

(TRANSLATION)

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Financial Results for the three months Ended June 30, 2025

FANUC CORPORATION

Any forward looking statements such as financial forecasts described in this report are subject to uncertain factors such as product supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

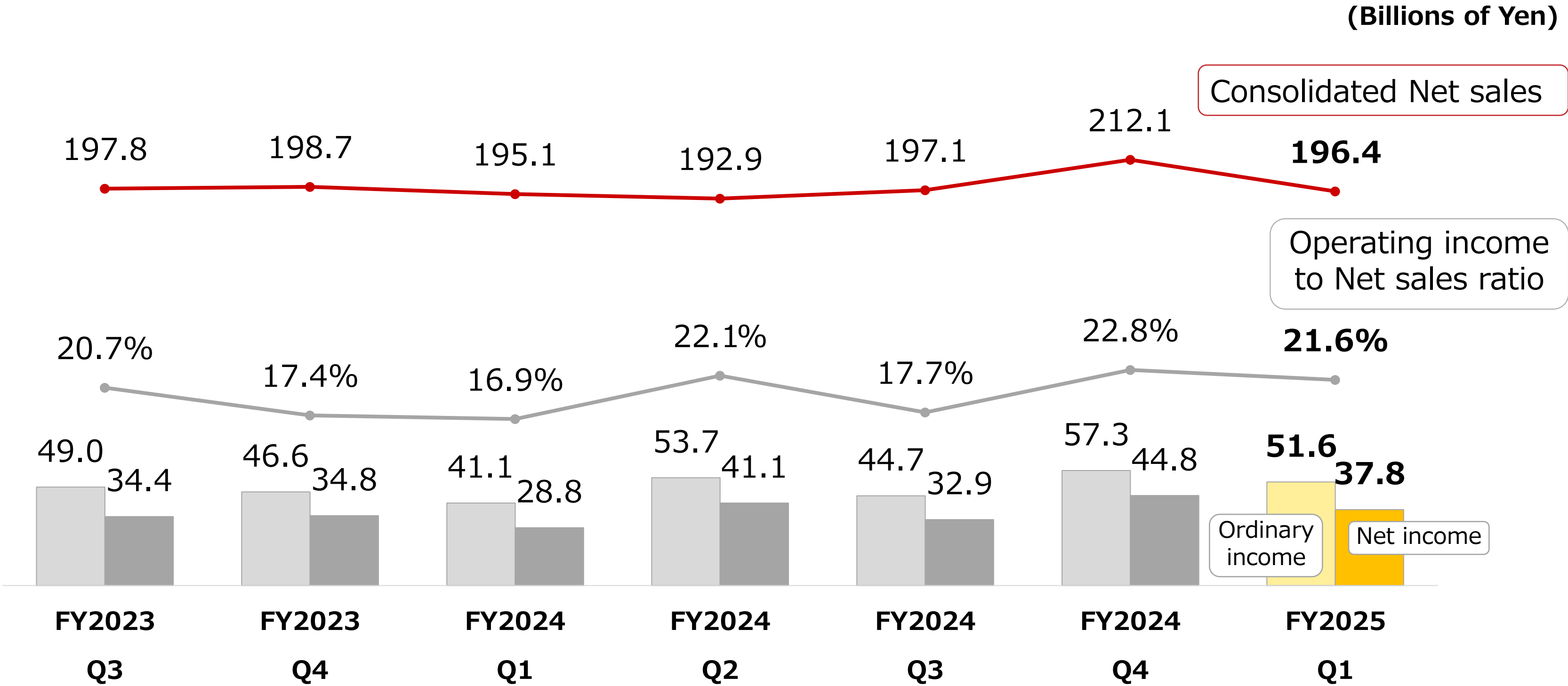
Consolidated Financial Results for the 1st Quarter (3 months) of FY2025

(Billions of Yen)

	FY2024 1Q Apr - Jun		FY2024 4Q Jan - Mar		FY2025 1Q Apr - Jun		Change from 1Q of FY2024	Change from 4Q of FY2024
		to Net sales		to Net sales		to Net sales		
Net sales	195.1	100.0%	212.1	100.0%	196.4	100.0%	+0.6%	-7.4%
Cost of sales	127.3	65.3%	130.0	61.3%	119.8	61.0%	-6.0%	-7.9%
Operating income	33.0	16.9%	48.4	22.8%	42.4	21.6%	+28.7%	-12.2%
Ordinary income	41.1	21.1%	57.3	27.0%	51.6	26.3%	+25.3%	-10.0%
Net income	28.8	14.8%	44.8	21.1%	37.8	19.3%	+31.4%	-15.5%
FX Rate								
Yen/1USD	155.89		152.60		144.59			
Yen/1EUR	167.88		160.50		163.80			

※“Net income” means “Net income attributable to owners of parent company”.

Quarterly Changes in Consolidated Sales and Profit/Loss



※“Net income” means “Net income attributable to owners of parent company”.

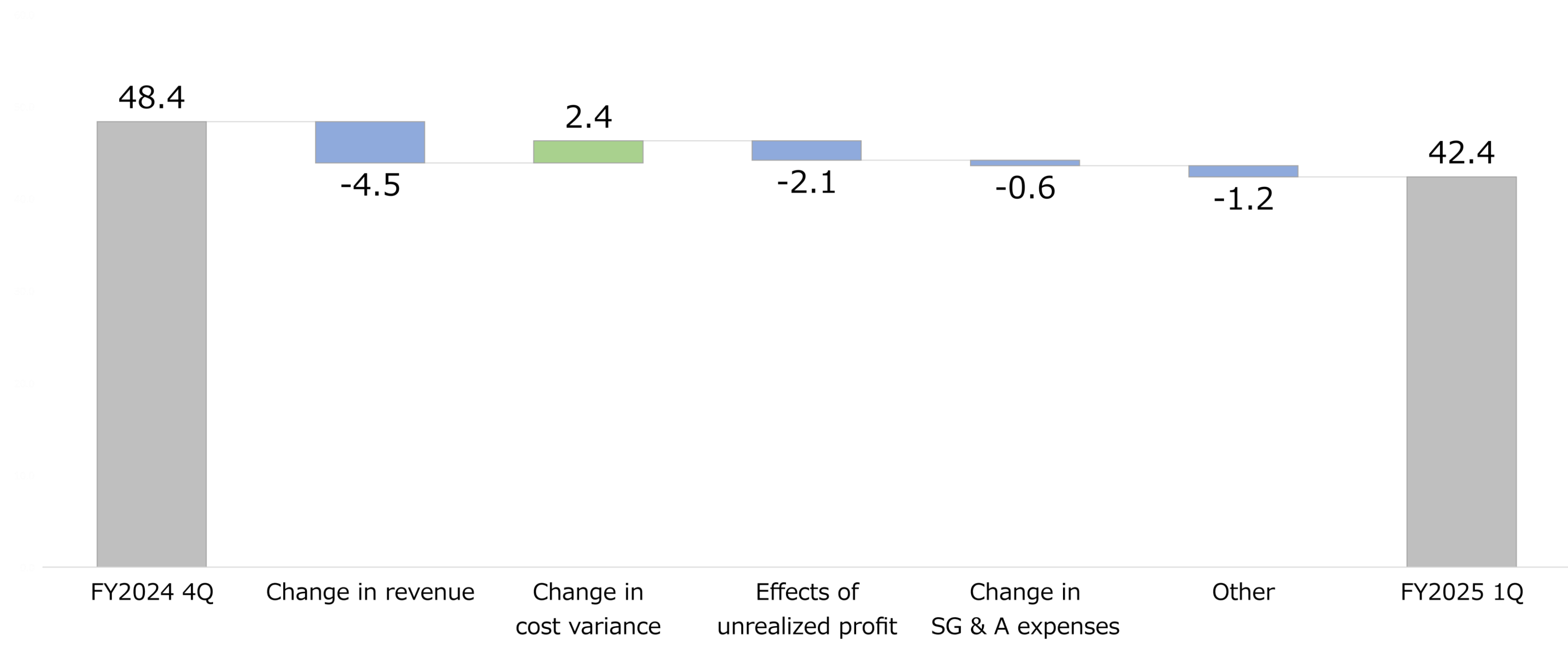
Breakdown of Changes in Operating income (FY2024 1Q → FY2025 1Q)

(Billions of Yen)

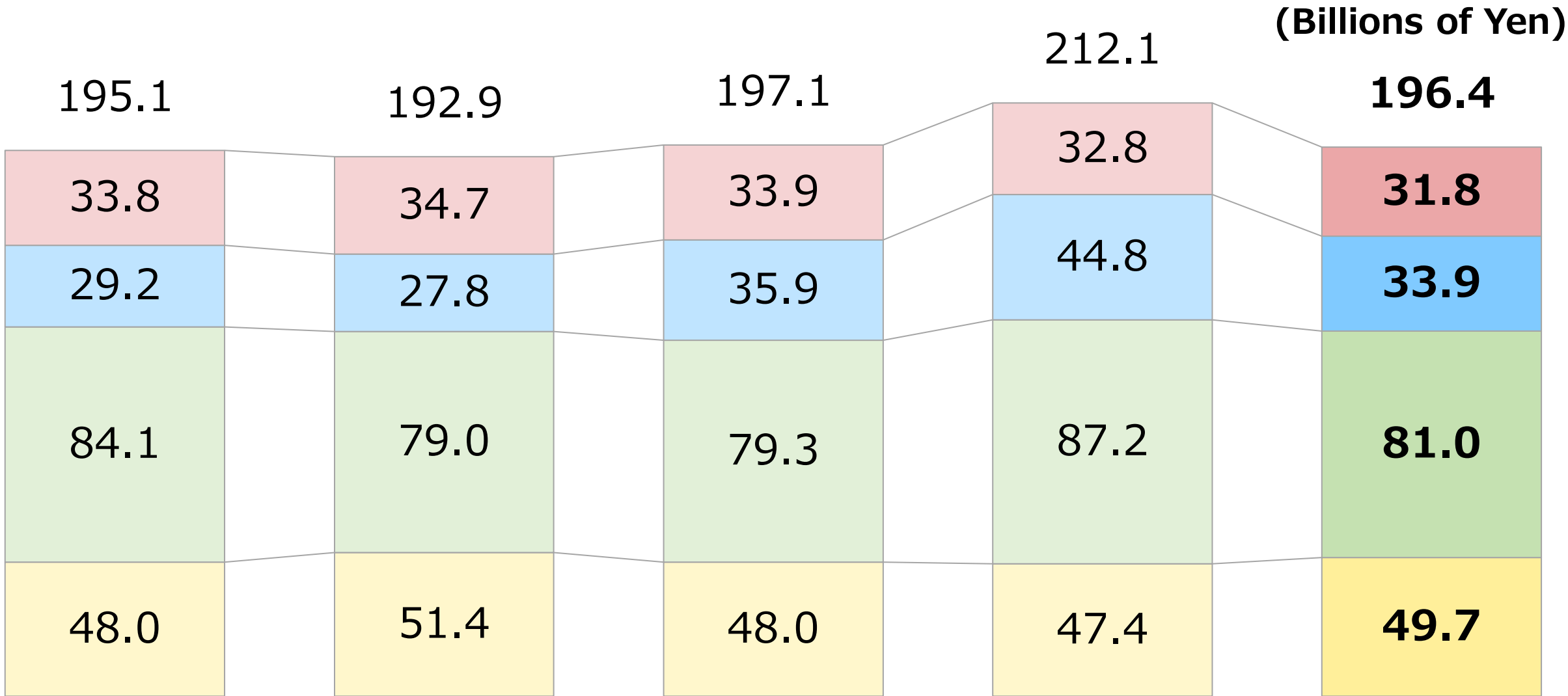


Breakdown of Changes in Operating income (FY2024 4Q → FY2025 1Q)

(Billions of Yen)



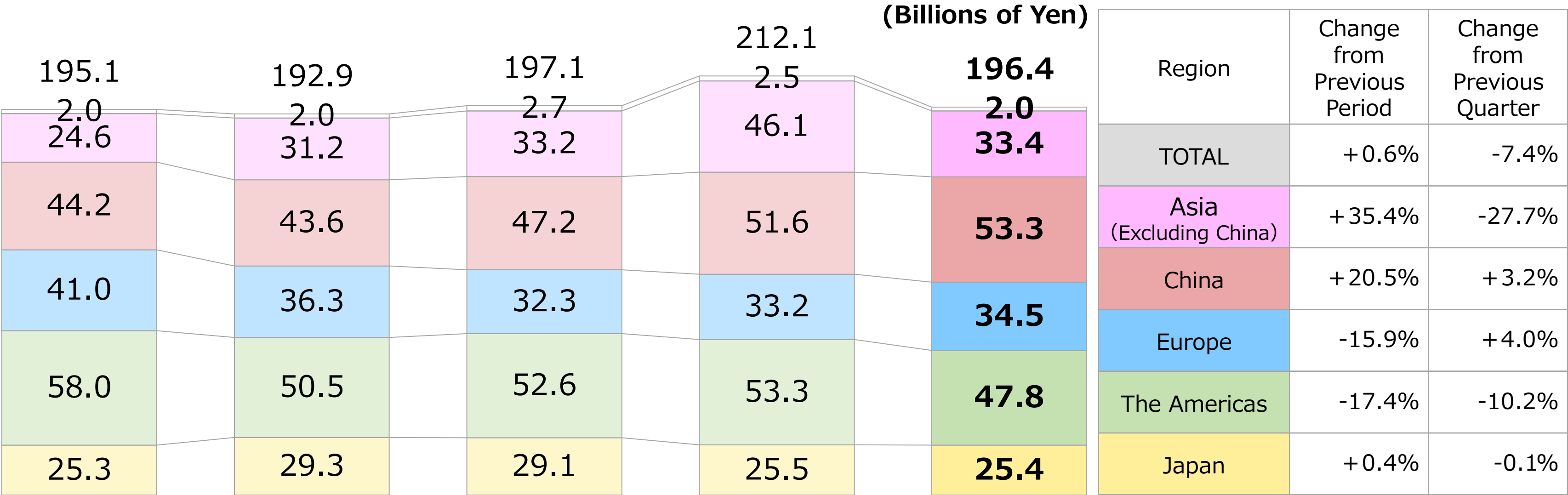
Consolidated Sales by Division



Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 0.6%	- 7.4%
Service	- 6.0%	- 3.0%
Robomachine	+ 16.3%	- 24.2%
Robot	- 3.8%	- 7.1%
FA	+ 3.5%	+ 4.8%

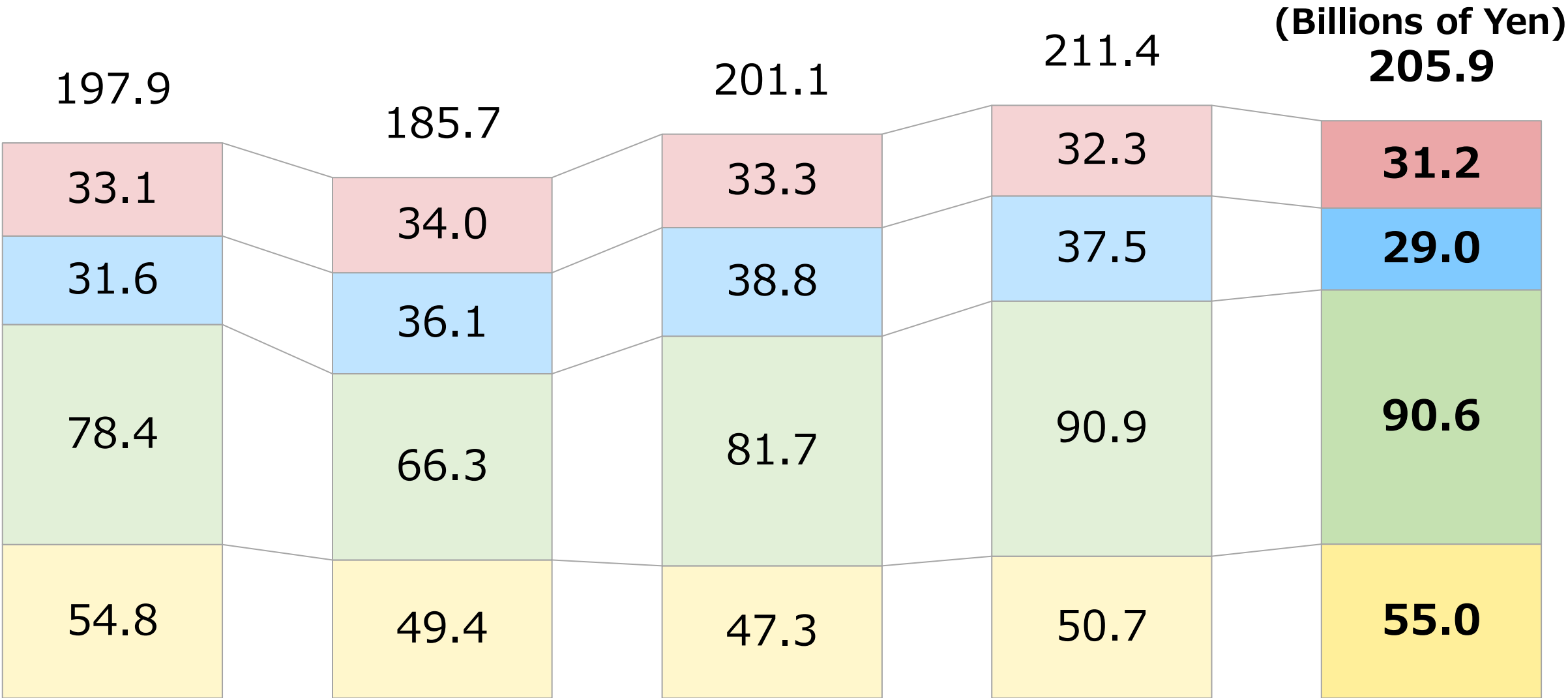
Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Service	17.4%	18.0%	17.2%	15.5%	16.2%
Robomachine	14.9%	14.4%	18.2%	21.1%	17.3%
Robot	43.1%	40.9%	40.2%	41.1%	41.2%
FA	24.6%	26.7%	24.4%	22.3%	25.3%

Consolidated Sales by Region



Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
ROW	1.0%	1.0%	1.3%	1.3%	0.9%
Asia (Excluding China)	12.6%	16.2%	16.8%	21.7%	17.0%
China	22.7%	22.6%	24.0%	24.3%	27.1%
Europe	21.0%	18.8%	16.4%	15.6%	17.6%
The Americas	29.7%	26.2%	26.7%	25.1%	24.4%
Japan	13.0%	15.2%	14.8%	12.0%	13.0%

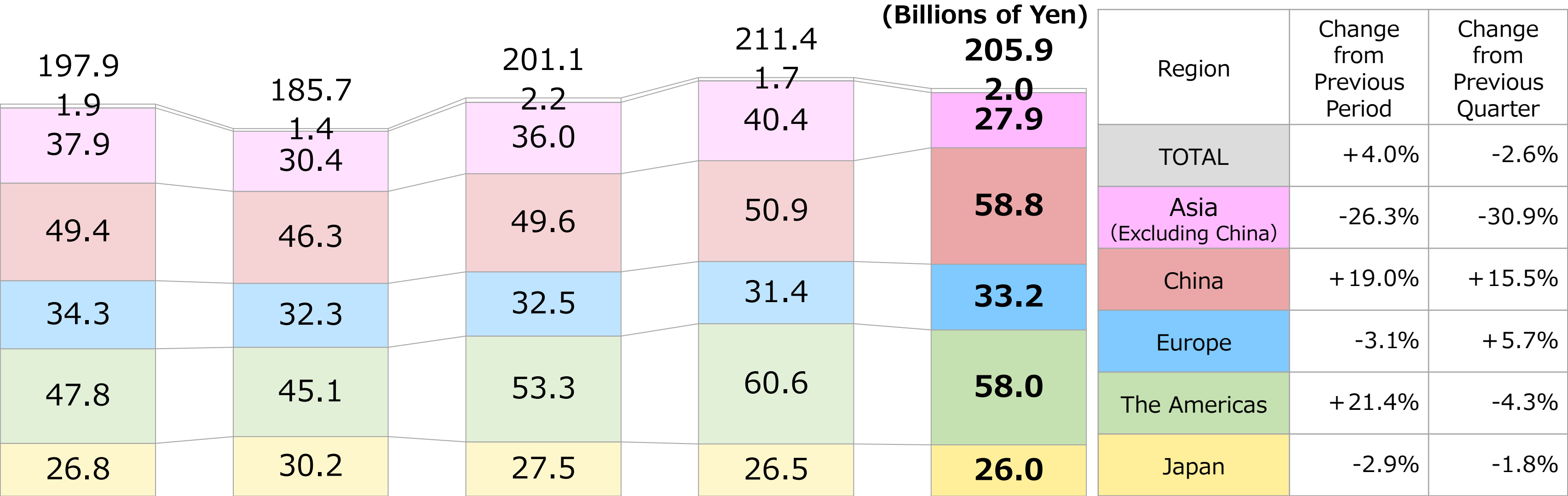
Consolidated Orders by Division



Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 4.0%	-2.6%
Service	-5.7%	-3.6%
Robomachine	-8.1%	-22.5%
Robot	+ 15.6%	-0.3%
FA	+ 0.4%	+ 8.5%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Service	16.7%	18.3%	16.6%	15.3%	15.2%
Robomachine	16.0%	19.4%	19.3%	17.7%	14.1%
Robot	39.6%	35.7%	40.6%	43.0%	44.0%
FA	27.7%	26.6%	23.5%	24.0%	26.7%

Consolidated Orders by Region

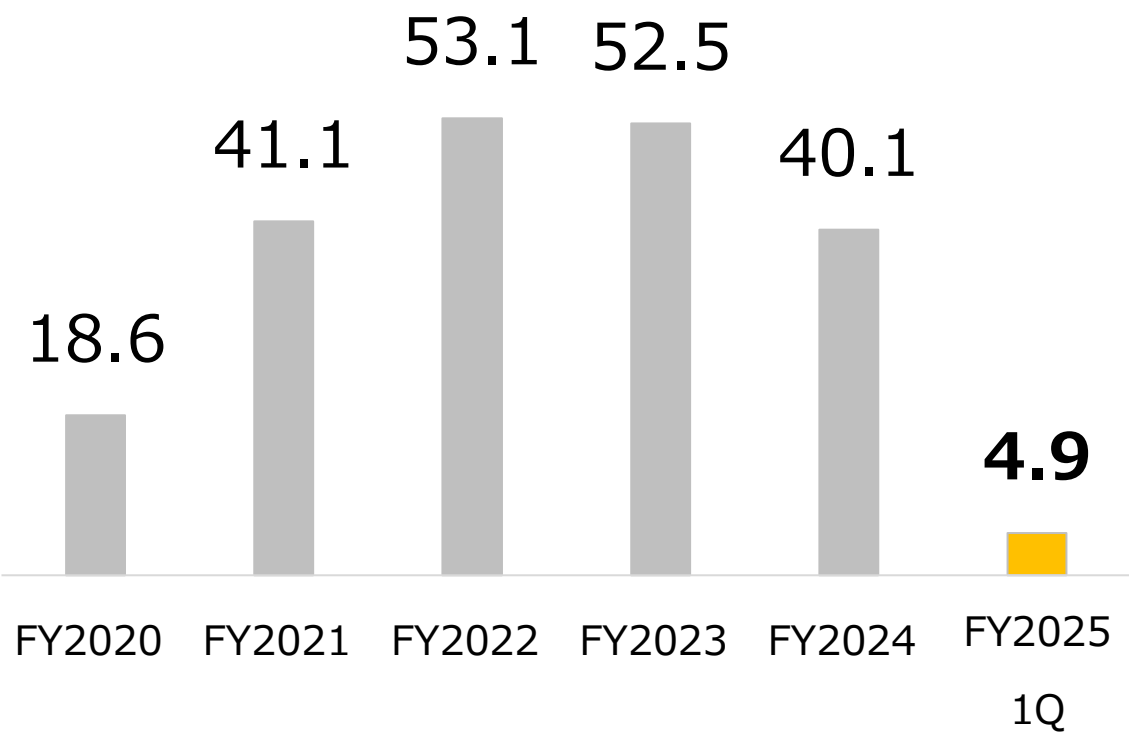


Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
ROW	1.0%	0.8%	1.1%	0.7%	1.0%
Asia (Excluding China)	19.1%	16.4%	17.9%	19.1%	13.6%
China	25.0%	24.9%	24.6%	24.1%	28.5%
Europe	17.3%	17.4%	16.2%	14.9%	16.1%
The Americas	24.1%	24.3%	26.5%	28.7%	28.2%
Japan	13.5%	16.2%	13.7%	12.5%	12.6%

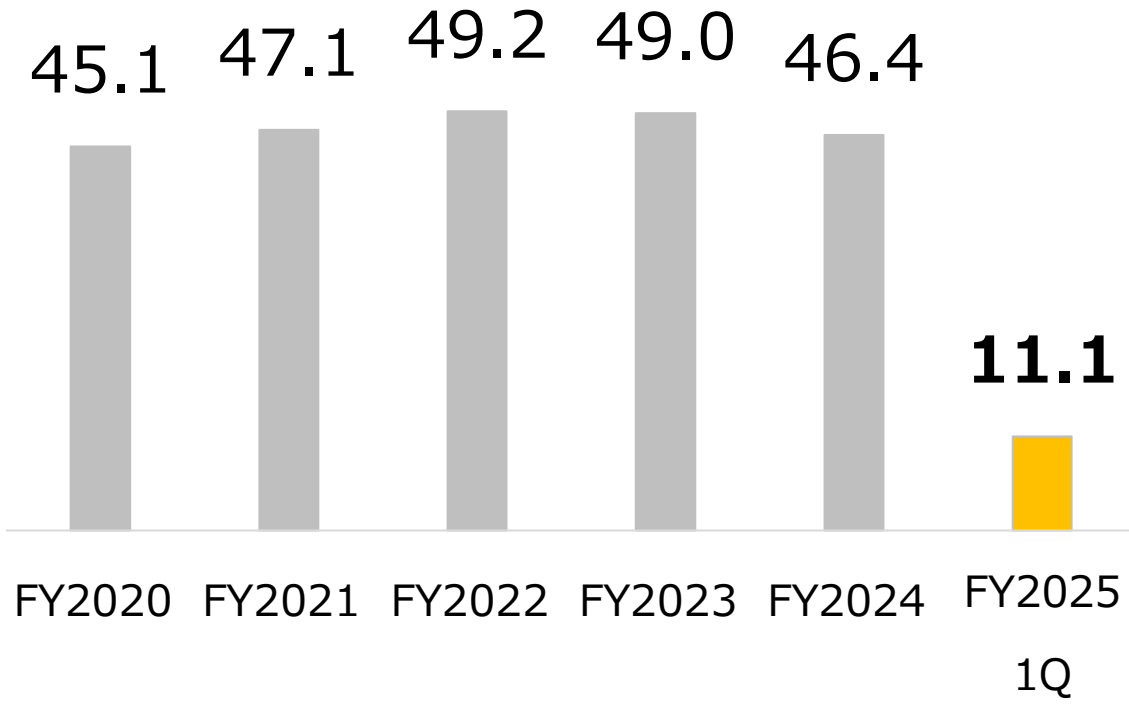
Capital investment ・ Depreciation and amortization ・
Research and development expenses

(Billions of Yen)

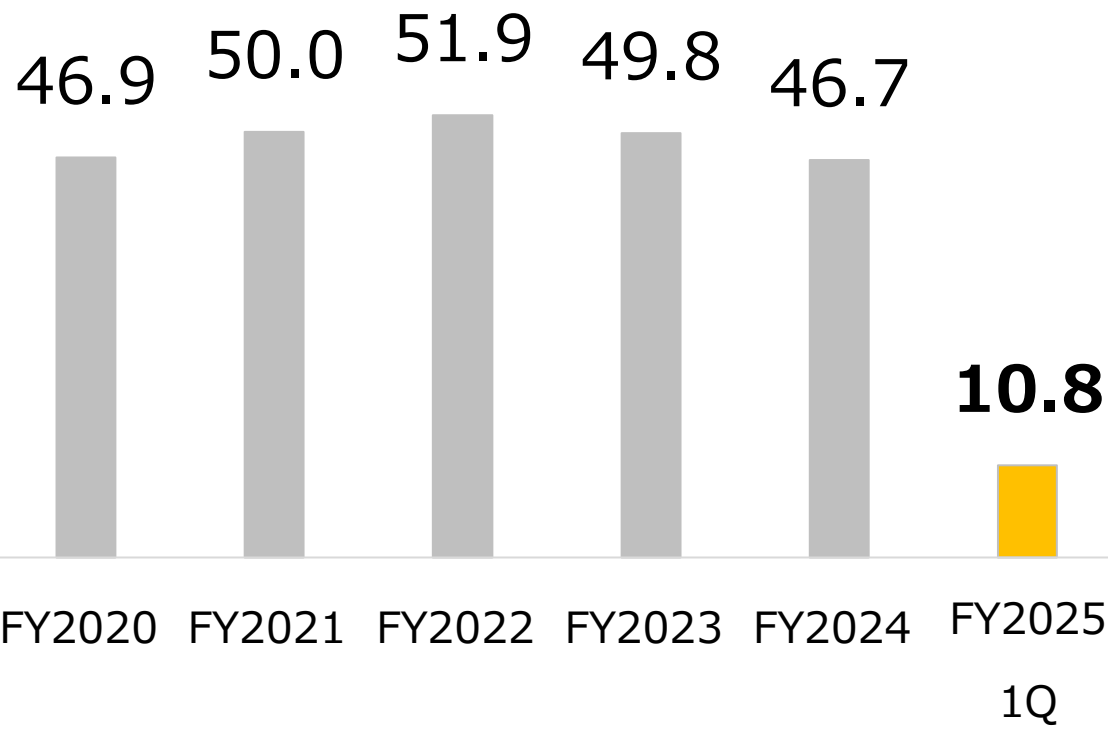
Capital investment



Depreciation and amortization



Research and development expenses



Consolidated Financial Forecast

(Billions of Yen)

	FY2024 Actual		FY2025 Forecast		Change from Previous Period
		to Net sales	New Forecast	to Net sales	
Net sales	797.1	100.0%	807.0	100.0%	+1.2%
Cost of sales	502.2	63.0%	509.5	63.1%	+1.5%
Operating income	158.8	19.9%	159.5	19.8%	+0.4%
Ordinary income	196.7	24.7%	196.3	24.3%	-0.2%
Net income	147.6	18.5%	143.0	17.7%	-3.1%
FX Rate					
Yen/1USD	152.58		141.15		
Yen/1EUR	163.75		160.95		

FY2025
2nd Quarter ~ 4th Quarter
FX Rate assumption
Yen/1USD 140.00
Yen/1EUR 160.00

※“Net income” means “Net income attributable to owners of parent company”.

The full-year forecasts have been calculated considering the 15% tariff that will be imposed from August 1, 2025, by the U.S. government.

Open House Show (1/7)

Overview

Open House Show 34th



Date

May 19 - May 23

Venue

FANUC Headquarters

Visitors

Total	Domestic	Overseas
7,555 (110%YoY)	6,595	960

Theme at each field

FA

: Latest CNC and servo with digital twin, IoT for improved efficiency of manufacturing sites.

ROBOT

: Rich variety of collaborative robots and versatile applications including AI.

ROBOMACHINE

: Robomachine that enhance automation and improve productivity.

- Invited customers to the headquarters for exhibition of new products and new features.
- Engineers involved in developments directly emphasized the features of new products and received fruitful feedback.
- This exhibition is the starting point to expand sales of new products and new technologies.

Open House Show (2/7)

FA

- Latest CNC FANUC Series 500i-A, simulation technology FANUC Smart Digital Twin, together with IoT and AI features were presented as solutions for labor shortage and energy saving demands.
- All new architecture of FANUC Series 500i-A providing enhanced performance and applicability has received positive feedback for its contribution to high efficiency and process integration of machine tools.
- Precise simulation by FANUC Smart Digital Twin realizing optimization of machining process without the actual machine was well received as it facilitates the tune-up phase.



FANUC Series 500i-A

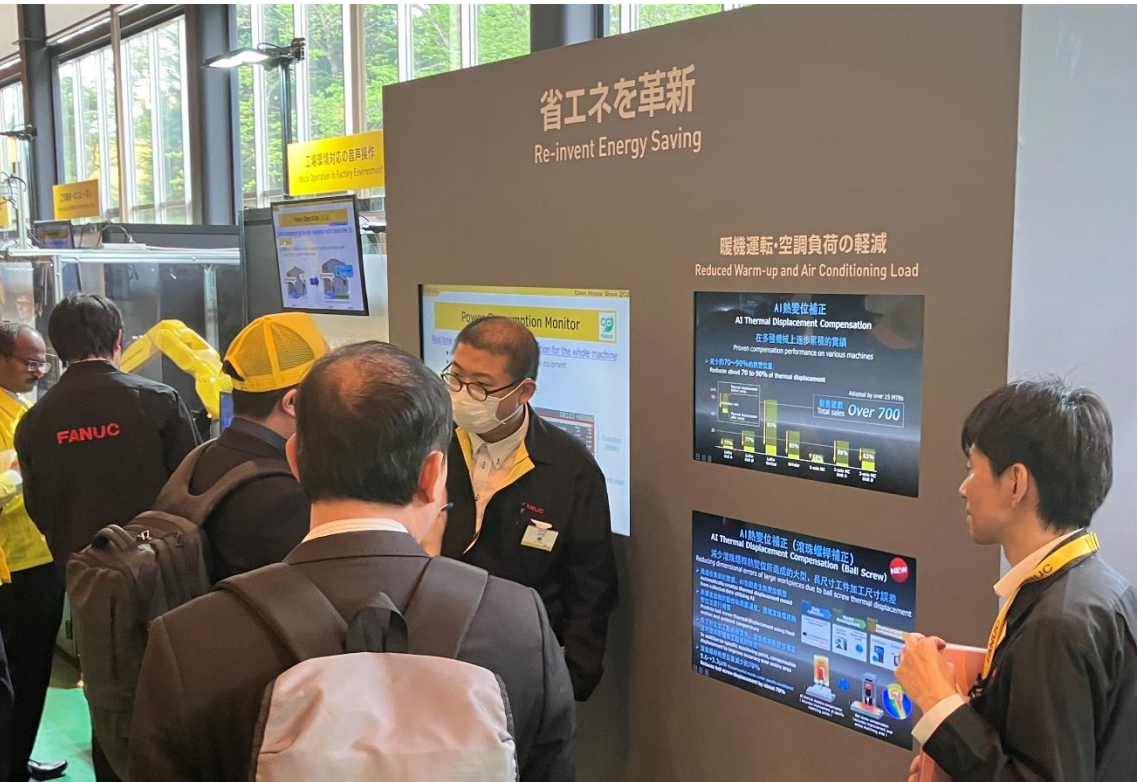


FANUC Smart Digital Twin

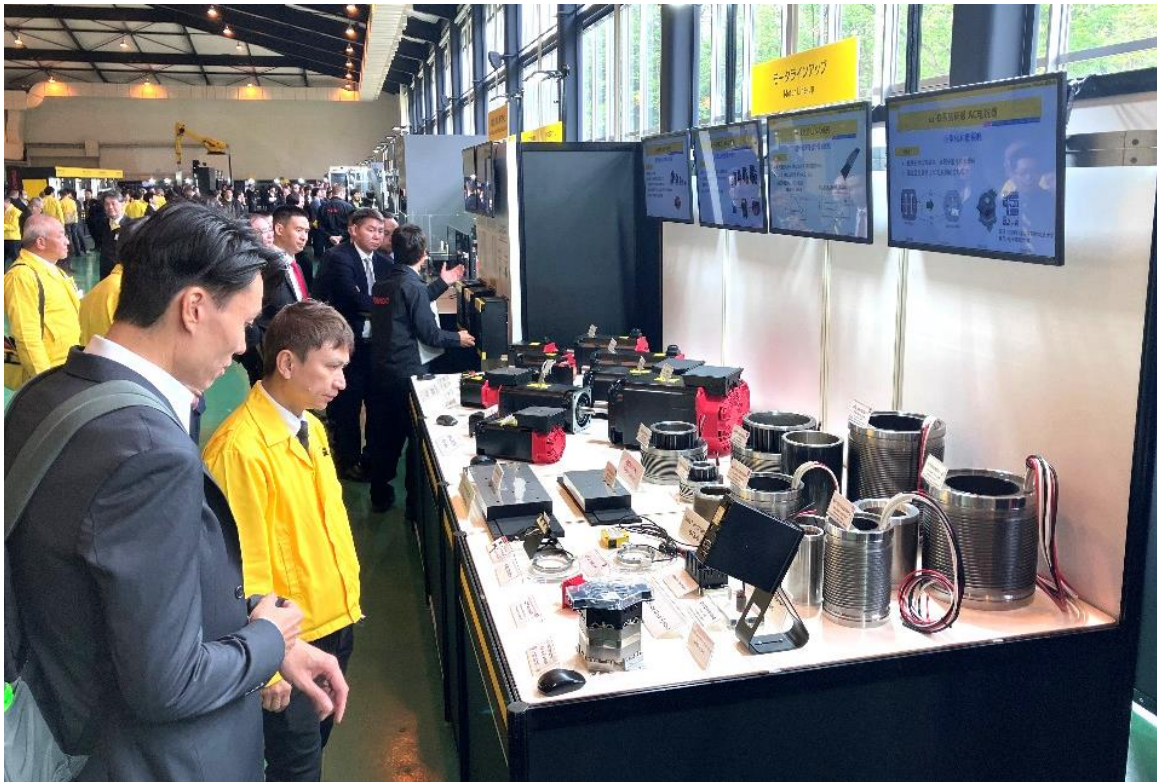
Open House Show (3/7)

FA

- AI Thermal Displacement Compensation Function, realized by deep learning, was praised for its energy saving effect by maintaining precision under moderated air conditioning and warmup.
- ai-D series SERVO with improved performance, compactness, reduced wiring, maintainability and energy efficiency, and new Galvano Scanner for wider application attracted much attention.
- FA Technical Seminars were provided to explain the details of FANUC Smart Digital Twin, FIELD system Basic Package(IoT platform), and AI Thermal Displacement Compensation Function.



AI Thermal Displacement Compensation



ai-D series SERVO



Galvano Scanner

Open House Show (4/7)

ROBOT

- 22 exhibits including nine exhibits of collaborative robots, which include three types of CRX hands-on exhibits such as easy teaching by directly moving the arms with a human hand, and introductions of R-50iA controller, ROBOGUIDE, and ZDT functions.
- CRX multi-case palletizing system shown with the palletizing UI hands-on exhibit was well received. Many inquiries have been made regarding the automation in palletizing processes using collaborative robots.
- The remote operation hands-on exhibit, where a leader robot controls a follower robot, received many positive comments to use these robots to explore fields not yet automated.



CRX Hands-on Exhibit (Paint)



Multi-Case Palletizing



Remote Operation Hans-on Exhibit

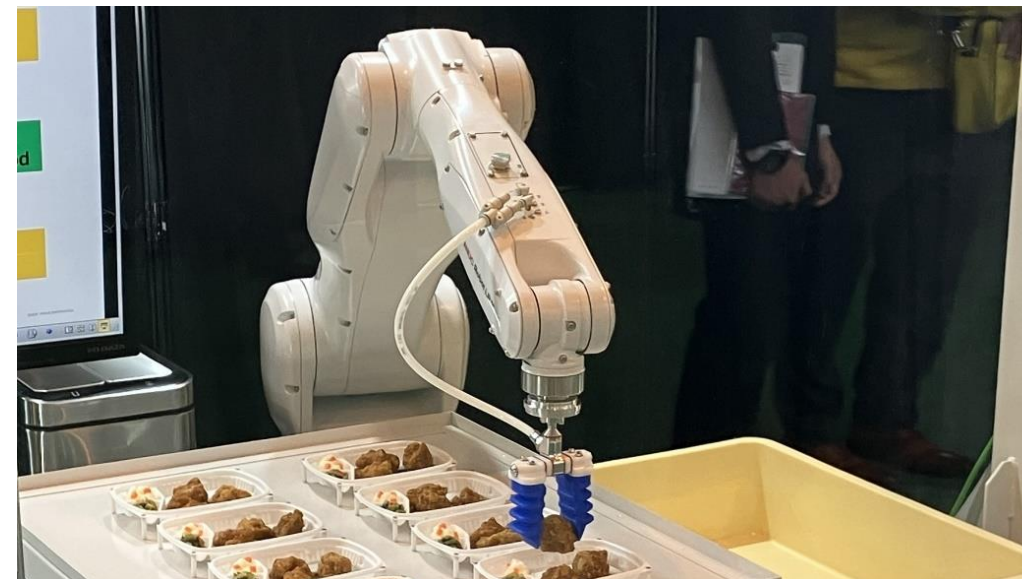
Open House Show (5/7)

ROBOT

- The SR-9iA/R, the world's fastest rack mounted SCARA robot, demonstrated stable high-speed performance, leading system integrators to express high expectations for reducing costs by improving equipment performance and enhancing space efficiency.
- The debut of food grade robots with the LR Mate/10 serving fried chicken and the M-710 handling cheese introduced the lineup of food compatible robots and emphasized the automation in the food industry and clean environment.
- The demonstration of wet machining of castings with the highly rigid and high-precision robot M-810 received strong feedback for the advanced level of robot machining.



High Speed SCARA SR-9iA/R



Food Grade Robot LR Mate

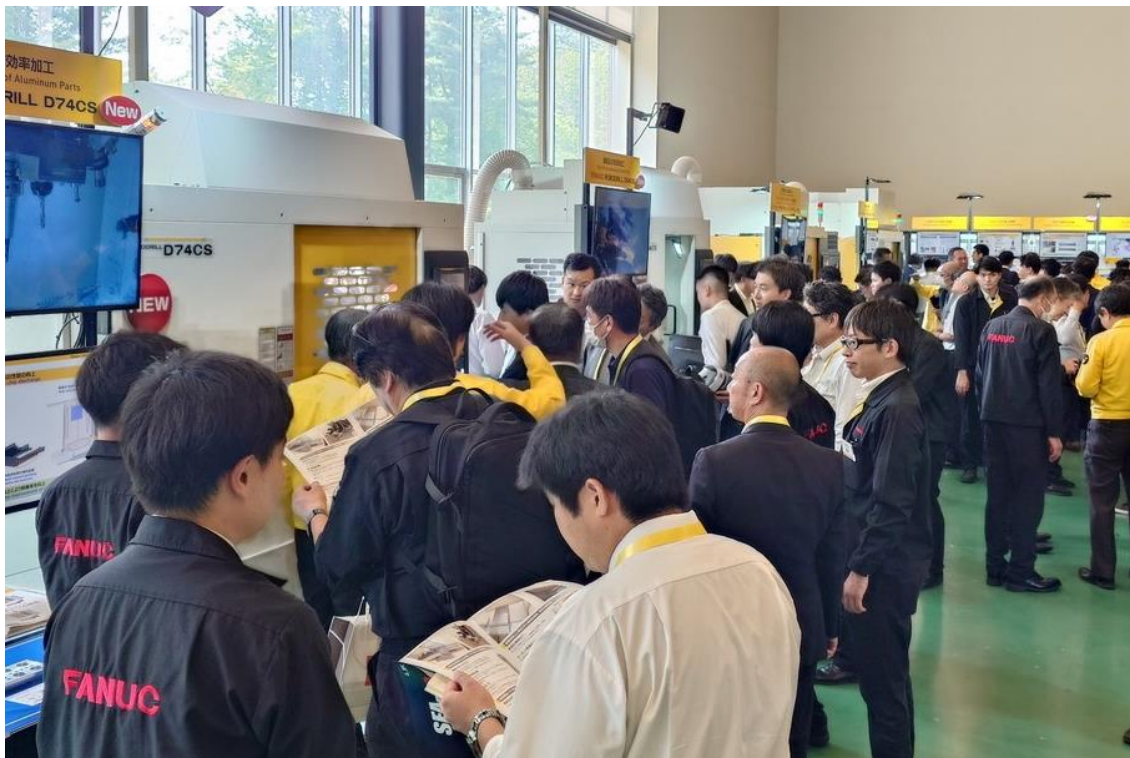


Authentic Machining Robot M-810

Open House Show (6/7)

ROBOMACHINE

- 8x Latest Robomachines were exhibited (4x ROBODRILLs, 2x ROBOSHOTs, 2x ROBOCUTs)
- Robodrill: The new model DC series, that enhances productivity by reducing cycle time and improving thermal displacement, were well received.
- Roboshot: The new model SC series, its clamping mechanism has been renewed to suit larger molds and high-cycle molding, were well received.
- Robocut: As an upgrade of α -CiC series, improved cutting accuracy, reduced consumables, and Robot package were well received.



ROBODRILL



ROBOSHOT



ROBOCUT

Open House Show (7/7)

Service

- Based on the concept of “Maximizing Uptime Smartly Worldwide”, we presented our service initiatives and lifetime maintenance, praised as key strengths of our company.
- From the perspective of reducing downtime, attention was drawn to both practical IoT solutions and the remote maintenance capabilities of the new robot controller, R-50iA.
- Our Academy offering a variety of training courses, and its practical training style – featuring hands-on experience with the new CNC Series 500i-A - received positive feedback.



July 25, 2025 Lifetime Maintenance Demonstration



IoT and Remote Maintenance Demonstration



Series 500i-A Training Demo

Open House Show - Nagoya

Overview

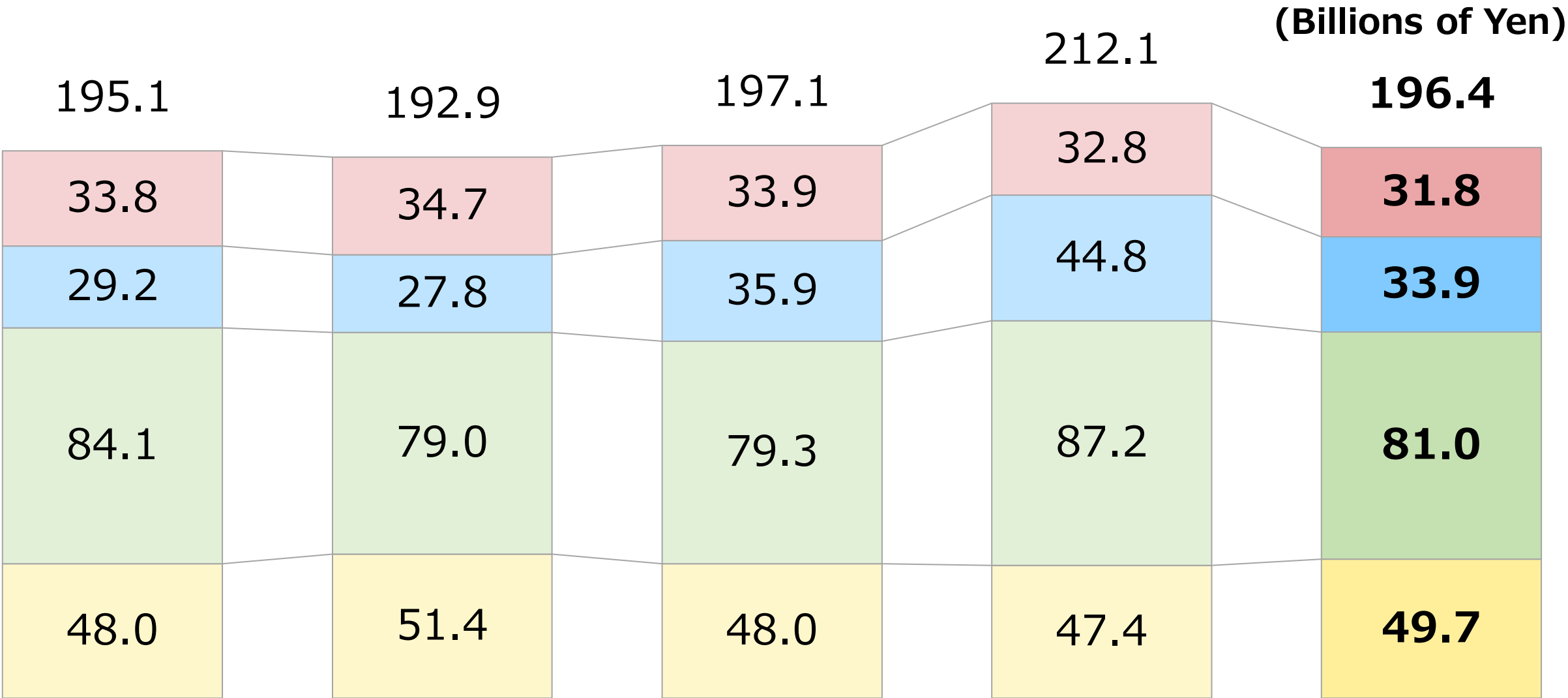
Date	June 18 - June 19
Venue	Nagoya technical center (FANUC)
Visitors	2,374 (129% compared to last year)

- Held in Nagoya, the center of Japanese automotive industry, where major parts manufacturers and machine tool manufacturers are concentrated.
- It is characterized by the large number of practical field personnel from development and manufacturing sites who attend. It was very successful over the two days.
- Highlighted contributions to improving efficiency and productivity in manufacturing sites and received positive feedback.



Appendix

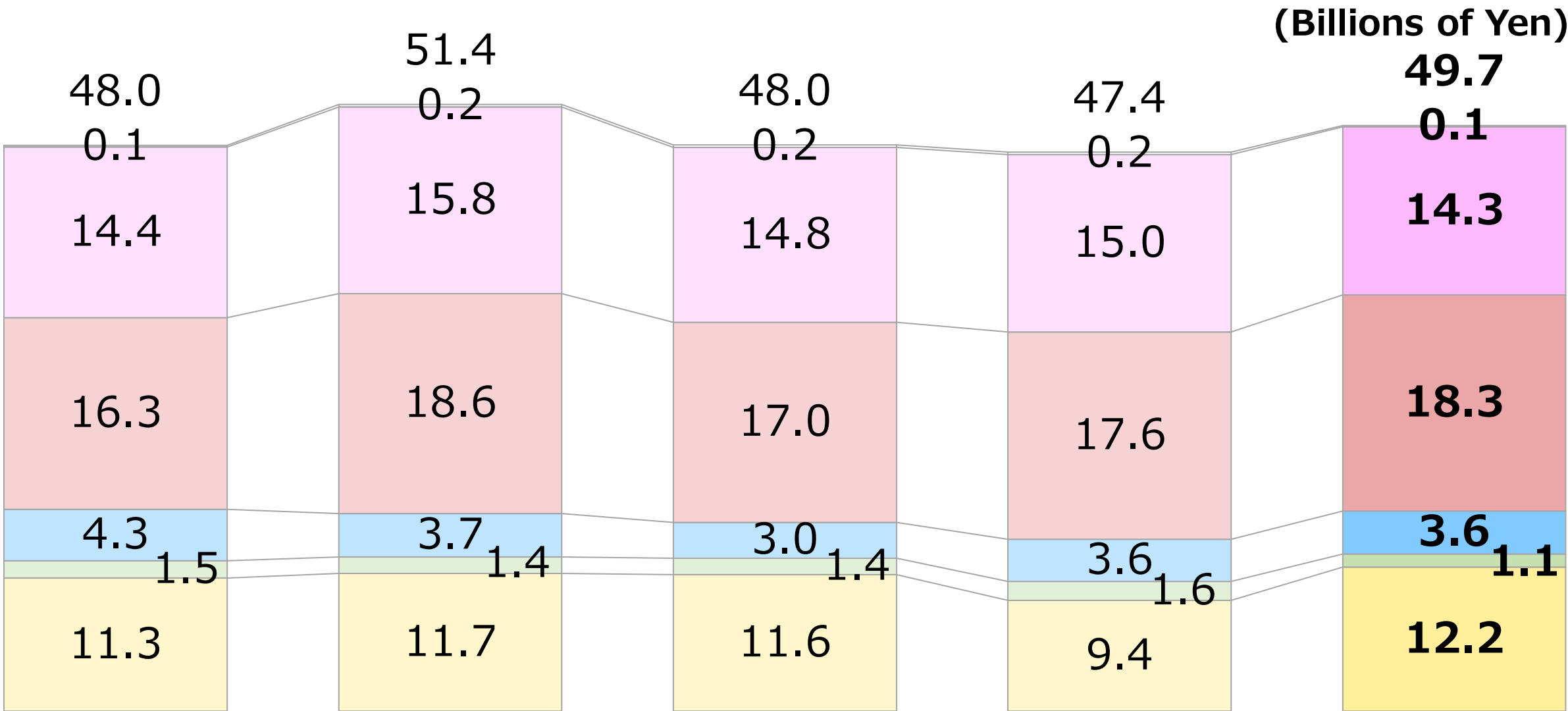
Consolidated Sales by Division



Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 0.6%	- 7.4%
Service	- 6.0%	- 3.0%
Robomachine	+ 16.3%	- 24.2%
Robot	- 3.8%	- 7.1%
FA	+ 3.5%	+ 4.8%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Service	17.4%	18.0%	17.2%	15.5%	16.2%
Robomachine	14.9%	14.4%	18.2%	21.1%	17.3%
Robot	43.1%	40.9%	40.2%	41.1%	41.2%
FA	24.6%	26.7%	24.4%	22.3%	25.3%

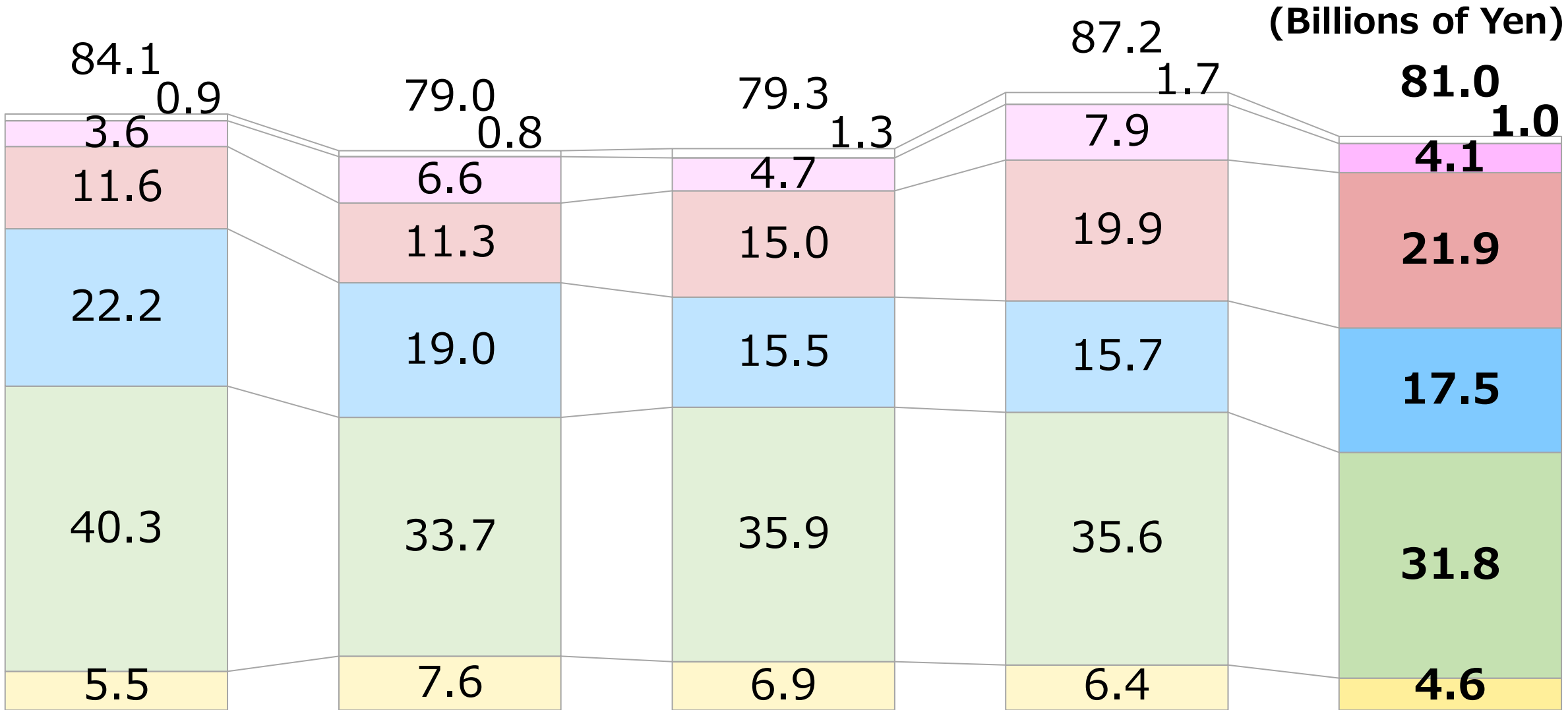
FA Division Consolidated Sales by Region



Region	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 3.5%	+ 4.8%
Asia (Excluding China)	-1.1%	-5.0%
China	+12.4%	+4.1%
Europe	-16.1%	+1.9%
The Americas	-24.6%	-29.5%
Japan	+8.4%	+29.8%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
ROW	0.3%	0.5%	0.5%	0.4%	0.3%
Asia (Excluding China)	30.1%	30.7%	30.8%	31.7%	28.7%
China	33.9%	36.2%	35.3%	37.1%	36.8%
Europe	9.1%	7.2%	6.3%	7.5%	7.3%
The Americas	3.1%	2.7%	2.9%	3.4%	2.3%
Japan	23.5%	22.7%	24.2%	19.9%	24.6%

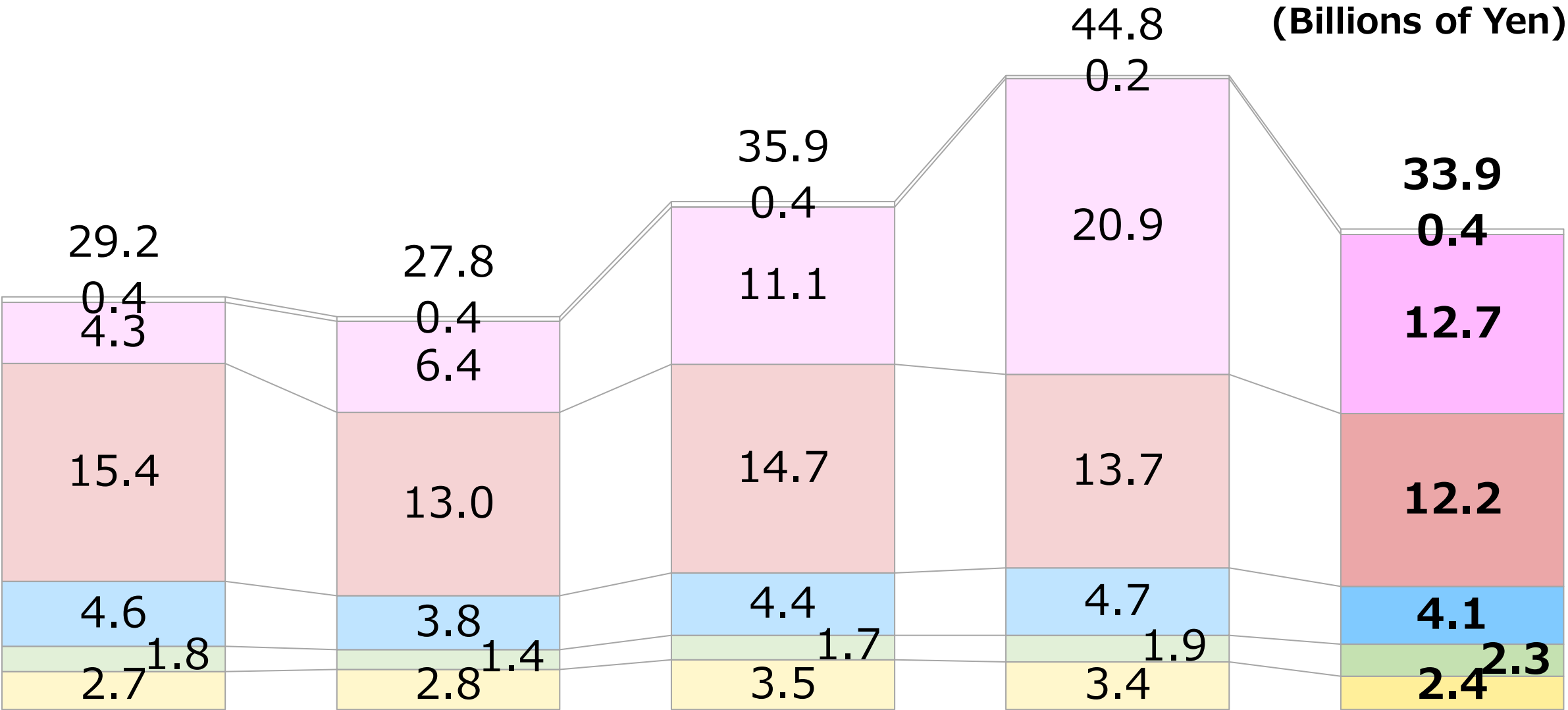
Robot Division Consolidated Sales by Region



Region	Change from Previous Period	Change from Previous Quarter
TOTAL	-3.8%	-7.1%
Asia (Excluding China)	+ 12.4%	-48.3%
China	+88.6%	+ 10.3%
Europe	-20.9%	+ 11.7%
The Americas	-21.0%	-10.7%
Japan	-16.8%	-28.9%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
ROW	1.2%	1.0%	1.7%	1.9%	1.3%
Asia (Excluding China)	4.3%	8.3%	5.9%	9.0%	5.0%
China	13.8%	14.3%	18.9%	22.8%	27.1%
Europe	26.3%	24.1%	19.6%	18.0%	21.7%
The Americas	47.9%	42.6%	45.2%	40.9%	39.3%
Japan	6.5%	9.7%	8.7%	7.4%	5.6%

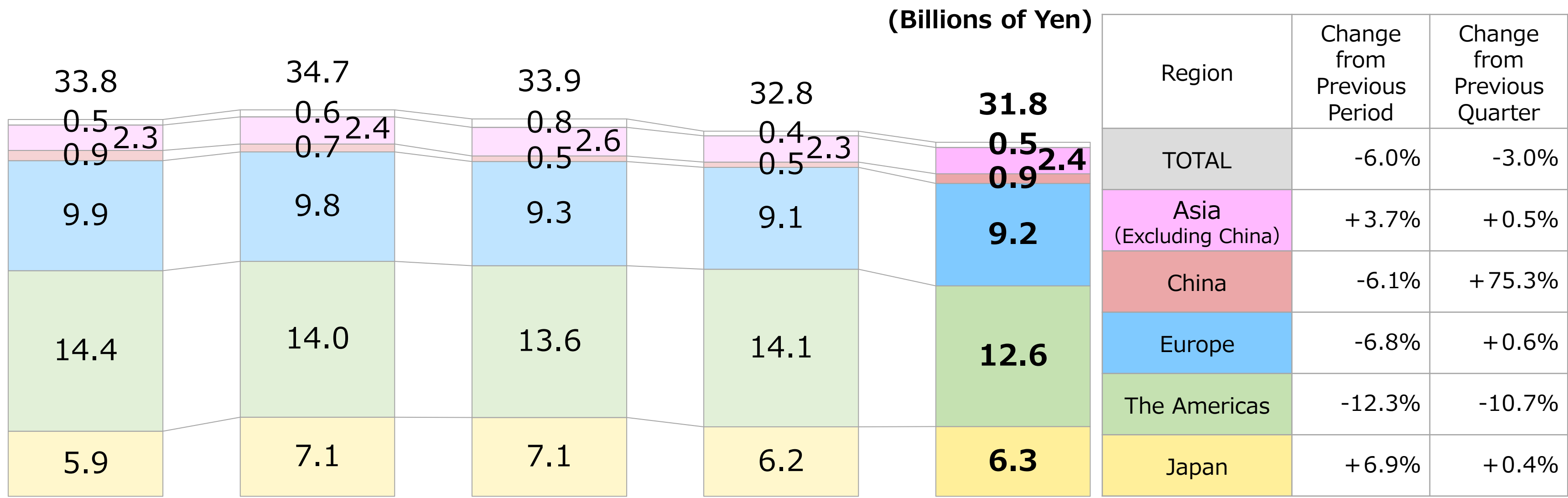
Robomachine Division Consolidated Sales by Region



Region	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 16.3%	-24.2%
Asia (Excluding China)	+ 193.1%	-39.4%
China	-20.8%	-10.9%
Europe	-11.1%	-13.8%
The Americas	+ 27.0%	+ 20.1%
Japan	-12.1%	-30.0%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
ROW	1.4%	1.3%	1.0%	0.4%	1.2%
Asia (Excluding China)	14.8%	23.1%	30.9%	46.7%	37.3%
China	52.7%	46.7%	41.1%	30.6%	35.9%
Europe	15.8%	13.6%	12.3%	10.6%	12.0%
The Americas	6.1%	5.1%	4.8%	4.2%	6.7%
Japan	9.2%	10.2%	9.9%	7.5%	6.9%

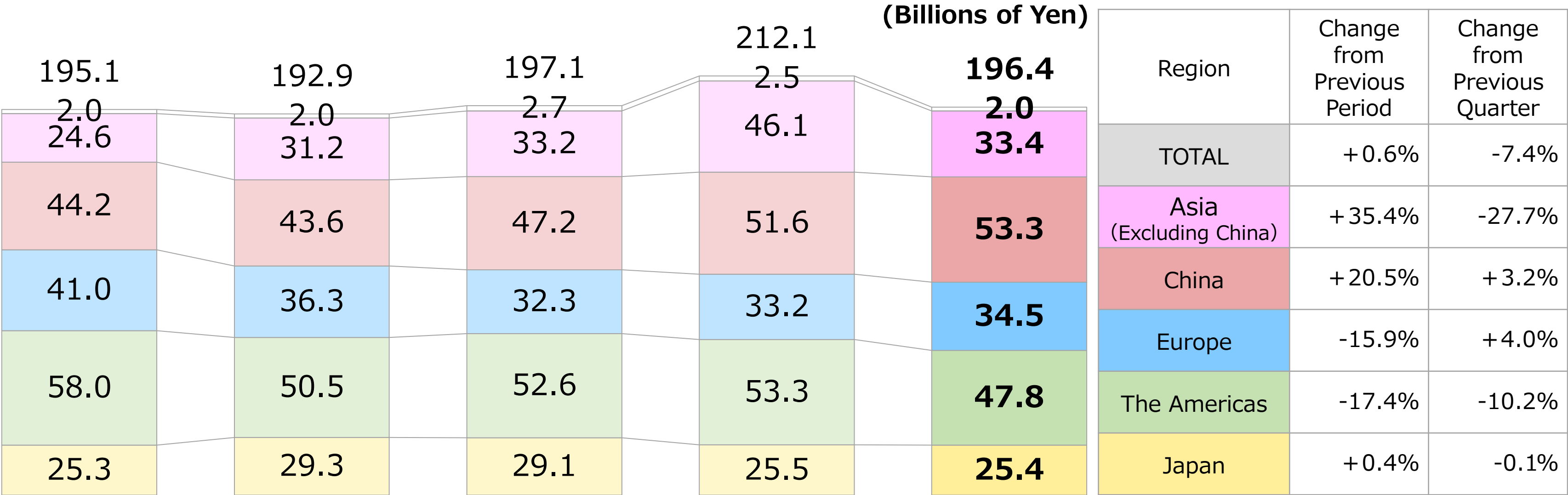
Service Division Consolidated Sales by Region



Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
ROW	1.5%	1.9%	2.2%	1.1%	1.6%
Asia (Excluding China)	6.7%	7.0%	7.6%	7.2%	7.4%
China	2.7%	2.0%	1.5%	1.5%	2.7%
Europe	29.2%	28.3%	27.6%	27.9%	28.9%
The Americas	42.6%	40.3%	40.2%	43.2%	39.7%
Japan	17.3%	20.5%	20.9%	19.1%	19.7%

※ The consolidated net sales does not include the service business in China which is operated by the equity method affiliates.

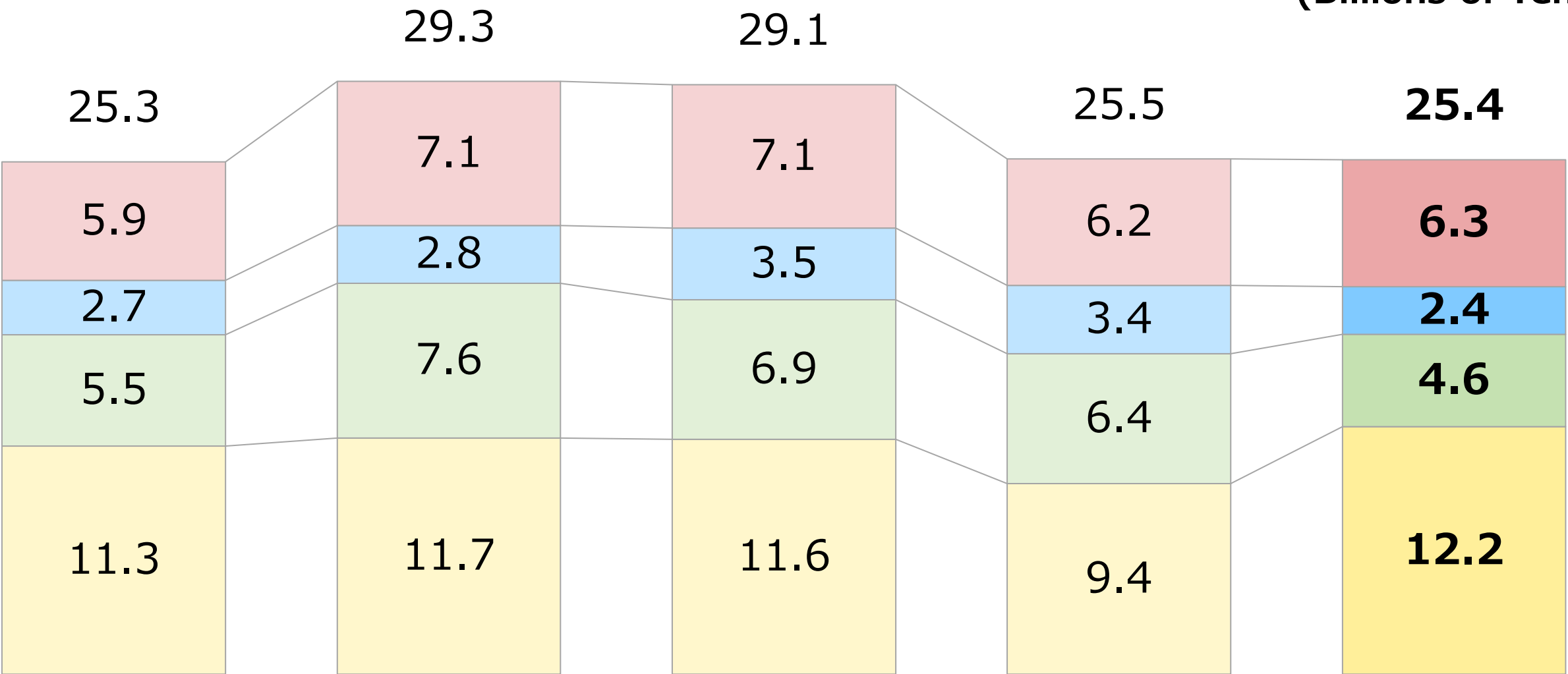
Consolidated Sales by Region



Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
ROW	1.0%	1.0%	1.3%	1.3%	0.9%
Asia (Excluding China)	12.6%	16.2%	16.8%	21.7%	17.0%
China	22.7%	22.6%	24.0%	24.3%	27.1%
Europe	21.0%	18.8%	16.4%	15.6%	17.6%
The Americas	29.7%	26.2%	26.7%	25.1%	24.4%
Japan	13.0%	15.2%	14.8%	12.0%	13.0%

Japan Region Consolidated Sales by Division

(Billions of Yen)

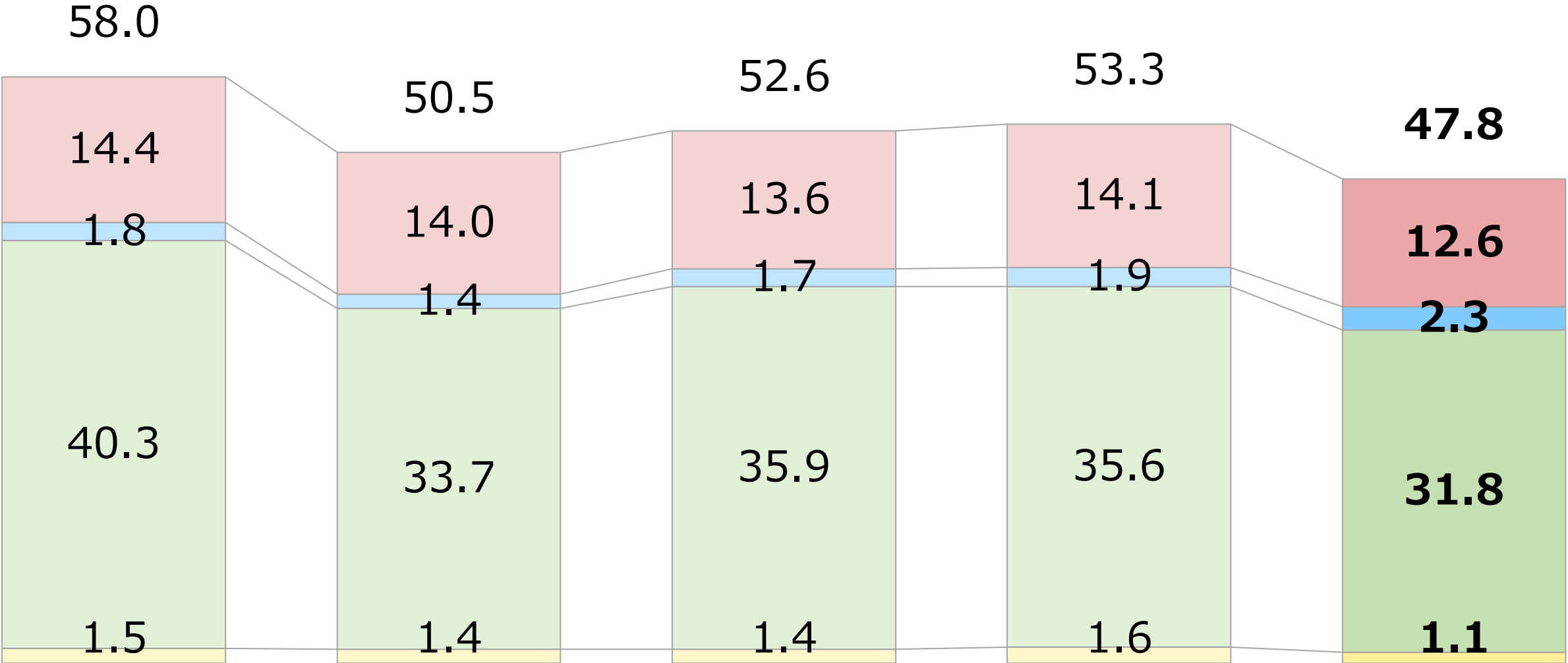


Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 0.4%	-0.1%
Service	+ 6.9%	+ 0.4%
Robomachine	-12.1%	-30.0%
Robot	-16.8%	-28.9%
FA	+ 8.4%	+ 29.8%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Service	23.1%	24.3%	24.4%	24.6%	24.6%
Robomachine	10.6%	9.7%	12.1%	13.2%	9.3%
Robot	21.7%	26.1%	23.7%	25.2%	18.0%
FA	44.6%	39.9%	39.8%	37.0%	48.1%

The Americas Region Consolidated Sales by Division

(Billions of Yen)

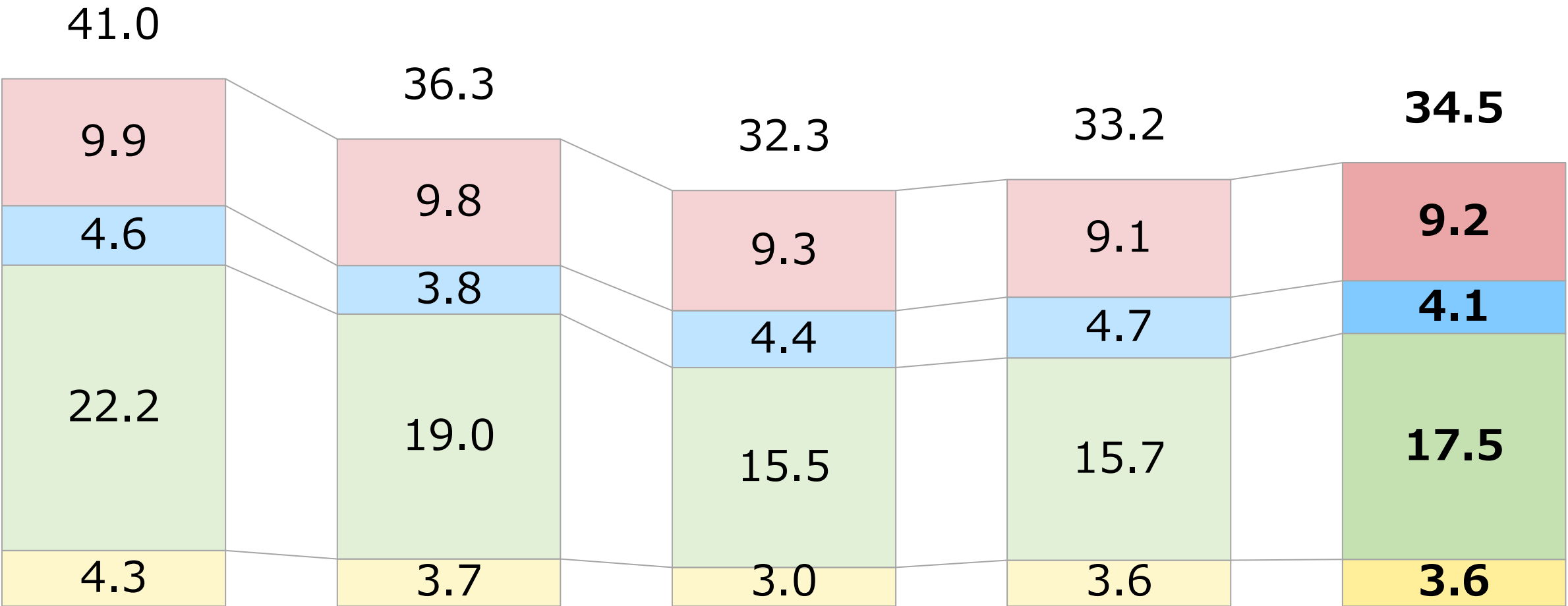


Division	Change from Previous Period	Change from Previous Quarter
TOTAL	-17.4%	-10.2%
Service	-12.3%	-10.7%
Robomachine	+27.0%	+20.1%
Robot	-21.0%	-10.7%
FA	-24.6%	-29.5%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Service	24.8%	27.7%	25.9%	26.5%	26.4%
Robomachine	3.1%	2.8%	3.3%	3.6%	4.8%
Robot	69.5%	66.7%	68.2%	66.9%	66.5%
FA	2.6%	2.8%	2.6%	3.0%	2.3%

Europe Region Consolidated Sales by Division

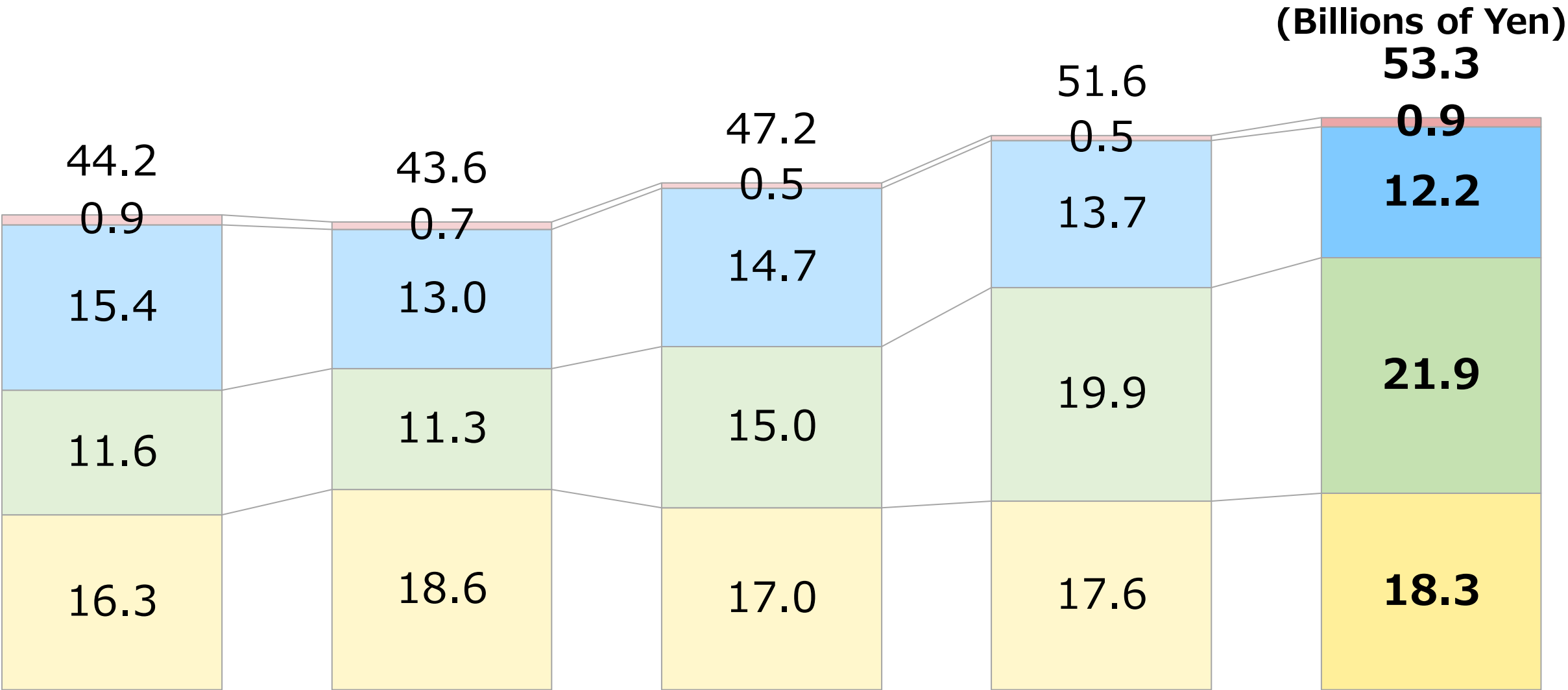
(Billions of Yen)



Division	Change from Previous Period	Change from Previous Quarter
TOTAL	-15.9%	+ 4.0%
Service	-6.8%	+ 0.6%
Robomachine	-11.1%	-13.8%
Robot	-20.9%	+ 11.7%
FA	-16.1%	+ 1.9%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Service	24.1%	27.0%	29.0%	27.5%	26.6%
Robomachine	11.2%	10.4%	13.6%	14.3%	11.9%
Robot	54.1%	52.4%	48.0%	47.4%	50.9%
FA	10.6%	10.2%	9.4%	10.8%	10.6%

China Region Consolidated Sales by Division

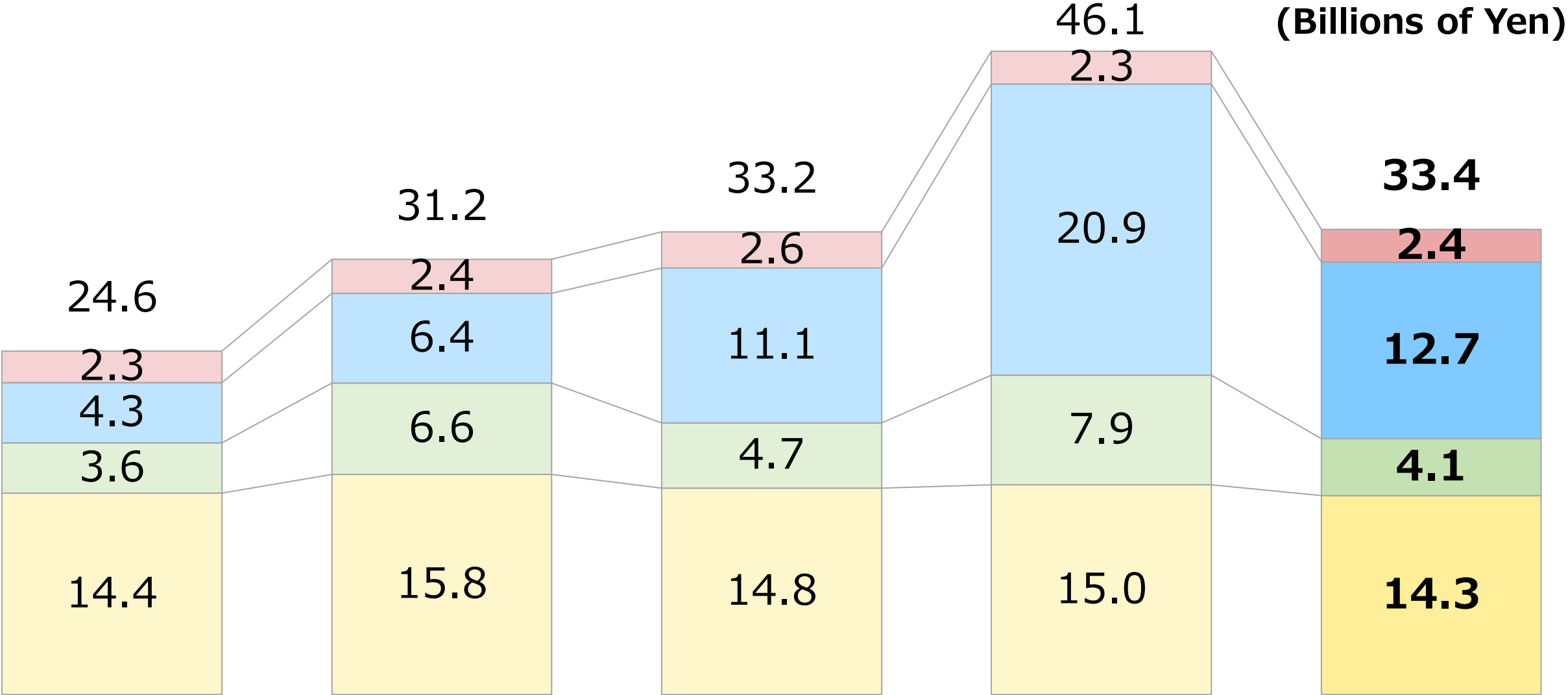


Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 20.5%	+ 3.2%
Service	-6.1%	+ 75.3%
Robomachine	-20.8%	-10.9%
Robot	+ 88.6%	+ 10.3%
FA	+ 12.4%	+ 4.1%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Service	2.1%	1.6%	1.1%	1.0%	1.6%
Robomachine	34.8%	29.8%	31.2%	26.5%	22.9%
Robot	26.3%	25.8%	31.8%	38.5%	41.2%
FA	36.8%	42.8%	35.9%	34.0%	34.3%

※ The consolidated net sales does not include the service business in China which is operated by the equity method affiliates.

Asia(Excluding China) Region Consolidated Sales by Division



Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 35.4%	-27.7%
Service	+ 3.7%	+ 0.5%
Robomachine	+ 193.1%	-39.4%
Robot	+ 12.4%	-48.3%
FA	-1.1%	-5.0%

Composition	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Service	9.2%	7.9%	7.7%	5.1%	7.1%
Robomachine	17.5%	20.5%	33.5%	45.3%	37.9%
Robot	14.7%	21.0%	14.1%	17.0%	12.2%
FA	58.6%	50.6%	44.7%	32.6%	42.8%

FANUC