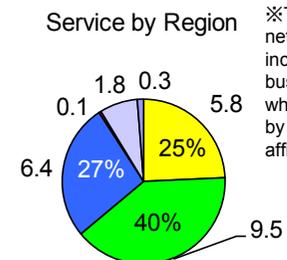
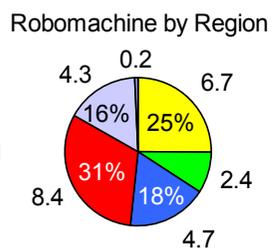
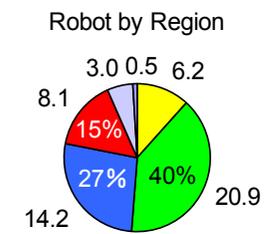
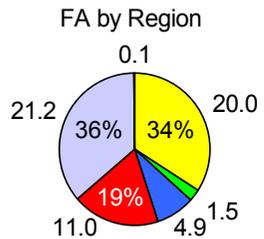
Consolidated Sales by Division

(Billions of Yen)



- FA → There was a slight downward trend seen in China and Taiwan. Demands remained at a high level in Japan, Europe, the Americas, and India.
- Robot → Although the automobile industry saw a trough in capital investments in the Americas and sales in China were weak, sales in Japan and Europe remained favorable.
- Robomachine → The short-term demand in the IT-related industry for the ROBODRILLS has settled, but other markets, mainly the automobile part processing market, generally remained favorable. In addition, sales of the ROBOSHOTS remained robust, while sales of the ROBOCUTs remained unchanged.

2Q of FY2018

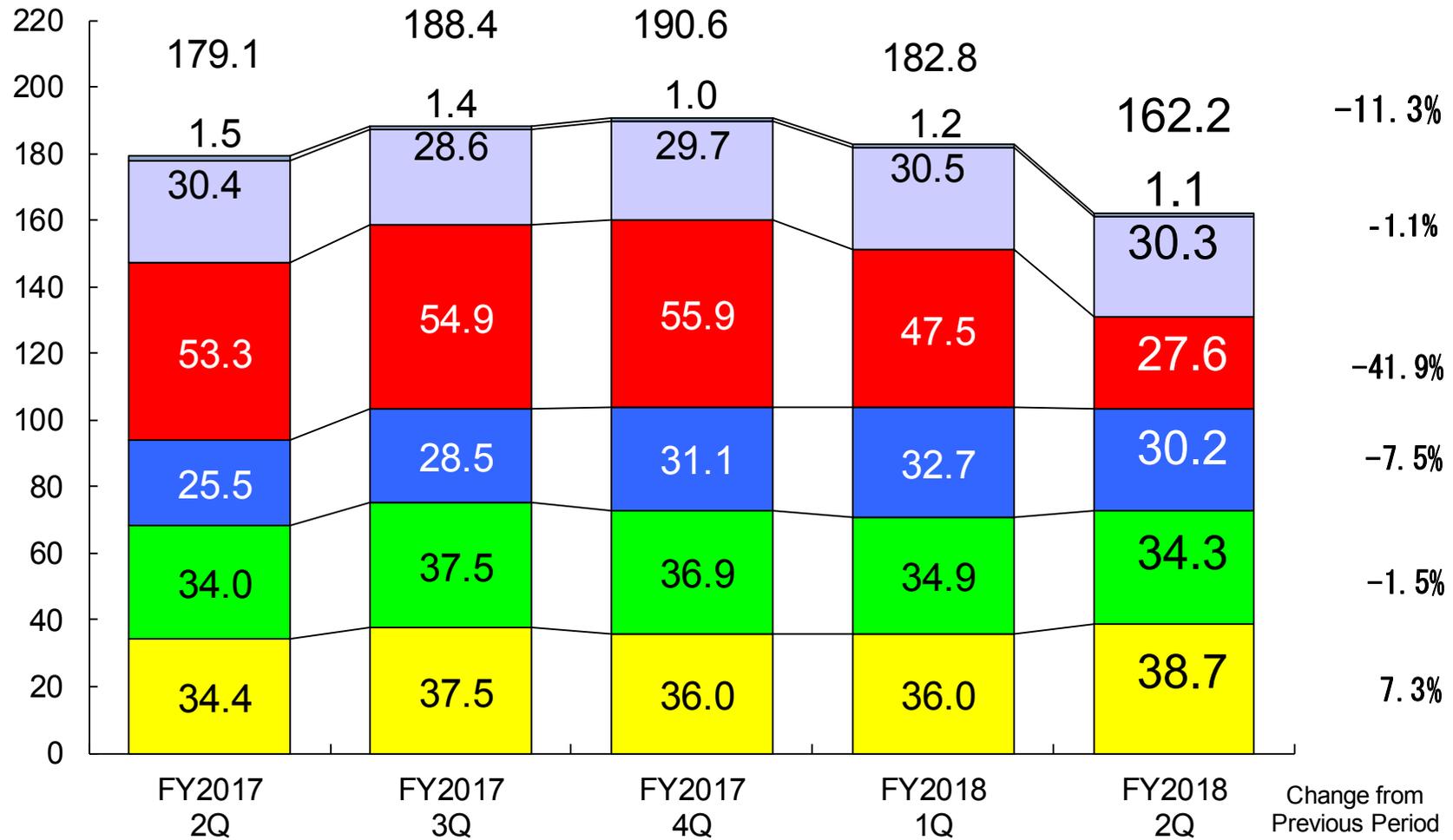


※The consolidated net sales does not include the service business in China, which is operated by the equity method affiliates.



Consolidated Sales by Region

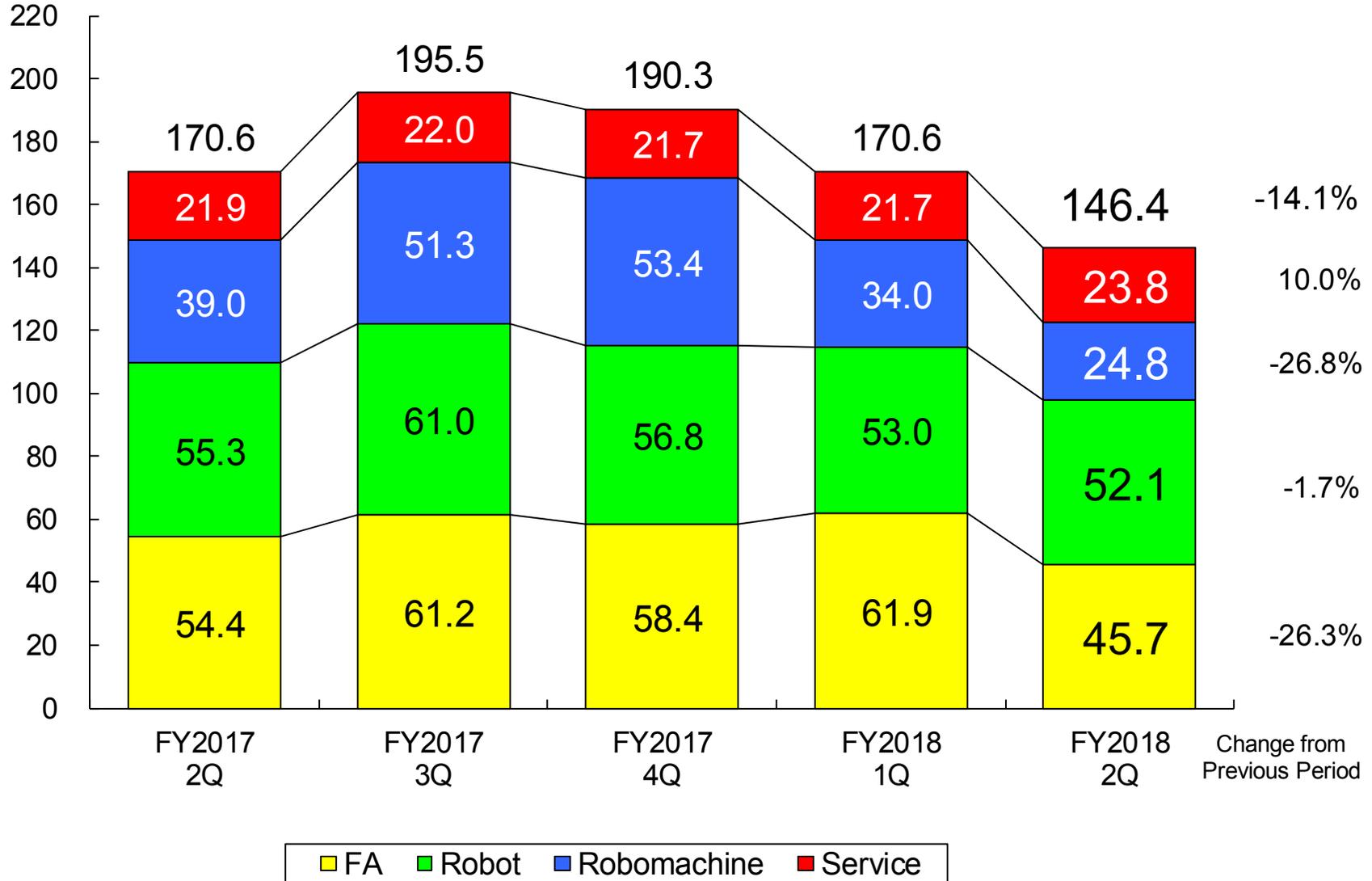
(Billions of Yen)



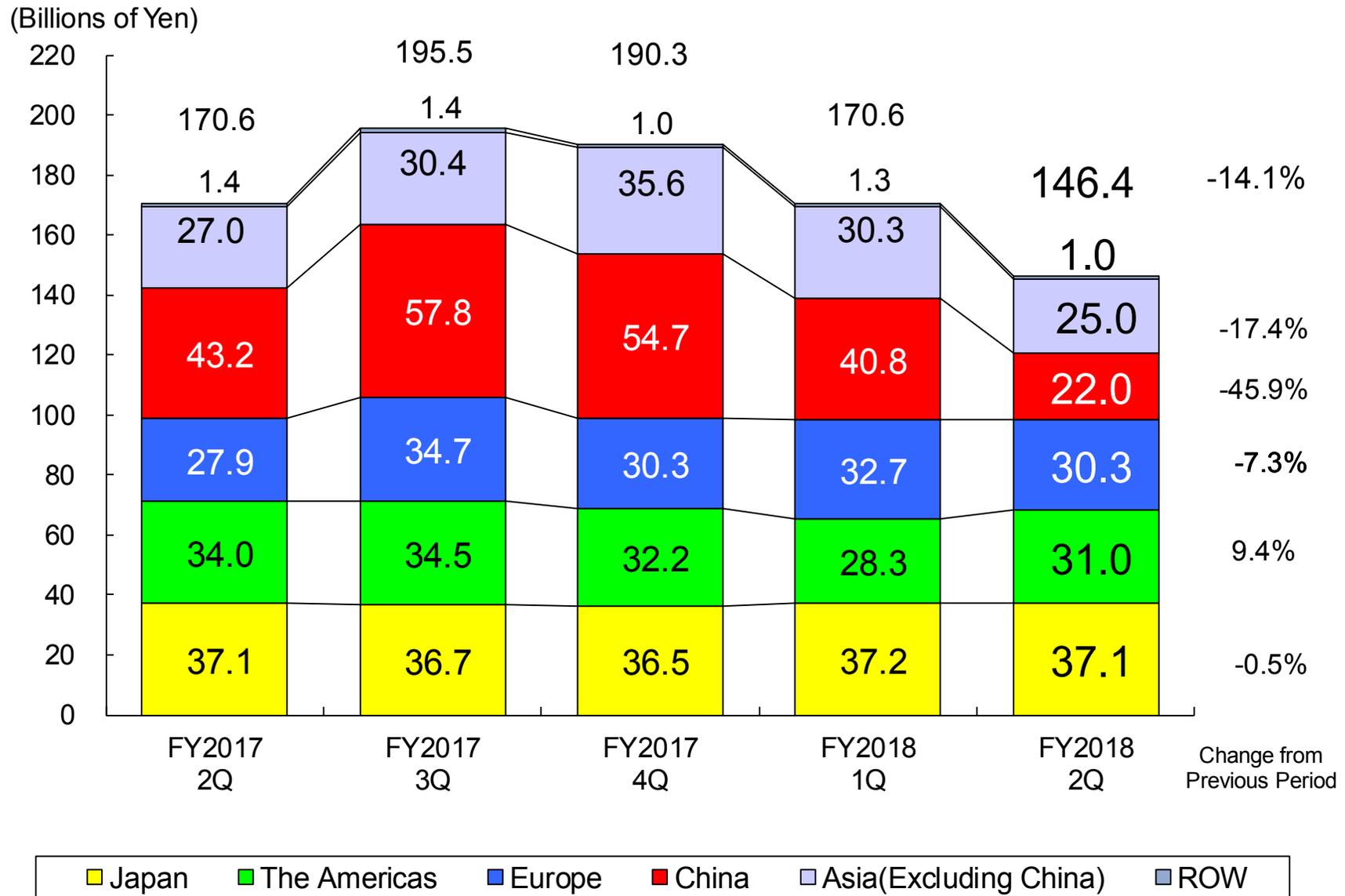
■ Japan
 ■ The Americas
 ■ Europe
 ■ China
 ■ Asia(Excluding China)
 ■ ROW

Consolidated Orders by Division

(Billions of Yen)



Consolidated Orders by Region



Consolidated Financial Results Forecasts

(Billions of Yen)	FY2017	FY2018 Forecast	Change from FY2017
Net sales	726.6	626.0	-13.8%
Cost of sales	398.4	375.0	-5.9%
【to Net sales】	54.8%	59.9%	
Operating income	229.6	150.9	-34.3%
【to Net sales】	31.6%	24.1%	
Ordinary income	249.5	165.3	-33.8%
【to Net sales】	34.3%	26.4%	
Net income	182.0	142.3	-21.8%
【to Net sales】	25.0%	22.7%	
FX Rate			
Yen/1USD	110.85	105.13	-5.2%
Yen/1EUR	129.70	124.93	-3.7%

FY2018 Forecast anticipates 24,968 million yen extraordinary income, gains on the return of the substitutional (past) portion of the Employees' Pension Fund.

Note: The currency rate applied to the period from October 1, 2018 to March 31, 2019 is averaged at 100 yen/US dollar and 120 yen/euro.